

# **The Port Authority of New York & New Jersey**

**June 2015**

## **Monthly Traffic Report**

**Newark Liberty International**

**John F.Kennedy International**

**LaGuardia**

**Stewart International**

**Atlantic City International**

**Teterboro &**

**regional satellite airport summaries**

Aviation Department - Traffic Statistics

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Notes1: The section entitled Air Transport Association Carriers is included to give a comparison between Port Authority Airport traffic growth and aggregate growth as measured by the majority of the U.S. carrier industry.

Note2: The page 2 Access Mode: residents report excludes passengers arriving by hotel courtesy vehicles, helicopters, and the miscellaneous "other" category. The airline OAG summary uses schedules effective for the week in the middle of the month being summarized."Flights (daily) refers to the daily-each-way average flights which can be thought of as 1 directional departing or arriving flights.

## Aviation Department

The region's passenger traffic grew at a remarkably strong rate of 5.1%, setting a record of 58.7 million in the first half of 2015. While first quarter growth was boosted by relative mild winter weather, consistently steady growth in the second quarter attests to the resiliency of the region's underlying strength, driven in part by steady economic growth, and complemented by a 4.1% gain in seat capacity and 3% decline in overall ticket prices. The domestic sector led the YTD-June gain with growth of 6.2%. International was up 3.1%. The tentative regional cargo recovery that began in the middle of last year following the dramatic drop in jet fuel prices continued as June YTD cargo grew 3.3%.

Current month, 12 months ending, year-to-date totals  
Showing percentage change from prior year period

# THE PORT AUTHORITY OF NY & NJ JUNE 2015 TRAFFIC REPORT

| Month   |   | Year-to-date |   | 12 Months Ending |   |
|---------|---|--------------|---|------------------|---|
| Current | % | Current      | % | Current          | % |

## Region

|                                                         |                   |              |                   |             |                    |             |
|---------------------------------------------------------|-------------------|--------------|-------------------|-------------|--------------------|-------------|
| <b>PASSENGERS</b>                                       |                   |              |                   |             |                    |             |
| Domestic                                                | 7,094,645         | 5.8          | 38,399,944        | 6.2         | 77,688,670         | 4.7         |
| International                                           | 4,010,615         | 3.3          | 20,258,150        | 3.1         | 42,462,288         | 4.7         |
| <b>Total Revenue Passengers</b>                         | <b>11,105,260</b> | <b>4.9</b>   | <b>58,658,094</b> | <b>5.1</b>  | <b>120,150,958</b> | <b>4.7</b>  |
| <b>Non Revenue Passengers</b>                           | <b>394,242</b>    | <b>5.7</b>   | <b>1,797,215</b>  | <b>-3.7</b> | <b>3,740,215</b>   | <b>-1.3</b> |
| <b>Note: Commuter - Regional Pax incl. in above</b>     | <b>1,580,884</b>  | <b>-6.9</b>  | <b>8,154,025</b>  | <b>-4.0</b> | <b>17,536,110</b>  | <b>-1.2</b> |
| <b>FLIGHTS</b>                                          |                   |              |                   |             |                    |             |
| Domestic                                                | 76,869            | 0.4          | 435,919           | 3.6         | 890,546            | 1.6         |
| International                                           | 25,826            | -0.2         | 141,436           | 0.6         | 292,595            | 2.3         |
| General Aviation                                        | 7,251             | -3.1         | 37,168            | -1.2        | 77,834             | -3.1        |
| <b>Total</b>                                            | <b>109,946</b>    | <b>0.0</b>   | <b>614,523</b>    | <b>2.6</b>  | <b>1,260,975</b>   | <b>1.5</b>  |
| <b>Note: freighter flights included in above</b>        | <b>2,983</b>      | <b>16.5</b>  | <b>16,579</b>     | <b>7.1</b>  | <b>33,403</b>      | <b>3.6</b>  |
| <b>Note: Commuter - Regional Flights incl. in above</b> | <b>32,643</b>     | <b>-10.4</b> | <b>185,309</b>    | <b>-4.7</b> | <b>395,664</b>     | <b>-4.4</b> |
| <b>FREIGHT (in short tons)</b>                          |                   |              |                   |             |                    |             |
| Domestic                                                | 59,247            | 14.3         | 339,456           | 6.1         | 697,553            | 4.3         |
| International                                           | 112,390           | -1.6         | 669,247           | 2.0         | 1,365,817          | 3.0         |
| <b>Total</b>                                            | <b>171,637</b>    | <b>3.4</b>   | <b>1,008,703</b>  | <b>3.3</b>  | <b>2,063,370</b>   | <b>3.4</b>  |
| <b>MAIL (in short tons)</b>                             |                   |              |                   |             |                    |             |
| <b>Total</b>                                            | <b>11,355</b>     | <b>23.9</b>  | <b>66,193</b>     | <b>9.3</b>  | <b>132,780</b>     | <b>-6.6</b> |
| <b>Ground Transportation</b>                            |                   |              |                   |             |                    |             |
| Paid Parked Cars                                        | 734,140           | -4.0         | 3,896,471         | -3.0        | 8,170,230          | -2.7        |
| Taxis Dispatched                                        | 680,828           | 0.2          | 3,718,755         | -4.6        | 7,616,945          | -5.0        |
| Air Train: JFK & EWR Passengers                         | 740,900           | 7.2          | 4,290,189         | 8.0         | 8,864,355          | 4.5         |
| Other Ground Transportation Passengers                  | 115,560           | -22.9        | 717,025           | -11.9       | 1,601,331          | -4.6        |
| <b>Air Transport Association Carriers (USA)</b>         |                   |              |                   |             |                    |             |
| Passengers: Domestic Enplaned (000)                     | 45,176            | 4.9          | 244,404           | 4.0         | 489,954            | 3.9         |
| Passengers: International Enplaned (000)                | 9,041             | 14.9         | 43,668            | 6.3         | 85,627             | 4.8         |
| Freight: revenue ton miles (000)                        | 2,111,260         | -0.3         | 12,699,161        | 0.6         | 26,183,754         | 1.6         |
| <b>Regional Airports: Other</b>                         |                   |              |                   |             |                    |             |
| Teterboro: Flight Movements                             | 14,749            | 6.3          | 80,631            | 3.5         | 164,597            | 4.6         |
| MacArthur, Islip: Total Passengers                      | 96,378            | -8.2         | 596,482           | -12.7       | 1,222,918          | -8.8        |
| White Plains, NY: Total Passengers                      | 120,534           | 1.8          | 722,625           | 5.0         | 1,472,443          | 6.6         |
| <b>Total suburban airport passengers</b>                | <b>216,912</b>    | <b>-3.0</b>  | <b>1,319,107</b>  | <b>-4.0</b> | <b>2,695,361</b>   | <b>-1.0</b> |

# Region

Top 20 Airlines 12 months ending June 2015

| Airline Ranking by Passengers |                          |            |           |            |       | Ranking by Freight Volume |                      |         |      |
|-------------------------------|--------------------------|------------|-----------|------------|-------|---------------------------|----------------------|---------|------|
| Rank                          | Airline Name             | Domestic   | Intl      | Total      | Cum % | Rank                      | Airline Name         | Tons    | Cum% |
| 1                             | UNITED                   | 20,538,886 | 7,766,897 | 28,305,783 | 23.7  | 1                         | FEDERAL EXPRESS      | 437,320 | 21.2 |
| 2                             | DELTA                    | 21,009,800 | 5,130,927 | 26,140,727 | 45.6  | 2                         | UNITED PARCEL        | 186,273 | 30.2 |
| 3                             | JETBLUE AIRWAYS          | 12,614,647 | 3,155,082 | 15,769,729 | 58.8  | 3                         | DELTA                | 120,343 | 36.1 |
| 4                             | AMERICAN                 | 9,796,742  | 2,857,293 | 12,654,035 | 69.4  | 4                         | UNITED               | 111,981 | 41.5 |
| 5                             | US AIRWAYS               | 4,916,615  | 0         | 4,916,615  | 73.6  | 5                         | AMERICAN             | 77,780  | 45.3 |
| 6                             | SOUTHWEST AIRLINES       | 3,792,556  | 0         | 3,792,556  | 76.7  | 6                         | CATHAY PACIFIC       | 69,418  | 48.6 |
| 7                             | SPIRIT AIRLINES          | 2,334,604  | 0         | 2,334,604  | 78.7  | 7                         | BRITISH AIRWAYS      | 67,136  | 51.9 |
| 8                             | BRITISH AIRWAYS          | 0          | 1,731,468 | 1,731,468  | 80.1  | 8                         | LUFTHANSA            | 63,469  | 54.9 |
| 9                             | VIRGIN AMERICA           | 1,647,723  | 0         | 1,647,723  | 81.5  | 9                         | CHINA AIRLINES (CAL  | 53,830  | 57.6 |
| 10                            | AIR CANADA               | 0          | 1,506,856 | 1,506,856  | 82.8  | 10                        | KOREAN               | 50,760  | 60.0 |
| 11                            | LUFTHANSA                | 0          | 1,098,833 | 1,098,833  | 83.7  | 11                        | ASIANA               | 48,368  | 62.4 |
| 12                            | VIRGIN ATLANTIC          | 0          | 969,506   | 969,506    | 84.5  | 12                        | VIRGIN ATLANTIC      | 44,872  | 64.5 |
| 13                            | AIR FRANCE               | 0          | 913,207   | 913,207    | 85.3  | 13                        | CARGOLUX AIRLINES    | 44,564  | 66.7 |
| 14                            | EMIRATES AIRLINES        | 0          | 896,681   | 896,681    | 86.0  | 14                        | ABX AIR INC          | 41,349  | 68.7 |
| 15                            | CATHAY PACIFIC           | 0          | 847,587   | 847,587    | 86.8  | 15                        | TNT AIRWAYS          | 36,950  | 70.5 |
| 16                            | CARIBBEAN AIR            | 0          | 614,556   | 614,556    | 87.3  | 16                        | ANA (ALL NIPPON)     | 32,326  | 72.1 |
| 17                            | EL AL                    | 0          | 576,916   | 576,916    | 87.7  | 17                        | AIR CHINA INTERNATI  | 29,811  | 73.5 |
| 18                            | ALITALIA                 | 0          | 568,590   | 568,590    | 88.2  | 18                        | AIR FRANCE           | 26,807  | 74.8 |
| 19                            | AEROMEXICO               | 0          | 508,255   | 508,255    | 88.7  | 19                        | SWISS INT'L AIR LINE | 26,584  | 76.1 |
| 20                            | SWISS INT'L AIR LINES LT | 0          | 506,469   | 506,469    | 89.1  | 20                        | EL AL                | 25,558  | 77.3 |

  

| Passengers & Freight by Market Group |            |         |
|--------------------------------------|------------|---------|
| 12 Month Ending Data                 | Passengers | Freight |
| DOMESTIC                             | 77,688,670 | 697,553 |
| CANADA                               | 3,982,209  | 543     |
| CARIBBEAN + BERMUDA                  | 6,456,842  | 17,247  |
| CENTRAL AND SOUTH AMERICA            | 3,546,734  | 61,495  |
| MEXICO                               | 1,695,452  | 6,017   |
| TRANSATLANTIC                        | 22,921,869 | 883,515 |
| TRANSPACIFIC                         | 3,859,182  | 397,001 |

  

| Passenger Demographic Data    |       | Survey Taken From May to Mid June 2014 |          |
|-------------------------------|-------|----------------------------------------|----------|
| Business Only                 | 24.1% | Local Origin & Destination             | 71.9%    |
| Leisure, Some Business, Other | 75.9% | Connecting Passengers                  | 28.1%    |
| Male                          | 46.5% | Average Age                            | 34.7     |
| Female                        | 53.5% | Average Household Income               | \$95,260 |
| O&D Passenger Mode of Access  |       | Local Passenger Origin                 |          |
| Private Car                   | 29.5% | NYC                                    | 60.0%    |
| Drove Rental Car              | 4.2%  | Manhattan                              | 36.6%    |
| Taxi                          | 30.5% | Brooklyn                               | 8.7%     |
| Limo/Town Car                 | 12.0% | Queens                                 | 9.5%     |
| Super Shuttle/Shared-Ride Van | 4.9%  | New Jersey                             | 13.0%    |
| Train/Subway/AirTrain         | 6.9%  | Long Island                            | 3.8%     |
| Bus                           | 7.7%  | Westchester & Rockland                 | 1.7%     |
| Local Shuttle/Van             | 4.2%  | Pennsylvania                           | 2.3%     |

  

| OAG schedules: airlines serving Region |                 |          |
|----------------------------------------|-----------------|----------|
| Domestic Passenger Service             | Flights (daily) | Airlines |
| Scheduled                              | 762.3           | 14       |
| Commuter                               | 433.4           | 4        |
| @Sub-Total                             | 1195.7          | 18       |
| International Passenger Service        |                 |          |
| Scheduled: USA Flag                    | 169.9           | 4        |
| Scheduled: Foreign Flag                | 177.4           | 73       |
| Commuter: USA Flag                     | 37.9            | 3        |
| @Sub-Total                             | 385.2           | 80       |
| Freighter Service                      |                 |          |
| All Cargo: USA Flag                    | 0.7             | 2        |
| All Cargo: Foreign Flag                | 0.7             | 4        |
| Scheduled Passenger: Foreign Flag      | 2.2             | 9        |
| @Sub-Total                             | 3.6             | 15       |
|                                        | 1.9             | 1        |
| @USA Airlines(Un-duplicated)           | 1402.2          | 15       |
| @Foreign Airlines(Un-duplicated)       | 201.0           | 78       |

  

| OAG schedules: Nonstop Destinations            |                 |        |
|------------------------------------------------|-----------------|--------|
| Domestic nonstop cities served                 | Flights (daily) | Cities |
| Jet Service Provided                           | 1088.9          | 70     |
| Service Exclusively by Regional Airlines       | 106.8           | 31     |
| @Sub-Total                                     | 1195.7          | 101    |
| International nonstop cities served            |                 |        |
| Jet service provided                           |                 |        |
| Canada                                         | 95.0            | 8      |
| Central America Less Mexico                    | 7.1             | 7      |
| Mexico                                         | 19.6            | 5      |
| Caribbean and Bermuda                          | 68.7            | 25     |
| South America                                  | 23.0            | 11     |
| Transatlantic                                  | 156.3           | 60     |
| Transpacific                                   | 27.9            | 15     |
| @Sub-Total                                     | 397.6           | 131    |
| Total number of cities having nonstop services | 1593.3          | 232    |