

# **The Port Authority of New York & New Jersey**

**January 2012**

## **Monthly Traffic Report**

### **Newark Liberty International John F.Kennedy International LaGuardia Stewart International Teterboro & regional satellite airport summaries**

Aviation Department - Traffic Statistics

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Notes1: The section entitled Air Transport Association Carriers is included to give a comparison between Port Authority Airport traffic growth and aggregate growth as measured by the majority of the U.S. carrier industry.

Note2: The page 2 Access Mode: residents report excludes passengers arriving by hotel courtesy vehicles, helicopters, and the miscellaneous "other" category. The airline OAG summary uses schedules effective for the week in the middle of the month being summarized. "Flights (daily) refers to the daily-each-way average flights which can be thought of as 1 directional departing or arriving flights.

## Aviation Department

Regional passenger traffic increased 5.2 percent, with domestic growth leading international by 7.1 percent to 1.8 percent. As you may remember, late December-January blizzards last year affected domestic traffic more than international, making this January's domestic looking better than appeared. Scheduled seats fell 2.3 percent, with 2.1 percent domestic and 2.7 percent international seat declines. Regional freight remains weak, down 11.4 percent, with declines of 6.6 percent for domestic and 14.1 percent for international markets. Freight operations decreased 5.9 percent.

Current month, 12 months ending, year-to-date totals

Showing percentage change from prior year period

## THE PORT AUTHORITY OF NY & NJ JANUARY 2012 TRAFFIC REPORT

### Region

| Month   |   | Year-to-date |   | 12 Months Ending |   |
|---------|---|--------------|---|------------------|---|
| Current | % | Current      | % | Current          | % |

#### PASSENGERS

|                                 |                  |            |                  |            |                    |            |
|---------------------------------|------------------|------------|------------------|------------|--------------------|------------|
| Domestic                        | 5,077,631        | 7.1        | 5,077,631        | 7.1        | 69,788,975         | 2.1        |
| International                   | 2,658,394        | 1.8        | 2,658,394        | 1.8        | 36,517,284         | 2.4        |
| <b>Total Revenue Passengers</b> | <b>7,736,025</b> | <b>5.2</b> | <b>7,736,025</b> | <b>5.2</b> | <b>106,306,259</b> | <b>2.2</b> |

|                               |                |             |                |             |                  |             |
|-------------------------------|----------------|-------------|----------------|-------------|------------------|-------------|
| <b>Non Revenue Passengers</b> | <b>273,921</b> | <b>20.0</b> | <b>273,921</b> | <b>20.0</b> | <b>3,494,408</b> | <b>11.6</b> |
|-------------------------------|----------------|-------------|----------------|-------------|------------------|-------------|

|                                                     |                  |             |                  |             |                   |            |
|-----------------------------------------------------|------------------|-------------|------------------|-------------|-------------------|------------|
| <b>Note: Commuter - Regional Pax incl. in above</b> | <b>1,102,721</b> | <b>10.0</b> | <b>1,102,721</b> | <b>10.0</b> | <b>16,111,746</b> | <b>3.0</b> |
|-----------------------------------------------------|------------------|-------------|------------------|-------------|-------------------|------------|

#### FLIGHTS

|                  |               |            |               |            |                  |            |
|------------------|---------------|------------|---------------|------------|------------------|------------|
| Domestic         | 71,763        | 5.5        | 71,763        | 5.5        | 900,122          | 2.5        |
| International    | 21,493        | 1.5        | 21,493        | 1.5        | 269,434          | 1.8        |
| General Aviation | 4,314         | -2.1       | 4,314         | -2.1       | 66,134           | -2.0       |
| <b>Total</b>     | <b>97,570</b> | <b>4.2</b> | <b>97,570</b> | <b>4.2</b> | <b>1,235,690</b> | <b>2.1</b> |

|                                                  |              |             |              |             |               |             |
|--------------------------------------------------|--------------|-------------|--------------|-------------|---------------|-------------|
| <b>Note: freighter flights included in above</b> | <b>2,830</b> | <b>-5.9</b> | <b>2,830</b> | <b>-5.9</b> | <b>38,156</b> | <b>-1.0</b> |
|--------------------------------------------------|--------------|-------------|--------------|-------------|---------------|-------------|

|                                                         |               |            |               |            |                |            |
|---------------------------------------------------------|---------------|------------|---------------|------------|----------------|------------|
| <b>Note: Commuter - Regional Flights incl. in above</b> | <b>34,898</b> | <b>5.9</b> | <b>34,898</b> | <b>5.9</b> | <b>441,460</b> | <b>2.4</b> |
|---------------------------------------------------------|---------------|------------|---------------|------------|----------------|------------|

#### FREIGHT (in short tons)

|               |                |              |                |              |                  |             |
|---------------|----------------|--------------|----------------|--------------|------------------|-------------|
| Domestic      | 58,951         | -6.6         | 58,951         | -6.6         | 808,667          | -4.3        |
| International | 97,170         | -14.1        | 97,170         | -14.1        | 1,394,068        | -3.2        |
| <b>Total</b>  | <b>156,121</b> | <b>-11.4</b> | <b>156,121</b> | <b>-11.4</b> | <b>2,202,735</b> | <b>-3.6</b> |

#### MAIL (in short tons)

|              |               |            |               |            |                |            |
|--------------|---------------|------------|---------------|------------|----------------|------------|
| <b>Total</b> | <b>15,369</b> | <b>7.7</b> | <b>15,369</b> | <b>7.7</b> | <b>186,328</b> | <b>2.0</b> |
|--------------|---------------|------------|---------------|------------|----------------|------------|

#### Ground Transportation

|                                        |         |      |         |      |           |       |
|----------------------------------------|---------|------|---------|------|-----------|-------|
| Paid Parked Cars                       | 670,651 | 0.4  | 670,651 | 0.4  | 8,915,347 | -1.3  |
| Taxis Dispatched                       | 603,449 | 5.5  | 603,449 | 5.5  | 7,718,056 | 3.2   |
| Air Train: JFK & EWR Passengers        | 515,000 | 1.4  | 515,000 | 1.4  | 7,635,824 | 6.7   |
| Other Ground Transportation Passengers | 103,683 | 14.9 | 103,683 | 14.9 | 1,536,196 | -18.5 |

#### Air Transport Association Carriers (USA)

|                                          |           |      |           |      |            |      |
|------------------------------------------|-----------|------|-----------|------|------------|------|
| Passengers: Domestic Enplaned (000)      | 34,032    | 0.7  | 34,032    | 0.7  | 460,316    | 1.4  |
| Passengers: International Enplaned (000) | 6,051     | -1.1 | 6,051     | -1.1 | 75,624     | 0.9  |
| Freight: revenue ton miles (000)         | 1,907,957 | -5.5 | 1,907,957 | -5.5 | 25,811,747 | -0.7 |

#### Regional Airports: Other

|                                          |                |             |                |             |                  |             |
|------------------------------------------|----------------|-------------|----------------|-------------|------------------|-------------|
| Teterboro: Flight Movements              | 10,763         | -3.0        | 10,763         | -3.0        | 151,916          | 1.4         |
| MacArthur, Islip: Total Passengers       | 110,618        | -8.6        | 110,618        | -8.6        | 1,571,111        | -9.5        |
| White Plains, NY: Total Passengers       | 137,703        | -0.8        | 137,703        | -0.8        | 1,904,507        | -4.1        |
| <b>Total suburban airport passengers</b> | <b>248,321</b> | <b>-4.6</b> | <b>248,321</b> | <b>-4.6</b> | <b>3,475,618</b> | <b>-7.1</b> |

# Region

Top 20 Airlines 12 months ending January 2012

| Airline Ranking by Passengers |                        |            |           |            |       | Ranking by Freight Volume |                     |         |      |
|-------------------------------|------------------------|------------|-----------|------------|-------|---------------------------|---------------------|---------|------|
| Rank                          | Airline Name           | Domestic   | Intl      | Total      | Cum % | Rank                      | Airline Name        | Tons    | Cum% |
| 1                             | CONTINENTAL            | 15,761,792 | 7,557,585 | 23,319,377 | 22.0  | 1                         | FEDERAL EXPRESS     | 516,930 | 23.5 |
| 2                             | DELTA                  | 16,085,360 | 4,259,579 | 20,344,939 | 41.2  | 2                         | UNITED PARCEL       | 182,029 | 31.7 |
| 3                             | AMERICAN               | 10,611,243 | 3,749,923 | 14,361,166 | 54.8  | 3                         | AMERICAN            | 125,910 | 37.4 |
| 4                             | JETBLUE AIRWAYS        | 11,557,818 | 2,196,871 | 13,754,689 | 67.7  | 4                         | CONTINENTAL         | 102,427 | 42.1 |
| 5                             | US AIRWAYS             | 6,052,561  | 0         | 6,052,561  | 73.5  | 5                         | DELTA               | 99,274  | 46.6 |
| 6                             | UNITED                 | 3,933,196  | 189,120   | 4,122,316  | 77.3  | 6                         | LUFTHANSA           | 91,889  | 50.8 |
| 7                             | BRITISH AIRWAYS        | 0          | 1,521,238 | 1,521,238  | 78.8  | 7                         | BRITISH AIRWAYS     | 75,789  | 54.2 |
| 8                             | SOUTHWEST AIRLINES     | 1,462,976  | 0         | 1,462,976  | 80.2  | 8                         | KOREAN              | 69,594  | 57.4 |
| 9                             | AIRTRAN AIRWAYS        | 1,232,655  | 0         | 1,232,655  | 81.3  | 9                         | CHINA AIRLINES (CAL | 62,974  | 60.2 |
| 10                            | AIR CANADA             | 0          | 1,203,987 | 1,203,987  | 82.5  | 10                        | CATHAY PACIFIC      | 55,087  | 62.7 |
| 11                            | LUFTHANSA              | 0          | 1,201,599 | 1,201,599  | 83.6  | 11                        | EVA                 | 52,814  | 65.1 |
| 12                            | SPIRIT AIRLINES        | 1,169,725  | 0         | 1,169,725  | 84.7  | 12                        | ASIANA              | 50,833  | 67.4 |
| 13                            | AIR FRANCE             | 0          | 1,012,045 | 1,012,045  | 85.7  | 13                        | KALITTA AIR LLC     | 45,177  | 69.5 |
| 14                            | VIRGIN AMERICA         | 975,629    | 0         | 975,629    | 86.6  | 14                        | VIRGIN ATLANTIC     | 36,745  | 71.2 |
| 15                            | VIRGIN ATLANTIC        | 0          | 896,499   | 896,499    | 87.4  | 15                        | AIR FRANCE          | 35,613  | 72.8 |
| 16                            | CATHAY PACIFIC         | 0          | 695,124   | 695,124    | 88.1  | 16                        | ABX AIR INC         | 33,664  | 74.3 |
| 17                            | FRONTIER AIRLINES      | 633,502    | 0         | 633,502    | 88.7  | 17                        | EL AL               | 29,721  | 75.7 |
| 18                            | CARIBBEAN AIR          | 0          | 588,596   | 588,596    | 89.2  | 18                        | CARGOLUX AIRLINES   | 28,948  | 77.0 |
| 19                            | EL AL                  | 0          | 552,032   | 552,032    | 89.8  | 19                        | AIR CHINA INTERNATI | 27,358  | 78.2 |
| 20                            | EMIRATES AIRLINES & SK | 0          | 497,174   | 497,174    | 90.2  | 20                        | QANTAS AIRWAYS      | 24,423  | 79.3 |

## Passengers & Freight by Market Group

| 12 Month Ending Data             | Passengers | Freight |
|----------------------------------|------------|---------|
| <b>DOMESTIC</b>                  | 69,788,975 | 808,667 |
| <b>CANADA</b>                    | 2,938,231  | 190     |
| <b>CARIBBEAN + BERMUDA</b>       | 5,239,412  | 22,508  |
| <b>CENTRAL AND SOUTH AMERICA</b> | 2,819,826  | 64,189  |
| <b>MEXICO</b>                    | 1,150,513  | 5,208   |
| <b>TRANSATLANTIC</b>             | 21,083,024 | 851,851 |
| <b>TRANSPACIFIC</b>              | 3,286,278  | 450,122 |

## Passenger Demographic Data

Survey taken from May to mid June 2011

|                                  |       |                               |          |
|----------------------------------|-------|-------------------------------|----------|
| Business Only                    | 18.0% | Local Origin & Destination    | 77.6%    |
| Leisure, some Business, Other    | 57.9% | Connecting Passengers         | 22.4%    |
| Male                             | 52.2% | Average age                   | 37.1     |
| Female                           | 47.8% | Average Household Income      | \$99,100 |
| <b>Mode of Access: Residents</b> |       | <b>Local Passenger Origin</b> |          |
| Private Car                      | 41.7% | NYC                           | 64.4%    |
| Drove Rental Car                 | 4.5%  | Manhattan                     | 34.5%    |
| Taxi                             | 24.4% | Brooklyn                      | 11.7%    |
| Limo/Town Car                    | 9.4%  | Queens                        | 10.7%    |
| SuperShuttle/Shared-Ride Van     | 4.0%  | New Jersey                    | 11.6%    |
| Train/Subway/AirTrain            | 7.2%  | Long Island                   | 2.2%     |
| Bus                              | 5.7%  | Westchester & Rockland        | 1.9%     |
| Local Shuttle/Van                | 2.9%  | Pennsylvania                  | 1.6%     |

## OAG schedules: airlines serving Region

| Domestic Passenger Service              | Flights (daily) | Airlines  |
|-----------------------------------------|-----------------|-----------|
| Scheduled                               | 647.5           | 15        |
| Commuter                                | 631.1           | 7         |
| <b>@Sub-Total</b>                       | <b>1278.6</b>   | <b>22</b> |
| <b>International Passenger Service</b>  |                 |           |
| Scheduled: USA Flag                     | 136.0           | 5         |
| Scheduled: Foreign Flag                 | 142.8           | 60        |
| Commuter: USA Flag                      | 52.3            | 3         |
| <b>@Sub-Total</b>                       | <b>331.1</b>    | <b>68</b> |
| <b>Freighter Service</b>                |                 |           |
| All Cargo: USA Flag                     | 6.4             | 6         |
| Scheduled Passenger: USA Flag           | 0.5             | 0         |
| All Cargo: Foreign Flag                 | 2.4             | 3         |
| Scheduled Passenger: Foreign Flag       | 8.1             | 11        |
| <b>@Sub-Total</b>                       | <b>17.4</b>     | <b>20</b> |
| <b>@USA Airlines(Un-duplicated)</b>     | <b>1473.4</b>   | <b>21</b> |
| <b>@Foreign Airlines(Un-duplicated)</b> | <b>162.3</b>    | <b>63</b> |

## OAG schedules: Nonstop Destinations

| Domestic nonstop cities served                        | Flights (daily) | Cities     |
|-------------------------------------------------------|-----------------|------------|
| Jet Service Provided                                  | 995.2           | 62         |
| Service Exclusively by Regional Airlines              | 183.6           | 37         |
| <b>@Sub-Total</b>                                     | <b>1178.8</b>   | <b>99</b>  |
| <b>International nonstop cities served</b>            |                 |            |
| Jet service provided                                  |                 |            |
| Canada                                                | 95.3            | 10         |
| Central America Less Mexico                           | 12.4            | 7          |
| Mexico                                                | 13.4            | 4          |
| Caribbean and Bermuda                                 | 50.9            | 22         |
| South America                                         | 18.1            | 10         |
| Transatlantic                                         | 120.1           | 53         |
| Transpacific                                          | 21.2            | 16         |
| Service exclusively by regional airlines: Canada      | 15.9            | 6          |
| <b>@Sub-Total</b>                                     | <b>347.3</b>    | <b>128</b> |
| <b>Total number of cities having nonstop services</b> | <b>1526.1</b>   | <b>227</b> |