

# **The Port Authority of New York & New Jersey**

**January 2011**

## **Monthly Traffic Report**

### **Newark Liberty International John F.Kennedy International LaGuardia Stewart International Teterboro & regional satellite airport summaries**

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Notes1: The section entitled Air Transport Association Carriers is included to give a comparison between Port Authority Airport traffic growth and aggregate growth as measured by the majority of the U.S. carrier industry.

Note2: The page 2 Access Mode: residents report excludes passengers arriving by hotel courtesy vehicles, helicopters, and the miscellaneous "other" category. The airline OAG summary uses schedules effective for the week in the middle of the month being summarized."Flights (daily) refers to the daily-each-way average flights which can be thought of as 1 directional departing or arriving flights.

Record-breaking January snowfalls in our region caused our airports to shut down periodically, resulting in about 4% domestic flight cancellations, the highest cancellation rate since 2005. As a result, our traffic fell 1.2 percent in January, compared to a gain of 3 percent for the nation. Domestic bore the brunt of the decline falling 3 percent but international traffic experience a subdued gain of 2.8 percent. Regional freight maintained its momentum with a growth of 7.2 percent.

## THE PORT AUTHORITY OF NY & NJ JANUARY 2011 TRAFFIC REPORT

Current month, 12 months ending, year-to-date totals  
Showing percentage change from prior year period

### Region

| Region                                                  | Month            |              | Year-to-date     |              | 12 Months Ending   |              |
|---------------------------------------------------------|------------------|--------------|------------------|--------------|--------------------|--------------|
|                                                         | Current          | %            | Current          | %            | Current            | %            |
| <b>PASSENGERS</b>                                       |                  |              |                  |              |                    |              |
| Domestic Air Carrier                                    | 4,732,747        | -3.3         | 4,732,747        | -3.3         | 68,458,469         | 0.1          |
| International Air Carrier                               | 2,611,688        | 2.8          | 2,611,688        | 2.8          | 35,452,198         | 5.4          |
| <b>Total Revenue Passengers</b>                         | <b>7,344,435</b> | <b>-1.2</b>  | <b>7,344,435</b> | <b>-1.2</b>  | <b>103,910,667</b> | <b>1.8</b>   |
| <b>Non Revenue Passengers</b>                           | <b>226,665</b>   | <b>-7.2</b>  | <b>226,665</b>   | <b>-7.2</b>  | <b>3,130,092</b>   | <b>-1.5</b>  |
| <b>Note: Commuter - Regional Pax incl. in above</b>     | <b>995,459</b>   | <b>-7.0</b>  | <b>995,459</b>   | <b>-7.0</b>  | <b>15,529,086</b>  | <b>0.2</b>   |
| <b>FLIGHTS</b>                                          |                  |              |                  |              |                    |              |
| Domestic Air Carrier                                    | 67,843           | -6.6         | 67,843           | -6.6         | 876,537            | -3.3         |
| International Air Carrier                               | 21,238           | 2.4          | 21,238           | 2.4          | 260,867            | 2.7          |
| General Aviation                                        | 4,405            | -9.1         | 4,405            | -9.1         | 67,490             | 2.9          |
| <b>Total</b>                                            | <b>93,486</b>    | <b>-4.8</b>  | <b>93,486</b>    | <b>-4.8</b>  | <b>1,204,894</b>   | <b>-1.7</b>  |
| <b>Note:freighter flights included in above</b>         | <b>2,995</b>     | <b>7.5</b>   | <b>2,995</b>     | <b>7.5</b>   | <b>38,038</b>      | <b>6.6</b>   |
| <b>Note: Commuter - Regional Flights incl. in above</b> | <b>32,770</b>    | <b>-7.8</b>  | <b>32,770</b>    | <b>-7.8</b>  | <b>425,304</b>     | <b>-3.3</b>  |
| <b>FREIGHT (in short tons)</b>                          |                  |              |                  |              |                    |              |
| Domestic                                                | 63,330           | 2.3          | 63,330           | 2.3          | 845,339            | 6.1          |
| International                                           | 113,121          | 10.2         | 113,121          | 10.2         | 1,427,458          | 23.5         |
| <b>Total</b>                                            | <b>176,451</b>   | <b>7.2</b>   | <b>176,451</b>   | <b>7.2</b>   | <b>2,272,797</b>   | <b>16.4</b>  |
| <b>MAIL (in short tons)</b>                             |                  |              |                  |              |                    |              |
| <b>Total</b>                                            | <b>14,269</b>    | <b>-17.2</b> | <b>14,269</b>    | <b>-17.2</b> | <b>182,316</b>     | <b>-10.6</b> |
| <b>Ground Transportation</b>                            |                  |              |                  |              |                    |              |
| Paid Parked Cars                                        | 673,911          | -5.2         | 673,911          | -5.2         | 9,113,041          | -2.3         |
| Taxis Dispatched                                        | 597,365          | 7.5          | 597,365          | 7.5          | 7,498,874          | 8.3          |
| Air Train: JFK & EWR Passengers                         | 530,915          | 3.7          | 530,915          | 3.7          | 7,177,152          | 1.0          |
| Other Ground Transportation Passengers                  | 90,174           | -27.2        | 90,174           | -27.2        | 1,884,193          | 1.7          |
| <b>Air Transport Association Carriers (USA)</b>         |                  |              |                  |              |                    |              |
| Passengers:Domestic Enplaned (000)                      | 37,179           | 12.2         | 37,179           | 12.2         | 458,561            | 1.9          |
| Passengers:International Enplaned (000)                 | 6,035            | 7.4          | 6,035            | 7.4          | 73,604             | 7.2          |
| Freight:revenue ton miles (000)                         | 2,018,076        | 4.9          | 2,018,076        | 4.9          | 25,990,388         | 11.8         |
| <b>Regional Airports: Other</b>                         |                  |              |                  |              |                    |              |
| Teterboro: Flight Movements                             | 11,094           | 2.7          | 11,094           | 2.7          | 149,823            | 7.7          |
| MacArthur,Islip: Total Passengers                       | 121,052          | -7.3         | 121,052          | -7.3         | 1,736,948          | -7.6         |
| White Plains, NY: Total Passengers                      | 138,754          | -9.9         | 138,754          | -9.9         | 1,985,412          | 2.9          |
| <b>Total suburban airport passengers</b>                | <b>259,806</b>   | <b>-9.5</b>  | <b>259,806</b>   | <b>-9.5</b>  | <b>3,722,360</b>   | <b>-2.3</b>  |

# Region

Top 20 Airlines 12 months ending January 2011

| Airline Ranking by Passengers |                        |            |           |            |       | Ranking by Freight Volume |                     |         |      |
|-------------------------------|------------------------|------------|-----------|------------|-------|---------------------------|---------------------|---------|------|
| Rank                          | Airline Name           | Domestic   | Intl      | Total      | Cum % | Rank                      | Airline Name        | Tons    | Cum% |
| 1                             | CONTINENTAL            | 16,505,964 | 7,723,981 | 24,229,945 | 23.4  | 1                         | FEDERAL EXPRESS     | 536,703 | 23.6 |
| 2                             | DELTA                  | 16,043,106 | 4,504,179 | 20,547,285 | 43.2  | 2                         | UNITED PARCEL       | 185,930 | 31.8 |
| 3                             | AMERICAN               | 9,913,610  | 3,663,514 | 13,577,124 | 56.3  | 3                         | CONTINENTAL         | 132,490 | 37.6 |
| 4                             | JETBLUE AIRWAYS        | 11,574,275 | 1,973,466 | 13,547,741 | 69.4  | 4                         | AMERICAN            | 126,154 | 43.2 |
| 5                             | US AIRWAYS             | 6,043,063  | 3,642     | 6,046,705  | 75.2  | 5                         | DELTA               | 102,215 | 47.7 |
| 6                             | UNITED                 | 3,626,738  | 184       | 3,626,922  | 78.7  | 6                         | LUFTHANSA           | 84,733  | 51.4 |
| 7                             | AIRTRAN AIRWAYS        | 1,298,433  | 0         | 1,298,433  | 80.0  | 7                         | CHINA AIRLINES (CAL | 75,026  | 54.7 |
| 8                             | BRITISH AIRWAYS        | 0          | 1,276,598 | 1,276,598  | 81.2  | 8                         | BRITISH AIRWAYS     | 71,007  | 57.8 |
| 9                             | AIR CANADA             | 0          | 1,138,333 | 1,138,333  | 82.3  | 9                         | KOREAN              | 70,917  | 60.9 |
| 10                            | SPIRIT AIRLINES        | 1,063,402  | 0         | 1,063,402  | 83.3  | 10                        | ASIANA              | 57,065  | 63.5 |
| 11                            | LUFTHANSA              | 0          | 1,050,632 | 1,050,632  | 84.3  | 11                        | EVA                 | 54,584  | 65.9 |
| 12                            | AIR FRANCE             | 0          | 1,030,436 | 1,030,436  | 85.3  | 12                        | CATHAY PACIFIC      | 53,746  | 68.2 |
| 13                            | VIRGIN AMERICA         | 905,660    | 0         | 905,660    | 86.2  | 13                        | KALITTA AIR LLC     | 49,772  | 70.4 |
| 14                            | VIRGIN ATLANTIC        | 0          | 896,544   | 896,544    | 87.1  | 14                        | VIRGIN ATLANTIC     | 44,853  | 72.4 |
| 15                            | SOUTHWEST AIRLINES     | 627,820    | 0         | 627,820    | 87.7  | 15                        | AIR FRANCE          | 36,550  | 74.0 |
| 16                            | FRONTIER AIRLINES      | 585,437    | 0         | 585,437    | 88.3  | 16                        | ABX AIR INC         | 33,904  | 75.5 |
| 17                            | EL AL                  | 0          | 576,624   | 576,624    | 88.8  | 17                        | EL AL               | 29,243  | 76.8 |
| 18                            | CATHAY PACIFIC         | 0          | 555,462   | 555,462    | 89.3  | 18                        | CARGOLUX AIRLINES   | 28,383  | 78.0 |
| 19                            | ALITALIA               | 0          | 501,831   | 501,831    | 89.8  | 19                        | AIR CHINA INTERNATI | 26,400  | 79.2 |
| 20                            | EMIRATES AIRLINES & SK | 0          | 453,624   | 453,624    | 90.3  | 20                        | EVERGREEN           | 26,321  | 80.3 |

## Passengers & Freight by Market Group

| 12 Month Ending Data             | Passengers | Freight |
|----------------------------------|------------|---------|
| <b>DOMESTIC</b>                  | 68,458,469 | 845,339 |
| <b>CANADA</b>                    | 2,566,401  | 415     |
| <b>CARIBBEAN + BERMUDA</b>       | 5,292,663  | 20,654  |
| <b>CENTRAL AND SOUTH AMERICA</b> | 2,639,649  | 60,905  |
| <b>MEXICO</b>                    | 1,268,129  | 5,291   |
| <b>TRANSATLANTIC</b>             | 20,497,101 | 854,194 |
| <b>TRANSPACIFIC</b>              | 3,188,255  | 485,999 |

## Passenger Demographic Data

Survey taken from May to mid June 2010

|                               |       |                            |          |
|-------------------------------|-------|----------------------------|----------|
| Business Only                 | 18.4% | Local Origin & Destination | 74.9%    |
| Leisure, some Business, Other | 81.6% | Connecting Passengers      | 25.1%    |
| Male                          | 50.1% | Average age                | 36.9     |
| Female                        | 49.9% | Average Household Income   | \$94,688 |

## Mode of Access: Residents

## Local Passenger Origin

|                              |       |                        |       |
|------------------------------|-------|------------------------|-------|
| Private Car                  | 37.1% | NYC                    | 58.2% |
| Drove Rental Car             | 5.4%  | Manhattan              | 36.7% |
| Taxi                         | 26.2% | Brooklyn               | 8.1%  |
| Limo/Town Car                | 10.4% | Queens                 | 7.8%  |
| SuperShuttle/Shared-Ride Van | 4.9%  | New Jersey             | 17.8% |
| Train/Subway/AirTrain        | 7.3%  | Long Island            | 3.7%  |
| Bus                          | 5.3%  | Westchester & Rockland | 1.8%  |
| Local Shuttle/Van            | 4.9%  | Pennsylvania           | 2.0%  |

## OAG schedules: airlines servin Region

| Domestic Passenger Service              | Flights (daily) | Airlines  |
|-----------------------------------------|-----------------|-----------|
| Scheduled                               | 686.9           | 17        |
| Commuter                                | 513.4           | 9         |
| <b>@Sub-Total</b>                       | <b>1200.3</b>   | <b>26</b> |
| <b>International Passenger Service</b>  |                 |           |
| Scheduled: USA Flag                     | 152.9           | 5         |
| Scheduled: Foreign Flag                 | 146.6           | 60        |
| Commuter: USA Flag                      | 52.6            | 4         |
| <b>@Sub-Total</b>                       | <b>352.1</b>    | <b>69</b> |
| <b>Freighter Service</b>                |                 |           |
| All Cargo: USA Flag                     | 2.9             | 5         |
| Scheduled Passenger: USA Flag           | 1.6             | 0         |
| All Cargo: Foreign Flag                 | 6.9             | 6         |
| Scheduled Passenger: Foreign Flag       | 10.2            | 11        |
| <b>@Sub-Total</b>                       | <b>21.6</b>     | <b>22</b> |
| <b>@USA Airlines(Un-duplicated)</b>     | <b>1342.2</b>   | <b>21</b> |
| <b>@Foreign Airlines(Un-duplicated)</b> | <b>181.1</b>    | <b>68</b> |

## OAG schedules: Nonstop Destinations

| Domestic nonstop cities served                        | Flights (daily) | Cities     |
|-------------------------------------------------------|-----------------|------------|
| Jet Service Provided                                  | 886.2           | 69         |
| Service Exclusively by Regional Airlines              | 289.9           | 29         |
| <b>@Sub-Total</b>                                     | <b>1176.1</b>   | <b>98</b>  |
| <b>International nonstop cities served</b>            |                 |            |
| Jet service provided                                  |                 |            |
| Canada                                                | 103.7           | 9          |
| Central America Less Mexico                           | 9.7             | 7          |
| Mexico                                                | 18.7            | 4          |
| Caribbean and Bermuda                                 | 51.5            | 22         |
| South America                                         | 14.0            | 10         |
| Transatlantic                                         | 126.0           | 53         |
| Transpacific                                          | 22.6            | 13         |
| Service exclusively by regional airlines: Canada      | 1.4             | 3          |
| <b>@Sub-Total</b>                                     | <b>357.6</b>    | <b>121</b> |
| <b>Total number of cities having nonstop services</b> | <b>1533.7</b>   | <b>219</b> |