

The Port Authority of New York & New Jersey

November 2012

Monthly Traffic Report

Newark Liberty International John F.Kennedy International LaGuardia Stewart International Teterboro & regional satellite airport summaries

Aviation Department - Traffic Statistics

JoJo Quayson
John Cuneo
Deyssi Mesa

Notes1: The section entitled Air Transport Association Carriers is included to give a comparison between Port Authority Airport traffic growth and aggregate growth as measured by the majority of the U.S. carrier industry.

Note2: The page 2 Access Mode: residents report excludes passengers arriving by hotel courtesy vehicles, helicopters, and the miscellaneous "other" category. The airline OAG summary uses schedules effective for the week in the middle of the month being summarized. "Flights (daily) refers to the daily-each-way average flights which can be thought of as 1 directional departing or arriving flights.

For the second time this year, the region's passenger traffic fell as Nov. traffic declined 0.6%, following a 3.7% drop in October. Domestic traffic was down 2% but international traffic was up 2.6%. Residual impact of Hurricane Sandy contributed to the domestic decline. Due to strong growth in the previous nine months, YTD traffic growth remained robust at 3.3%. With a 0.7% decline in Nov. and a YTD Nov. decline of 6.4%, cargo continues to remain very weak. Due to the continued weakness, we anticipate that the magnitude of the 2012 cargo decline will probably be larger than the 4% decline predicted for this year.

Current month, 12 months ending, year-to-date totals
Showing percentage change from prior year period

THE PORT AUTHORITY OF NY & NJ NOVEMBER 2012 TRAFFIC REPORT

Month		Year-to-date		12 Months Ending	
Current	%	Current	%	Current	%

Region

PASSENGERS

Domestic	5,700,053	-2.0	65,755,092	3.2	71,479,150	3.4
International	2,728,572	2.6	34,677,977	3.4	37,579,968	3.6
Total Revenue Passengers	8,428,625	-0.6	100,433,069	3.3	109,059,118	3.5

Non Revenue Passengers	265,653	-4.1	3,444,385	10.2	3,736,865	11.5
-------------------------------	----------------	-------------	------------------	-------------	------------------	-------------

Note: Commuter - Regional Pax incl. in above	1,330,871	-2.0	15,208,494	3.3	16,501,614	3.6
---	------------------	-------------	-------------------	------------	-------------------	------------

FLIGHTS

Domestic	71,244	-3.6	817,681	-0.4	892,232	0.2
International	21,587	3.4	253,542	2.7	275,911	3.0
General Aviation	5,472	1.6	59,391	-2.9	64,471	-3.4
Total	98,303	-1.9	1,130,614	0.1	1,232,614	0.6

Note: freighter flights included in above	2,920	-7.0	31,942	-7.7	35,647	-7.8
--	--------------	-------------	---------------	-------------	---------------	-------------

Note: Commuter - Regional Flights incl. in above	34,117	-7.1	392,116	-2.7	427,944	-1.9
---	---------------	-------------	----------------	-------------	----------------	-------------

FREIGHT (in short tons)

Domestic	68,987	3.3	705,496	-3.9	782,816	-4.2
International	109,468	-3.1	1,190,958	-7.8	1,306,386	-7.1
Total	178,455	-0.7	1,896,454	-6.4	2,089,202	-6.1

MAIL (in short tons)

Total	13,652	-17.0	158,363	-3.2	179,433	-1.9
--------------	---------------	--------------	----------------	-------------	----------------	-------------

Ground Transportation

Paid Parked Cars	655,104	-4.1	8,059,052	-1.8	8,763,546	-1.8
Taxis Dispatched	663,442	-3.1	7,676,169	1.9	8,301,561	2.0
Air Train: JFK & EWR Passengers	560,936	-15.2	7,133,874	3.2	7,846,644	3.8
Other Ground Transportation Passengers	141,229	10.9	1,497,922	7.9	1,632,721	5.3

Air Transport Association Carriers (USA)

Passengers: Domestic Enplaned (000)	37,441	0.4	425,617	0.6	462,671	0.5
Passengers: International Enplaned (000)	5,590	4.1	70,914	2.1	77,130	2.0
Freight: revenue ton miles (000)	2,203,524	1.0	23,479,804	-0.6	25,788,029	-0.6

Regional Airports: Other

Teterboro: Flight Movements	12,528	-10.0	134,868	-3.4	147,553	-3.4
MacArthur, Islip: Total Passengers	102,979	-20.7	1,243,051	-14.6	1,369,232	-13.6
White Plains, NY: Total Passengers	131,034	-19.5	1,626,410	-7.4	1,775,859	-7.4
Total suburban airport passengers	234,013	-25.1	2,869,461	-11.9	3,145,091	-11.4

Region

Top 20 Airlines 12 months ending November 2012

Airline Ranking by Passengers						Ranking by Freight Volume			
Rank	Airline Name	Domestic	Intl	Total	Cum %	Rank	Airline Name	Tons	Cum%
1	UNITED	19,863,117	7,645,662	27,508,779	25.3	1	FEDERAL EXPRESS	506,662	24.3
2	DELTA	17,849,127	4,319,394	22,168,521	45.7	2	UNITED PARCEL	176,806	32.7
3	JETBLUE AIRWAYS	12,053,586	2,381,556	14,435,142	59.0	3	AMERICAN	120,957	38.5
4	AMERICAN	10,261,501	3,708,236	13,969,737	71.9	4	UNITED	102,396	43.4
5	US AIRWAYS	5,378,777	0	5,378,777	76.8	5	DELTA	98,927	48.1
6	SOUTHWEST AIRLINES	3,030,551	0	3,030,551	79.6	6	LUFTHANSA	73,642	51.7
7	BRITISH AIRWAYS	0	1,569,060	1,569,060	81.0	7	BRITISH AIRWAYS	68,108	54.9
8	AIR CANADA	0	1,294,921	1,294,921	82.2	8	KOREAN	61,609	57.9
9	SPIRIT AIRLINES	1,165,533	0	1,165,533	83.3	9	CHINA AIRLINES (CAL	54,483	60.5
10	LUFTHANSA	0	1,078,533	1,078,533	84.3	10	EVA	50,620	62.9
11	VIRGIN AMERICA	1,070,365	0	1,070,365	85.3	11	ASIANA	49,455	65.3
12	AIR FRANCE	0	929,315	929,315	86.1	12	CATHAY PACIFIC	48,738	67.6
13	VIRGIN ATLANTIC	0	922,107	922,107	87.0	13	KALITTA AIR LLC	40,500	69.5
14	CARIBBEAN AIR	0	735,590	735,590	87.7	14	ABX AIR INC	34,155	71.2
15	CATHAY PACIFIC	0	666,474	666,474	88.3	15	VIRGIN ATLANTIC	34,151	72.8
16	EL AL	0	554,041	554,041	88.8	16	TNT-GESTAIR	33,666	74.4
17	EMIRATES AIRLINES & SK	0	532,648	532,648	89.3	17	CARGOLUX AIRLINES	28,667	75.8
18	SWISS INT'L AIR LINES LT	0	498,329	498,329	89.7	18	AIR FRANCE	28,325	77.2
19	ALITALIA	0	491,849	491,849	90.2	19	SWISS INT'L AIR LINE	27,099	78.4
20	SAS	0	432,562	432,562	90.6	20	EL AL	25,328	79.7

Passengers & Freight by Market Group

12 Month Ending Data	Passengers	Freight
DOMESTIC	71,479,150	782,816
CANADA	3,242,037	235
CARIBBEAN + BERMUDA	5,549,317	23,277
CENTRAL AND SOUTH AMERICA	3,141,388	63,415
MEXICO	1,211,234	6,971
TRANSATLANTIC	21,046,101	804,686
TRANSPACIFIC	3,389,891	407,802

Passenger Demographic Data

Survey taken from May to mid June 2012

Business Only	17.3%	Local Origin & Destination	74.5%
Leisure, some Business, Other	82.7%	Connecting Passengers	25.5%
Male	52.5%	Average age	38.7
Female	47.5%	Average Household Income	\$95,088
Mode of Access: Residents		Local Passenger Origin	
Private Car	43.6%	NYC	56.8%
Drove Rental Car	4.9%	Manhattan	31.6%
Taxi	21.8%	Brooklyn	8.9%
Limo/Town Car	8.8%	Queens	11.8%
SuperShuttle/Shared-Ride Van	3.2%	New Jersey	13.3%
Train/Subway/AirTrain	7.7%	Long Island	2.6%
Bus	6.3%	Westchester & Rockland	1.6%
Local Shuttle/Van	3.6%	Pennsylvania	1.6%

OAG schedules: airlines serving Region

Domestic Passenger Service	Flights (daily)	Airlines
Scheduled	709.9	14
Commuter	619.9	7
@Sub-Total	1329.8	21
International Passenger Service		
Scheduled: USA Flag	134.1	4
Scheduled: Foreign Flag	164.9	62
Commuter: USA Flag	61.4	4
@Sub-Total	360.4	70
Freighter Service		
All Cargo: USA Flag	5.8	5
Scheduled Passenger: USA Flag	0.5	0
All Cargo: Foreign Flag	2.6	3
Scheduled Passenger: Foreign Flag	6.9	10
@Sub-Total	15.8	18
@USA Airlines(Un-duplicated)	1530.6	21
@Foreign Airlines(Un-duplicated)	183.4	65

OAG schedules: Nonstop Destinations

Domestic nonstop cities served	Flights (daily)	Cities
Jet Service Provided	1060.3	58
Service Exclusively by Regional Airlines	167.0	36
@Sub-Total	1227.3	94
International nonstop cities served		
Jet service provided		
Canada	112.2	9
Central America Less Mexico	9.5	6
Mexico	15.4	4
Caribbean and Bermuda	51.1	23
South America	20.3	11
Transatlantic	126.6	54
Transpacific	22.9	15
Service exclusively by regional airlines: Canada	14.1	6
@Sub-Total	372.1	128
Total number of cities having nonstop services	1599.4	222