

# **The Port Authority of New York & New Jersey**

## **September 2012**

### **Monthly Traffic Report**

#### **Newark Liberty International John F.Kennedy International LaGuardia Stewart International Teterboro & regional satellite airport summaries**

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Notes1: The section entitled Air Transport Association Carriers is included to give a comparison between Port Authority Airport traffic growth and aggregate growth as measured by the majority of the U.S. carrier industry.

Note2: The page 2 Access Mode: residents report excludes passengers arriving by hotel courtesy vehicles, helicopters, and the miscellaneous "other" category. The airline OAG summary uses schedules effective for the week in the middle of the month being summarized. "Flights (daily) refers to the daily-each-way average flights which can be thought of as 1 directional departing or arriving flights.

The region's YTD September passenger traffic grew 4.5%, virtually unchanged from the first half results despite a 3.9% increase in ticket prices. Factors contributing to the sustained passenger growth included a mild winter compared to blizzard conditions a year ago, a leap year this February, record-breaking passenger growth in August and stronger pace of economic growth in January and February. As a result, YTD domestic traffic gained 4.6% and international traffic grew 4.3%. Cargo continues to remain weak as the YTD Sept. level fell 6.5%. Due to the continued weakness, we anticipate that the magnitude of the 2012 cargo decline will probably be larger than the 4% decline predicted for this year.

Current month, 12 months ending, year-to-date totals  
Showing percentage change from prior year period

## THE PORT AUTHORITY OF NY & NJ SEPTEMBER 2012 TRAFFIC REPORT

Month		Year-to-date		12 Months Ending	
Current	%	Current	%	Current	%

## Region

<b>PASSENGERS</b>						
Domestic	5,680,145	0.5	54,346,640	4.6	71,812,798	3.7
International	3,283,953	5.3	29,050,146	4.3	37,629,115	3.8
<b>Total Revenue Passengers</b>	<b>8,964,098</b>	<b>2.2</b>	<b>83,396,786</b>	<b>4.5</b>	<b>109,441,913</b>	<b>3.7</b>
<b>Non Revenue Passengers</b>	<b>305,031</b>	<b>9.5</b>	<b>2,884,459</b>	<b>13.3</b>	<b>3,756,123</b>	<b>13.1</b>
<b>Note: Commuter - Regional Pax incl. in above</b>	<b>1,333,408</b>	<b>-3.0</b>	<b>12,514,653</b>	<b>5.0</b>	<b>16,611,200</b>	<b>4.2</b>
<b>FLIGHTS</b>						
Domestic	71,765	-4.0	677,713	1.0	902,571	1.1
International	23,661	7.1	210,402	3.1	275,578	2.9
General Aviation	5,983	-1.9	48,832	-2.5	64,978	-3.6
<b>Total</b>	<b>101,409</b>	<b>-1.5</b>	<b>936,947</b>	<b>1.3</b>	<b>1,243,127</b>	<b>1.2</b>
<b>Note:freighter flights included in above</b>	<b>2,746</b>	<b>-12.1</b>	<b>26,515</b>	<b>-6.5</b>	<b>36,447</b>	<b>-6.5</b>
<b>Note: Commuter - Regional Flights incl. in above</b>	<b>34,177</b>	<b>-9.0</b>	<b>324,428</b>	<b>-1.1</b>	<b>435,264</b>	<b>-0.5</b>
<b>FREIGHT (in short tons)</b>						
Domestic	63,976	-2.9	575,781	-4.4	785,241	-5.6
International	108,624	-6.2	975,470	-7.8	1,325,440	-7.7
<b>Total</b>	<b>172,600</b>	<b>-5.0</b>	<b>1,551,251</b>	<b>-6.5</b>	<b>2,110,681</b>	<b>-6.9</b>
<b>MAIL (in short tons)</b>						
<b>Total</b>	<b>13,866</b>	<b>-6.4</b>	<b>131,226</b>	<b>-0.2</b>	<b>184,497</b>	<b>1.3</b>
<b>Ground Transportation</b>						
Paid Parked Cars	725,306	-3.6	6,728,978	-1.0	8,844,531	-1.4
Taxis Dispatched	721,448	1.4	6,348,377	3.8	8,390,951	3.3
Air Train: JFK & EWR Passengers	740,000	5.0	5,969,390	6.8	8,011,149	7.6
Other Ground Transportation Passengers	151,339	8.7	1,221,033	9.3	1,626,396	1.2
<b>Air Transport Association Carriers (USA)</b>						
Passengers:Domestic Enplaned (000)	35,869	-1.6	349,547	0.8	462,871	0.5
Passengers:International Enplaned (000)	5,974	3.4	59,542	2.0	76,873	1.2
Freight:revenue ton miles (000)	2,100,621	-1.4	19,079,716	-0.8	25,772,574	-1.1
<b>Regional Airports: Other</b>						
Teterboro: Flight Movements	13,056	-5.6	108,740	-3.4	148,371	-3.3
MacArthur,Islip: Total Passengers	94,254	-19.7	1,046,112	-12.7	1,428,993	-11.3
White Plains, NY: Total Passengers	119,342	-18.1	1,375,037	-4.3	1,843,487	-4.6
<b>Total suburban airport passengers</b>	<b>213,596</b>	<b>-23.2</b>	<b>2,421,149</b>	<b>-8.9</b>	<b>3,272,480</b>	<b>-8.3</b>

# Region

Top 20 Airlines 12 months ending September 2012

Airline Ranking by Passengers						Ranking by Freight Volume			
Rank	Airline Name	Domestic	Intl	Total	Cum %	Rank	Airline Name	Tons	Cum%
1	UNITED	20,085,016	7,732,339	27,817,355	25.5	1	FEDERAL EXPRESS	512,512	24.3
2	DELTA	17,432,358	4,291,572	21,723,930	45.4	2	UNITED PARCEL	176,156	32.6
3	JETBLUE AIRWAYS	12,080,392	2,379,700	14,460,092	58.7	3	AMERICAN	121,194	38.4
4	AMERICAN	10,437,323	3,732,570	14,169,893	71.7	4	UNITED	104,081	43.3
5	US AIRWAYS	5,653,367	0	5,653,367	76.9	5	DELTA	100,162	48.0
6	SOUTHWEST AIRLINES	3,041,185	0	3,041,185	79.7	6	LUFTHANSA	76,208	51.7
7	BRITISH AIRWAYS	0	1,582,294	1,582,294	81.1	7	BRITISH AIRWAYS	70,888	55.0
8	AIR CANADA	0	1,277,189	1,277,189	82.3	8	KOREAN	62,093	58.0
9	SPIRIT AIRLINES	1,177,522	0	1,177,522	83.4	9	CHINA AIRLINES (CAL	57,425	60.7
10	LUFTHANSA	0	1,114,682	1,114,682	84.4	10	EVA	51,036	63.1
11	VIRGIN AMERICA	1,064,829	0	1,064,829	85.4	11	ASIANA	49,012	65.4
12	AIR FRANCE	0	957,055	957,055	86.2	12	CATHAY PACIFIC	47,302	67.7
13	VIRGIN ATLANTIC	0	931,056	931,056	87.1	13	KALITTA AIR LLC	40,777	69.6
14	CARIBBEAN AIR	0	740,024	740,024	87.8	14	VIRGIN ATLANTIC	34,359	71.2
15	CATHAY PACIFIC	0	686,806	686,806	88.4	15	ABX AIR INC	32,384	72.8
16	EL AL	0	558,306	558,306	88.9	16	AIR FRANCE	29,514	74.2
17	EMIRATES AIRLINES & SK	0	529,607	529,607	89.4	17	CARGOLUX AIRLINES	28,432	75.5
18	ALITALIA	0	506,679	506,679	89.9	18	TNT-GESTAIR	27,267	76.8
19	SWISS INT'L AIR LINES LT	0	486,078	486,078	90.3	19	SWISS INT'L AIR LINE	26,668	78.1
20	FRONTIER AIRLINES	472,867	0	472,867	90.7	20	EL AL	26,404	79.3

## Passengers & Freight by Market Group

12 Month Ending Data	Passengers	Freight
<b>DOMESTIC</b>	71,812,798	785,240
<b>CANADA</b>	3,197,454	241
<b>CARIBBEAN + BERMUDA</b>	5,545,551	23,212
<b>CENTRAL AND SOUTH AMERICA</b>	3,077,774	64,004
<b>MEXICO</b>	1,181,016	6,173
<b>TRANSATLANTIC</b>	21,237,286	818,092
<b>TRANSPACIFIC</b>	3,390,034	413,717

## Passenger Demographic Data

Survey taken from May to mid June 2012

Business Only	17.3%	Local Origin & Destination	74.5%
Leisure, some Business, Other	82.7%	Connecting Passengers	25.5%
Male	52.5%	Average age	38.7
Female	47.5%	Average Household Income	\$95,088

## Mode of Access: Residents

## Local Passenger Origin

Private Car	43.6%	NYC	56.8%
Drove Rental Car	4.9%	Manhattan	31.6%
Taxi	21.8%	Brooklyn	8.9%
Limo/Town Car	8.8%	Queens	11.8%
SuperShuttle/Shared-Ride Van	3.2%	New Jersey	13.3%
Train/Subway/AirTrain	7.7%	Long Island	2.6%
Bus	6.3%	Westchester & Rockland	1.6%
Local Shuttle/Van	3.6%	Pennsylvania	1.6%

## OAG schedules: airlines serving Region

Domestic Passenger Service	Flights (daily)	Airlines
Scheduled	700.6	15
Commuter	606.7	7
<b>@Sub-Total</b>	<b>1307.3</b>	<b>22</b>
<b>International Passenger Service</b>		
Scheduled: USA Flag	135.2	4
Scheduled: Foreign Flag	175.3	63
Commuter: USA Flag	71.1	4
<b>@Sub-Total</b>	<b>381.6</b>	<b>71</b>
<b>Freighter Service</b>		
All Cargo: USA Flag	5.8	5
Scheduled Passenger: USA Flag	0.5	0
All Cargo: Foreign Flag	2.8	3
Scheduled Passenger: Foreign Flag	7.8	11
<b>@Sub-Total</b>	<b>16.9</b>	<b>19</b>
<b>@USA Airlines(Un-duplicated)</b>	<b>1518.6</b>	<b>21</b>
<b>@Foreign Airlines(Un-duplicated)</b>	<b>195.2</b>	<b>67</b>

## OAG schedules: Nonstop Destinations

Domestic nonstop cities served	Flights (daily)	Cities
Jet Service Provided	1043.9	59
Service Exclusively by Regional Airlines	162.3	36
<b>@Sub-Total</b>	<b>1206.2</b>	<b>95</b>
<b>International nonstop cities served</b>		
Jet service provided		
Canada	118.7	9
Central America Less Mexico	8.7	6
Mexico	11.9	2
Caribbean and Bermuda	43.6	21
South America	19.1	10
Transatlantic	152.4	56
Transpacific	21.8	16
Service exclusively by regional airlines: Canada	15.5	6
<b>@Sub-Total</b>	<b>391.7</b>	<b>126</b>
<b>Total number of cities having nonstop services</b>	<b>1597.9</b>	<b>221</b>