

# **The Port Authority of New York & New Jersey**

**November 2015**

## **Monthly Traffic Report**

**Newark Liberty International**

**John F.Kennedy International**

**LaGuardia**

**Stewart International**

**Atlantic City International**

**Teterboro &**

**regional satellite airport summaries**

Aviation Department - Traffic Statistics

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Notes1: The section entitled Air Transport Association Carriers is included to give a comparison between Port Authority Airport traffic growth and aggregate growth as measured by the majority of the U.S. carrier industry.

Note2: The page 2 Access Mode: residents report excludes passengers arriving by hotel courtesy vehicles, helicopters, and the miscellaneous "other" category. The airline OAG summary uses schedules effective for the week in the middle of the month being summarized."Flights (daily) refers to the daily-each-way average flights which can be thought of as 1 directional departing or arriving flights.

The region's passenger traffic enjoyed its highest growth rate of 2015 in November as it expanded by 9 percent. Our airports served a record 9.9 million passengers, or 819,000 more than we handled in November 2014. This gain translates to a year-to-date growth of 6.1 percent, or 6.5 million additional passengers over the same period last year. As in the previous two months, domestic traffic set the pace with a 10.1 percent increase, while international traffic was up 6.9 percent. The region's traffic growth benefitted from a 2.9 percent seat capacity expansion. The region is on track to set another passenger traffic record in 2015, with a year-over-year growth rate above 5 percent. Following a modest increase in October, the region's cargo performance landed in negative territory for the third time in 2015, falling 1.1 percent. Both domestic and international cargo fell 1.1 percent.

Current month, 12 months ending, year-to-date totals

Showing percentage change from prior year period

## THE PORT AUTHORITY OF NY & NJ NOVEMBER 2015 TRAFFIC REPORT

| Month   |   | Year-to-date |   | 12 Months Ending |   |
|---------|---|--------------|---|------------------|---|
| Current | % | Current      | % | Current          | % |

## Region

### PASSENGERS

|                                 |                  |            |                    |            |                    |            |
|---------------------------------|------------------|------------|--------------------|------------|--------------------|------------|
| Domestic                        | 6,694,695        | 10.1       | 73,772,010         | 7.1        | 80,362,616         | 6.8        |
| International                   | 3,194,365        | 6.9        | 40,015,392         | 4.2        | 43,471,672         | 4.3        |
| <b>Total Revenue Passengers</b> | <b>9,889,060</b> | <b>9.0</b> | <b>113,787,402</b> | <b>6.1</b> | <b>123,834,288</b> | <b>5.9</b> |

|                               |                |             |                  |             |                  |             |
|-------------------------------|----------------|-------------|------------------|-------------|------------------|-------------|
| <b>Non Revenue Passengers</b> | <b>281,574</b> | <b>-3.3</b> | <b>3,377,367</b> | <b>-2.9</b> | <b>3,676,244</b> | <b>-2.4</b> |
|-------------------------------|----------------|-------------|------------------|-------------|------------------|-------------|

|                                                     |                  |             |                   |             |                   |             |
|-----------------------------------------------------|------------------|-------------|-------------------|-------------|-------------------|-------------|
| <b>Note: Commuter - Regional Pax incl. in above</b> | <b>1,572,352</b> | <b>13.0</b> | <b>16,372,028</b> | <b>-0.5</b> | <b>17,818,593</b> | <b>-0.8</b> |
|-----------------------------------------------------|------------------|-------------|-------------------|-------------|-------------------|-------------|

### FLIGHTS

|                  |                |            |                  |            |                  |            |
|------------------|----------------|------------|------------------|------------|------------------|------------|
| Domestic         | 74,757         | 2.6        | 828,686          | 3.3        | 903,641          | 3.2        |
| International    | 22,040         | -2.5       | 266,809          | -0.2       | 291,345          | 0.3        |
| General Aviation | 6,880          | 13.5       | 75,968           | 3.5        | 81,266           | 3.0        |
| <b>Total</b>     | <b>103,677</b> | <b>2.1</b> | <b>1,171,463</b> | <b>2.5</b> | <b>1,276,252</b> | <b>2.5</b> |

|                                                  |              |            |               |            |               |            |
|--------------------------------------------------|--------------|------------|---------------|------------|---------------|------------|
| <b>Note: freighter flights included in above</b> | <b>2,839</b> | <b>5.0</b> | <b>31,877</b> | <b>8.8</b> | <b>35,556</b> | <b>9.2</b> |
|--------------------------------------------------|--------------|------------|---------------|------------|---------------|------------|

|                                                         |               |            |                |             |                |             |
|---------------------------------------------------------|---------------|------------|----------------|-------------|----------------|-------------|
| <b>Note: Commuter - Regional Flights incl. in above</b> | <b>33,828</b> | <b>3.3</b> | <b>360,454</b> | <b>-3.5</b> | <b>392,476</b> | <b>-3.6</b> |
|---------------------------------------------------------|---------------|------------|----------------|-------------|----------------|-------------|

### FREIGHT (in short tons)

|               |                |             |                  |            |                  |            |
|---------------|----------------|-------------|------------------|------------|------------------|------------|
| Domestic      | 56,934         | -1.1        | 629,302          | 3.9        | 701,802          | 4.1        |
| International | 119,065        | -1.1        | 1,235,202        | 0.1        | 1,353,730        | 0.5        |
| <b>Total</b>  | <b>175,999</b> | <b>-1.1</b> | <b>1,864,504</b> | <b>1.3</b> | <b>2,055,532</b> | <b>1.7</b> |

### MAIL (in short tons)

|              |               |            |                |             |                |            |
|--------------|---------------|------------|----------------|-------------|----------------|------------|
| <b>Total</b> | <b>11,795</b> | <b>7.2</b> | <b>126,235</b> | <b>12.2</b> | <b>138,882</b> | <b>7.1</b> |
|--------------|---------------|------------|----------------|-------------|----------------|------------|

### Ground Transportation

|                                        |         |       |           |      |           |      |
|----------------------------------------|---------|-------|-----------|------|-----------|------|
| Paid Parked Cars                       | 645,368 | 2.3   | 7,529,854 | -1.3 | 8,190,361 | -1.7 |
| Taxis Dispatched                       | 564,178 | -10.3 | 6,875,476 | -4.4 | 7,503,638 | -4.3 |
| Air Train: JFK & EWR Passengers        | 732,000 | 3.6   | 8,315,789 | 5.4  | 9,074,652 | 4.2  |
| Other Ground Transportation Passengers | 95,614  | -15.7 | 1,420,189 | -8.2 | 1,560,141 | -7.3 |

### Air Transport Association Carriers (USA)

|                                          |           |      |            |      |            |      |
|------------------------------------------|-----------|------|------------|------|------------|------|
| Passengers: Domestic Enplaned (000)      | 32,180    | 8.8  | 359,322    | 4.6  | 391,061    | 2.2  |
| Passengers: International Enplaned (000) | 4,716     | 9.6  | 57,467     | 5.7  | 62,516     | 2.3  |
| Freight: revenue ton miles (000)         | 2,199,864 | -1.2 | 23,363,822 | -1.7 | 25,711,707 | -1.2 |

### Regional Airports: Other

|                                          |                |            |                  |             |                  |             |
|------------------------------------------|----------------|------------|------------------|-------------|------------------|-------------|
| Teterboro: Flight Movements              | 14,992         | 6.8        | 152,773          | 3.8         | 167,426          | 4.2         |
| MacArthur, Islip: Total Passengers       | 106,015        | 2.2        | 1,116,256        | -7.2        | 1,223,615        | -7.4        |
| White Plains, NY: Total Passengers       | 124,892        | 7.5        | 1,382,102        | 5.2         | 1,506,374        | 5.4         |
| <b>Total suburban airport passengers</b> | <b>230,907</b> | <b>4.7</b> | <b>2,498,358</b> | <b>-0.7</b> | <b>2,729,989</b> | <b>-0.8</b> |

# Region

Top 20 Airlines 12 months ending November 2015

| Airline Ranking by Passengers |                          |            |           |            |       | Ranking by Freight Volume |                      |         |      |
|-------------------------------|--------------------------|------------|-----------|------------|-------|---------------------------|----------------------|---------|------|
| Rank                          | Airline Name             | Domestic   | Intl      | Total      | Cum % | Rank                      | Airline Name         | Tons    | Cum% |
| 1                             | UNITED                   | 21,244,726 | 7,749,845 | 28,994,571 | 23.6  | 1                         | FEDERAL EXPRESS      | 437,538 | 21.3 |
| 2                             | DELTA                    | 21,941,685 | 5,312,792 | 27,254,477 | 45.8  | 2                         | UNITED PARCEL        | 189,297 | 30.5 |
| 3                             | JETBLUE AIRWAYS          | 12,945,930 | 3,333,892 | 16,279,822 | 59.0  | 3                         | DELTA                | 122,148 | 36.4 |
| 4                             | AMERICAN                 | 10,172,163 | 2,755,326 | 12,927,489 | 69.5  | 4                         | UNITED               | 112,599 | 41.9 |
| 5                             | US AIRWAYS               | 4,992,094  | 0         | 4,992,094  | 73.6  | 5                         | AMERICAN             | 74,618  | 45.5 |
| 6                             | SOUTHWEST AIRLINES       | 3,976,615  | 0         | 3,976,615  | 76.8  | 6                         | CATHAY PACIFIC       | 69,241  | 48.9 |
| 7                             | SPIRIT AIRLINES          | 2,322,162  | 0         | 2,322,162  | 78.7  | 7                         | LUFTHANSA            | 63,457  | 52.0 |
| 8                             | VIRGIN AMERICA           | 1,745,027  | 0         | 1,745,027  | 80.1  | 8                         | BRITISH AIRWAYS      | 60,467  | 54.9 |
| 9                             | BRITISH AIRWAYS          | 0          | 1,676,452 | 1,676,452  | 81.5  | 9                         | CHINA AIRLINES (CAL  | 53,914  | 57.6 |
| 10                            | AIR CANADA               | 0          | 1,567,503 | 1,567,503  | 82.8  | 10                        | KOREAN               | 50,593  | 60.0 |
| 11                            | LUFTHANSA                | 0          | 1,089,589 | 1,089,589  | 83.6  | 11                        | ASIANA               | 48,443  | 62.4 |
| 12                            | EMIRATES AIRLINES        | 0          | 1,013,236 | 1,013,236  | 84.5  | 12                        | VIRGIN ATLANTIC      | 46,612  | 64.7 |
| 13                            | VIRGIN ATLANTIC          | 0          | 973,512   | 973,512    | 85.3  | 13                        | CARGOLUX AIRLINES    | 45,310  | 66.9 |
| 14                            | AIR FRANCE               | 0          | 958,713   | 958,713    | 86.0  | 14                        | ABX AIR INC          | 40,540  | 68.8 |
| 15                            | CATHAY PACIFIC           | 0          | 849,916   | 849,916    | 86.7  | 15                        | TNT AIRWAYS          | 35,953  | 70.6 |
| 16                            | CARIBBEAN AIR            | 0          | 606,694   | 606,694    | 87.2  | 16                        | ANA (ALL NIPPON)     | 30,228  | 72.0 |
| 17                            | EL AL                    | 0          | 589,152   | 589,152    | 87.7  | 17                        | AIR FRANCE           | 28,768  | 73.4 |
| 18                            | ALITALIA                 | 0          | 573,687   | 573,687    | 88.2  | 18                        | AIR CHINA INTERNATI  | 28,445  | 74.8 |
| 19                            | AEROMEXICO               | 0          | 531,297   | 531,297    | 88.6  | 19                        | KALITTA AIR LLC      | 28,315  | 76.2 |
| 20                            | SWISS INT'L AIR LINES LT | 0          | 509,762   | 509,762    | 89.0  | 20                        | SWISS INT'L AIR LINE | 26,328  | 77.5 |

  

| Passengers & Freight by Market Group |            |         |
|--------------------------------------|------------|---------|
| 12 Month Ending Data                 | Passengers | Freight |
| DOMESTIC                             | 80,362,616 | 701,802 |
| CANADA                               | 3,878,401  | 621     |
| CARIBBEAN + BERMUDA                  | 6,632,392  | 16,752  |
| CENTRAL AND SOUTH AMERICA            | 3,577,601  | 60,322  |
| MEXICO                               | 1,847,736  | 6,449   |
| TRANSATLANTIC                        | 23,513,273 | 875,471 |
| TRANSPACIFIC                         | 4,022,269  | 394,115 |

  

| Passenger Demographic Data    |       | Survey Taken From May to Mid June 2014 |          |
|-------------------------------|-------|----------------------------------------|----------|
| Business Only                 | 24.1% | Local Origin & Destination             | 71.9%    |
| Leisure, Some Business, Other | 75.9% | Connecting Passengers                  | 28.1%    |
| Male                          | 46.5% | Average Age                            | 34.7     |
| Female                        | 53.5% | Average Household Income               | \$95,260 |
| O&D Passenger Mode of Access  |       | Local Passenger Origin                 |          |
| Private Car                   | 29.5% | NYC                                    | 60.0%    |
| Drove Rental Car              | 4.2%  | Manhattan                              | 36.6%    |
| Taxi                          | 30.5% | Brooklyn                               | 8.7%     |
| Limo/Town Car                 | 12.0% | Queens                                 | 9.5%     |
| Super Shuttle/Shared-Ride Van | 4.9%  | New Jersey                             | 13.0%    |
| Train/Subway/AirTrain         | 6.9%  | Long Island                            | 3.8%     |
| Bus                           | 7.7%  | Westchester & Rockland                 | 1.7%     |
| Local Shuttle/Van             | 4.2%  | Pennsylvania                           | 2.3%     |

  

| OAG schedules: airlines serving Region  |                 |           |
|-----------------------------------------|-----------------|-----------|
| Domestic Passenger Service              | Flights (daily) | Airlines  |
| Scheduled                               | 641.0           | 13        |
| Commuter                                | 418.9           | 4         |
| <b>@Sub-Total</b>                       | <b>1059.9</b>   | <b>17</b> |
| International Passenger Service         |                 |           |
| Scheduled: USA Flag                     | 114.9           | 4         |
| Scheduled: Foreign Flag                 | 163.0           | 74        |
| Commuter: USA Flag                      | 40.8            | 4         |
| <b>@Sub-Total</b>                       | <b>318.7</b>    | <b>82</b> |
| Freighter Service                       |                 |           |
| All Cargo: USA Flag                     | 0.6             | 2         |
| All Cargo: Foreign Flag                 | 0.7             | 4         |
| Scheduled Passenger: Foreign Flag       | 3.3             | 10        |
| <b>@Sub-Total</b>                       | <b>4.6</b>      | <b>16</b> |
|                                         | 0.9             | 1         |
| <b>@USA Airlines(Un-duplicated)</b>     | <b>1214.4</b>   | <b>15</b> |
| <b>@Foreign Airlines(Un-duplicated)</b> | <b>189.5</b>    | <b>79</b> |

  

| OAG schedules: Nonstop Destinations                   |                 |            |
|-------------------------------------------------------|-----------------|------------|
| Domestic nonstop cities served                        | Flights (daily) | Cities     |
| Jet Service Provided                                  | 964.6           | 71         |
| Service Exclusively by Regional Airlines              | 95.3            | 28         |
| <b>@Sub-Total</b>                                     | <b>1059.9</b>   | <b>99</b>  |
| International nonstop cities served                   |                 |            |
| Jet service provided                                  |                 |            |
| Canada                                                | 96.0            | 8          |
| Central America Less Mexico                           | 5.9             | 6          |
| Mexico                                                | 18.2            | 6          |
| Caribbean and Bermuda                                 | 45.9            | 24         |
| South America                                         | 18.6            | 12         |
| Transatlantic                                         | 117.7           | 54         |
| Transpacific                                          | 28.2            | 15         |
| <b>@Sub-Total</b>                                     | <b>330.5</b>    | <b>125</b> |
| <b>Total number of cities having nonstop services</b> | <b>1390.4</b>   | <b>224</b> |