

The Port Authority of New York & New Jersey

March 2011

Monthly Traffic Report

Newark Liberty International John F.Kennedy International LaGuardia Stewart International Teterboro & regional satellite airport summaries

Aviation Department - Traffic Statistics

Doug Wilson
John Cuneo
Deyssi Mesa

Notes1: The section entitled Air Transport Association Carriers is included to give a comparison between Port Authority Airport traffic growth and aggregate growth as measured by the majority of the U.S. carrier industry.

Note2: The page 2 Access Mode: residents report excludes passengers arriving by hotel courtesy vehicles, helicopters, and the miscellaneous "other" category. The airline OAG summary uses schedules effective for the week in the middle of the month being summarized. "Flights (daily) refers to the daily-each-way average flights which can be thought of as 1 directional departing or arriving flights.

1Qtr passenger traffic performance was disappointing—so much so that coupled with other factors is prompting us to prepare to soon revise our passenger forecast downward for 2011. Cargo grew 6.3% in the 1Qtr. In spite of 6.7% and 3.5% growth in international and domestic seat capacity respectively, passenger traffic grew only 0.5%, about 4% less than forecast and 1.8% less than the traffic growth for the nation. Factors contributing to the anemic growth included flight cancellations due to blizzards in Jan. and Feb., lower-than-anticipated GDP growth, surging oil prices and higher ticket prices.

Current month, 12 months ending, year-to-date totals

Showing percentage change from prior year period

THE PORT AUTHORITY OF NY & NJ MARCH 2011 TRAFFIC REPORT

Region

Month		Year-to-date		12 Months Ending	
Current	%	Current	%	Current	%

PASSENGERS

<i>Domestic Air Carrier</i>	5,800,222	0.1	15,020,495	-0.3	68,574,280	0.4
<i>International Air Carrier</i>	2,814,145	1.4	7,589,646	2.0	35,528,807	4.7
Total Revenue Passengers	8,614,367	0.5	22,610,141	0.4	104,103,087	1.8
Non Revenue Passengers	272,930	13.4	723,589	7.5	3,198,115	2.6
<i>Note: Commuter - Regional Pax incl. in above</i>	1,260,803	-4.0	3,215,698	-2.9	15,507,759	0.1

FLIGHTS

<i>Domestic Air Carrier</i>	77,310	2.2	210,053	0.1	881,472	-1.5
<i>International Air Carrier</i>	22,993	6.8	63,374	4.8	263,796	3.9
<i>General Aviation</i>	5,702	14.2	14,669	7.7	68,985	6.3
Total	106,005	3.8	288,096	1.4	1,214,253	0.1
<i>Note: freighter flights included in above</i>	3,444	9.9	9,390	7.5	38,986	8.5
<i>Note: Commuter - Regional Flights incl. in above</i>	37,253	1.1	101,720	-0.1	428,002	-1.4

FREIGHT (in short tons)

<i>Domestic</i>	75,236	7.7	201,740	5.0	853,494	6.5
<i>International</i>	132,133	6.1	351,728	7.1	1,452,935	19.4
Total	207,369	6.7	553,468	6.3	2,306,429	14.3

MAIL (in short tons)

Total	15,814	-4.8	43,352	-9.4	181,208	-10.5
--------------	---------------	-------------	---------------	-------------	----------------	--------------

Ground Transportation

<i>Paid Parked Cars</i>	737,665	-0.7	1,983,408	-2.2	9,023,187	-2.4
<i>Taxis Dispatched</i>	377,497	-39.7	1,503,367	-9.9	7,291,081	4.0
<i>Air Train: JFK & EWR Passengers</i>	608,247	3.7	1,592,990	2.8	7,201,055	0.9
<i>Other Ground Transportation Passengers</i>	117,828	-24.5	287,216	-26.2	1,815,745	-3.3

Air Transport Association Carriers (USA)

<i>Passengers: Domestic Enplaned (000)</i>	40,224	1.9	109,217	5.7	460,289	2.7
<i>Passengers: International Enplaned (000)</i>	6,449	5.5	17,612	5.6	74,249	7.3
<i>Freight: revenue ton miles (000)</i>	2,375,377	7.7	6,284,509	5.2	26,204,749	9.8

Regional Airports: Other

<i>Teterboro: Flight Movements</i>	13,153	3.5	35,226	5.2	151,272	7.3
<i>MacArthur, Islip: Total Passengers</i>	155,000	-3.5	381,867	-5.5	1,724,192	-6.1
<i>White Plains, NY: Total Passengers</i>	172,245	0.2	444,138	-4.8	1,978,380	2.2
Total suburban airport passengers	327,245	-1.6	826,005	-5.4	3,702,572	-1.8

Region

Top 20 Airlines 12 months ending March 2011

Airline Ranking by Passengers						Ranking by Freight Volume			
Rank	Airline Name	Domestic	Intl	Total	Cum %	Rank	Airline Name	Tons	Cum%
1	CONTINENTAL	16,265,845	7,714,508	23,980,353	23.1	1	FEDERAL EXPRESS	541,441	23.5
2	DELTA	16,172,608	4,530,121	20,702,729	43.1	2	UNITED PARCEL	186,932	31.6
3	AMERICAN	10,036,839	3,735,394	13,772,233	56.3	3	CONTINENTAL	129,998	37.2
4	JETBLUE AIRWAYS	11,592,565	1,988,567	13,581,132	69.4	4	AMERICAN	129,580	42.8
5	US AIRWAYS	6,060,824	824	6,061,648	75.2	5	DELTA	103,507	47.3
6	UNITED	3,659,974	0	3,659,974	78.8	6	LUFTHANSA	90,231	51.2
7	AIRTRAN AIRWAYS	1,295,863	0	1,295,863	80.0	7	CHINA AIRLINES (CAL	75,115	54.5
8	BRITISH AIRWAYS	0	1,295,420	1,295,420	81.3	8	KOREAN	72,296	57.6
9	AIR CANADA	0	1,144,832	1,144,832	82.4	9	BRITISH AIRWAYS	71,619	60.7
10	SPIRIT AIRLINES	1,078,293	0	1,078,293	83.4	10	ASIANA	57,600	63.2
11	LUFTHANSA	0	1,061,497	1,061,497	84.4	11	EVA	55,760	65.6
12	AIR FRANCE	0	1,042,188	1,042,188	85.4	12	CATHAY PACIFIC	55,745	68.1
13	VIRGIN AMERICA	917,283	0	917,283	86.3	13	KALITTA AIR LLC	49,302	70.2
14	VIRGIN ATLANTIC	0	875,698	875,698	87.2	14	VIRGIN ATLANTIC	43,734	72.1
15	SOUTHWEST AIRLINES	639,731	0	639,731	87.8	15	AIR FRANCE	38,311	73.8
16	FRONTIER AIRLINES	584,286	0	584,286	88.3	16	ABX AIR INC	33,578	75.2
17	EL AL	0	568,407	568,407	88.9	17	EL AL	30,966	76.6
18	CATHAY PACIFIC	0	559,295	559,295	89.4	18	CARGOLUX AIRLINES	29,434	77.8
19	ALITALIA	0	488,807	488,807	89.9	19	AIR CHINA INTERNATI	26,700	79.0
20	EMIRATES AIRLINES & SK	0	461,622	461,622	90.3	20	EVERGREEN	25,794	80.1

Passengers & Freight by Market Group

12 Month Ending Data	Passengers	Freight
DOMESTIC	68,574,280	853,493
CANADA	2,627,697	375
CARIBBEAN + BERMUDA	5,280,845	21,129
CENTRAL AND SOUTH AMERICA	2,685,231	61,242
MEXICO	1,219,462	5,198
TRANSATLANTIC	20,528,504	876,298
TRANSPACIFIC	3,187,068	488,693

Passenger Demographic Data

Survey taken from May to mid June 2010

Business Only	18.4%	Local Origin & Destination	74.9%
Leisure, some Business, Other	81.6%	Connecting Passengers	25.1%
Male	50.1%	Average age	36.9
Female	49.9%	Average Household Income	\$94,688
Mode of Access: Residents		Local Passenger Origin	
Private Car	37.1%	NYC	58.2%
Drove Rental Car	5.4%	Manhattan	36.7%
Taxi	26.2%	Brooklyn	8.1%
Limo/Town Car	10.4%	Queens	7.8%
SuperShuttle/Shared-Ride Van	4.9%	New Jersey	17.8%
Train/Subway/AirTrain	7.3%	Long Island	3.7%
Bus	5.3%	Westchester & Rockland	1.8%
Local Shuttle/Van	4.9%	Pennsylvania	2.0%

OAG schedules: airlines serving Region

Domestic Passenger Service	Flights (daily)	Airlines
Scheduled	698.7	16
Commuter	834.7	8
@Sub-Total	1533.4	24
International Passenger Service		
Scheduled: USA Flag	151.4	4
Scheduled: Foreign Flag	154.3	60
Commuter: USA Flag	84.3	3
@Sub-Total	390.0	67
Freighter Service		
All Cargo: USA Flag	4.8	5
All Cargo: Foreign Flag	5.5	6
Scheduled Passenger: Foreign Flag	9.4	12
@Sub-Total	19.7	23
@USA Airlines(Un-duplicated)	1773.3	19
@Foreign Airlines(Un-duplicated)	187.3	67

OAG schedules: Nonstop Destinations

Domestic nonstop cities served	Flights (daily)	Cities
Jet Service Provided	1079.7	63
Service Exclusively by Regional Airlines	186.1	35
@Sub-Total	1265.8	98
International nonstop cities served		
Jet service provided		
Canada	98.6	10
Central America Less Mexico	8.4	7
Mexico	14.3	5
Caribbean and Bermuda	56.3	22
South America	18.0	10
Transatlantic	136.1	53
Transpacific	24.6	13
Service exclusively by regional airlines: Canada	3.5	4
@Sub-Total	359.8	124
Total number of cities having nonstop services	1625.6	222