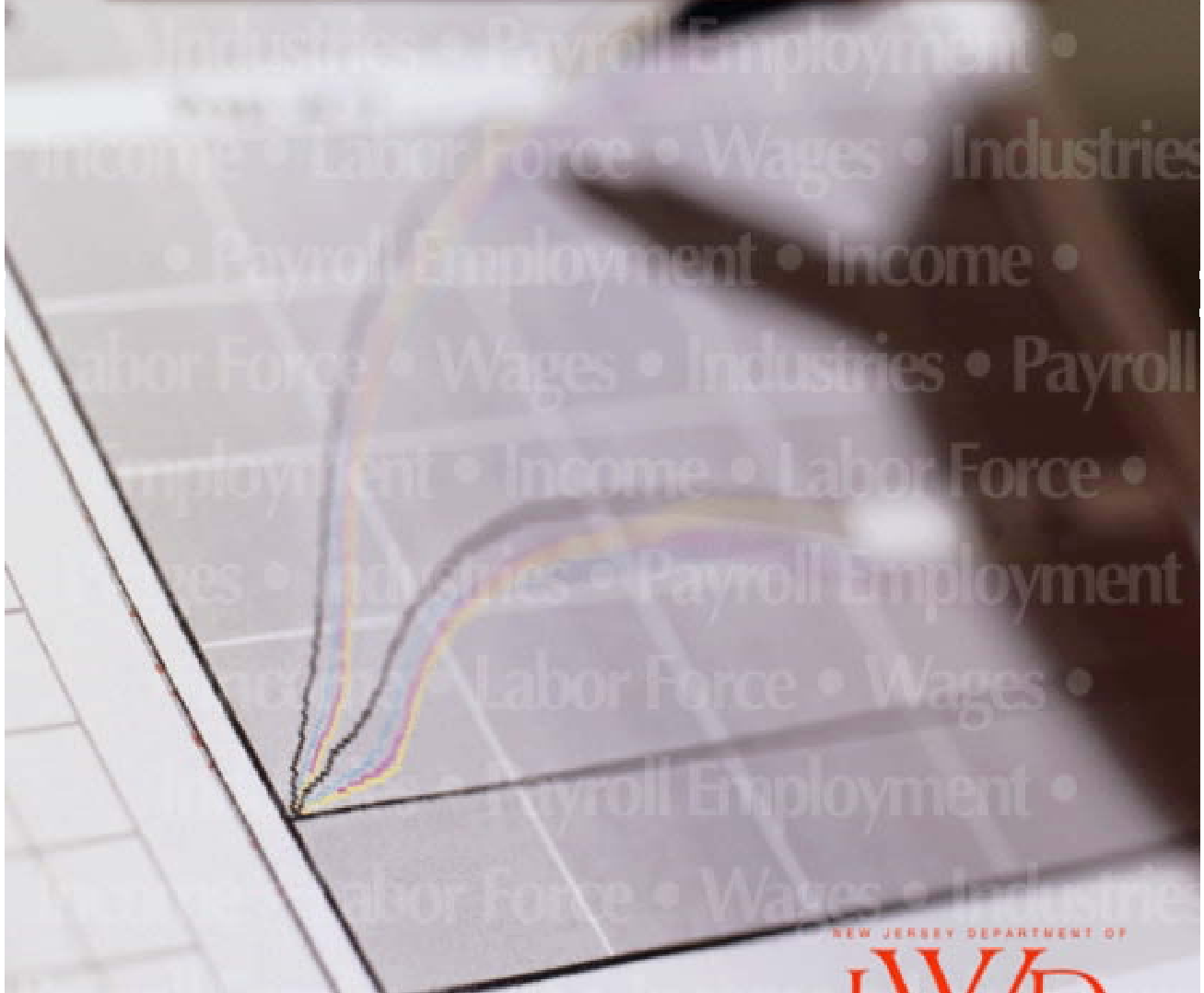


Aug  
07

NEW JERSEY

# ECONOMIC INDICATORS



*Jon S. Corzine, Governor*  
*David J. Socolow, Commissioner*

NEW JERSEY DEPARTMENT OF  
**LWD**  
LABOR AND WORKFORCE DEVELOPMENT  
n j . g o v / l a b o r

# NEW JERSEY ECONOMIC INDICATORS

No. 494 Based on data through August 23, 2007

## This Month's Feature Article

2007 Mid-Season Resort Survey .....	1
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## The Economy

New Jersey's Economy by the Numbers .....	5
The Economic Situation .....	6
Comparisons of Economic Trends in New Jersey and the US .....	10

## Labor Area Focus

Regional Analysts' Corner .....	13
Nonfarm Payroll Employment in New Jersey Labor Areas .....	14
Civilian Labor Force Data for New Jersey Labor Areas .....	15

## Statistical Section

Indicator Series, 1 to 30, Historical Tables and Charts .....	S-2 — S-21
Indicator Series, 1 to 30, Annual Averages .....	S-22
Nonfarm Payroll Employment in New Jersey (seasonally adjusted) .....	S-23
Nonfarm Payroll Employment in New Jersey (not seasonally adjusted) .....	S-24
Hours and Earnings of Production/Nonsupervisory Workers .....	S-28
Comparative US and NJ Civilian Labor Force Trends .....	S-29
Characteristics of New Jersey's Insured Unemployed .....	S-30
Sources and Notes .....	S-31

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## August Feature Article

### 2007 Mid-Season Resort Survey

*by Chester E. Sherman, Division of Labor Market & Demographic Research*

Shore business owners and tourism officials along New Jersey's 127-mile coastline offered mixed appraisals of the 2007 summer season through July, according to an informal mid-season survey conducted by the New Jersey Department of Labor and Workforce Development. While there was general agreement that tourist activity along the Jersey shore expanded steadily from the early-1990s through the start of the new millennium, this is the fourth straight year of mixed mid-season reviews.

Those with positive assessments of this year's level of tourist activity most often credited an abundance of warm, sunny weather and an increase in the number of Canadian vacationers and day-trippers. Those with less encouraging opinions cited a variety of factors including: soft tourist activity during mid-week periods; high sales and occupancy taxes; and, the need for more advertising.

Improved currency exchange rates are seen as the primary reason for a steady increase in Canadian visitors the past several years. The current five-cent difference between the US and Canadian dollars is a big improvement over the 40+ cent difference of just a few years ago. Although Canadians frequent nearly all of the state's coastal resort areas, their greatest concentration tends to be in southern Cape May County.

Currently, there is general agreement that the rapid run-up in real estate values and business investment within most of the state's shore communities over the past decade has slowed considerably since 2005. Although they share some common attributes (beautiful white sand beaches and warm clean ocean waters), the state's shore resort communities are not homogeneous. As a result, each community has been impacted differently by changing vacation and travel trends, and increased investor interest in shore area real estate.

Business owners along the coast were heartened when the season's unofficial kick off, the Memorial Day holiday weekend, was judged to be one of the best in recent memory. However, comparisons to past years were difficult to make for another shore tourism barometer, the July 4th holiday, which fell on a Wednesday this year, effectively splitting what is usually an intense three- or four-day holiday weekend.

#### Survey Findings

- There appeared to be a significant inventory of rental properties (homes, condos, apartments etc.) available at mid-season again this year, particularly in areas that have experienced the greatest amount of new housing development in recent years. Some of this mid-season availability is no doubt a reflection of supply having grown faster than demand. As recently as the late-1990s, it would have been difficult to secure a rental property at the last minute in many resort communities. On the positive side, and this is difficult to verify or quantify, it seems as though some rental property owners have listened to local real estate experts and adjusted their rates downward.

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- Operators of more transient lodgings (hotels, motels, bed & breakfast inns) offered up mixed appraisals of the 2007 summer season through July. Some reported good business levels on weekends and generally better conditions overall compared to a year ago. Others were not as upbeat and indicated business has been slow – particularly during mid-week periods. Some business owners also felt that the combined sales tax and occupancy tax (totaling 15%) is hurting their business.

- The demolition of hotels and motels (120 in the Wildwoods alone) over the past several years and their replacement with amenity-laden condominiums continues to cause alarm - particularly in southern Cape May County. Some local officials believe that the loss of these more transient lodgings is hurting restaurants and other resort businesses. After struggling with declining business levels through the 1970s and 1980s, many hotel and motel owners in the Wildwoods saw the value of their land rise well above the value of the businesses during the 1990s. This rapid run up in real estate values, which more recently appears to have peaked, was fueled by the recognition that real estate in the Wildwoods was a relative bargain compared to most other shore resort communities.

- Similar to recent years, campground operators are very pleased with business this year with nearly all reporting increases over last year's excellent season. Good weather and another increase in the number of Canadian campers receive most of the credit for both strong weekend and mid-week periods. Although camping is seen as a less expensive option, roughing it does not have to be part of the equation at some campgrounds, which now offer recreational vehicles (RVs) and cabins for rent.

- High fuel prices have hurt some water sports-related businesses more than others so far this year, but the greatest impact appears to be on marinas and recreational boating. This is so despite fishing conditions that some have called very good so far this year. While most marina operators had few empty boat slips at mid-season, some feel higher fuel costs are resulting in fewer and or shorter boating excursions. The sale of boats, both new and previously owned, have been soft over the past year as well. Charter boat captains indicate their business is off this year and criticize high fuel costs and new regulations, which drastically shortened the season and raised the legal minimum catch size for a Jersey Shore staple, the fluke or summer flounder.

- The coastal region's amusement parks, piers and boardwalk merchants were generally pleased with weather conditions and attendance through the season's first half. While water parks have benefited so far from the hot and sunny weather pattern, boardwalk and other merchants count on the occasional cloudy or cooler day to boost their business.

- A survey of some of the larger beach communities revealed that beach tag sales were running about level with a year ago with the sale of daily tags up slightly and weeklies down a nominal amount.

- In a continuation of recent trends, receipts at the shore's eating and drinking establishments were reported to be down again this year. Moderately priced, family establishments appear to be faring best overall. Most reports see weekend business about even with or down from a year ago, with mid-week much slower. However, once again, business has been particularly brisk at take-out establishments and supermarkets.

- Attendance and betting are up from a year ago levels at Monmouth Park in Oceanport. The park is one of only a few horse racing tracks in the nation to report increases from a year ago

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levels. Attendance at Monmouth Park is up 3.2 percent and all-sources wagering, which includes simulcasting bets, is up nearly 10 percent. Monmouth Park recently completed a \$30 million renovation and will host the internationally known thoroughbred horse racing event, the Breeder's Cup in late October. According to racetrack and tourism officials, horse racing fans are expected to spend more than \$50 million this year at area hotels, restaurants, convenience stores, movie theaters, car rental agencies and other businesses.

- Atlantic City's eleven gaming venues won a total of \$469 million from gamblers during July 2007, a decrease of 2.3 percent from July 2006. The decline in gaming revenues is particularly surprising since during July 2006 casinos were subject to an industry-wide five-day shutdown, which was precipitated by a state budget deadlock. Although increased competition from new slot parlors in the Philadelphia area and Yonkers, New York has pinched gaming revenues, Atlantic City continues to move in the direction of becoming a destination resort with the addition of new hotel rooms and non-gaming attractions. Officials of one of the city's newest nongaming attractions, The Pier at Caesars, have called the 300,000-square-foot collection of mostly upscale retail and dining establishments an overwhelming success in its first year of operation.

## Conclusions

Some of New Jersey's shore resort businesses benefited from good weather conditions this year, and others have seen their business jump due to another sharp increase in Canadian vacationers, but overall, tourist activity through the mid-point of the 2007 season appears to be about on par with the past several years. While the rapid run-up in shore real estate values has slowed rather dramatically over the past couple years, it remains to be seen if this is a healthy correction or something with broader and longer-term implications for the state's shore tourism industry.

# New Jersey's Economy by the Numbers: August 23, 2007

## Comparative Economic Indicators: New Jersey and United States

New Jersey Data (Seasonally adjusted)					Year-to-Date % change from year ago (Unadjusted)		
Latest Month	Month Ago	Year Ago	Latest Data	Data Series	Page Number	NJ	US
\$422,466	\$410,715	\$398,140	1st Quarter	Personal Income (millions)	----	6.1	5.8
47,891	52,542	46,075	Jun	New Vehicle Registrations*	S-18	0.8	-4.1
2,548	1,981	3,314	Jun	Dwelling Units Authorized	S-16	-29.7	-26.1
4,100.9	4,095.5	4,075.8	Jul	Nonfarm Payroll Employment (000)	S-6	0.5	1.5
319.0	317.6	325.4	Jul	Manufacturing (000)	S-8	-2.4	-1.0
2,953.9	2,950.1	2,9225.9	Jul	Private Service-providing (000)	----	0.9	2.0
204.7	193.9	213.2	Jul	Total Unemployment (000)	S-2	-9.3	-2.2
4.8	4.3	4.7	Jul	Total Unemployment Rate (%)	S-4	----	----
113.1	109.1	111.5	Jul	Insured Unemployment Volume (000)	S-20	4.4	2.2
2.9	2.8	2.9	Jul	Insured Unemployment Rate (%) <sup>1/</sup>	S-20	----	----
41.4	41.8	42.4	Jul	Average Factory Workweek (hours)**	S-28	-1.7	0.1
\$17.22	\$17.00	\$16.49	Jul	Average Factory Hourly Earnings**	S-28	3.1	2.5
\$712.91	\$710.60	\$699.18	Jul	Average Factory Weekly Earnings**	S-28	1.1	2.6

Notes: See pages S-31 to S-34 for notes on **Indicators'** series. (Nonbuilding construction contracts are not published; private service-providing data are found in 13-month tables on page S-23.)

<sup>1</sup> Monthly revisions to unadjusted data published by special contract with McGraw-Hill Construction. Reprinting and electronic dissemination are prohibited by law.

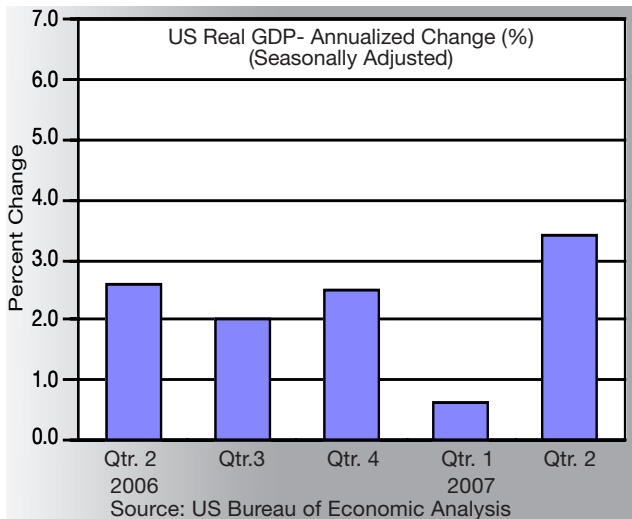
\* Sum of passenger car and light truck/van registrations

\*\* Not seasonally adjusted.

\*\*\* Includes only total new cars and new light trucks/vans (weight class 0-10,000 lbs.) registered in NJ.

## Economic Situation: The Nation

Growth in the national economy rebounded during the second quarter of 2007 despite the ongoing slump in the residential housing market. Increases in net exports and spending by businesses and government provided strength to offset a decline in residential investment and a deceleration in consumer spending. As consumer prices moderated, the Federal Reserve cut a key interest rate and pumped additional cash into the banking system hoping to ease tight credit conditions and calm recent volatility in the financial markets. Employment continued to trend up during July, but at a slower pace, while retail sales posted a modest gain.



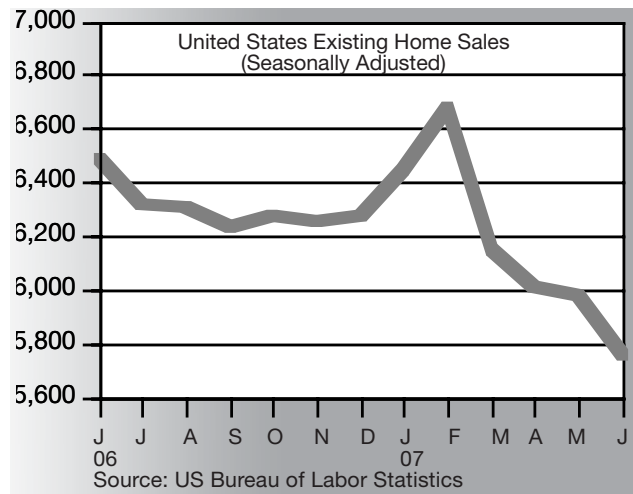
According to advance estimates, gross domestic product (GDP), which measures the national output of all goods and services, rose by 3.4 percent during the second quarter, following a gain of 0.6 percent during the first quarter. This was the strongest growth spurt since the first quarter of 2006 when the economy expanded by 4.8 percent. The acceleration in growth was driven by an increase in business fixed investment of 8.1 percent which included a jump of 22.1 percent in spending on nonresidential structures. Gains were also recorded in net exports (+6.4%) and government spending (+4.2%).

Consumer spending rose by just 1.3 percent in the second quarter, a deceleration from growth of 3.7 percent in the first quarter and the lowest quarterly rate since the fourth quarter of 2005. Residential investment declined for the fifth consecutive quarter, falling by 9.3 percent following a loss of 16.3 percent in the prior quarter.

Reflective of the deepening housing slump, housing starts fell in July to their lowest level in over 10 years, dropping 6.1 percent from June and 20.9 percent from July 2006. Building permits, which are an indicator of future construction activity, fell 2.8 percent over the month to 22.6 percent below the level of a year ago.

Sales of existing homes fell for the fourth consecutive month, dropping by 3.8 percent in June to their lowest level since November 2002 as sales declined in all four regions. New home sales fell by 6.6 percent during the month and were down by 22.3 percent compared with a year ago. The inventory of unsold homes remained at historically high levels for both new and existing homes representing supplies of 7.8 and 8.8 months, respectively, at current prices.

A recent moderation in consumer prices helped ease concerns about rising inflation, but it is uncertain whether this trend will be sustained if energy prices spike again during the fall hurricane season. During July, the consumer price index edged up by 0.1 percent, the smallest monthly increase in the past eight months; this followed a modest gain of 0.2



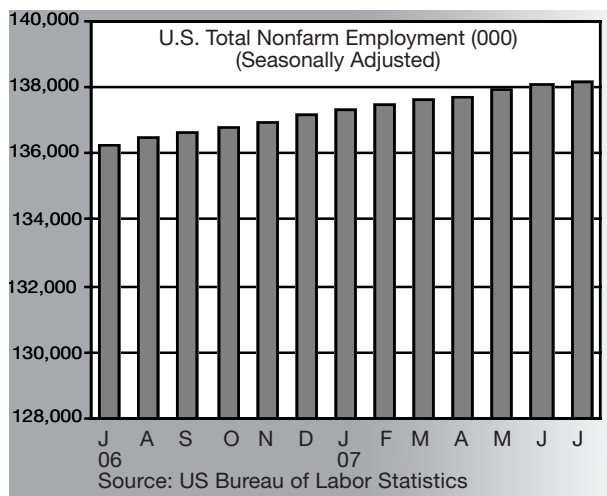
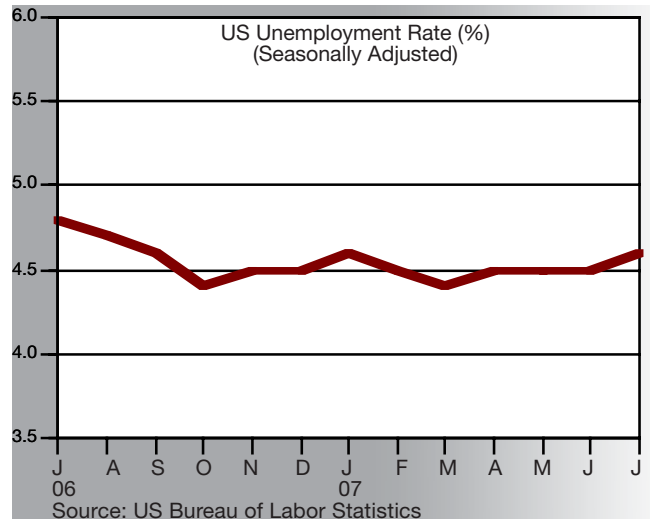
## Economic Situation: The Nation

percent in June. The modest increases of the past two months were accompanied by declines in energy prices in both July (-1.0%) and June (-0.5%), after four consecutive monthly increases. The core inflation index, which excludes food and energy, held steady at 0.2 percent in both June and July and has been in the narrow range between 0.1 and 0.2 percent since February 2007.

Retail sales rose by 0.3 percent in July following a decline of 0.7 percent in June and were 3.2 percent above the level of last year. Monthly gains occurred at clothing stores (+1.3%), electronics and appliance dealers (+1.0%) and general merchandise stores (+0.9%). Auto sales declined for the second consecutive month, falling by 0.3 percent, with sales excluding motor vehicles rising 0.4 percent in July. Falling energy prices caused sales at gasoline stations to drop by 0.8 percent in July, following a decrease of 1.3 percent in June.

Nonfarm payroll employment continued to trend up, but at a somewhat slower pace in July, increasing by 92,000, following gains in June and May of 126,000 and 188,000, respectively. During the first seven months of 2007, job growth has averaged 136,000 per month, compared with average monthly employment increases of 189,000 in 2006.

The unemployment rate edged up from 4.5 percent in June to 4.6 percent in July and has remained in the narrow range of 4.4 to 4.6 percent since September 2006. The composition of the unemployed population shifted during July as the number of persons unemployed 27 weeks or longer rose by 188,000 to 1.3 million, accounting for 18.4 percent of total unemployment compared with 16.2 percent in June. Also, the number of those unemployed due to job loss increased by 253,000 in July, representing 50.9 percent of jobless persons compared with 48.7 percent in the prior month.

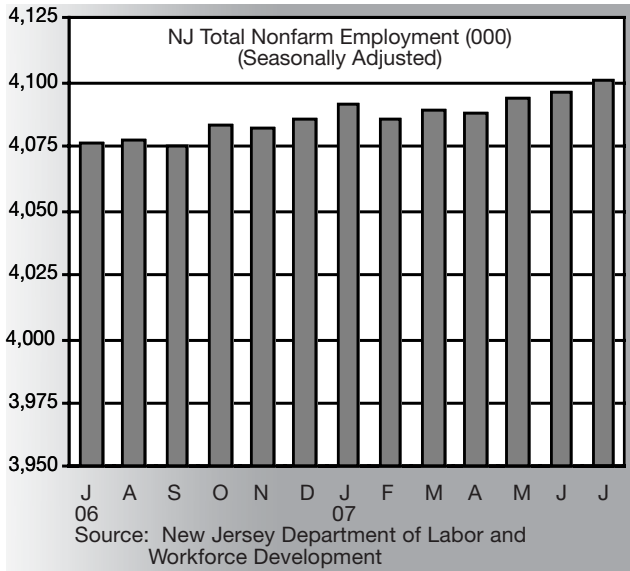


During July, employment growth was concentrated in the service-providing sector which added 104,000 jobs, while the goods-producing sector was down by 12,000 over the month. The largest monthly increase was in health care (+36,000) which has expanded over the year by 377,000 jobs. Other large employment gains occurred in financial activities (+27,000), professional and business services (+26,000) and leisure and hospitality (+22,000).

## Economic Situation: The State

Employment expanded for the third consecutive month in July providing strength to New Jersey's economy while the unemployment rate rose to match the national jobless rate. As the slump in the residential housing market continued to deepen, building permits, contracts for new construction and existing home sales, remained below the levels of a year ago. Vehicle registrations during the first six months of the year edged slightly ahead of sales for the same period a year ago.

Nonfarm wage and salary employment increased by 5,400 in July to reach an all-time



high of 4,100,900. July's increase was the third consecutive monthly employment gain following increases of 2,300 in June and 5,900 in May. Payrolls are up by 25,100 compared with a year ago.

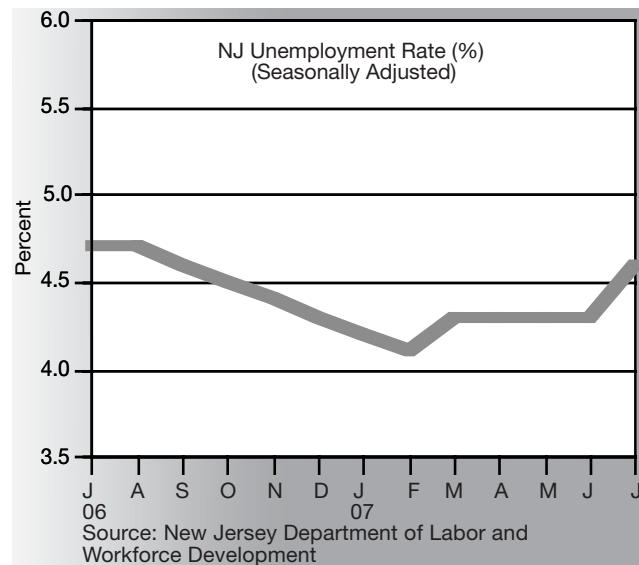
Most of July's employment growth was concentrated in the private sector (+4,800), while the public sector had a modest increase (+600). Job gains were widespread with advances in eight of the 11 industry supersectors. The largest increases occurred in manufacturing (+1,400), financial activities (+1,200), education and health services (+1,000), trade, transportation and utilities (+900) and professional and business services (+800).

Monthly job losses were recorded in "other" services (-800), which includes automotive repair and personal care services, and in construction (-400), primarily in the residential component.

After holding steady at 4.3 percent for four months, the unemployment rate rose to 4.6 percent in July, matching the national jobless rate. The unemployment rate was below the July 2006 rate of 4.7 percent. The insured unemployment rate (IUR), based only on employment covered by unemployment insurance, edged up to 2.9 percent in July from 2.8 percent in June and has been either 2.8 or 2.9 percent since July 2006.

Recently released data show that sales of existing homes in New Jersey declined during the second quarter of 2007 by 6.2 percent, compared with the second quarter of 2006. Nationally, sales of existing homes declined by 10.8 percent over the same period as the pace of home sales fell in 42 states and in the other three regions, with the Northeast down by 6.8 percent.

In contrast to declines in the median prices of existing homes nationally (-1.5%) and in the other three regions, the median existing single-family home price in the Northeast region rose 0.7 percent in the



## Economic Situation: The State

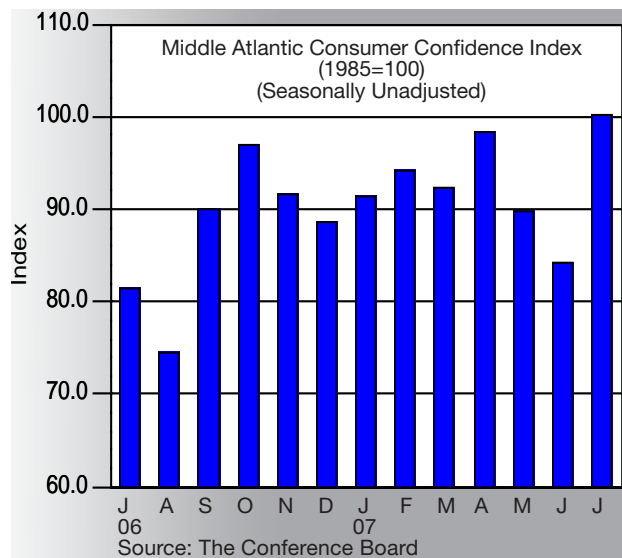
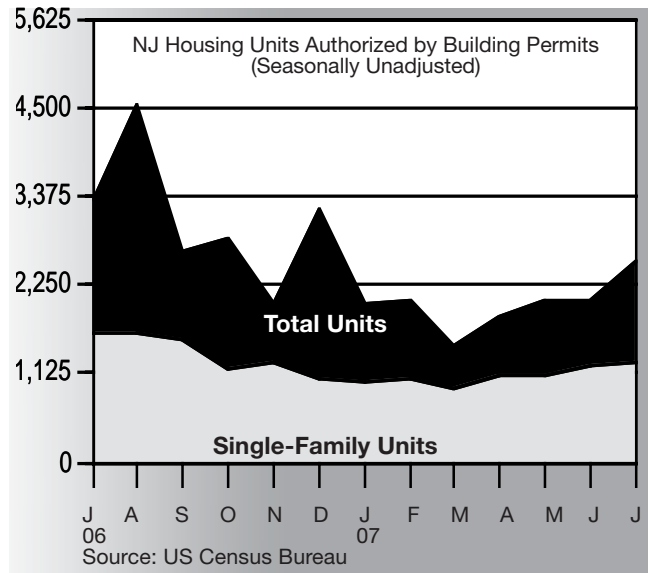
second quarter from the same quarter a year ago. The Allentown-Bethlehem-Easton metropolitan area, which includes parts of Pennsylvania and New Jersey, recorded a jump in the median single-family home price of 12.8 percent, which was the second strongest price increase in the Northeast.

Building permits, which are an indicator of future construction activity, showed some improvement in June, rising by 28.6 percent over the month, but year-to-date planned homebuilding remains well below the pace set during the first half of 2006 (-29.7%). From January through June, permits were down for single-family homes (-29.4%) as well as multi-family units (-23.6%).

Construction contracts awarded during the first seven months of the year were running 23.0 percent behind the pace set during the same period last year, according to McGraw-Hill Construction. An increase in contracts for nonbuilding projects, such as road and sewer construction (+21.9%), was offset by declines in contracts awarded for residential (-34.4%) and nonresidential building (-33.7%).

With energy prices moderating somewhat in recent months, the Consumer Price Index increased on an unadjusted basis by 0.2 percent in July in the metropolitan area covering northern New Jersey and New York, following an increase of 0.5 percent in June; the national index was unchanged on an unadjusted basis in July. Consumer prices in the Philadelphia metropolitan area, which includes southern New Jersey, were up by 0.9 percent from April to June (data for this area are produced bimonthly), compared with increases of 1.1 percent in northern New Jersey and 0.8 percent nationally.

During the first six months of the year, auto sales, as measured by vehicle registrations, increased by 0.8 percent compared with the same period in 2006 as Garden State consumers returned to auto showrooms. Increases in sales of passenger cars (+1.0%) as well as light trucks and vans (+0.6%) contributed to the over-the-year gain. Nationally, new car sales decreased by 4.1 percent during the same period of this year.

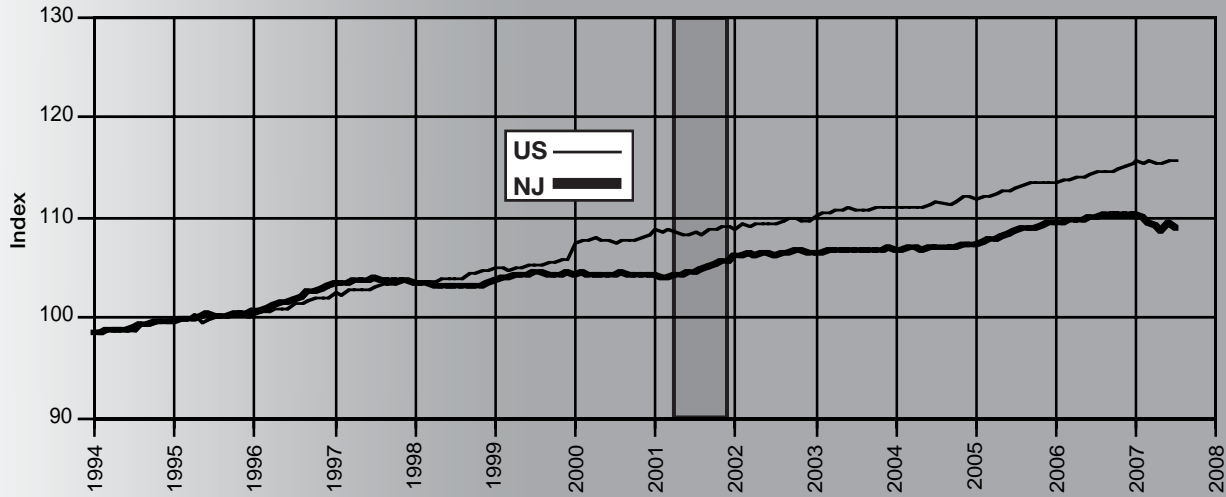


After a downturn in June, consumers in the Middle Atlantic region expressed renewed confidence in July as the overall consumer confidence index increased during the month by 18.7 percent. The upswing was due to gains in both the present situation index (+7.8%) and in consumers' expectations for the next six months (+32.6%). Compared with a year ago, the consumer confidence index was up by 23.0 percent.

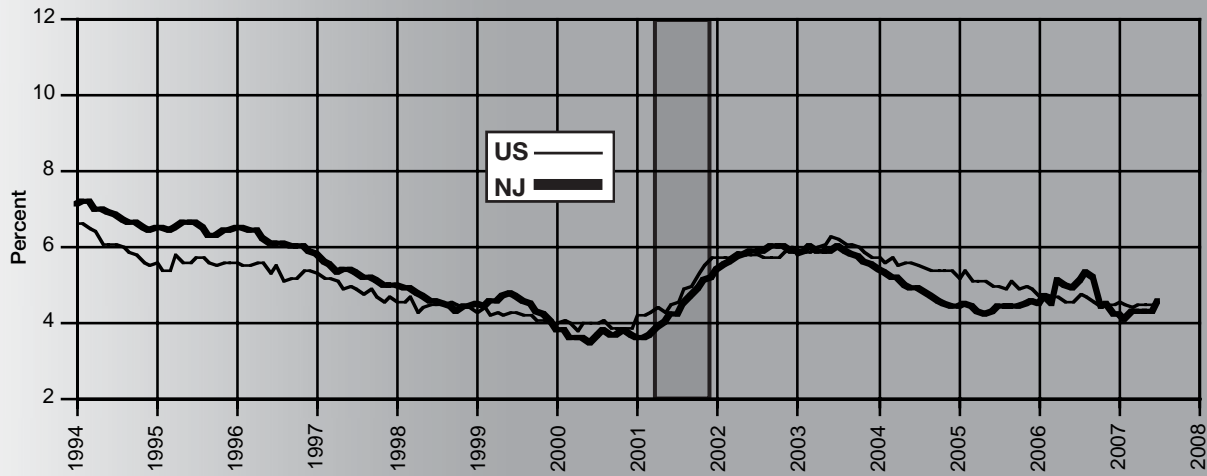
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# Comparisons of Economic Trends in New Jersey and the US

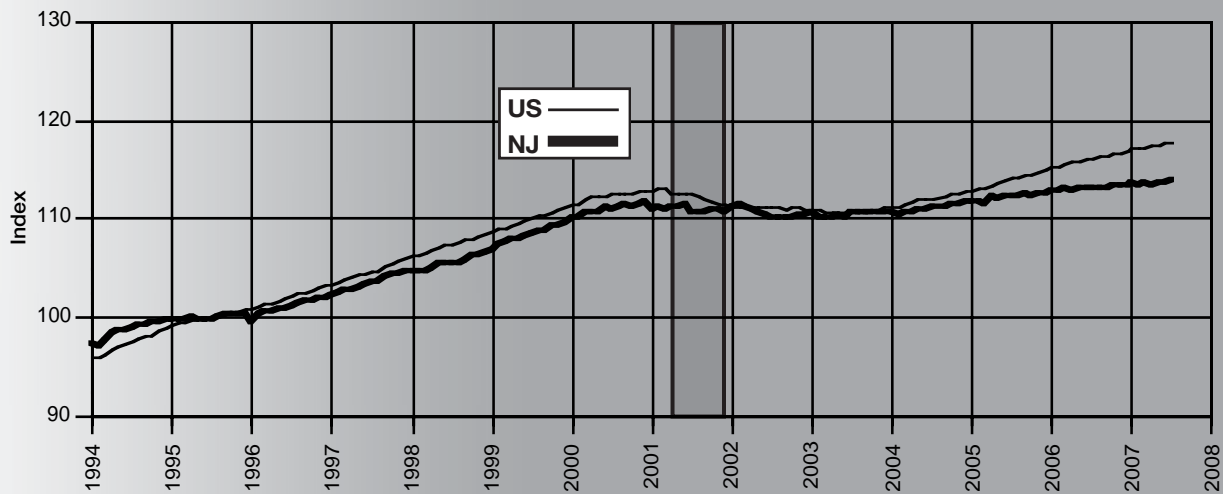
## Civilian Labor Force (1995=100)



## Unemployment Rate (%)



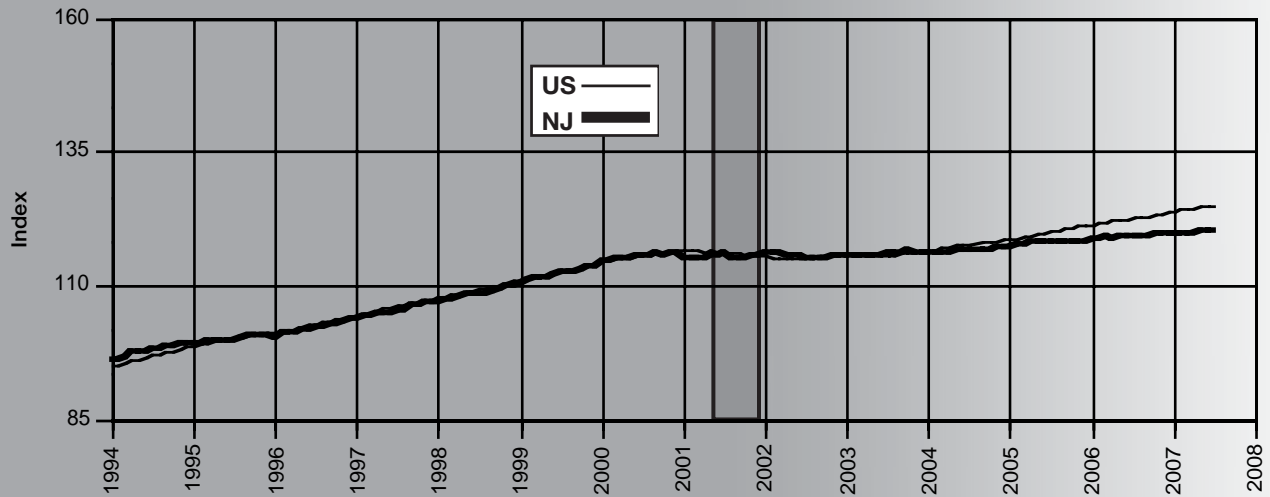
## Nonfarm Payroll Employment (1995=100)



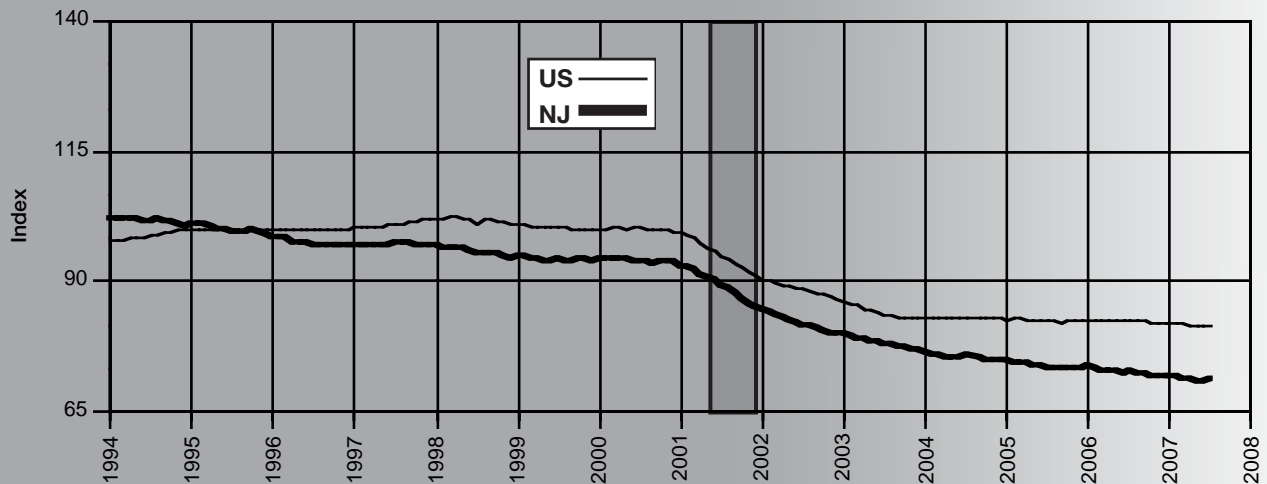
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# Comparisons of Economic Trends in New Jersey and the US

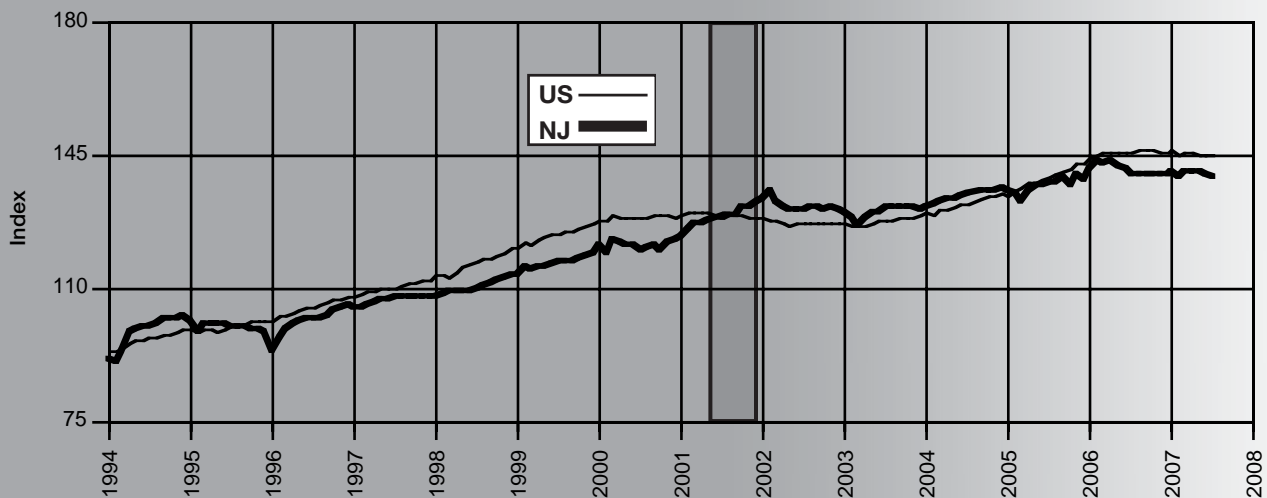
## Private Service Providing Employment (1995=100)



## Manufacturing Employment (1995=100)



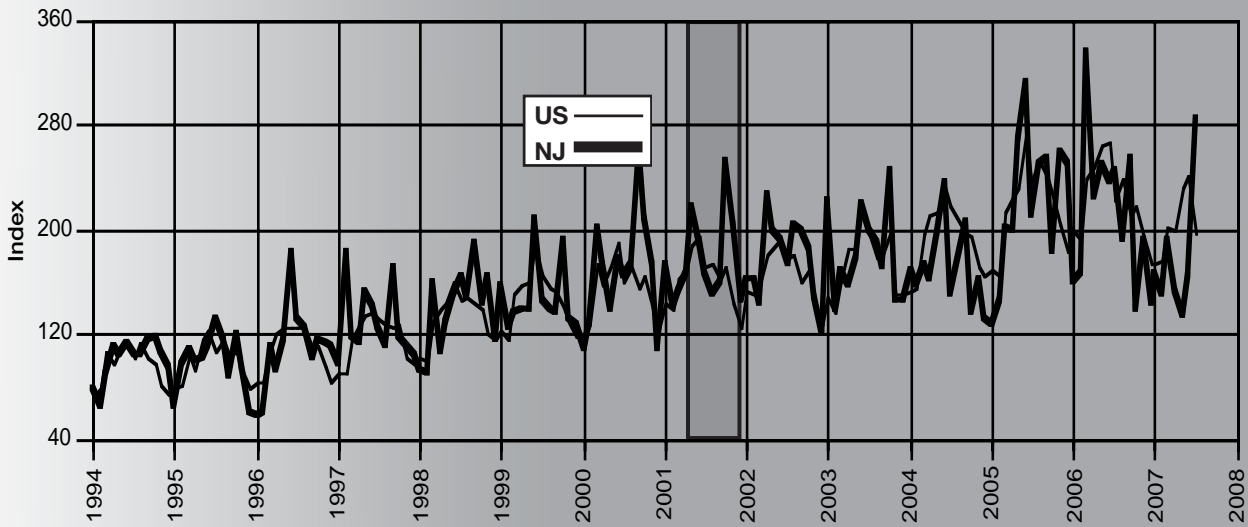
## Construction Employment (1995=100)



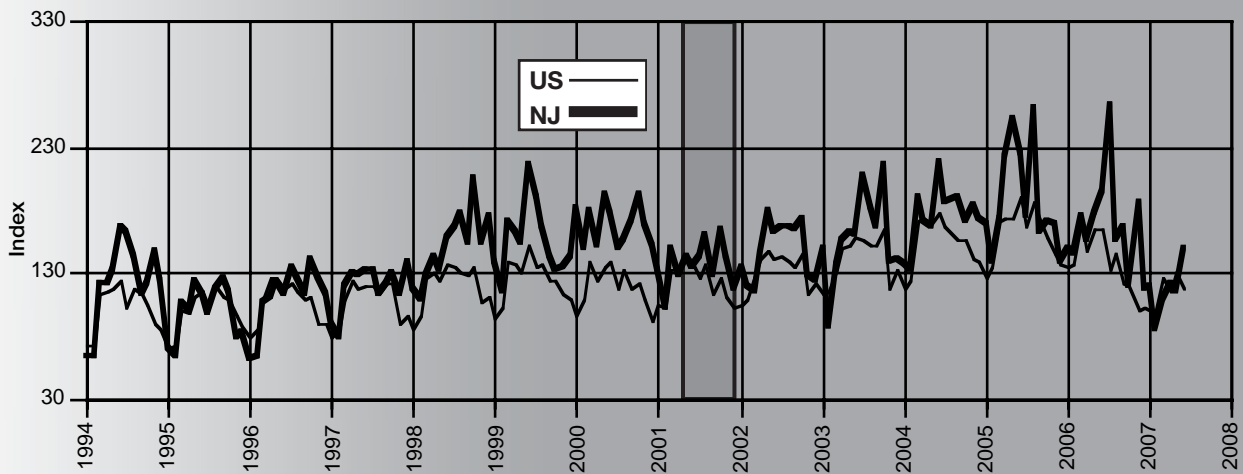
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# Comparisons of Economic Trends in New Jersey and the US

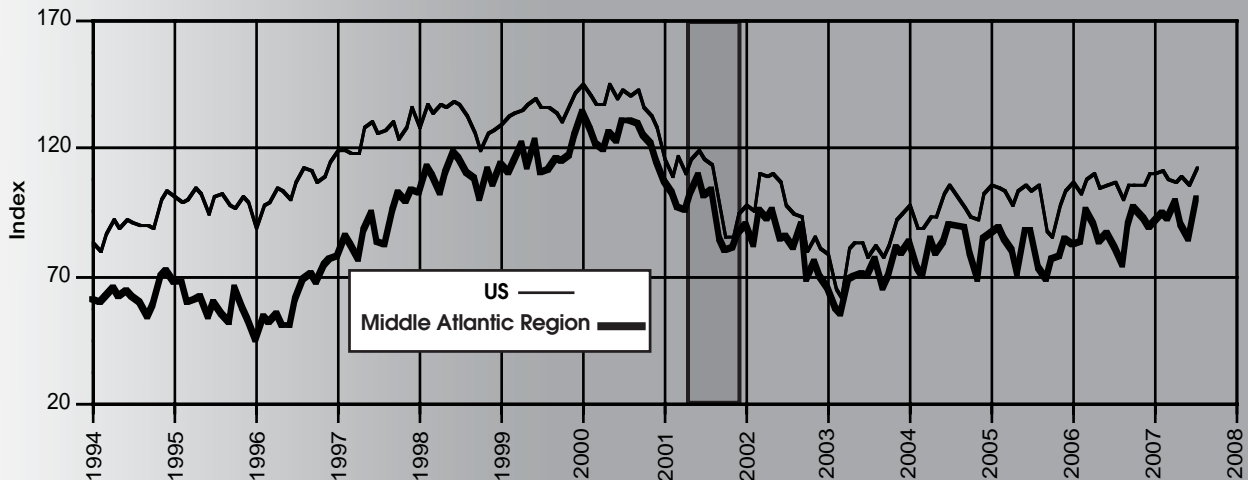
**Total Construction Contracts Awarded (1995=100)-Unadj.**



**Dwelling Units Authorized (1995=100) - Unadj.**



**Consumer Confidence Index (1985=100)-Unadj.**



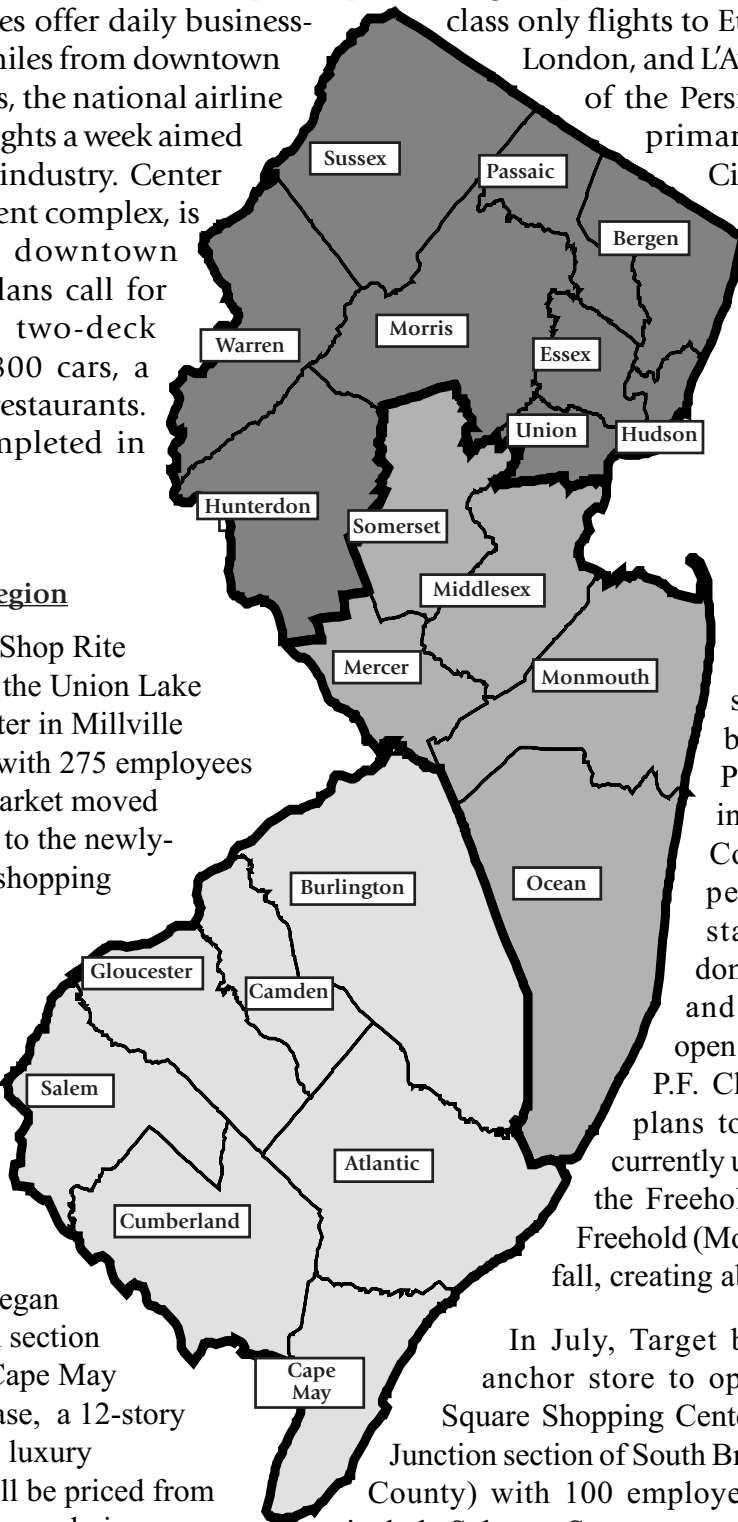
Notes: Unemployment rates are not indexed. Use of an index facilitates comparisons. All indexed data have a 1995 base except for the Consumer Confidence Index (CCI), which has a 1985 base. All data are seasonally adjusted, except the Middle Atlantic Region CCI, Total Construction Contracts awarded and Dwelling Units Authorized.

# Labor Area Focus — Regional Analysts' Corner

## Northern Region

Newark Liberty International Airport expanded flight operations during the first half of 2007. Two new airlines offer daily business-class only flights to Europe - Silverjet Plc to Luton Airport, 30 miles from downtown London, and L'Avion to Orly Airport in Paris. Qatar Airways, the national airline of Qatar, offers four flights a week aimed primarily at the growing Middle East tourism industry. Center retail and entertainment complex, is currently under construction in downtown Paterson (Passaic County). Plans call for three levels of underground parking garage for 800 cars, a cinema, and several restaurants. The project is scheduled to be completed in late 2008.

center retail and entertainment complex, is currently under construction in downtown Paterson (Passaic County). Plans call for three levels of underground parking garage for 800 cars, a cinema, and several restaurants. The project is scheduled to be completed in late 2008.



## Southern Region

During the summer, a Shop Rite supermarket opened at the Union Lake Crossing shopping center in Millville (Cumberland County) with 275 employees while an Acme supermarket moved from Bordentown City to the newly-built Acme Commons shopping center in Bordentown Township (both in Burlington County). About 100 additional workers were hired for the new store which employs 200.

Construction of The Grand Resort & Spa began in the Diamond Beach section of Lower Township (Cape May County). The first phase, a 12-story building featuring 125 luxury condominiums that will be priced from \$1 million to \$4 million each, is expected to be completed by the end of 2008.

## Central Region

A new \$8.4 million soccer stadium is being constructed at Princeton University in Princeton (Mercer County). The 3,000-person capacity stadium, funded by donations from alumni and friends, is due to open for the 2008 season. P.F. Chang's China Bistro plans to open an addition, currently under construction, at the Freehold Raceway Mall in Freehold (Monmouth County) this fall, creating about 150 jobs.

In July, Target became the second anchor store to open in the Heritage Square Shopping Center in the Monmouth Junction section of South Brunswick (Middlesex County) with 100 employees. Future tenants include Subway, Supercuts, and Chase bank which are scheduled to open later this summer.

## Labor Area Focus (cont.)

### Labor Area Nonfarm Payroll Employment

(seasonally adjusted)

	2006						2007						
	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
<b><u>Atlantic City Labor Area (Atlantic County)</u></b>													
Total Nonfarm	153.6	153.7	152.9	152.3	151.1	151.3	151.0	150.3	150.1	149.3	149.7	150.5	149.6
Total Private Sector	130.4	130.1	129.7	129.2	128.0	128.2	128.2	126.9	126.7	126.1	126.5	127.0	126.6
Government	23.2	23.5	23.1	23.1	23.1	23.1	22.8	23.4	23.4	23.2	23.2	23.5	23.0
<b><u>Bergen-Passaic Labor Area (Bergen &amp; Passaic counties)</u></b>													
Total Nonfarm	657.0	656.9	657.0	656.8	655.5	654.9	658.0	657.3	656.1	656.1	655.8	656.1	657.0
Total Private Sector	576.7	576.7	576.2	575.9	574.8	574.2	577.4	576.6	575.5	574.9	574.3	574.6	575.7
Government	80.3	80.2	80.8	80.9	80.7	80.7	80.6	80.7	80.6	81.2	81.5	81.5	81.3
<b><u>Camden Labor Area (Burlington, Camden &amp; Gloucester counties)</u></b>													
Total Nonfarm	542.8	542.5	543.5	544.6	543.9	545.7	550.1	552.8	552.9	553.2	553.2	553.9	552.9
Total Private Sector	454.1	453.9	454.9	455.8	454.9	456.9	460.4	462.5	462.2	462.6	462.5	462.9	462.0
Government	88.7	88.6	88.6	88.8	89.0	88.8	89.7	90.3	90.7	90.6	90.7	91.0	90.9
<b><u>Edison Labor Area (Middlesex, Monmouth, Ocean &amp; Somerset counties)</u></b>													
Total Nonfarm	1,027.7	1,029.0	1,027.7	1,027.4	1,026.2	1,026.5	1,035.1	1,035.1	1,034.9	1,032.8	1,034.5	1,034.6	1,035.1
Total Private Sector	878.4	879.8	878.9	878.4	876.8	876.7	883.7	884.2	884.2	882.8	883.7	883.5	884.4
Government	149.3	149.2	148.8	149.0	149.4	149.8	151.4	150.9	150.7	150.0	150.8	151.1	150.7
<b><u>Jersey City Labor Area (Hudson County)</u></b>													
Total Nonfarm	246.6	246.6	246.8	246.4	245.9	245.6	247.0	246.1	246.3	246.6	246.2	246.3	246.8
Total Private Sector	205.7	205.6	205.8	205.3	204.9	204.6	206.2	205.1	205.3	205.5	205.1	205.1	205.3
Government	40.9	41.0	41.0	41.1	41.0	41.0	40.8	41.0	41.0	41.1	41.1	41.2	41.5
<b><u>Newark-Union Labor Area (Essex, Hunterdon, Morris, Sussex &amp; Union counties)</u></b>													
Total Nonfarm	1,045.2	1,036.9	1,035.6	1,033.2	1,033.8	1,033.5	1,032.2	1,035.9	1,035.0	1,038.1	1,038.5	1,038.5	1,042.6
Total Private Sector	870.7	869.5	868.1	865.4	866.5	866.0	866.2	869.0	868.6	870.2	870.7	869.8	870.2
Government	174.5	167.4	167.5	167.8	167.3	167.5	166.0	166.9	166.4	167.9	167.8	168.7	172.4
<b><u>Ocean City Labor Area (Cape May County)</u></b>													
Total Nonfarm	44.2	44.1	43.8	45.5	45.5	45.4	45.6	45.2	45.0	44.4	44.0	44.6	44.1
Total Private Sector	34.6	34.5	34.4	36.1	36.0	35.9	36.0	35.6	35.4	34.8	34.3	35.1	34.7
Government	9.7	9.6	9.4	9.3	9.5	9.5	9.6	9.6	9.6	9.6	9.7	9.5	9.4
<b><u>Salem Labor Area (Salem County)</u></b>													
Total Nonfarm	23.7	23.8	23.7	23.9	24.0	24.0	24.5	24.5	24.7	23.8	24.0	23.6	23.6
Total Private Sector	18.9	19.0	19.0	19.0	19.1	19.2	19.6	19.7	19.9	18.9	19.1	19.0	18.5
Government	4.7	4.8	4.7	4.8	4.8	4.8	4.9	4.8	4.8	4.9	4.9	4.6	5.1
<b><u>Trenton-Ewing Labor Area (Mercer County)</u></b>													
Total Nonfarm	243.5	244.0	243.7	244.4	244.7	244.9	246.5	247.2	246.8	247.0	246.3	245.9	246.5
Total Private Sector	175.7	176.0	175.5	175.8	176.0	176.0	177.1	177.4	176.6	176.5	176.5	176.4	176.3
Government	67.7	68.1	68.2	68.6	68.6	68.9	69.4	69.8	70.2	70.5	69.8	69.5	70.2
<b><u>Vineland-Millville-Bridgeton Labor Area (Cumberland County)</u></b>													
Total Nonfarm	62.9	62.7	62.7	63.2	63.4	63.7	63.5	63.4	63.4	63.2	63.3	63.4	63.4
Total Private Sector	47.7	47.6	47.9	47.9	48.2	48.5	48.3	48.2	48.2	48.0	48.2	48.4	48.4
Government	15.2	15.1	14.8	15.3	15.3	15.2	15.2	15.2	15.2	15.2	15.1	15.0	15.0

## Labor Area Focus (cont.)

### Labor Area Civilian Labor Force

(seasonally adjusted)

Labor Area	2006					2007							
	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
<b>Atlantic City Labor Area (Atlantic County)</b>													
Labor Force	140.4	140.3	139.7	139.5	138.7	139.6	139.1	138.8	137.6	136.6	136.3	137.1	135.0
Employment	132.2	131.9	131.8	131.7	131.3	131.7	130.9	130.8	129.3	128.6	128.0	128.6	126.8
Unemployment Volume	8.2	8.4	8.0	7.7	7.4	7.9	8.2	8.0	8.3	8.0	8.3	8.5	8.2
Unemployment Rate (%)	5.8	6.0	5.7	5.6	5.3	5.7	5.9	5.8	6.0	5.9	6.1	6.2	6.1
<b>Bergen-Passaic Labor Area (Bergen &amp; Passaic counties)</b>													
Labor Force	717.8	718.5	718.5	717.8	718.1	718.4	714.0	714.3	710.8	707.5	706.5	712.0	710.9
Employment	684.4	685.5	686.9	688.2	688.5	689.3	684.8	685.8	681.3	678.7	677.3	682.7	680.2
Unemployment Volume	33.4	33.0	31.6	29.5	29.6	29.1	29.2	28.5	29.5	28.8	29.2	29.3	30.7
Unemployment Rate (%)	4.6	4.6	4.4	4.1	4.1	4.0	4.1	4.0	4.2	4.1	4.1	4.1	4.3
<b>Camden Labor Area (Burlington, Camden &amp; Gloucester counties)</b>													
Labor Force	670.7	671.4	671.5	671.9	672.6	674.5	675.7	675.5	672.4	669.9	669.3	674.8	670.8
Employment	638.0	639.1	640.2	642.3	643.2	646.3	646.6	647.3	643.6	641.2	640.8	646.2	641.2
Unemployment Volume	32.6	32.3	31.3	29.6	29.4	28.2	29.1	28.2	28.8	28.7	28.5	28.6	29.6
Unemployment Rate (%)	4.9	4.8	4.7	4.4	4.4	4.2	4.3	4.2	4.3	4.3	4.3	4.2	4.4
<b>Edison Labor Area (Middlesex, Monmouth, Ocean &amp; Somerset counties)</b>													
Labor Force	1,198.7	1,200.7	1,199.0	1,198.4	1,200.6	1,201.9	1,200.4	1,197.6	1,192.2	1,191.4	1,186.6	1,196.1	1,191.3
Employment	1,145.8	1,148.3	1,148.4	1,151.7	1,152.9	1,155.2	1,153.1	1,151.6	1,145.7	1,144.7	1,140.5	1,149.8	1,143.0
Unemployment Volume	52.9	52.3	50.5	46.7	47.7	46.7	47.3	46.0	46.5	46.7	46.1	46.3	48.3
Unemployment Rate (%)	4.4	4.4	4.2	3.9	4.0	3.9	3.9	3.8	3.9	3.9	3.9	3.9	4.1
<b>Jersey City Labor Area (Hudson County)</b>													
Labor Force	294.0	294.5	293.9	293.7	293.6	293.5	293.2	293.0	291.4	290.1	289.3	291.4	291.0
Employment	277.5	277.9	278.3	278.9	279.0	279.2	278.1	278.3	276.5	275.2	274.7	276.8	275.7
Unemployment Volume	16.5	16.6	15.6	14.8	14.6	14.3	15.1	14.7	14.9	14.9	14.6	14.6	15.3
Unemployment Rate (%)	5.6	5.6	5.3	5.0	5.0	4.9	5.2	5.0	5.1	5.1	5.0	5.0	5.3
<b>Newark-Union Labor Area (Essex, Hunterdon, Morris, Sussex &amp; Union counties)</b>													
Labor Force	1,076.3	1,077.0	1,076.6	1,075.5	1,075.8	1,076.2	1,076.3	1,070.5	1,066.6	1,063.6	1,061.3	1,070.3	1,066.5
Employment	1,025.1	1,026.3	1,027.5	1,028.7	1,029.7	1,031.2	1,029.2	1,025.4	1,020.2	1,017.8	1,015.7	1,024.1	1,018.7
Unemployment Volume	51.2	50.7	49.1	46.8	46.1	45.0	47.1	45.1	46.4	45.8	45.6	46.2	47.8
Unemployment Rate (%)	4.8	4.7	4.6	4.3	4.3	4.2	4.4	4.2	4.4	4.3	4.3	4.3	4.5
<b>Ocean City Labor Area (Cape May County)</b>													
Labor Force	58.6	58.6	58.5	60.4	59.3	59.5	59.7	59.4	58.5	58.0	57.4	59.0	57.6
Employment	54.5	54.4	54.5	56.6	55.5	55.8	55.8	55.6	54.7	54.3	53.6	55.1	53.8
Unemployment Volume	4.1	4.2	4.0	3.8	3.8	3.7	3.9	3.8	3.8	3.7	3.8	3.9	3.8
Unemployment Rate (%)	7.0	7.1	6.8	6.3	6.3	6.2	6.5	6.4	6.5	6.4	6.6	6.6	6.6
<b>Salem Labor Area (Salem County)</b>													
Labor Force	32.2	32.1	32.1	32.1	32.2	32.2	32.3	32.2	32.2	32.1	32.3	32.6	32.3
Employment	30.5	30.5	30.5	30.6	30.6	30.7	30.8	30.7	30.7	30.6	30.6	30.9	30.7
Unemployment Volume	1.6	1.6	1.6	1.5	1.5	1.4	1.5	1.5	1.5	1.5	1.7	1.7	1.6
Unemployment Rate (%)	5.1	5.0	5.0	4.7	4.8	4.5	4.6	4.7	4.7	4.7	5.3	5.2	5.0
<b>Trenton-Ewing Labor Area (Mercer County)</b>													
Labor Force	202.5	202.9	202.6	202.8	203.2	203.6	204.5	203.4	202.4	201.6	201.3	202.6	201.9
Employment	193.7	194.2	194.2	195.0	195.3	196.0	196.6	195.8	194.6	193.9	193.8	195.0	194.0
Unemployment Volume	8.8	8.7	8.4	7.8	7.9	7.6	7.9	7.6	7.8	7.7	7.5	7.6	7.9
Unemployment Rate (%)	4.4	4.3	4.1	3.8	3.9	3.7	3.9	3.7	3.9	3.8	3.7	3.8	3.9
<b>Vineland-Millville-Bridgeton Labor Area (Cumberland County)</b>													
Labor Force	70.5	70.1	69.7	70.4	70.7	71.2	71.3	70.6	70.4	70.0	69.8	70.1	69.7
Employment	65.5	65.3	64.8	65.7	66.2	66.7	66.4	66.0	65.9	65.4	65.3	65.5	65.0
Unemployment Volume	4.9	4.9	4.9	4.7	4.5	4.5	4.9	4.6	4.5	4.6	4.5	4.6	4.7
Unemployment Rate (%)	7.0	6.9	7.0	6.7	6.3	6.3	6.9	6.5	6.4	6.6	6.4	6.6	6.7

# NEW JERSEY ECONOMIC INDICATORS

NEW JERSEY  
ECONOMIC INDICATORS

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ECONOMIC INDICATORS

Statistical Section  
and  
Notes

NEW JERSEY  
INDICATORS

NEW JERSEY  
ECONOMIC INDICATORS

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## Indicator Series 1-3 Resident Labor Force

### 1. Civilian Labor Force (000)

Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	4,370.8	4,385.0	4,374.8	4,411.6	4,472.5	4,498.4	4,499.3	4,528.6
Feb	4,372.3	4,387.8	4,398.4	4,421.8	4,486.0	4,500.7	4,496.4	4,520.9
Mar	4,380.8	4,390.1	4,410.2	4,427.4	4,495.6	4,507.6	4,484.0	4,499.5
Apr	4,371.8	4,394.5	4,409.3	4,433.0	4,494.2	4,511.4	4,460.5	4,488.9
May	4,368.4	4,388.8	4,427.0	4,440.6	4,503.1	4,510.4	4,455.0	4,468.5
Jun	4,432.9	4,390.1	4,488.0	4,453.8	4,560.3	4,515.9	4,547.7	4,499.9
Jul	4,463.9	4,395.7	4,526.0	4,462.2	4,589.5	4,524.6	4,555.2	4,478.9
Aug	4,423.4	4,397.8	4,500.8	4,470.0	4,556.1	4,530.4		
Sep	4,361.9	4,397.5	4,453.9	4,475.0	4,492.4	4,527.7		
Oct	4,387.3	4,398.9	4,482.6	4,480.7	4,514.8	4,526.8		
Nov	4,402.9	4,402.8	4,493.1	4,490.1	4,523.0	4,530.7		
Dec	4,397.5	4,404.7	4,497.1	4,494.9	4,528.8	4,531.9		

### 2. Resident Emjment (000)

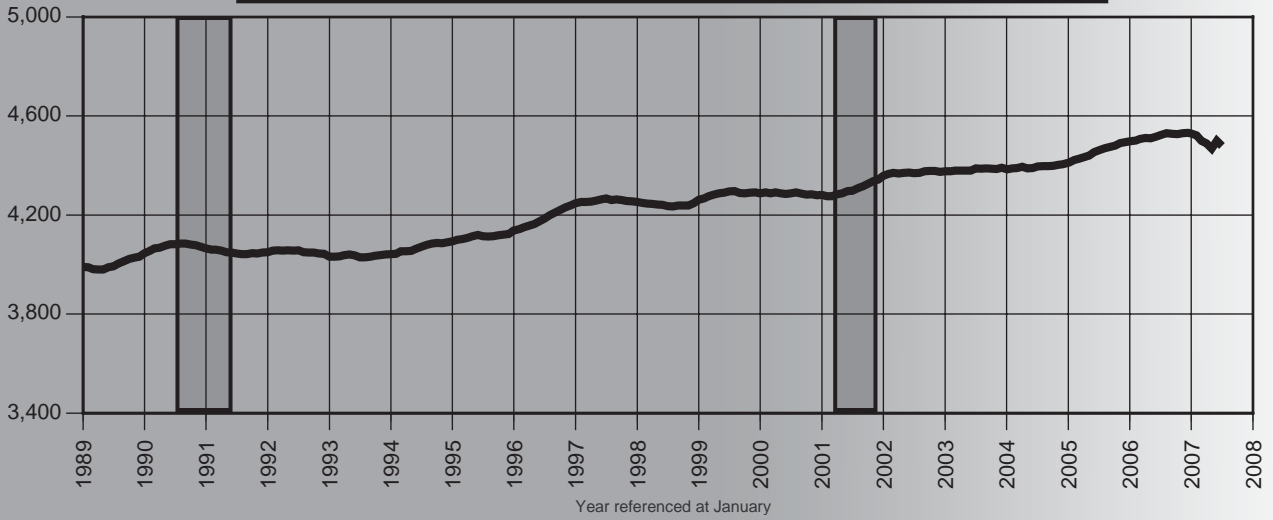
Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	4,108.7	4,147.5	4,162.8	4,218.0	4,243.8	4,284.7	4,285.5	4,337.4
Feb	4,123.2	4,153.0	4,177.6	4,223.7	4,252.1	4,288.8	4,289.8	4,334.1
Mar	4,133.8	4,160.1	4,201.4	4,230.3	4,275.4	4,297.0	4,277.8	4,305.6
Apr	4,151.9	4,164.1	4,228.1	4,242.3	4,281.4	4,296.6	4,275.9	4,294.3
May	4,157.7	4,168.9	4,245.5	4,250.0	4,293.5	4,299.0	4,271.8	4,278.1
Jun	4,208.5	4,174.0	4,292.6	4,259.5	4,344.0	4,304.7	4,350.5	4,306.1
Jul	4,223.1	4,179.1	4,307.6	4,264.7	4,346.4	4,311.4	4,328.4	4,274.2
Aug	4,218.7	4,185.3	4,307.9	4,268.3	4,343.3	4,316.2		
Sep	4,168.3	4,189.7	4,261.2	4,274.0	4,294.1	4,317.4		
Oct	4,200.6	4,195.6	4,298.5	4,277.7	4,338.3	4,325.5		
Nov	4,220.0	4,204.9	4,291.7	4,280.4	4,341.6	4,330.5		
Dec	4,219.7	4,212.0	4,294.9	4,280.9	4,354.4	4,336.5		

### 3. Unemployment (000)

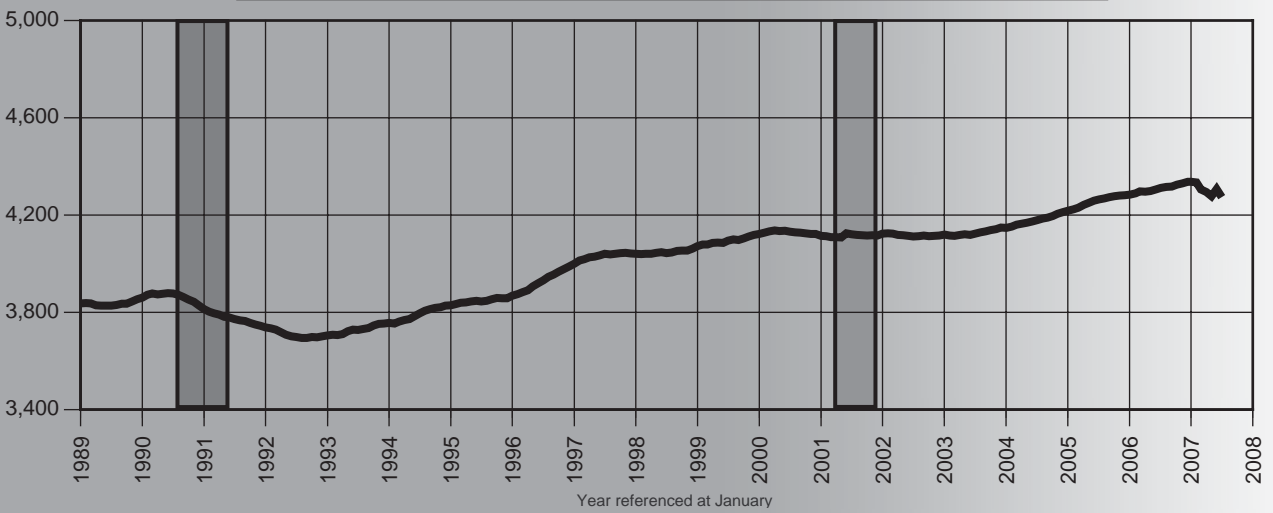
Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	262.1	237.5	211.9	193.6	228.7	213.7	213.8	191.2
Feb	249.1	234.8	220.8	198.1	233.9	211.9	206.6	186.9
Mar	247.1	230.0	208.9	197.1	220.2	210.5	206.3	193.9
Apr	219.9	230.4	181.2	190.7	212.9	214.8	184.6	194.5
May	210.7	219.8	181.4	190.7	209.6	211.4	183.2	190.4
Jun	224.4	216.1	195.4	194.3	216.3	211.1	197.2	193.9
Jul	240.8	216.7	218.5	197.6	243.2	213.2	226.8	204.7
Aug	204.8	212.5	192.9	201.7	212.8	214.2		
Sep	193.6	207.9	192.6	201.0	198.2	210.3		
Oct	186.8	203.4	184.1	202.9	176.5	201.3		
Nov	182.9	198.0	201.4	209.7	181.4	200.2		
Dec	177.8	192.7	202.2	214.0	174.5	195.5		

# Indicator Series 1-3 Resident Labor Force

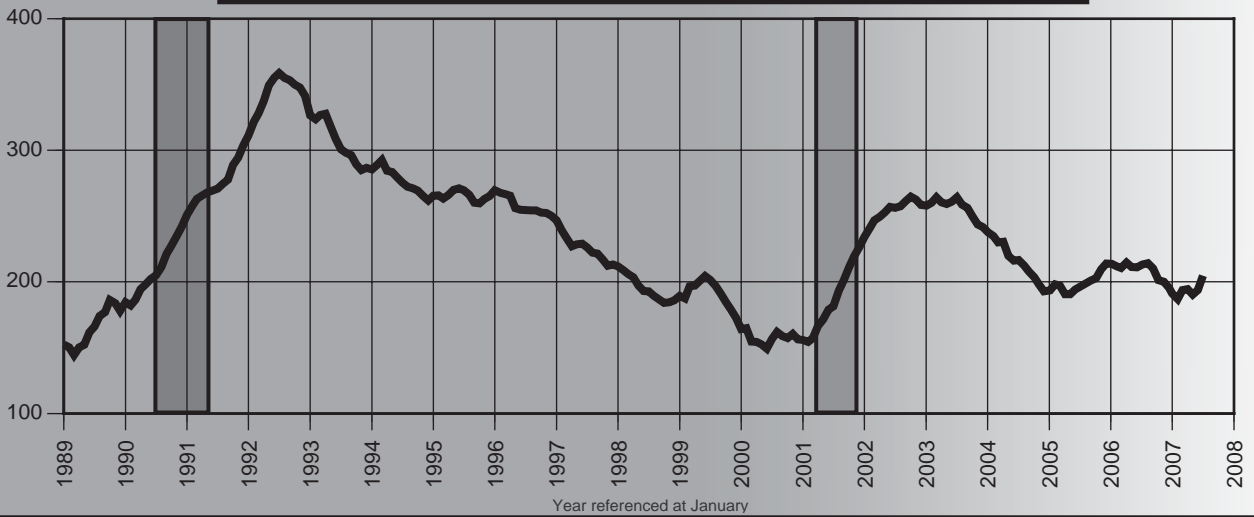
## 1. Civilian Labor Force (000)



## 2. Resident Employment (000)



## 3. Unemployment (000)



## Indicator Series 4-6 Resident Labor Force

### 4. Labor Force Participation Rate (%)

Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	65.6	65.9	65.3	65.8	66.3	66.7	66.2	66.7
Feb	65.6	65.9	65.6	66.0	66.5	66.7	66.2	66.5
Mar	65.7	65.9	65.8	66.0	66.6	66.8	65.9	66.2
Apr	65.6	65.9	65.7	66.1	66.5	66.8	65.6	66.0
May	65.5	65.8	65.9	66.1	66.6	66.7	65.4	65.6
Jun	66.4	65.8	66.8	66.3	67.4	66.8	66.8	66.1
Jul	66.8	65.8	67.3	66.4	67.8	66.9	66.8	65.7
Aug	66.2	65.8	66.9	66.5	67.3	66.9		
Sep	65.2	65.7	66.2	66.5	66.3	66.8		
Oct	65.6	65.7	66.5	66.5	66.6	66.7		
Nov	65.8	65.8	66.7	66.6	66.6	66.8		
Dec	65.6	65.8	66.7	66.7	66.7	66.7		

### 5. Employment /Population Ratio (%)

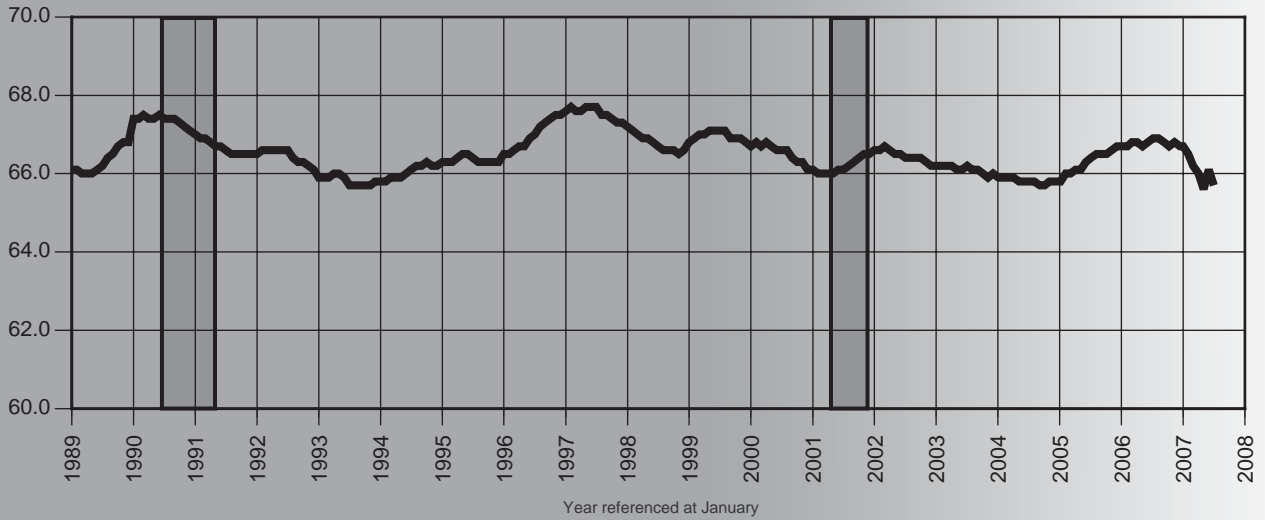
Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	61.7	62.3	62.1	62.9	62.9	63.5	63.1	63.8
Feb	61.9	62.4	62.3	63.0	63.0	63.5	63.1	63.8
Mar	62.0	62.4	62.6	63.1	63.3	63.6	62.9	63.3
Apr	62.3	62.5	63.0	63.2	63.4	63.6	62.9	63.1
May	62.3	62.5	63.2	63.3	63.5	63.6	62.8	62.9
Jun	63.0	62.5	63.9	63.4	64.2	63.6	63.9	63.2
Jul	63.2	62.6	64.1	63.4	64.2	63.7	63.5	62.7
Aug	63.1	62.6	64.0	63.5	64.1	63.7		
Sep	62.3	62.6	63.3	63.5	63.4	63.7		
Oct	62.8	62.7	63.8	63.5	64.0	63.8		
Nov	63.0	62.8	63.7	63.5	64.0	63.8		
Dec	63.0	62.9	63.7	63.5	64.1	63.9		

### 6. Unemployment Rate (%)

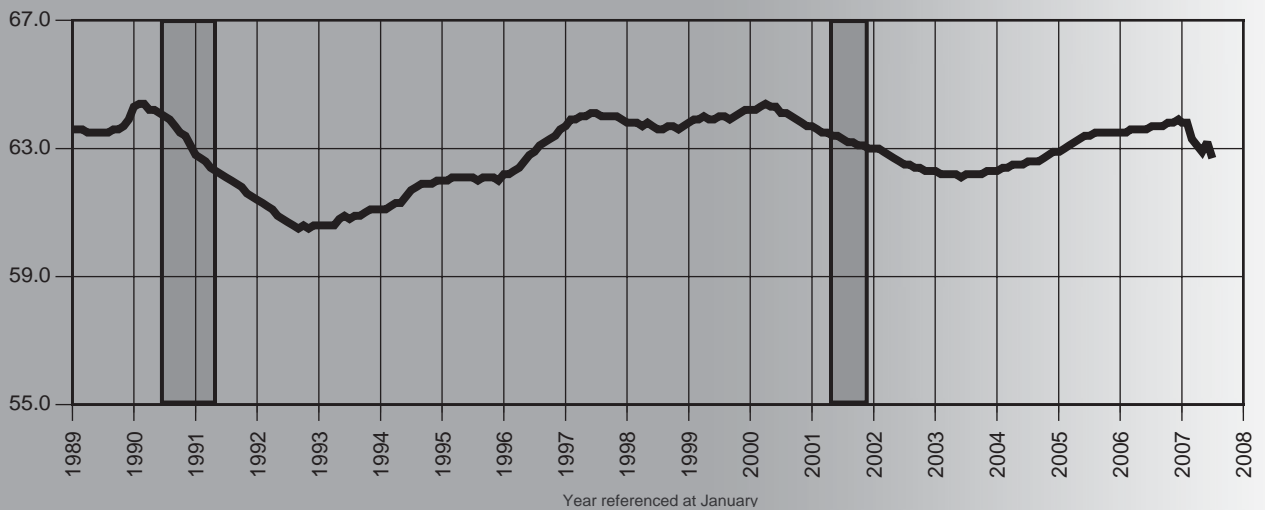
Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	6.0	5.4	4.8	4.4	5.1	4.8	4.8	4.2
Feb	5.7	5.4	5.0	4.5	5.2	4.7	4.6	4.1
Mar	5.6	5.2	4.7	4.5	4.9	4.7	4.6	4.3
Apr	5.0	5.2	4.1	4.3	4.7	4.8	4.1	4.3
May	4.8	5.0	4.1	4.3	4.7	4.7	4.1	4.3
Jun	5.1	4.9	4.4	4.4	4.7	4.7	4.3	4.3
Jul	5.4	4.9	4.8	4.4	5.3	4.7	5.0	4.6
Aug	4.6	4.8	4.3	4.5	4.7	4.7		
Sep	4.4	4.7	4.3	4.5	4.4	4.6		
Oct	4.3	4.6	4.1	4.5	3.9	4.5		
Nov	4.2	4.5	4.5	4.7	4.0	4.4		
Dec	4.0	4.4	4.5	4.8	3.9	4.3		

## Indicator Series 4-6 Resident Labor Force

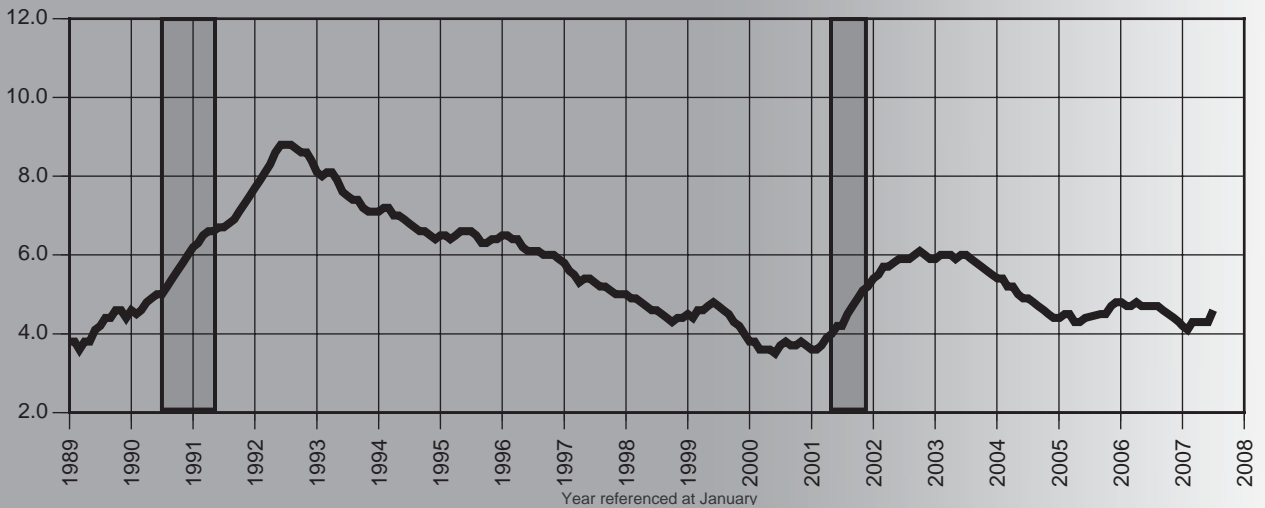
### 4. Labor Force Participation Rate (%)



### 5. Employment /Population Ratio (%)



### 6. Unemployment Rate (%)



## Indicator Series 7-9 Establishment Employment

### 7. Nonfarm Payroll Employment (000)

Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	3,905.8	3,981.2	3,946.0	4,023.5	3,984.6	4,063.1	4,022.2	4,090.8
Feb	3,907.6	3,979.1	3,951.3	4,024.2	3,992.5	4,066.4	4,017.2	4,085.0
Mar	3,944.2	3,986.4	3,975.3	4,018.1	4,029.8	4,073.4	4,046.7	4,089.4
Apr	3,969.9	3,982.7	4,024.8	4,038.4	4,053.7	4,067.0	4,077.0	4,087.3
May	4,014.9	3,994.4	4,057.6	4,036.7	4,094.6	4,073.0	4,112.1	4,093.2
Jun	4,063.0	3,997.6	4,111.9	4,044.3	4,146.7	4,077.6	4,159.9 R	4,095.5 R
Jul	4,023.0	4,001.7	4,066.0	4,043.4	4,098.6	4,075.8	4,121.3	4,100.9
Aug	4,005.1	4,002.0	4,048.7	4,045.3	4,081.0	4,077.8		
Sep	4,014.9	4,009.2	4,054.4	4,049.5	4,079.7	4,075.5		
Oct	4,026.9	4,011.2	4,059.1	4,043.4	4,103.1	4,083.8		
Nov	4,050.2	4,018.5	4,082.2	4,050.6	4,112.6	4,081.5		
Dec	4,064.0	4,023.4	4,091.9	4,051.6	4,122.8	4,085.5		

### 8. Private Sector Payroll Employment (000)

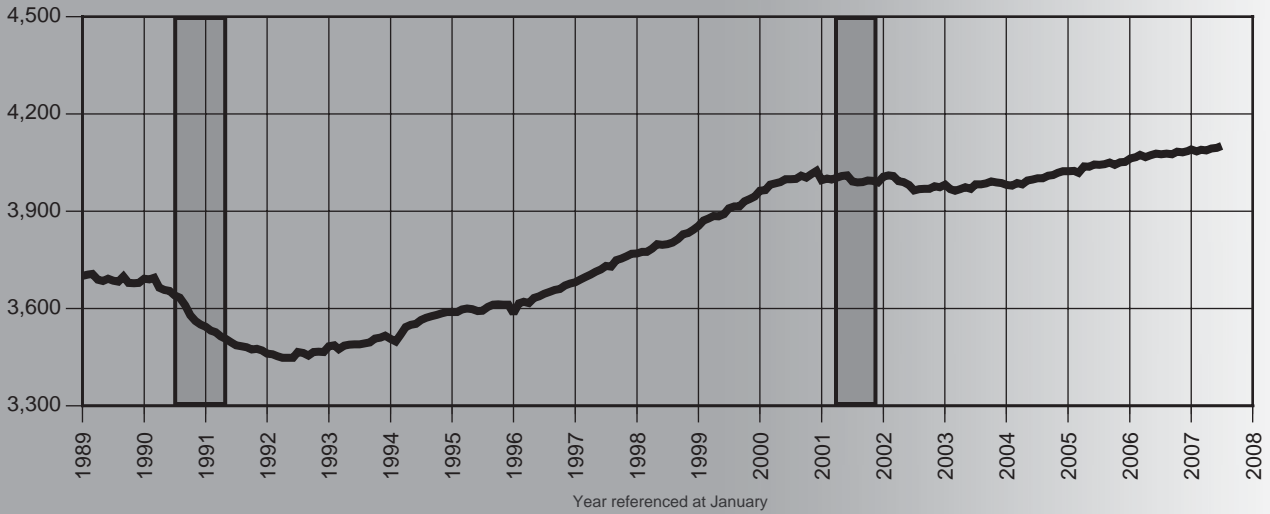
Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	3,281.0	3,354.3	3,309.8	3,384.8	3,340.7	3,416.4	3,371.3	3,439.0
Feb	3,271.3	3,351.9	3,302.7	3,384.9	3,336.1	3,419.5	3,355.2	3,432.4
Mar	3,303.1	3,356.5	3,325.3	3,379.4	3,371.4	3,426.3	3,382.9	3,436.3
Apr	3,329.6	3,353.4	3,373.0	3,397.9	3,395.1	3,419.8	3,412.4	3,434.2
May	3,375.4	3,362.5	3,409.0	3,395.9	3,438.9	3,425.1	3,450.1	3,440.5
Jun	3,422.0	3,364.9	3,461.0	3,402.3	3,488.8	3,428.8	3,497.0 R	3,441.8 R
Jul	3,414.1	3,368.2	3,450.0	3,402.5	3,474.3	3,426.2	3,492.5	3,446.6
Aug	3,406.7	3,367.6	3,443.0	3,403.0	3,468.4	3,428.1		
Sep	3,391.5	3,370.8	3,426.1	3,406.0	3,447.4	3,427.8		
Oct	3,381.9	3,372.8	3,409.3	3,400.3	3,443.1	3,431.6		
Nov	3,399.4	3,380.1	3,425.5	3,406.4	3,448.8	3,429.9		
Dec	3,412.6	3,383.5	3,435.4	3,406.7	3,459.8	3,433.7		

### 9. Construction Payroll Employment (000)

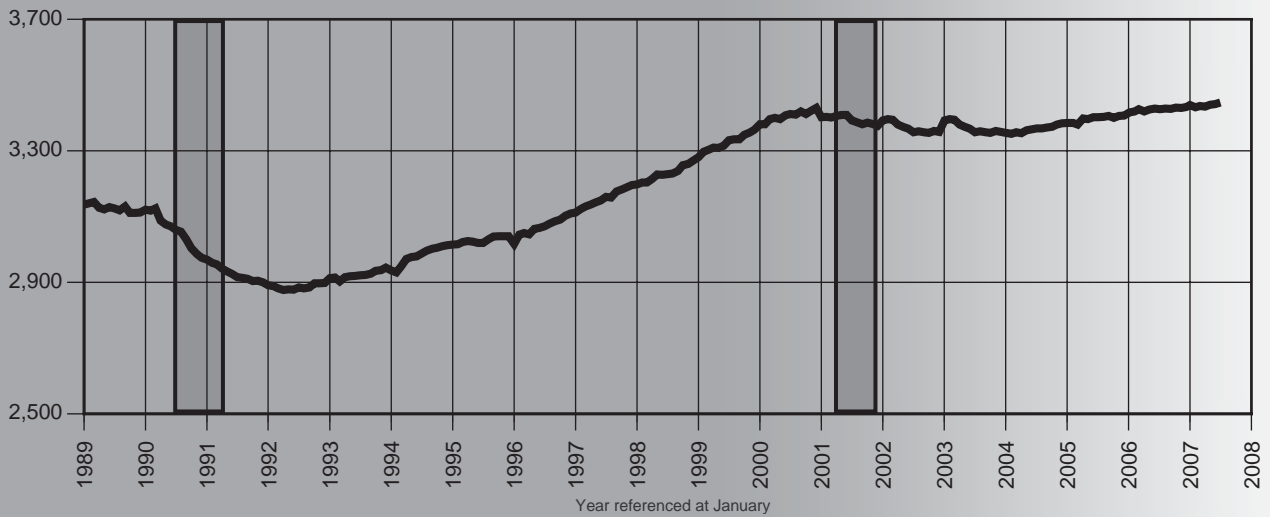
Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	151.0	162.5	155.4	167.4	161.5	174.1	162.8	173.9
Feb	148.0	163.1	151.4	166.8	161.2	177.4	157.2	171.6
Mar	154.9	164.0	154.7	163.8	166.5	176.3	162.6	173.4
Apr	162.4	164.3	166.0	167.7	175.3	176.8	171.0	173.8
May	167.8	165.0	171.6	168.7	178.7	175.5	175.3	173.2
Jun	171.4	165.9	174.8	169.1	180.8	174.8	178.0 R	172.3 R
Jul	173.4	166.9	176.6	170.0	179.8	173.1	178.9	171.9
Aug	174.7	167.2	178.0	170.4	180.6	173.0		
Sep	173.9	167.7	178.5	172.1	179.2	172.9		
Oct	173.0	167.6	174.7	169.4	177.9	173.1		
Nov	171.2	167.5	176.0	172.3	176.0	172.5		
Dec	169.0	168.4	172.0	171.4	174.5	172.9		

# Indicator Series 7-9 Establishment Employment

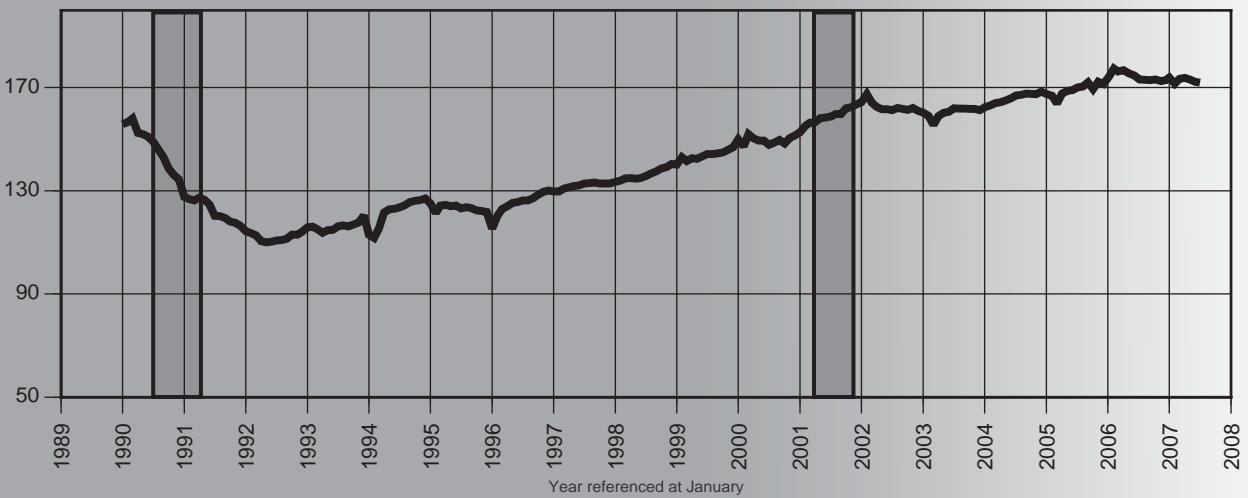
## 7. Nonfarm Payroll Employment (000)



## 8. Private Sector Payroll Employment (000)



## 9. Construction Payroll Employment (000)\*



\* Due to the conversion of Standard Industrial Classification (SIC) to the North American Industry Classification System (NAICS), data before 1990 are unavailable for this sector.

## Indicator Series 10-12 Establishment Employment

### 10. Total Manufacturing Payroll Employment (000)

Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	338.1	342.5	330.8	334.9	326.4	330.3	318.2	321.1
Feb	338.0	340.8	331.2	333.5	325.9	327.8	318.1	320.6
Mar	338.9	339.8	332.2	332.8	326.9	327.2	318.3	319.7
Apr	337.6	338.7	330.7	332.0	325.3	326.5	317.8	318.6
May	339.2	338.5	331.3	330.9	326.2	325.9	317.7	317.6
Jun	341.4	338.3	332.9	330.0	327.7	325.1	320.3	317.6
Jul	338.8	339.2	329.0	329.1	325.4	325.4	318.6	319.0
Aug	338.5	338.0	329.6	329.1	324.7	324.1		
Sep	339.2	337.4	329.9	328.4	324.5	323.2		
Oct	336.5	336.1	329.2	329.0	322.8	322.0		
Nov	336.1	335.3	328.8	328.1	322.2	320.5		
Dec	336.2	334.5	328.9	327.4	322.3	320.7		

### 11. Trade, Transportation & Utilities Payroll Employment (000)

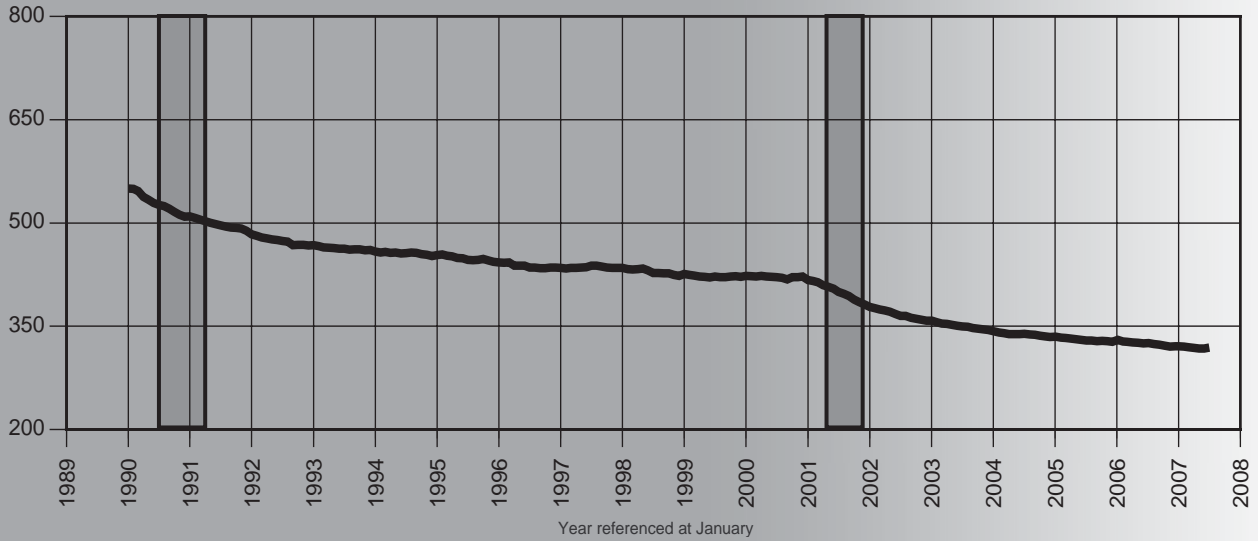
Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	866.8	871.8	870.8	876.2	871.2	876.8	869.9	876.7
Feb	859.3	873.8	862.3	877.2	859.3	874.4	859.7	874.1
Mar	863.2	874.6	864.9	876.7	863.8	875.8	862.8	874.7
Apr	860.7	870.9	868.4	879.1	864.2	874.9	864.6	872.9
May	872.4	874.9	875.7	878.1	873.9	876.1	873.2	876.2
Jun	882.2	875.8	885.6	878.9	882.9	876.0	882.0 R	875.8 R
Jul	871.0	874.2	876.7	879.3	874.4	876.7	874.6	876.7
Aug	869.5	874.7	873.6	878.3	871.9	876.5		
Sep	872.0	874.2	875.4	877.7	873.2	875.5		
Oct	879.7	877.3	877.1	874.8	877.2	873.4		
Nov	893.2	877.1	890.8	874.9	891.4	875.2		
Dec	906.5	876.6	906.2	876.4	903.8	875.5		

### 12. Information Payroll Employment (000)

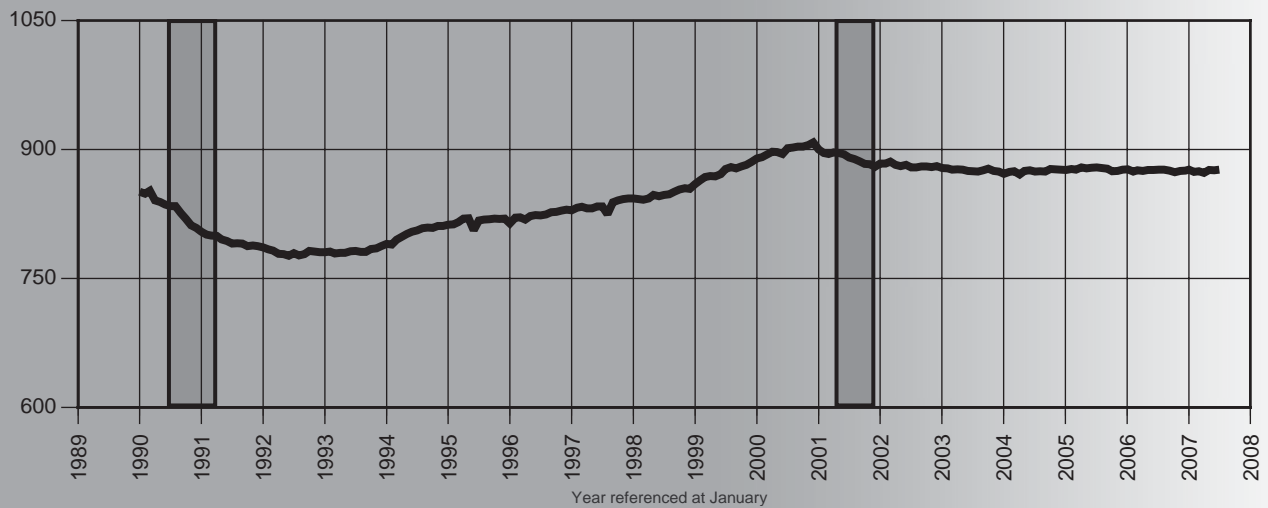
Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	100.1	100.6	96.7	97.1	97.4	97.7	98.7	99.4
Feb	98.7	99.2	96.4	96.8	98.1	98.4	98.1	98.9
Mar	99.6	99.2	97.0	96.6	99.3	98.9	98.9	98.9
Apr	98.2	98.8	96.2	96.8	97.1	97.8	98.1	98.6
May	98.0	98.2	96.6	96.9	97.7	98.1	98.4	98.3
Jun	97.9	97.3	97.8	97.3	99.1	98.6	98.8 R	98.1 R
Jul	97.3	97.2	97.4	97.3	99.0	98.9	98.5	98.3
Aug	97.1	96.9	97.2	97.0	99.5	99.3		
Sep	96.2	96.6	96.7	97.2	99.1	99.6		
Oct	96.9	97.3	96.9	97.2	100.5	100.6		
Nov	97.5	97.1	97.8	97.4	99.7	99.3		
Dec	97.9	97.1	98.3	97.5	100.0	99.7		

# Indicator Series 10-12 Establishment Employment

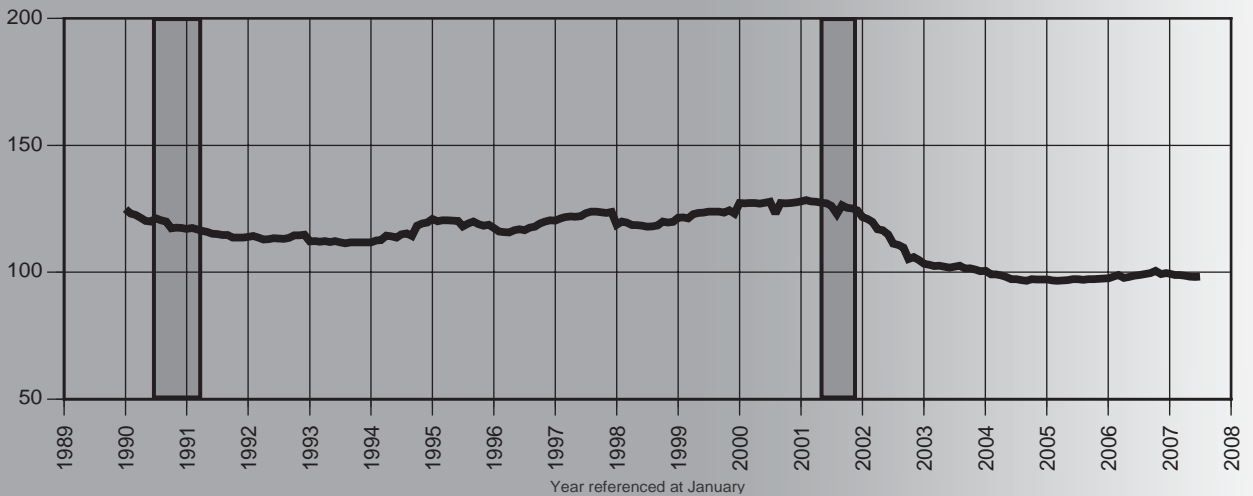
## 10. Total Manufacturing Payroll Employment (000)\*



## 11. Trade, Transportation & Utilities Payroll Employment (000)\*



## 12. Information Payroll Employment (000)\*



\* Due to the conversion of Standard Industrial Classification (SIC) to the North American Industry Classification System (NAICS), data before 1990 are unavailable for this sector.

## Indicator Series 13-15 Establishment Employment

### 13. Financial Activities Payroll Employment (000)

Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	273.1	275.5	275.8	278.3	276.8	279.3	281.1	282.5
Feb	272.7	275.6	275.1	278.1	276.5	279.6	280.7	282.5
Mar	273.6	276.2	275.9	278.5	277.4	280.1	281.0	282.7
Apr	275.6	276.9	277.5	278.8	278.9	280.3	281.5	282.7
May	276.9	277.2	278.7	279.0	280.2	280.6	282.8	283.3
Jun	279.5	277.2	281.8	279.6	282.2	280.0	284.9	282.6
Jul	280.9	277.0	284.0	280.1	284.6	280.7	286.4	283.8
Aug	280.4	277.1	284.4	281.0	283.9	280.5		
Sep	277.0	276.5	281.7	281.1	281.2	280.6		
Oct	277.2	277.9	279.6	280.2	281.2	281.7		
Nov	277.7	277.8	280.8	280.9	281.6	281.8		
Dec	278.1	277.7	281.0	280.6	282.9	282.3		

### 14. Professional & Business Services Payroll Employment (000)

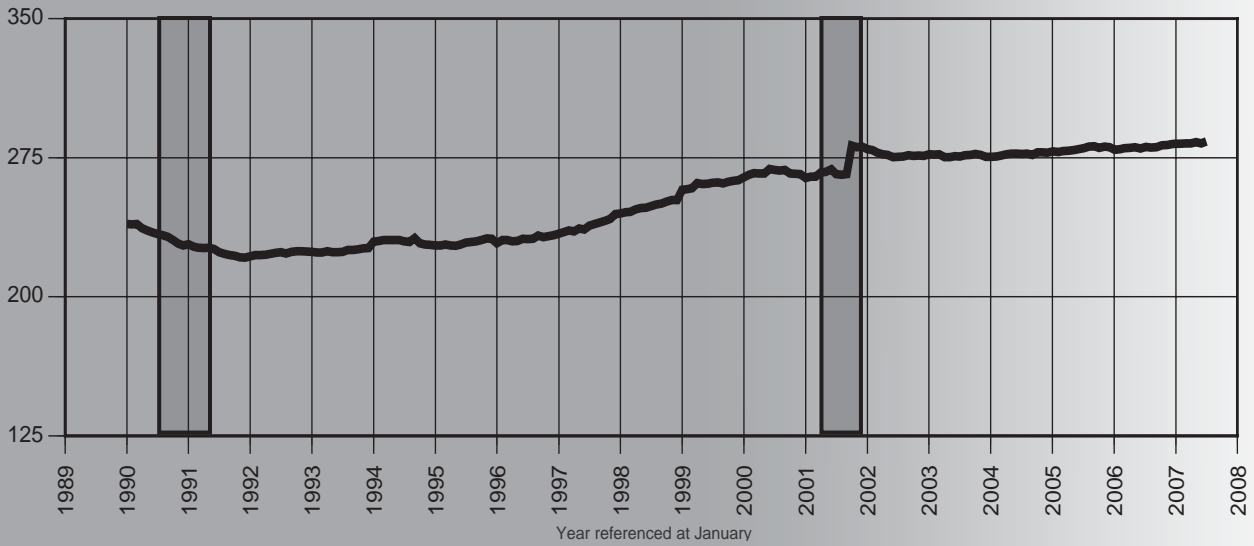
Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	564.0	582.0	570.0	588.5	577.5	596.0	592.1	608.3
Feb	562.7	579.1	571.5	588.2	582.6	599.5	591.8	607.1
Mar	572.1	581.1	577.0	586.1	591.5	600.7	599.9	606.6
Apr	582.0	582.9	593.0	594.0	597.4	598.3	608.4	608.2
May	585.3	583.9	594.2	592.7	602.6	601.1	612.3	610.5
Jun	592.1	584.0	604.3	595.8	611.3	602.4	620.7 R	613.0 R
Jul	592.1	584.9	600.3	593.3	609.9	602.8	620.5	613.8
Aug	593.0	584.2	601.6	593.0	613.0	604.5		
Sep	591.5	585.5	599.8	594.0	610.3	604.6		
Oct	592.3	587.1	600.7	595.4	609.9	606.8		
Nov	593.9	588.9	600.3	595.2	610.3	607.3		
Dec	592.8	589.2	597.4	593.9	608.7	607.4		

### 15. Education & Health Services Payroll Employment (000)

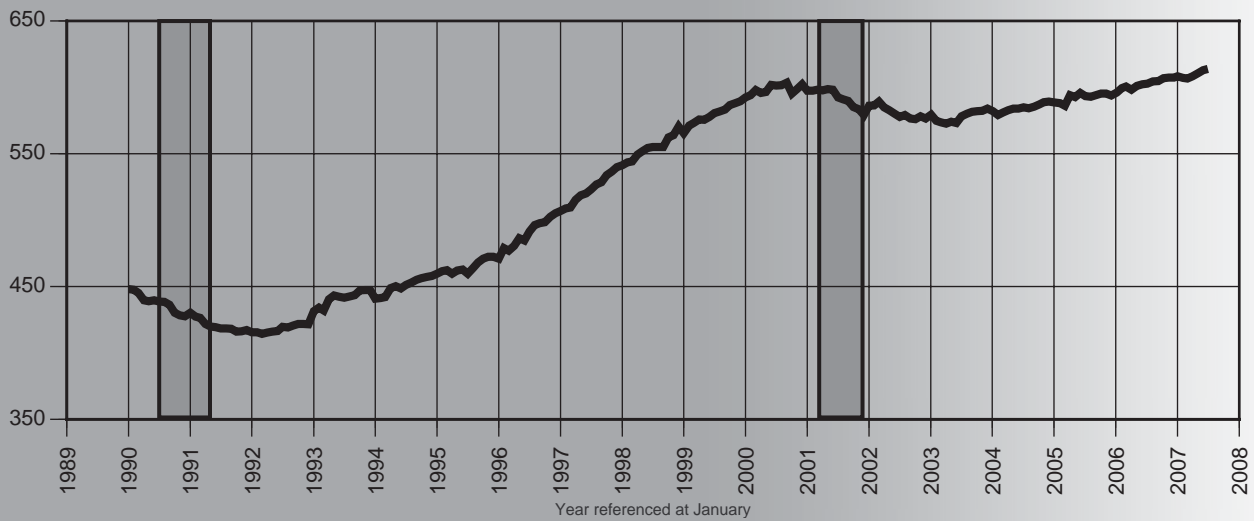
Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	537.4	541.2	549.3	553.1	560.8	564.6	571.9	574.1
Feb	539.9	541.1	552.9	554.3	563.2	564.8	574.6	575.3
Mar	543.6	542.8	555.3	554.4	567.1	566.1	578.1	576.4
Apr	544.5	543.4	556.9	556.0	566.4	565.5	578.3	576.4
May	548.9	544.9	561.3	557.2	571.3	567.0	581.8	578.9
Jun	549.6	546.3	561.0	557.8	571.5	568.4	581.3 R	578.2 R
Jul	543.2	546.9	555.3	559.1	564.6	568.6	575.8	579.2
Aug	540.1	547.6	551.2	558.9	562.2	570.0		
Sep	545.6	548.9	557.1	560.6	567.3	570.9		
Oct	552.5	550.3	565.0	562.4	575.0	573.4		
Nov	554.7	550.5	567.6	563.3	577.1	573.7		
Dec	556.4	552.2	568.1	563.8	577.7	574.4		

# Indicator Series 13-15 Establishment Employment

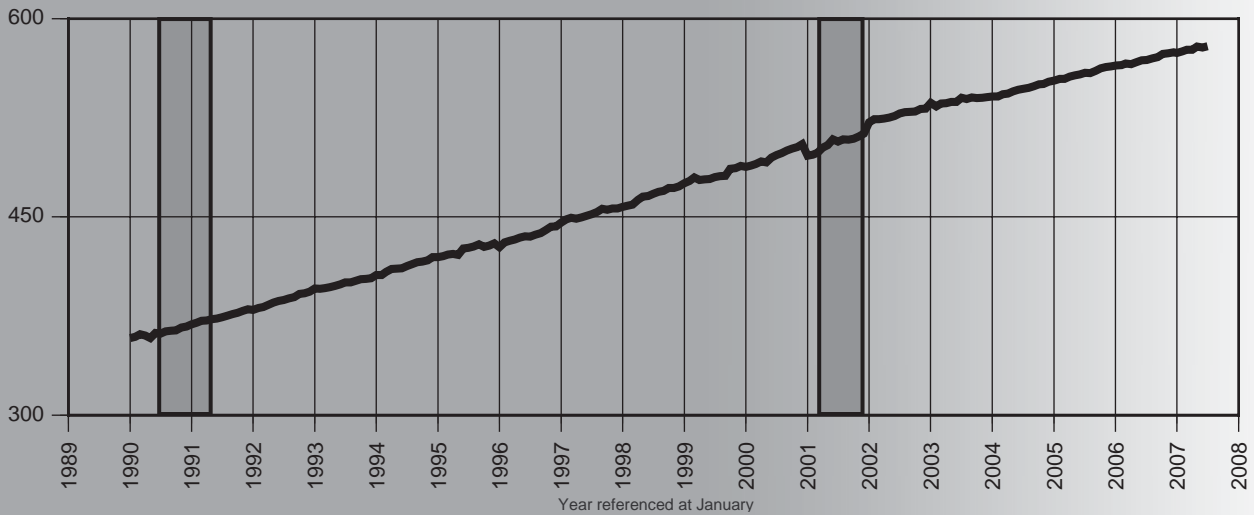
## 13. Financial Activities Payroll Employment (000)\*



## 14. Professional & Business Services Payroll Employment (000)\*



## 15. Education & Health Services Payroll Employment (000)\*



\* Due to the conversion of Standard Industrial Classification (SIC) to the North American Industry Classification System (NAICS), data before 1990 are unavailable for this sector.

# Indicator Series 16-18 Leisure & Hospitality, CPI and Confidence Index

## 16. Leisure & Hospitality Payroll Employment (000)

Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	298.1	323.5	305.1	331.1	310.7	336.8	315.8	339.9
Feb	299.2	324.3	305.3	331.2	310.8	336.9	314.3	339.2
Mar	303.5	323.6	311.3	331.9	319.0	339.7	319.1	339.8
Apr	314.0	322.8	324.2	333.4	327.8	337.2	329.0	338.8
May	330.3	324.4	338.8	332.9	343.8	337.8	343.5	338.1
Jun	349.5	324.7	359.8	334.0	366.3	339.9	363.8 R	339.5 R
Jul	358.5	326.2	367.5	334.3	371.3	337.9	372.0	340.0
Aug	355.3	326.0	364.9	335.0	368.3	338.1		
Sep	340.5	327.6	348.2	335.1	351.4	338.2		
Oct	318.1	322.6	327.7	332.5	336.9	338.5		
Nov	319.3	329.1	324.5	334.3	328.6	337.4		
Dec	319.5	330.7	323.9	335.1	327.5	338.4		

## 17. Consumer Price Index — (CPI-U) (1982-84 = 100)

(Seasonally unadjusted)

Date	2005			2006			2007		
	US	NY	PA	US	NY	PA	US	NY	PA
Jan	190.7	208.1	*	198.3	215.9	*	202.416	221.767	*
Feb	191.8	208.9	200.1	198.7	216.4	209.0	203.499	223.066	213.152
Mar	193.3	212.4	*	199.8	218.2	*	205.352	224.551	*
Apr	194.6	212.5	203.3	201.5	220.2	211.6	206.686	225.780	215.270
May	194.4	211.4	*	202.5	221.6	*	207.949	227.146	*
Jun	194.5	210.7	204.8	202.9	222.6	213.9	208.352	228.258	217.255
Jul	195.4	212.5	*	203.5	223.1	*	208.299	228.628	*
Aug	196.4	214.1	206.6	203.9	224.1	216.4			
Sep	198.8	215.8	*	202.9	222.9	*			
Oct	199.2	216.6	207.5	201.8	221.7	211.6			
Nov	197.6	215.3	*	201.5	220.9	*			
Dec	196.8	214.2	204.9	201.8	221.3	211.6			

## 18. Consumer Confidence Index, Middle Atlantic Region

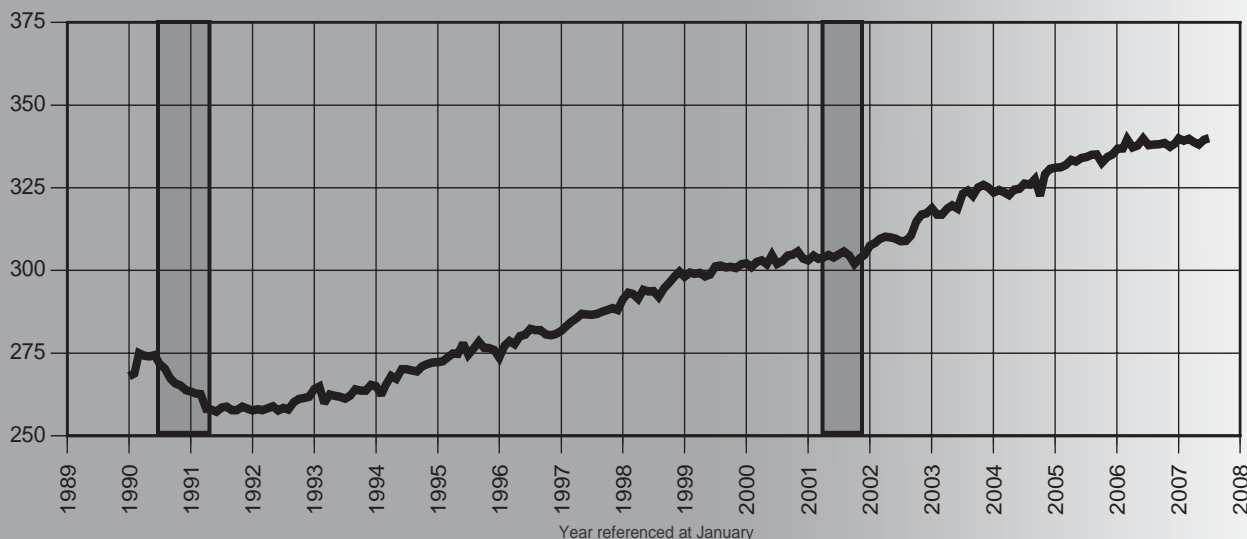
(Seasonally unadjusted)

Date	2004	2005	2006	2007
	Jan	83.6	86.7	82.5
Feb	72.6	89.0	83.4	94.1
Mar	69.4	83.9	95.0	92.3
Apr	83.7	79.2	90.0	98.4
May	78.8	70.7	83.6	89.8
Jun	82.9	87.9	86.0	84.3 R
Jul	89.5	88.0	81.4	100.1
Aug	84.9	72.4	74.6	
Sep	89.0	67.9	90.0	
Oct	78.9	76.8	97.0	
Nov	67.9	77.7	91.6	
Dec	83.7	83.8	88.6	

\* CPI data for the Philadelphia-Wilmington-Atlantic City Metro Area (PA) are produced bi-monthly.

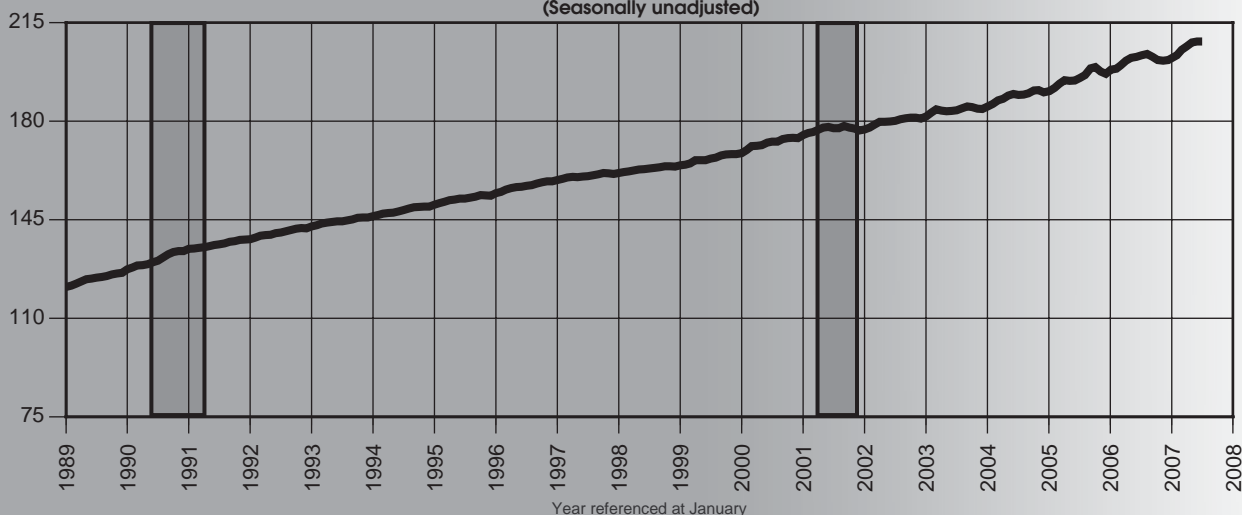
# Indicator Series 16-18 Leisure & Hospitality, CPI and Confidence Index

**16. Leisure & Hospitality Payroll Employment (000)\***



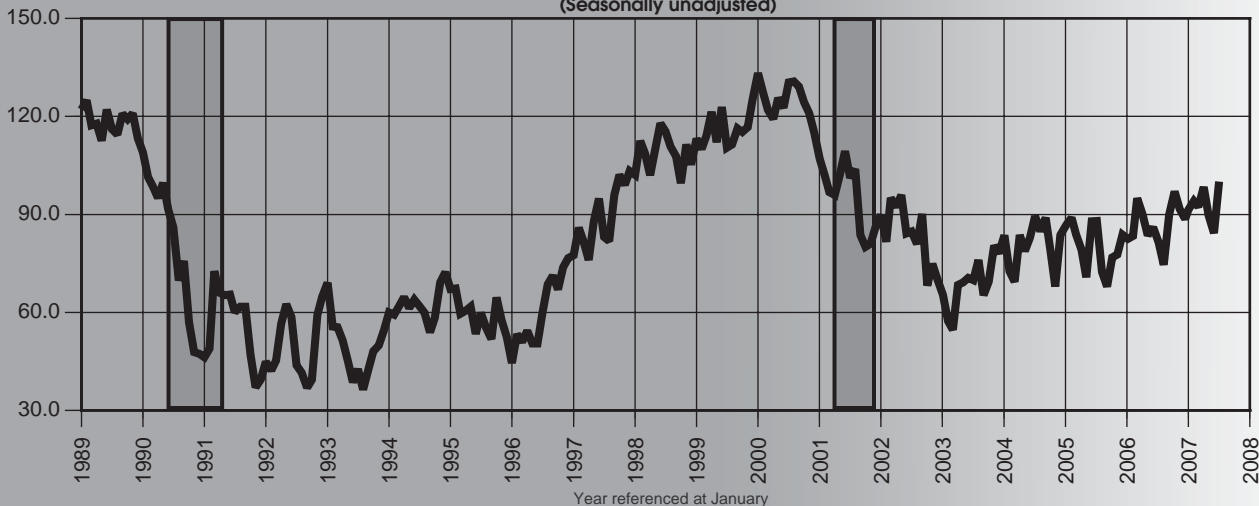
**17. Consumer Price Index— U.S. (CPI-U) (1982-84 = 100)**

(Seasonally unadjusted)



**18. Consumer Confidence Index, Middle Atlantic Region**

(Seasonally unadjusted)



\* Due to the conversion of Standard Industrial Classification (SIC) to the North American Industry Classification System (NAICS), data before 1990 are unavailable for this sector.

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## Indicator Series 22-24 Private Residential Building Permits

### 22. Total Private Dwelling Units Authorized by Building Permits

(Seasonality not statistically significant)

Date	2004		2005		2006		2007	
	Unadj.		Unadj.		Unadj.		Unadj.	
Jan	2,334		2,881		2,548		2,034	R
Feb	2,260		2,376		2,502		1,465	R
Mar	3,372		2,964		2,989		1,867	R
Apr	2,924		3,805		2,654		2,100	R
May	2,853		4,329		3,044		1,981	R
Jun	3,737		3,830		3,314		2,548	
Jul	3,193		3,006		4,516			
Aug	2,994		4,471		2,675			
Sep	3,248		2,784		2,850			
Oct	2,937		2,936		2,030			
Nov	3,136		2,884		3,196			
Dec	2,957		2,367		2,024			

### 23. Private Single-Family Dwelling Units Authorized by Building Permits

Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	1,417	1,667	1,458	1,777	1,592	1,869	1,061 R	1,222 R
Feb	1,385	1,732	1,611	2,054	1,301	1,652	920 R	1,163 R
Mar	1,943	1,831	2,104	1,966	1,766	1,609	1,098 R	1,029 R
Apr	1,929	1,901	1,952	1,995	1,457	1,530	1,086 R	1,083 R
May	1,952	1,906	1,963	1,836	1,674	1,532	1,218 R	1,109 R
Jun	2,385	2,137	1,934	1,716	1,635	1,431	1,272	1,173
Jul	1,958	1,795	1,966	1,851	1,626	1,545		
Aug	2,006	1,799	2,159	1,900	1,536	1,340		
Sep	2,009	1,955	1,888	1,820	1,184	1,211		
Oct	1,857	1,950	1,907	1,848	1,254	1,191		
Nov	1,881	1,895	1,727	1,823	1,073	1,123		
Dec	1,718	1,887	1,607	1,811	1,032	1,191		

### 24. Private Multi-Family Dwelling Units Authorized by Building Permits

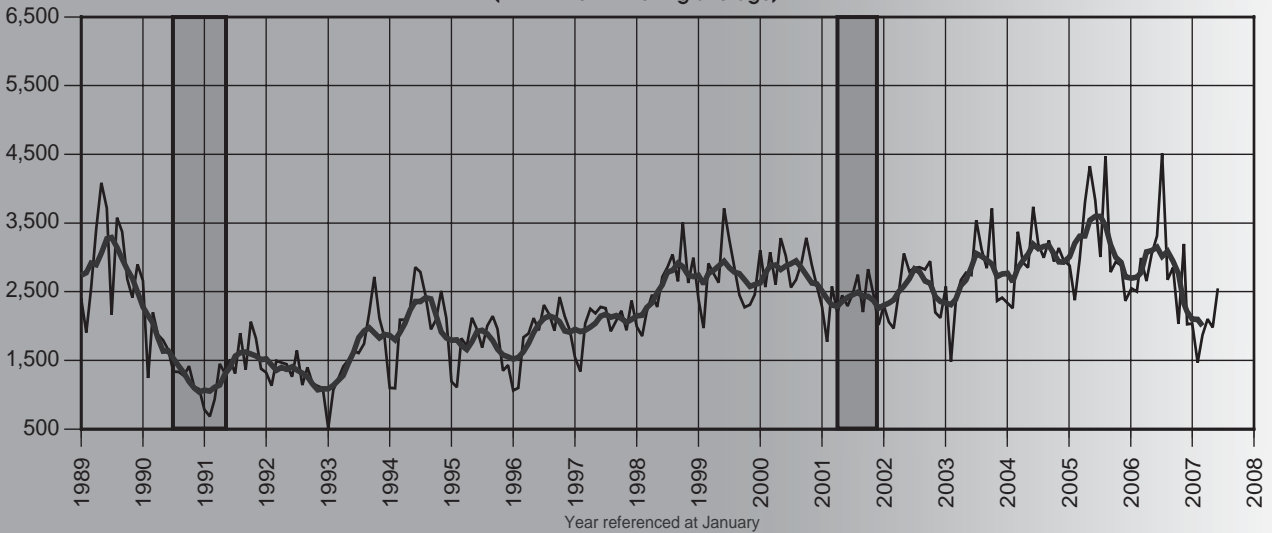
(Seasonality not statistically significant) (5 or more family units)

Date	2004		2005		2006		2007	
	Unadj.		Unadj.		Unadj.		Unadj.	
Jan	556		1,108		471		745	
Feb	539		544		924		295	
Mar	991		462		694		551	R
Apr	650		1,379		876		792	R
May	515		1,940		950		555	
Jun	945		1,369		1,195		965	
Jul	721		642		2,250			
Aug	675		1,931		814			
Sep	876		529		1,306			
Oct	656		589		371			
Nov	818		763		1,844			
Dec	789		450		719			

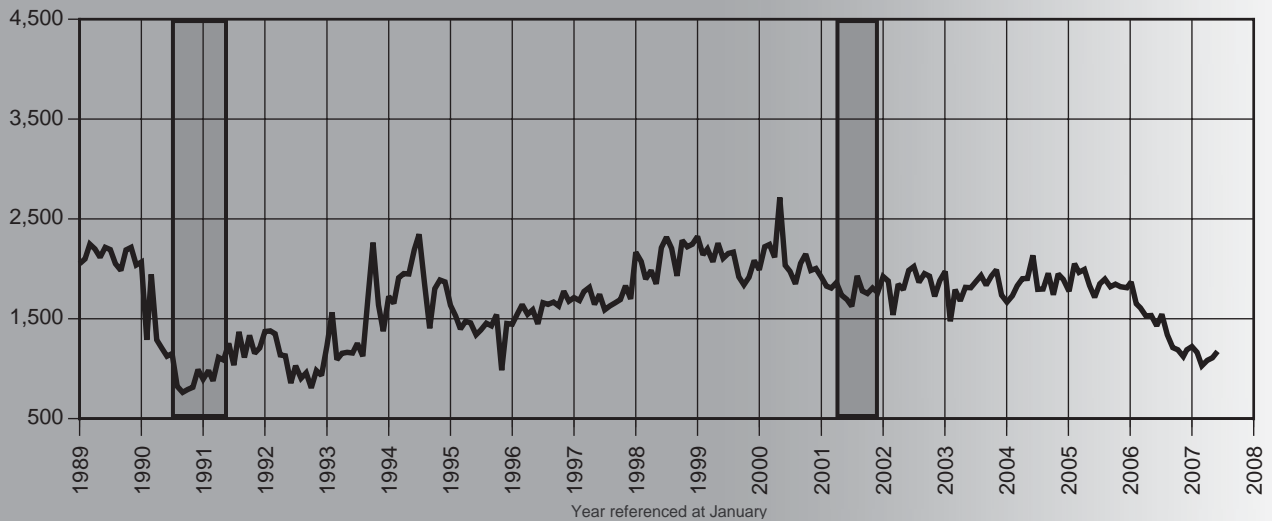
# Indicator Series 22-24 Private Residential Building Permits

## 22. Total Private Dwelling Units Authorized by Building Permits

(With 7 month moving average)

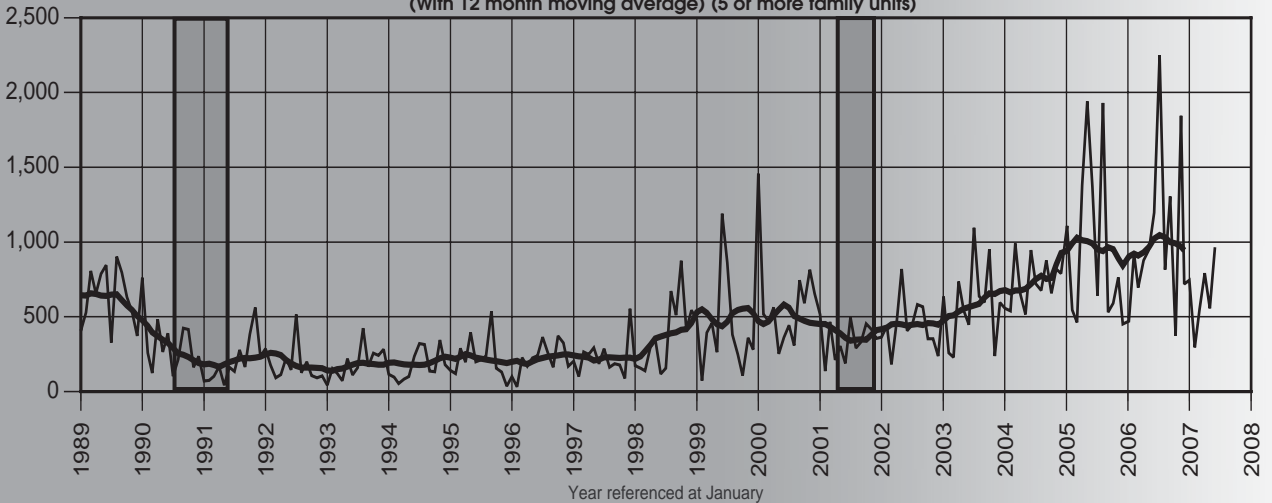


## 23. Private Single-Family Dwelling Units Authorized by Building Permits



## 24. Private Multi-Family Dwelling Units Authorized by Building Permits

(With 12 month moving average) (5 or more family units)



## Indicator Series 25-27 Vehicle Registrations

### 25. Total New Vehicle Registrations\*

Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	39,878	47,973	44,021	54,096	41,594	50,471	41,313 R	49,308 R
Feb	49,678	56,489	44,480	50,750	45,444	52,014	44,052 R	50,463 R
Mar	60,620	54,321	48,982	44,222	55,917	50,695	53,376 R	49,352 R
Apr	55,747	52,739	61,458	58,479	51,395	49,187	54,963 R	52,093 R
May	61,382	54,554	55,821	48,815	59,030	50,924	60,546 R	52,542 R
Jun	58,538	50,868	61,951	55,144	52,058 R	46,075 R	53,773	47,891
Jul	57,134	51,530	63,318	59,295	54,434	50,921		
Aug	59,816	54,657	57,416	52,337	56,908	51,755		
Sep	50,988	55,620	47,272	48,066	45,901	47,679		
Oct	49,420	53,995	43,308	47,840	46,166	50,162		
Nov	48,808	54,660	45,419	50,930	43,276	48,934		
Dec	50,111	53,733	47,967	52,009	48,173	52,090		

### 26. New Passenger Car Registrations

Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	18,923	23,105	21,826	27,388	21,307	26,044	21,573	25,654
Feb	24,863	28,665	21,283	25,027	22,786	26,931	22,077 R	26,182 R
Mar	31,202	27,273	24,946	22,113	29,428	26,291	28,800 R	26,667 R
Apr	28,866	26,238	31,814	29,217	29,105	27,268	29,988 R	27,459 R
May	31,804	28,137	28,982	24,817	32,632	27,182	33,541 R	28,180 R
Jun	31,303	26,173	30,421	25,963	28,193 R	24,121 R	29,187	25,386
Jul	27,680	25,980	29,165	27,458	28,761	27,105		
Aug	28,779	26,795	29,540	26,529	29,881	26,939		
Sep	24,704	25,104	25,622	26,397	24,006	25,391		
Oct	23,843	26,783	23,160	26,346	23,398	25,876		
Nov	23,361	26,684	23,722	26,904	22,210	25,544		
Dec	24,239	27,076	23,902	27,219	24,226	27,506		

### 27. New Light Truck/Van Registrations

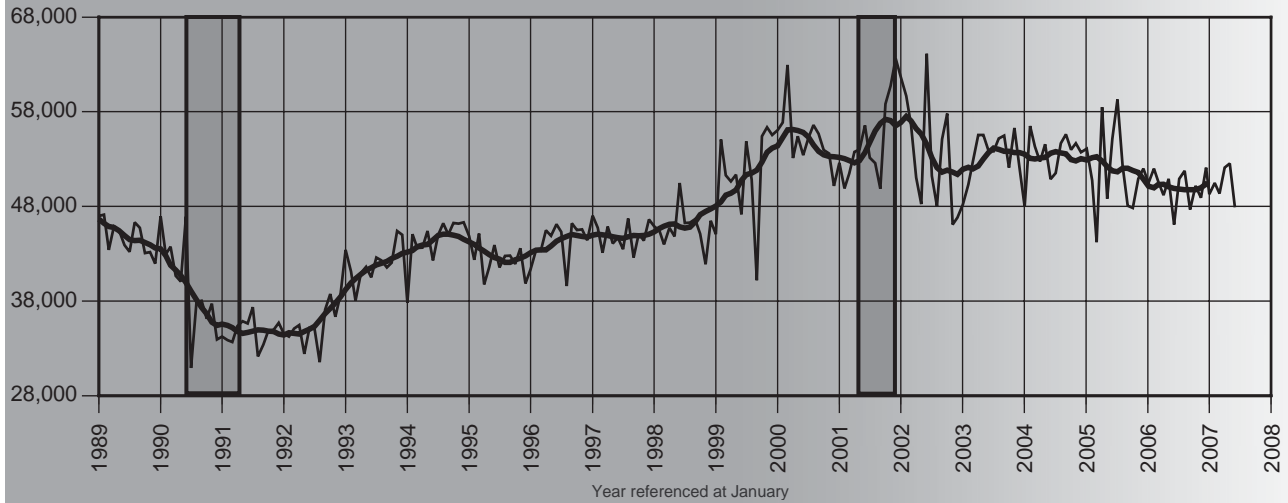
Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	20,955	24,869	22,195	26,708	20,287	24,427	19,740 R	23,654 R
Feb	24,815	27,824	23,197	25,723	22,658	25,082	21,975 R	24,280 R
Mar	29,418	27,048	24,036	22,109	26,489	24,404	24,576 R	22,685 R
Apr	26,881	26,501	29,644	29,263	22,290	21,918	24,975 R	24,634 R
May	29,578	26,416	26,839	23,998	26,398	23,742	27,005 R	24,362 R
Jun	26,816	24,695	31,530	29,181	23,865 R	21,955 R	24,586	22,505
Jul	27,235	25,550	34,153	31,837	25,673	23,816		
Aug	29,454	27,862	27,876	25,808	27,027	24,817		
Sep	31,037	30,516	21,650	21,669	21,895	22,288		
Oct	25,577	27,212	20,148	21,494	22,768	24,286		
Nov	25,447	27,977	21,697	24,026	21,066	23,390		
Dec	25,872	26,658	24,121	24,790	23,947	24,584		

\* Includes only new passenger car and light truck/van registrations.

# Indicator Series 25-27 Vehicle Registrations

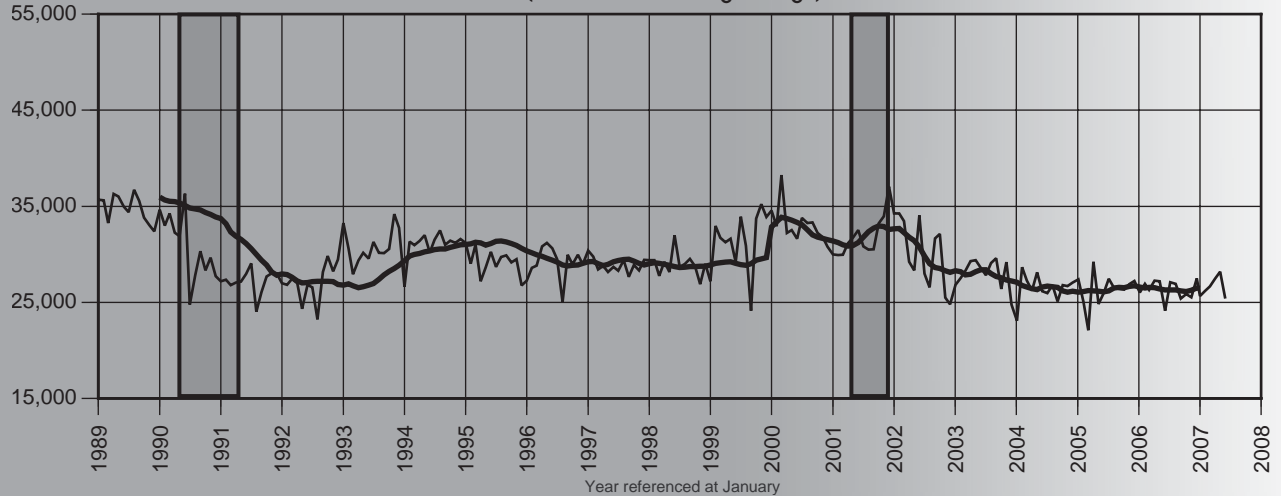
## 25. Total New Vehicle Registrations\*

(With 10 month moving average)



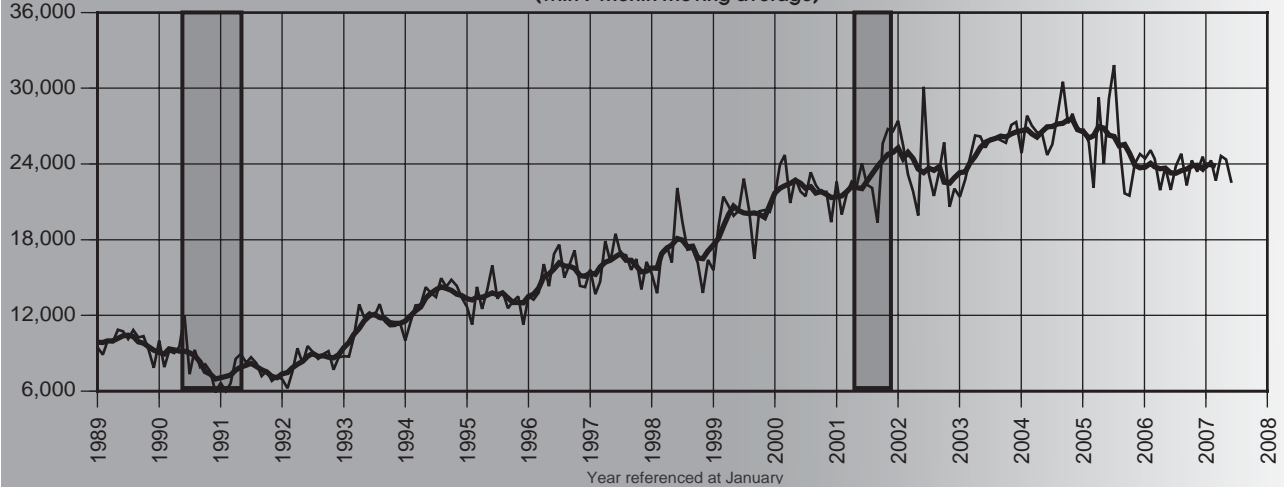
## 26. New Passenger Car Registrations

(With 10 month moving average)



## 27. New Light Truck/Van Registrations

(With 7 month moving average)



\* Includes only new passenger car and light truck/van registrations.

## Indicator Series 28-30 Unemployment Insurance Claimants

### 28. Weeks Claimed & Insured Unemployment Rate

(WA = Weekly Average of Weeks Claimed, IUR = Insured Unemployment Rate)(Seasonally adjusted)

Date	2004		2005		2006		2007	
	WA	IUR	WA	IUR	WA	IUR	WA	IUR
Jan	129.3	3.4	115.9	3.1	108.1	2.8	108.9	2.8
Feb	128.7	3.4	117.0	3.1	105.6	2.8	111.0	2.9
Mar	126.2	3.3	116.8	3.1	105.0	2.7	111.8	2.9
Apr	127.2	3.3	113.3	3.0	105.2	2.7	113.0	2.9
May	124.2	3.3	113.1	3.0	105.4	2.7	111.9	2.9
Jun	123.9	3.3	112.3	3.0	104.5	2.7	109.1	2.8
Jul	120.5	3.2	112.5	3.0	111.5	2.9	113.1	2.9
Aug	119.6	3.2	112.2	2.9	110.7	2.9		
Sep	118.5	3.1	110.3	2.9	110.4	2.9		
Oct	117.1	3.1	110.5	2.9	108.7	2.8		
Nov	116.4	3.1	108.6	2.8	110.3	2.8		
Dec	115.9	3.1	108.9	2.8	109.2	2.8		

### 29. Initial Claims - Weekly Average

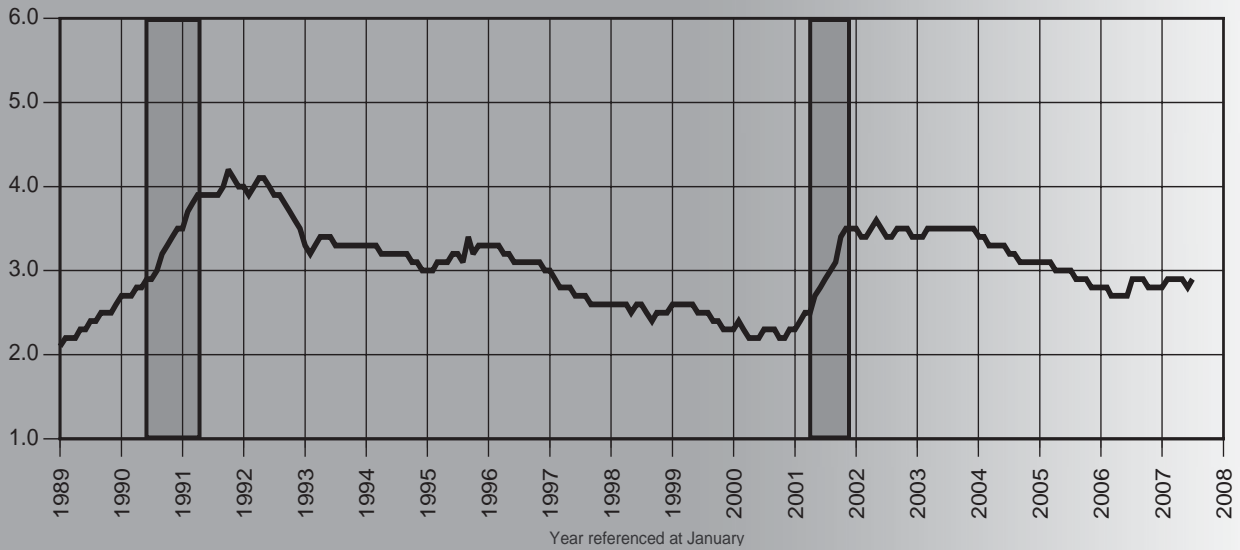
Date	2004		2005		2006		2007	
	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	15,582	11,318	14,797	10,840	13,034	9,450	13,850	10,098
Feb	11,226	11,073	10,123	10,328	9,451	9,708	10,515	10,838
Mar	8,951	10,436	9,390	11,048	7,927	9,533	8,609	10,241
Apr	10,589	10,430	9,334	9,260	10,564	10,510	11,080	10,920
May	7,959	10,192	8,020	10,323	7,638	10,002	8,087	10,679
Jun	12,942	11,002	12,260	10,373	12,675	10,576	12,320	10,320
Jul	9,703	10,008	9,826	10,285	10,521	10,829	10,299	10,478
Aug	8,853	10,822	8,231	10,079	8,617	10,561		
Sep	8,332	10,677	7,885	10,085	7,736	10,015		
Oct	8,690	10,376	9,212	10,857	8,535	9,956		
Nov	10,683	10,661	9,881	10,065	10,883	11,111		
Dec	15,247	10,763	14,921	10,277	13,813	9,605		

### 30. Unemployment Insurance Exhaustions

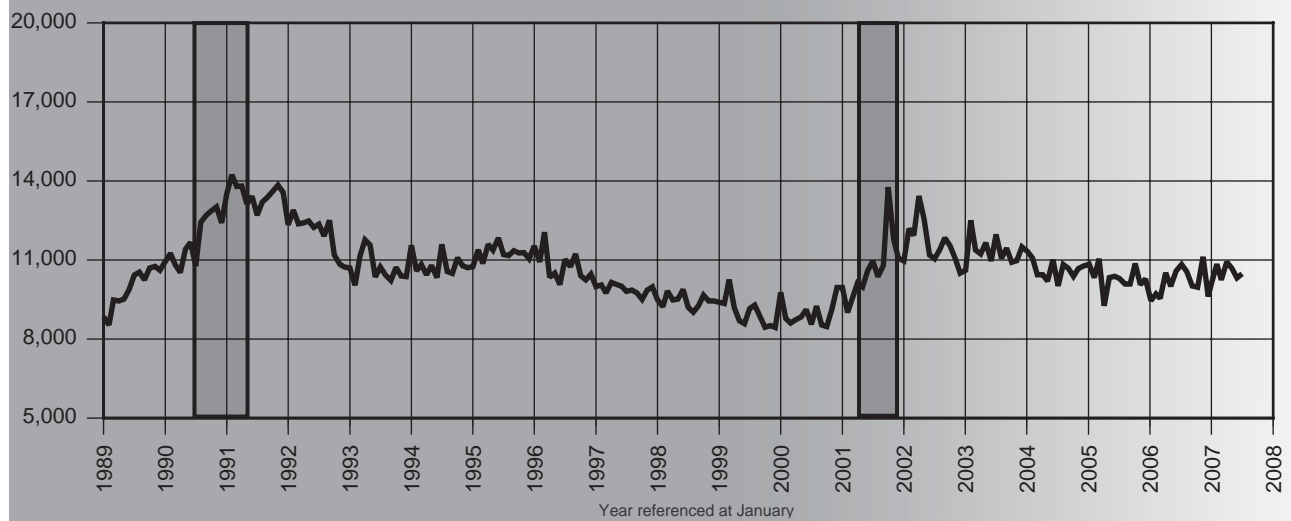
Date	2004	2005	2006	2007
	Unadj.	Unadj.	Unadj.	Unadj.
Jan	15,167	13,490	13,638	13,845
Feb	14,162	11,462	10,404	10,443
Mar	17,522	13,935	11,647	11,335
Apr	14,569	12,398	11,352	12,919
May	14,929	13,358	12,753	12,807
Jun	14,682	11,448	10,096	10,064
Jul	14,775	12,686	12,361	13,085
Aug	14,764	13,102	10,841	
Sep	11,427	9,837	9,439	
Oct	10,550	11,763	11,752	
Nov	13,850	11,598	9,862	
Dec	12,015	11,072	10,409	

# Indicator Series 28-30 Unemployment Insurance Claimants

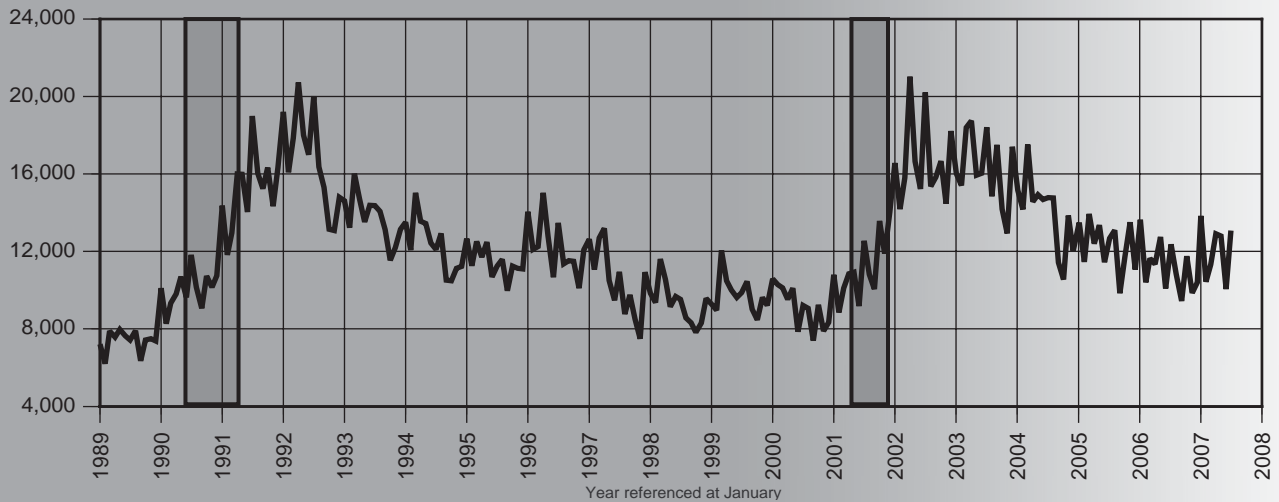
## 28. Insured Unemployment Rate (%)



## 29. Initial Claims - Weekly Average



## 30. Unemployment Insurance Exhaustions



## Indicator Series 1 to 30

### Annual Averages 1996 - 2006 (000)

Indicator Series	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
1 Civilian Labor Force (000)	4,184.1	4,257.4	4,242.4	4,284.6	4,287.8	4,302.3	4,369.4	4,383.1	4,394.5	4,455.1	4,518.0
2 Resident Employment (000)	3,925.8	4,031.0	4,047.1	4,092.7	4,130.3	4,117.5	4,117.3	4,126.7	4,177.8	4,255.8	4,309.0
3 Resident Unemployment (000)	258.3	226.4	195.3	191.8	157.5	184.8	253.5	256.5	216.6	199.3	209.0
4 Labor Force Particip. Rate (%)	67.0	67.6	66.8	67.0	66.6	66.2	66.5	66.1	65.8	66.3	66.8
5 Employment/Pop. Rate (%)	62.8	64.0	63.7	64.0	64.1	66.3	62.6	66.2	62.6	63.3	63.7
6 Unemployment Rate (%)	6.2	5.3	4.6	4.5	3.7	4.3	5.8	5.9	4.9	4.5	4.6
7 Nonfarm Payroll Emp. (000)	3,638.9	3,724.5	3,801.3	3,901.1	3,994.5	3,997.2	3,983.9	3,978.8	3,999.1	4,039.1	4,075.0
8 Priv. Sec. Nonfarm Emp. (000)	3,068.3	3,154.3	3,229.6	3,323.5	3,405.7	3,394.6	3,370.4	3,356.9	3,365.7	3,397.5	3,426.1
9 Construction Emp. (000)	125.0	131.8	136.1	143.6	149.6	158.8	162.6	160.5	165.9	169.1	174.3
10 Manufacturing Emp. (000)	437.4	435.4	429.4	422.5	421.6	401.2	367.5	350.4	338.2	330.4	325.0
11 Trade, Transportation and Utilities Emp. (000)	823.5	834.6	847.6	873.7	899.0	890.7	881.4	876.2	874.7	877.3	875.6
12 Information Emp. (000)	117.5	122.5	118.9	123.0	126.9	126.4	113.2	102.0	98.0	97.1	98.9
13 Financial Activities Emp. (000)	231.2	238.2	248.7	260.8	266.9	269.8	276.7	276.2	276.9	279.7	280.6
14 Professional and Business Services Emp. (000)	489.3	522.4	554.0	579.1	598.5	592.5	581.1	578.2	584.5	592.5	602.1
15 Education and Health Services Emp. (000)	435.6	451.8	466.1	480.9	495.8	505.4	527.1	538.0	546.4	558.4	568.7
16 Leisure & Hospitality Emp. (000)	279.6	286.2	294.2	300.0	303.3	304.2	311.0	321.4	325.5	333.4	338.5
17 CPI-U for the US ('82-'84=100)	156.9	160.5	163.0	166.6	172.2	177.1	179.9	184.0	188.9	195.3	201.6
18 Mid-Atl. Consumer Conf. Index	60.1	89.1	108.6	108.6	125.1	95.8	84.0	68.7	80.4	80.3	87.0
19 Total Const. Contracts (\$Mil.)	594.0	697.6	746.0	800.6	911.7	954.2	952.2	984.0	931.8	1,196.8	1,141.9
20 Resid. Const. Contracts (\$Mil.)	193.8	218.8	284.1	309.4	319.9	323.8	327.2	369.8	412.0	504.1	462.9
21 Nonres. Const. Contracts (\$Mil.)	246.8	301.5	352.5	382.5	439.5	418.1	409.9	425.4	361.0	472.1	424.5
22 Total Dwelling Units (No.) - F	2,014	2,335	2,612	2,665	2,882	2,356	2,538	2,715	2,995	3,219	2,862
23 Single-Fam. Dwell. Units (No.) - F	1,738	1,956	2,122	2,094	2,105	1,792	1,865	1,820	1,870	1,856	1,428
24 Multi-Fam. Dwell. Units (No.) - F	186	276	374	424	598	347	435	580	728	976	1,035
25 Tot. New Vehicle Regis. (No.)	44,430	44,797	45,884	50,990	55,301	54,624	53,865	53,584	53,510	51,784	50,025
26 New Passenger Car Regis. (No.)	29,246	28,748	29,047	31,201	33,120	31,667	30,183	28,149	26,631	26,199	26,328
27 New Lt. Truck/Van Regis. (No.)	15,184	16,049	16,837	19,790	22,182	22,957	23,683	25,435	26,879	25,591	23,697
28 Wks. Claimed Wkly. Avg. (000)	108.5	95.3	90.2	90.8	84.3	108.4	132.4	130.9	122.6	112.9	107.9
Insured Unemp. Rate (%)	3.2	2.8	2.6	2.5	2.3	2.9	3.5	3.5	3.2	3.0	2.8
29 Initial Claims Wkly. Avg. (No.)	10,805	9,911	9,454	9,003	9,056	10,637	11,595	11,331	10,730	10,323	10,116
30 Exhaustions (No.)	12,246	10,497	9,360	9,757	9,138	11,136	16,686	16,317	14,034	12,179	11,213

Notes: See page S-32 for data sources. Data shown using latest available benchmarks. For Dwelling Unit data, "F" = Final. Monthly revisions to Series 19-21 are published by special contract with McGraw-Hill Construction; reprinting is prohibited by law.

# Employment Data

## New Jersey Nonfarm Payroll Employment (000)

(seasonally adjusted)

NAICS Industry	2006						2007						
	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
<b>Total Nonfarm (1)*</b>	4,075.8	4,077.8	4,075.5	4,083.8	4,081.5	4,085.5	4,090.8	4,085.0	4,089.4	4,087.3	4,093.2	4,095.5	4,100.9
<b>Total Private Sector*</b>	3,426.2	3,428.1	3,427.8	3,431.6	3,429.9	3,433.7	3,439.0	3,432.4	3,436.3	3,434.2	3,440.5	3,441.8	3,446.6
<b>Goods Producing*</b>	500.3	498.8	497.8	497.0	494.9	495.5	496.8	493.8	494.8	494.1	492.6	491.7	492.7
<b>Natural Resources and Mining**</b>	1.8	1.7	1.7	1.9	1.9	1.9	1.8	1.6	1.7	1.7	1.8	1.8	1.8
<b>Construction</b>	173.1	173.0	172.9	173.1	172.5	172.9	173.9	171.6	173.4	173.8	173.2	172.3	171.9
<b>Manufacturing*</b>	325.4	324.1	323.2	322.0	320.5	320.7	321.1	320.6	319.7	318.6	317.6	317.6	319.0
Durable Goods	145.1	144.4	143.7	143.1	141.8	142.0	141.9	142.2	141.2	140.5	140.2	140.4	140.8
Non-Durable Goods	180.3	179.7	179.5	178.9	178.7	178.7	179.2	178.4	178.5	178.1	177.4	177.2	178.2
<b>Service-Providing*</b>	3,575.5	3,579.0	3,577.7	3,586.8	3,586.6	3,590.0	3,594.0	3,591.2	3,594.6	3,593.2	3,600.6	3,603.8	3,608.2
<b>Private Service-Providing*</b>	2,925.9	2,929.3	2,930.0	2,934.6	2,935.0	2,938.2	2,942.2	2,938.6	2,941.5	2,940.1	2,947.9	2,950.1	2,953.9
<b>Trade, Transportation, &amp; Utilities*</b>	876.7	876.5	875.5	873.4	875.2	875.5	876.7	874.1	874.7	872.9	876.2	875.8	876.7
Wholesale Trade	232.9	232.4	231.9	230.1	230.2	230.2	230.0	230.1	229.5	229.7	230.3	230.8	231.5
Retail Trade	468.1	468.0	467.3	467.9	469.3	468.6	469.5	467.5	469.4	469.4	471.8	471.4	472.1
Trans., Warehousing, and Util.	175.7	176.1	176.3	175.4	175.7	176.7	177.2	176.5	175.8	173.8	174.1	173.6	173.1
<b>Information</b>	98.9	99.3	99.6	100.6	99.3	99.7	99.4	98.9	98.9	98.6	98.3	98.1	98.3
<b>Financial Activities*</b>	280.7	280.5	280.6	281.7	281.8	282.3	282.5	282.5	282.7	282.7	283.3	282.6	283.8
Finance and Insurance	220.3	220.0	220.3	220.9	220.9	221.2	221.2	221.3	221.4	221.4	221.8	221.2	222.1
Real Estate/Rental & Leasing	60.4	60.5	60.3	60.8	60.9	61.1	61.3	61.2	61.3	61.3	61.5	61.4	61.7
<b>Prof. and Business Services*</b>	602.8	604.5	604.6	606.8	607.3	607.4	608.3	607.1	606.6	608.2	610.5	613.0	613.8
Prof., Sci., & Tech. Svcs.	277.9	278.8	279.8	279.3	280.0	280.4	281.9	282.5	282.5	282.6	283.2	284.0	285.3
Mngmt. of Companies and Enterprises	67.9	67.6	67.1	67.1	67.1	67.3	67.0	67.5	67.4	68.2	68.2	68.2	68.2
Adm/Support, Waste Mgt/ Remed. Svcs.	257.0	258.1	257.7	260.4	260.2	259.7	259.4	257.1	256.7	257.4	259.1	260.8	260.3
<b>Educational and Health Services*</b>	568.6	570.0	570.9	573.4	573.7	574.4	574.1	575.3	576.4	576.4	578.9	578.2	579.2
Educational Services	87.5	88.1	88.3	87.6	87.6	87.3	87.9	87.4	87.6	87.7	88.4	87.9	88.0
Health Care and Social Assistance	481.1	481.9	482.6	485.8	486.1	487.1	486.2	487.9	488.8	488.7	490.5	490.3	491.2
<b>Leisure and Hospitality*</b>	337.9	338.1	338.2	338.5	337.4	338.4	339.9	339.2	339.8	338.8	338.1	339.5	340.0
Arts, Entertainment, and Recreation	49.9	49.8	49.8	50.8	50.0	49.8	49.6	50.0	49.8	49.7	49.9	50.8	51.2
Accommodation and Food Services	288.0	288.3	288.4	287.7	287.4	288.6	290.3	289.2	290.0	289.1	288.2	288.7	288.8
<b>Other Services (2)</b>	160.3	160.4	160.6	160.2	160.3	160.5	161.3	161.5	162.4	162.5	162.6	162.9	162.1
<b>Total Government*</b>	649.6	649.7	647.7	652.2	651.6	651.8	651.8	652.6	653.1	653.1	652.7	653.7	654.3
Federal Government	60.5	60.5	60.1	60.0	59.7	59.6	59.8	59.8	59.9	60.4	60.5	60.4	60.5
State Government (3)	154.5	154.7	154.2	154.3	154.1	154.1	155.8	155.4	154.8	155.3	154.1	154.7	154.0
Local Government	434.6	434.5	433.4	437.9	437.8	438.1	436.2	437.4	438.4	437.4	438.1	438.6	439.8

### Notes:

1. Nonfarm payroll employment includes civilians on nonfarm establishment payrolls who worked or received pay for any part of the pay period including the 12th of the month. It excludes proprietors, self-employed, unpaid family members and domestics in private households. All data are revised to March 2004 benchmarks. Individual series may not add to sector or supersector totals because not all sector/supersector components are published.
2. "Other Services" include: Repair and maintenance; Personal and laundry services; Religious, grantmaking, civic, professional and similar organizations.
3. The total number of state employees reported under this heading is determined on the basis of a definition developed by the US Bureau of Labor Statistics which is standardized throughout the nation. The definition includes both full- and part-time workers in the executive departments, the legislature, and the judiciary, as well as all employees of authorities, commissions, the state universities and colleges, and other agencies not included on the central payroll.
4. This sub-category of state government employment is limited to full-time employees of the executive departments, the legislature and the judiciary. The figures are based on the central payroll and are provided by the Department of Treasury.

# Employment Data

## New Jersey Nonfarm Payroll Employment (000)

(not seasonally adjusted)

NAICS Industry	2006						2007						
	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
<b>Total Nonfarm (1)</b>	<b>4,098.6</b>	<b>4,081.0</b>	<b>4,079.7</b>	<b>4,103.1</b>	<b>4,112.6</b>	<b>4,122.8</b>	<b>4,022.2</b>	<b>4,017.2</b>	<b>4,046.7</b>	<b>4,077.0</b>	<b>4,112.1</b>	<b>4,159.9</b>	<b>4,121.3</b>
<b>Total Private Sector</b>	<b>3,474.3</b>	<b>3,468.4</b>	<b>3,447.4</b>	<b>3,443.1</b>	<b>3,448.8</b>	<b>3,459.8</b>	<b>3,371.3</b>	<b>3,355.2</b>	<b>3,382.9</b>	<b>3,412.4</b>	<b>3,450.1</b>	<b>3,497.0</b>	<b>3,492.5</b>
Goods Producing	507.0	507.0	505.4	502.6	500.1	498.7	482.8	476.9	482.6	490.5	494.8	500.1	499.3
<b>Natural Resources and Mining</b>	<b>1.8</b>	<b>1.7</b>	<b>1.7</b>	<b>1.9</b>	<b>1.9</b>	<b>1.9</b>	<b>1.8</b>	<b>1.6</b>	<b>1.7</b>	<b>1.7</b>	<b>1.8</b>	<b>1.8</b>	<b>1.8</b>
<b>Construction</b>	<b>179.8</b>	<b>180.6</b>	<b>179.2</b>	<b>177.9</b>	<b>176.0</b>	<b>174.5</b>	<b>162.8</b>	<b>157.2</b>	<b>162.6</b>	<b>171.0</b>	<b>175.3</b>	<b>178.0</b>	<b>178.9</b>
Construction of Buildings	43.7	43.8	43.3	43.6	43.2	43.	41.6	40.6	40.9	41.9	42.4	43.2	42.9
<i>Residential Building Construction</i>	30.1	30.1	29.7	29.4	29.2	29.1	28.1	27.4	27.4	27.4	27.4	27.7	27.1
Heavy and Civil Engineering	18.7	18.9	18.8	18.6	18.0	17.6	15.1	14.3	15.2	17.1	18.1	18.3	18.7
Specialty Trade Contractors	117.4	117.9	117.1	115.7	114.8	113.9	106.1	102.3	106.5	112.0	114.8	116.5	117.3
<i>Building Equipment Contractors</i>	145.3	144.5	144.3	143.1	142.2	142.7	140.8	141.4	141.1	140.7	140.5	141.8	140.5
<b>Manufacturing</b>	<b>325.4</b>	<b>324.7</b>	<b>324.5</b>	<b>322.8</b>	<b>322.2</b>	<b>322.3</b>	<b>318.2</b>	<b>318.1</b>	<b>318.3</b>	<b>317.8</b>	<b>317.7</b>	<b>320.3</b>	<b>318.6</b>
Durable Goods	17.1	17.2	17.0	17.1	16.9	16.9	16.8	16.7	16.7	16.7	16.8	16.9	17.0
Fabricated Metal Product	145.3	144.5	144.3	143.1	142.2	142.7	140.8	141.4	141.1	140.7	140.5	141.8	140.5
Machinery Manufacturing	27.4	27.1	27.3	26.6	27.0	26.9	26.3	25.9	25.5	25.0	25.1	25.3	24.6
Computer and Electronic Products	17.1	17.2	17.0	17.1	16.9	16.9	16.8	16.7	16.7	16.7	16.8	16.9	17.0
<i>Navigational, Measuring, Electromedical and Control Instruments</i>	32.0	31.7	31.6	31.2	31.2	31.4	30.8	30.6	30.3	29.9	30.0	30.5	30.3
Transportation Equipment Mfg.	16.0	15.7	15.6	15.7	15.9	16.0	15.7	15.7	15.7	15.7	15.8	16.0	16.0
Miscellaneous Mfg.	6.9	7.0	7.0	6.9	6.9	6.9	6.5	6.5	6.4	6.4	6.4	6.5	6.5
Non-Durable Goods	21.2	21.1	21.0	21.0	20.8	21.0	20.6	21.0	21.0	20.8	20.7	21.1	21.0
Food Manufacturing	180.1	180.2	180.2	179.7	180.0	179.6	177.4	176.7	177.2	177.1	177.2	178.5	178.1
Paper Manufacturing	30.3	30.5	30.7	30.8	31.3	31.2	30.2	29.9	29.7	29.8	29.8	29.8	29.9
Printing and Related Support	13.9	14.0	14.0	14.0	14.2	14.0	14.3	14.3	14.2	14.0	14.2	14.0	13.9
Chemical Manufacturing	23.6	23.5	23.4	23.4	23.3	23.3	22.9	23.1	23.2	23.0	22.6	22.9	23.2
<i>Basic Chemical Mfg.</i>	71.5	71.3	71.0	70.2	70.4	70.3	70.2	70.1	71.0	70.3	70.6	71.3	71.1
<i>Pharmaceutical &amp; Medicine</i>	8.7	8.7	8.6	8.6	8.7	8.8	8.7	8.7	8.8	8.8	9.0	9.2	9.1
Plastics and Rubber Products	41.0	41.0	40.6	40.3	40.3	40.4	40.3	40.2	40.8	40.3	40.7	41.2	41.2
Service-Providing	19.9	19.8	19.7	19.8	19.9	19.8	19.3	19.0	19.1	18.9	18.7	18.9	18.7
<b>Service-Providing</b>	<b>3,591.6</b>	<b>3,574.0</b>	<b>3,574.3</b>	<b>3,600.5</b>	<b>3,612.5</b>	<b>3,624.1</b>	<b>3,539.4</b>	<b>3,540.3</b>	<b>3,564.1</b>	<b>3,586.5</b>	<b>3,617.3</b>	<b>3,659.8</b>	<b>3,622.0</b>
<b>Private Service-Providing</b>	<b>2,967.3</b>	<b>2,961.4</b>	<b>2,942.0</b>	<b>2,940.5</b>	<b>2,948.7</b>	<b>2,961.1</b>	<b>2,888.5</b>	<b>2,878.3</b>	<b>2,900.3</b>	<b>2,921.9</b>	<b>2,955.3</b>	<b>2,996.9</b>	<b>2,993.2</b>
<b>Trade, Transportation, and Utilities</b>	<b>874.4</b>	<b>871.9</b>	<b>873.2</b>	<b>877.2</b>	<b>891.4</b>	<b>903.8</b>	<b>869.9</b>	<b>859.7</b>	<b>862.8</b>	<b>864.6</b>	<b>873.2</b>	<b>882.0</b>	<b>874.6</b>
Wholesale Trade	234.1	233.4	232.2	230.2	230.2	230.9	228.6	228.7	228.8	229.8	230.5	231.8	232.2
Wholesalers, Durable Goods	117.7	117.3	116.8	115.7	115.7	116.0	115.4	115.1	115.2	115.6	115.9	116.3	116.4
<i>Professional and Commercial Equipment</i>	30.9	30.9	30.8	30.8	31.0	31.1	31.1	31.0	30.8	31.0	30.8	30.9	31.2
<i>Electrical &amp; Electronic Goods</i>	15.8	15.9	15.8	15.7	15.5	15.6	15.8	15.8	15.6	15.7	15.9	15.8	15.7
<i>Grocery and Related Products</i>	29.7	29.5	29.3	29.2	29.2	29.0	29.2	29.2	29.1	29.3	29.6	29.8	29.7
Wholesale Electronic Markets, Agents & Brokers	31.3	31.5	31.4	31.5	31.8	32.2	31.5	31.6	31.6	31.4	31.6	31.9	32.2

See notes on page S-23. Shaded rows on pp. 24-27 indicate employment at the NAICS supersector level.

# Employment Data

## New Jersey Nonfarm Payroll Employment (000)

(not seasonally adjusted)

NAICS Industry	2006						2007						
	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
Retail Trade	469.8	469.1	463.3	468.5	481.9	492.6	466.3	456.3	458.9	461.2	467.6	474.4	473.5
Motor Vehicle & Parts Dealers	47.7	47.7	47.5	47.3	47.2	47.4	46.9	47.1	47.2	47.5	47.8	47.8	47.8
<i>Automobile Dealers</i>	34.9	34.9	34.9	34.9	34.8	34.6	34.4	34.6	34.7	34.8	35.0	35.1	35.0
Furniture and Home Furnishing Stores	20.4	20.4	20.4	20.6	21.5	21.7	21.3	21.0	21.0	20.6	20.5	20.6	20.5
Electronic & Appliance Stores	16.4	16.4	16.6	16.5	16.8	17.3	17.1	17.1	16.9	16.6	16.7	16.5	16.4
Building Material & Supplies	39.1	38.4	37.7	37.4	37.4	37.2	36.2	35.8	36.6	38.1	39.3	39.7	38.8
Food and Beverage Stores	112.3	111.9	109.4	109.8	110.9	112.1	110.9	110.3	110.6	109.5	110.7	112.9	112.9
Health & Personal Care Stores	38.3	38.1	37.5	37.7	37.9	38.6	38.1	37.6	37.7	37.4	37.6	38.0	38.0
Gasoline Stations	15.0	15.0	14.8	14.7	14.8	15.0	14.9	14.9	14.8	14.6	14.9	15.0	15.0
Clothing and Clothing Accessories Stores	58.4	58.8	57.5	57.7	61.5	64.3	58.0	54.8	55.5	56.0	57.1	58.5	59.1
<i>Clothing Stores</i>	46.7	47.0	45.9	46.1	49.7	52.7	46.9	44.1	44.6	44.8	45.6	47.0	47.6
Sporting Goods, Hobby, Book, and Music Stores	22.5	22.5	22.6	23.3	24.8	25.8	21.8	20.6	20.8	20.5	20.6	20.8	20.6
General Merchandise Stores	65.2	65.5	65.2	66.7	71.9	75.7	66.6	64.0	64.3	64.1	65.3	66.3	66.7
<i>Department Stores</i>	52.3	52.8	52.6	54.1	59.0	62.3	54.2	51.8	52.0	51.8	52.8	53.5	54.0
<i>Other General Merchandise Stores</i>	12.9	12.7	12.6	12.6	12.9	13.4	12.4	12.2	12.3	12.3	12.5	12.8	12.7
Transportation, Warehousing and Utilities	170.5	169.4	177.7	178.5	179.3	180.3	175	174.7	175.1	173.6	175.1	175.8	168.9
Utilities	14.0	14.0	14.0	13.9	13.8	13.9	13.8	13.8	13.8	14.0	14.1	14.3	14.3
<i>Electric Power Generation, Transmission &amp; Distribution</i>	8.2	8.2	8.1	8.0	8.0	8.0	7.9	7.9	7.9	8.0	8.2	8.2	8.2
<i>Natural Gas Distribution</i>	3.8	3.8	3.8	3.8	3.8	3.8	3.8	3.8	3.8	3.8	3.9	4.0	4.0
Transportation & Warehousing	156.5	155.4	163.7	164.6	165.5	166.4	161.2	160.9	161.3	159.6	161.0	161.5	154.6
<i>Air Transportation</i>	17.3	17.4	17.2	17.2	17.1	17.1	17.3	17.3	17.7	17.9	17.9	18.1	18.1
<i>Truck Transportation</i>	40.8	41.1	41.0	41.0	41.2	41.2	39.9	39.7	39.8	40.2	40.5	40.9	40.7
<i>General Freight Trucking</i>	30.4	30.6	30.7	30.5	30.6	30.5	29.9	29.9	29.8	29.9	30.1	30.4	29.8
<i>Transit &amp; Ground Passenger Transportation</i>	23.4	21.9	30.0	30.6	30.3	31.1	30.0	29.9	30.1	29.6	30.2	30.0	23.3
<i>Support Activities for Transportation</i>	22.0	21.8	21.6	22.1	22.3	22.0	21.7	21.9	21.8	21.5	21.5	21.6	21.7
<i>Couriers and Messengers</i>	22.8	22.9	23.5	24.1	24.4	24.7	24.2	24.0	23.7	23.8	23.8	24.0	23.8
<i>Warehousing and Storage</i>	25.2	25.6	25.8	25.8	26.0	25.8	25.5	25.3	25.4	24.5	24.7	24.5	24.2
<b>Information</b>	<b>99.0</b>	<b>99.5</b>	<b>99.1</b>	<b>100.5</b>	<b>99.7</b>	<b>100.0</b>	<b>98.7</b>	<b>98.1</b>	<b>98.9</b>	<b>98.1</b>	<b>98.4</b>	<b>98.8</b>	<b>98.5</b>
Publishing Industries (Except Internet)	30.6	30.4	30.2	30.4	30.0	30.1	29.4	29.3	29.3	29.0	29.0	29.0	28.9
Telecommunications	39.2	39.2	39.1	39.7	39.6	39.2	38.9	38.4	38.3	37.7	37.5	37.5	37.4
<i>Wired Telecommunications Carriers</i>	23.4	23.4	23.2	23.6	23.4	23.0	22.4	22.1	22.1	21.8	21.6	21.6	21.2
Internet Service Providers, Web Search Portals, and Data Processing Services	15.4	15.4	15.3	15.5	15.6	15.8	15.4	15.4	15.3	15.2	15.2	15.3	15.4
<b>Financial Activities</b>	<b>284.6</b>	<b>283.9</b>	<b>281.2</b>	<b>281.2</b>	<b>281.6</b>	<b>282.9</b>	<b>281.1</b>	<b>280.7</b>	<b>281.0</b>	<b>281.5</b>	<b>282.8</b>	<b>284.9</b>	<b>286.4</b>
Finance and Insurance	222.3	221.6	220.2	220.5	221.0	221.9	221.0	220.7	220.8	220.8	221.2	222.3	223.2
Credit Intermediation and Related Activities	82.8	82.4	82.2	82.5	82.9	82.6	82.2	81.9	82.0	81.7	81.8	82.4	82.9
<i>Depository Credit Intermediation</i>	50.7	50.6	50.5	50.8	51.0	50.9	50.6	50.3	50.5	50.4	50.7	51.4	51.5
<i>Nondepository Credit Intermediation</i>	23.8	23.7	23.7	23.8	24.0	23.8	23.6	23.4	23.1	23.1	23.3	23.4	23.7

See notes on page S-23. Shaded rows on pp. 24-27 indicate employment at the NAICS supersector level.

# Employment Data

## New Jersey Nonfarm Payroll Employment (000)

(not seasonally adjusted)

NAICS Industry	2006						2007						
	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
<i>Securities, Commodity Contracts, and Other Financial Investments &amp; Rel. Activities</i>	52.8	52.8	51.9	51.6	51.7	52.1	52.3	52.5	52.7	53.1	53.2	53.2	53.2
<i>Securities and Commodity Contracts Intermediation and Brokerage</i>	40.2	40.2	39.5	39.5	39.6	39.9	40.0	40.2	40.4	40.7	41.0	41.3	41.3
Insurance Carriers and Related Activities	54.3	54.2	54.0	54.2	54.0	53.9	53.2	53.1	53.3	53.1	53.1	53.1	53.3
<i>Insurance Carriers Agencies, Brokerages, and Other Insurance Rel. Activities</i>	30.6	30.4	30.3	30.2	30.3	30.5	30.4	30.4	30.5	30.5	30.6	30.7	30.9
Real Estate and Rental/Leasing	62.3	62.3	61.0	60.7	60.6	61.0	60.1	60.0	60.2	60.7	61.6	62.6	63.2
<i>Real Estate</i>	43.3	43.3	42.3	41.9	41.9	42.2	41.8	41.9	42.1	42.5	43.0	43.7	44.3
<i>Rental and Leasing Services</i>	18.1	18.1	17.8	17.7	17.6	17.6	17.7	17.5	17.6	17.7	18.1	18.4	18.6
<b>Professional and Business Services</b>	<b>609.9</b>	<b>613.0</b>	<b>610.3</b>	<b>609.9</b>	<b>610.3</b>	<b>608.7</b>	<b>592.1</b>	<b>591.8</b>	<b>599.9</b>	<b>608.4</b>	<b>612.3</b>	<b>620.7</b>	<b>620.5</b>
Professional, Scientific, and Technical Services	279.1	279.3	277.5	278.5	280.6	281.7	280.1	281.3	282.7	284.0	282.0	285.4	285.8
<i>Legal Services</i>	42.7	42.3	42.0	42.2	42.3	42.5	42.3	42.1	42.2	42.2	42.1	43.1	43.0
<i>Accounting, Tax Preparation, Bookkeeping, &amp; Payroll Svcs.</i>	31.5	31.6	31.6	31.7	31.8	32.7	33.5	34.5	34.4	34.3	31.3	31.7	31.6
<i>Architectural, Engineering, and Related Services</i>	44.5	44.2	43.7	43.8	43.8	44.2	44.0	43.7	43.9	44.5	44.8	45.5	45.8
<i>Computer Systems Design and Related Services</i>	55.6	56.3	56.2	56.1	56.1	56.8	55.7	55.9	56.0	55.9	55.9	55.8	56.0
<i>Management, Scientific, and Technical Consulting Services</i>	34.3	34.5	34.3	34.3	34.4	34.5	34.0	34.2	34.4	34.5	34.6	35.0	35.5
<i>Scientific Research and Development Services</i>	30.4	30.4	30.0	29.8	29.8	29.6	29.2	29.1	29.2	29.2	29.3	29.8	30.1
<i>Advertising and Rel. Services</i>	17.0	17.0	16.9	16.9	17.1	17.2	17.1	17.3	17.7	18.0	18.1	18.4	18.4
Management of Companies and Enterprises	68.0	67.8	67.0	66.8	67.1	67.6	67.0	67.1	67.4	67.7	68.0	68.6	68.4
Administrative and Support and Waste Management and Remediation Services	262.8	265.9	265.8	264.6	262.6	259.4	245.0	243.4	249.8	256.7	262.3	266.7	266.3
<i>Employment Services</i>	96.7	99.8	101.6	100.6	101.0	101.0	93.6	92.4	94.4	94.5	96.2	98.5	97.3
<i>Business Support Services</i>	16.6	16.5	16.3	16.2	16.3	16.7	16.3	16.3	16.2	16.1	16.2	16.0	15.9
<i>Investigation and Security Services</i>	27.3	27.7	27.6	27.8	27.7	27.7	27.2	27.3	27.5	27.7	27.9	28.1	28.1
<i>Services to Buildings and Dwellings</i>	73.1	72.3	70.6	70.2	68.6	65.3	58.3	58.5	61.1	69.8	72.7	74.3	74.1
<b>Educational and Health Services</b>	<b>564.6</b>	<b>562.2</b>	<b>567.3</b>	<b>575.0</b>	<b>577.1</b>	<b>577.7</b>	<b>571.9</b>	<b>574.6</b>	<b>578.1</b>	<b>578.3</b>	<b>581.8</b>	<b>581.3</b>	<b>575.8</b>
Educational Services	83.0	81.4	85.8	89.5	90.5	89.8	85.9	88.4	89.6	89.6	90.9	88.1	84.0
<i>Elementary and Secondary Schools</i>	35.7	34.2	37.7	39.5	40.3	40.2	39.3	39.7	39.6	39.8	40.1	39.9	36.9
<i>Colleges, Universities, and Professional Schools</i>	24.0	24.1	26.3	28.2	28.4	27.8	24.8	26.7	27.4	27.4	27.4	25.2	24.5
Health Care and Social Assistance	481.6	480.8	481.5	485.5	486.6	487.9	486.0	486.2	488.5	488.7	490.9	493.2	491.8
<i>Ambulatory Health Care Services</i>	174.2	174.2	174.1	175.6	176.0	176.3	175.2	175.6	176.3	176.4	177.5	178.5	178.1
<i>Offices of Physicians</i>	66.9	67.1	66.4	66.7	67.0	67.2	66.5	66.6	67.0	67.0	67.5	67.9	67.8
<i>Offices of Dentists</i>	27.1	27.0	27.0	27.0	27.2	27.3	27.4	27.4	27.3	27.4	27.7	27.9	27.8
<i>Home Health Care Services</i>	27.9	27.9	28.5	28.5	28.6	27.5	27.4	27.5	27.4	27.4	27.6	27.9	27.6

See notes on page S-23. Shaded rows on pp. 24-27 indicate employment at the NAICS supersector level.

# Employment Data

## New Jersey Nonfarm Payroll Employment (000)

(not seasonally adjusted)

NAICS Industry	2006					2007							
	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
Hospitals	154.0	154.4	153.5	154.6	154.9	155.1	154.5	154.2	154.7	154.6	154.6	155.6	155.9
Nursing and Residential Care Facilities	81.4	81.6	81.6	81.9	82.0	82.4	82.4	82.6	83.0	83.3	83.7	83.9	83.9
<i>Nursing Care Facilities Community Care Facilities for the Elderly</i>	46.4	46.5	46.6	46.7	46.9	46.9	47.1	47.0	47.3	47.5	47.5	47.4	47.4
Social Assistance	18.5	18.6	18.5	18.7	18.8	19.0	19.1	19.1	19.3	19.4	19.5	19.6	19.5
<i>Child Day Care Services</i>	72.0	70.6	72.3	73.4	73.7	74.1	73.9	73.8	74.5	74.4	75.1	75.2	73.9
	34.2	33.0	35.7	36.4	36.8	37.0	36.7	36.7	37.2	37.2	37.6	37.5	35.5
<b>Leisure and Hospitality</b>	<b>371.3</b>	<b>368.3</b>	<b>351.4</b>	<b>336.9</b>	<b>328.6</b>	<b>327.5</b>	<b>315.8</b>	<b>314.3</b>	<b>319.1</b>	<b>329.0</b>	<b>343.5</b>	<b>363.8</b>	<b>372.0</b>
Arts, Entertainment, and Recreation	65.7	64.1	54.0	49.8	45.6	43.7	39.7	40.0	41.9	47.2	51.7	60.3	66.2
<i>Amusement, Gambling, and Recreation Industries</i>	55.5	53.9	43.8	39.3	35.3	34.3	31.2	31.2	32.9	37.4	41.2	49.4	55.5
Accommodation and Food Services	305.6	304.2	297.4	287.1	283.0	283.8	276.1	274.3	277.2	281.8	291.8	303.5	305.8
Accommodation	78.1	78.0	72.6	69.8	66.5	66.0	64.2	63.5	63.5	64.4	66.7	69.4	73.3
<i>Casino Hotels</i>	44.9	44.7	42.6	41.6	39.5	39.4	38.7	38.0	38.0	38.3	39.0	40.1	41.4
Food Services and Drinking Places	227.5	226.2	224.8	217.3	216.5	217.8	211.9	210.8	213.7	217.4	225.1	234.1	232.5
<i>Full-Service Restaurants</i>	104.6	104.5	100.0	96.8	96.0	96.5	94.4	93.5	94.9	96.4	99.9	104.1	104.6
<i>Limited-Service Eating Places</i>	87.3	87.2	83.8	80.5	80.2	80.5	79.4	79.4	80.5	82.8	85.8	89.3	91.3
<i>Special Food Services</i>	24.4	23.4	30.6	30.1	30.4	30.8	28.4	28.1	28.4	28.2	28.9	29.3	25.1
<i>Drinking Places (Alcoholic Beverages)</i>	11.2	11.1	10.4	9.9	9.9	10.	9.7	9.8	9.9	10.	10.5	11.4	11.5
<b>Other Services</b>	<b>163.5</b>	<b>162.6</b>	<b>159.5</b>	<b>159.8</b>	<b>160.0</b>	<b>160.5</b>	<b>159.0</b>	<b>159.1</b>	<b>160.5</b>	<b>162.0</b>	<b>163.3</b>	<b>165.4</b>	<b>165.4</b>
Repair and Maintenance	36.6	36.6	36.5	36.5	36.4	36.4	36.2	36.2	36.6	36.7	36.9	37.1	36.9
<i>Automotive Repair and Maintenance</i>	26.5	26.5	26.5	26.6	26.5	26.5	26.4	26.4	26.8	26.8	26.9	27.0	26.8
Personal and Laundry Services	48.0	48.0	48.2	48.2	48.1	48.2	47.4	47.5	48.0	48.5	49.1	49.5	49.0
<i>Personal Care Services</i>	27.9	27.9	28.2	28.3	28.3	28.4	28.2	28.2	28.6	29.0	29.2	29.4	29.0
Religious, Grantmaking, Civic, Professional, and Similar Organizations	78.9	78.0	74.8	75.1	75.5	75.9	75.4	75.4	75.9	76.8	77.3	78.8	79.5
<b>Government</b>	<b>624.3</b>	<b>612.6</b>	<b>632.3</b>	<b>660.0</b>	<b>663.8</b>	<b>663.0</b>	<b>650.9</b>	<b>662.0</b>	<b>663.8</b>	<b>664.6</b>	<b>662.0</b>	<b>662.9</b>	<b>628.8</b>
Federal Government	61.0	61.0	60.1	59.8	59.6	60.2	59.6	59.4	59.4	60.0	60.2	60.6	61.0
<i>Department of Defense</i>	13.9	13.9	13.3	13.3	13.1	13.3	13.2	13.2	13.2	13.2	13.3	13.6	13.9
<i>U.S. Postal Service</i>	29.4	29.4	29.3	29.2	29.1	29.8	29.3	29.2	29.2	29.4	29.5	29.5	29.3
<i>Other Federal Government</i>	17.7	17.7	17.5	17.3	17.4	17.1	17.1	17.0	17.0	17.4	17.4	17.5	17.8
State Government (3)	149.5	148.9	152.8	157.6	157.8	156.7	151.9	158.0	157.7	158.3	154.8	150.9	149.4
<i>State Government Education</i>	43.8	43.0	47.3	52.4	52.9	51.9	47.0	52.8	52.6	53.0	49.4	45.0	43.8
<i>State Government Hospitals</i>	11.7	11.7	11.7	11.9	11.8	11.8	12.0	11.9	11.9	11.9	11.9	11.9	11.9
<i>Other State Government Exec./Leg./Judicial (4)</i>	94.0	94.2	93.8	93.3	93.1	93.0	92.9	93.3	93.2	93.4	93.5	94.0	93.7
	80.2	79.9	79.5	79.6	79.5	79.7	79.6	79.7	79.7	79.8	79.7		
Local Government	413.8	402.7	419.4	442.6	446.4	446.1	439.4	444.6	446.7	446.3	447.0	451.4	418.4
<i>Local Government Education</i>	227.6	218.0	245.9	271.5	276.1	275.9	271.2	276.5	277.9	276.5	275.9	274.0	229.9
<i>Other Local Government</i>	186.2	184.7	173.5	171.1	170.3	170.2	168.2	168.1	168.8	169.8	171.1	177.4	188.5

See notes on page S-23. Shaded rows on pp. 24-27 indicate employment at the NAICS supersector level.

# Hours and Earnings Data

## Production/Nonsupervisory Workers in New Jersey

NAICS Industry	2006					2007							
	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
<b>Average Weekly Hours of Production / Non-supervisory Workers<sup>1</sup></b>													
<b>Manufacturing (production)</b>	42.4	42.3	42.4	41.8	41.9	42.0	41.6	41.1	41.1	41.0	41.1	41.8	41.4
<b>Durable Goods</b>	42.2	42.2	42.1	41.7	41.7	41.8	41.7	40.9	41.7	41.8	41.5	42.0	41.7
Fabricated Metal	40.7	41.1	41.0	40.8	40.6	40.4	40.6	39.7	40.9	40.3	40.1	39.7	39.6
Machinery Manufacturing	42.3	41.8	42.0	41.9	42.2	42.5	42.4	41.8	42.3	42.4	42.5	41.8	42.6
Computer and Electr. Prod.	42.3	42.2	42.5	42.5	42.2	41.9	42.1	42.1	42.3	41.9	41.6	42.3	41.5
Misc. Manufacturing	39.7	39.5	39.9	38.6	38.8	39.6	39.6	39.9	39.7	39.3	38.8	39.4	39.2
<b>Nondurable Goods</b>	42.5	42.3	42.7	41.8	42.1	42.1	41.5	41.2	40.7	40.4	40.7	41.6	41.2
Food Manufacturing	42.3	42.4	42.3	42.4	42.4	42.7	42.3	41.6	41.3	41.1	41.6	42.3	41.6
Paper Manufacturing	41.5	42.2	41.9	41.6	41.4	41.7	41.3	40.9	41.6	42.7	43.1	43.5	42.9
Printing & Related Support	39.4	39.1	39.7	40.3	40.4	39.6	39.4	38.9	39.0	39.1	40.0	40.1	39.8
Chemical Manufacturing	41.7	41.5	41.4	41.3	41.4	40.9	40.8	40.8	40.4	41.0	40.8	40.4	40.4
Plastics and Rubber Prods.	42.0	41.8	42.0	41.9	42.1	42.2	42.1	41.8	41.6	41.3	42.0	41.9	42.3
<b>Information<sup>4</sup></b>	36.0	35.9	35.8	36.0	35.4	35.1	35.6	36.0	35.8	35.9	35.7	35.9	35.7
<b>Average Hourly Gross Dollar Earnings<sup>2</sup></b>													
<b>Manufacturing (production)</b>	16.49	16.52	16.53	16.67	16.73	17.08	16.81	16.77	16.83	17.01	17.13	17.00	17.22
<b>Durable Goods</b>	18.13	18.21	18.30	18.32	18.43	18.58	18.57	18.66	18.62	18.77	18.86	18.92	19.12
Fabricated Metal	16.95	16.57	16.51	16.49	16.46	16.63	16.71	16.57	16.54	16.59	16.70	16.47	16.80
Machinery Manufacturing	17.26	16.55	16.46	16.83	16.92	17.03	17.04	17.13	17.06	16.85	17.10	17.29	17.31
Computer and Electr. Prod.	23.96	24.00	24.13	24.26	24.49	24.79	25.00	25.30	25.41	25.58	25.82	25.93	26.15
Misc. Manufacturing	15.56	15.51	15.59	15.43	15.39	15.47	15.43	15.33	15.34	15.24	15.75	15.54	15.43
<b>Nondurable Goods</b>	15.20	15.20	15.18	15.41	15.44	15.93	15.45	15.32	15.42	15.60	15.73	15.49	15.67
Food Manufacturing	13.14	13.05	12.95	13.83	13.53	13.68	13.56	13.34	13.26	13.19	13.25	13.30	13.42
Paper Manufacturing	15.06	14.61	14.53	15.45	15.42	15.59	15.44	15.20	15.48	15.61	15.86	15.74	15.57
Printing & Related Support	14.36	14.39	15.31	15.43	16.44	16.54	16.41	16.27	16.37	15.96	16.06	16.02	15.93
Chemical Manufacturing	21.73	21.45	21.67	21.84	21.55	21.78	21.68	21.53	21.32	20.98	21.41	21.97	22.25
Plastics and Rubber Prods.	15.38	15.51	15.64	15.43	15.50	15.57	15.49	15.35	15.23	15.38	15.22	15.04	15.13
<b>Information<sup>4</sup></b>	31.35	31.63	31.68	32.34	32.40	33.20	32.82	32.52	33.35	33.19	33.76	32.89	31.19
<b>Average Weekly Gross Dollar Earnings<sup>3</sup></b>													
<b>Manufacturing (production)</b>	699.18	698.80	700.87	696.81	700.99	717.36	699.30	689.25	691.71	697.41	704.04	710.60	712.91
<b>Durable Goods</b>	765.09	768.46	770.43	763.94	768.53	776.64	774.37	763.19	776.45	784.59	782.69	794.64	797.30
Fabricated Metal	689.87	681.03	676.91	672.79	668.28	671.85	678.43	657.83	676.49	668.58	669.67	653.86	665.28
Machinery Manufacturing	730.10	691.79	691.32	705.18	714.02	723.78	722.50	716.03	721.64	714.44	726.75	722.72	737.41
Computer and Electr. Prod.	1,013.51	1,012.80	1,025.53	1,031.05	1,033.48	1,038.70	1,052.50	1,065.13	1,074.84	1,071.80	1,074.11	1,096.84	1,085.23
Misc. Manufacturing	617.73	612.65	622.04	595.60	597.13	612.61	611.03	611.67	609.00	598.93	611.10	612.28	604.86
<b>Nondurable Goods</b>	646.00	642.96	648.19	644.14	650.02	670.65	641.18	631.18	627.59	630.24	640.21	644.38	645.60
Food Manufacturing	555.82	553.32	547.79	586.39	573.67	584.14	573.59	554.94	547.64	542.11	551.20	562.59	558.27
Paper Manufacturing	624.99	616.54	608.81	642.72	638.39	650.10	637.67	621.68	643.97	666.55	683.57	684.69	667.95
Printing & Related Support	565.78	562.65	607.81	621.83	664.18	654.98	646.55	632.90	638.43	624.04	642.40	642.40	634.01
Chemical Manufacturing	906.14	890.18	897.14	901.99	892.17	890.80	884.54	878.42	861.33	860.18	873.53	887.59	898.90
Plastics and Rubber Prods.	645.96	648.32	656.88	646.52	652.55	657.05	652.13	641.63	633.57	635.19	639.24	630.18	640.00
<b>Information<sup>4</sup></b>	1,128.60	1,135.52	1,134.14	1,164.24	1,146.96	1,165.32	1,168.39	1,170.72	1,193.93	1,191.52	1,205.23	1,180.75	1,113.48

(1) Average hours worked or paid are affected by labor turnover, changes in overtime hours and part-time employment.

(2) Hourly earnings include paid holidays, vacation and sick leave. They are affected by changes in workforce composition and in wage rates.

(3) Weekly earnings are affected by premium pay, shift differentials, piecework and incentive payments, length of workweek and other factors.

(4) Non-supervisory workers. The Information Supersector includes the Publishing Industries, Telecommunications, and Internet Service Providers, Web Search Portal, and Data Processing Services Sectors.

## Comparative Trends

### US and New Jersey Civilian Labor Force Trends 1981-2007 (000)

Date	Labor Force		Employment		Unemployment Volume		Unemployment Rate (%)	
	U S	N J	U S	N J	U S	N J	U S	N J
<b>Annual Averages 1981-2006</b>								
1981	108,670	3,611.2	100,397	3,314.4	8,273	269.8	7.6	7.5
1982	110,204	3,629.2	99,526	3,314.5	10,678	314.7	9.7	8.7
1983	111,550	3,688.8	100,834	3,392.6	10,717	296.2	9.6	8.0
1984	113,544	3,795.1	105,005	3,560.9	8,539	234.2	7.5	6.2
1985	115,461	3,839.5	107,150	3,624.4	8,312	215.1	7.2	5.6
1986	117,834	3,903.5	109,597	3,706.5	8,237	197.0	7.0	5.0
1987	119,865	3,959.8	112,440	3,798.5	7,425	161.3	6.2	4.1
1988	121,669	3,973.5	114,968	3,821.8	6,701	151.6	5.5	3.8
1989	123,869	4,000.0	117,342	3,835.3	6,528	164.7	5.3	4.1
1990	125,840	4,072.5	118,793	3,865.0	7,047	207.5	5.6	5.1
1991	126,346	4,050.4	117,718	3,776.6	8,628	273.7	6.8	6.8
1992	128,105	4,051.9	118,492	3,709.5	9,613	342.4	7.5	8.4
1993	129,200	4,034.6	120,259	3,727.3	8,940	307.3	6.9	7.6
1994	131,056	4,067.5	123,060	3,790.0	7,996	277.5	6.1	6.8
1995	132,304	4,111.8	124,900	3,846.3	7,404	265.5	5.6	6.5
1996	133,943	4,184.1	126,708	3,925.8	7,236	258.3	5.4	6.2
1997	136,297	4,257.4	129,558	4,031.0	6,739	226.4	4.9	5.3
1998	137,673	4,242.4	131,463	4,047.1	6,210	195.3	4.5	4.6
1999	139,368	4,284.6	133,488	4,092.7	5,880	191.8	4.2	4.5
2000	142,583	4,287.8	136,891	4,130.3	5,692	157.5	4.0	3.7
2001	143,734	4,302.3	136,933	4,117.5	6,801	184.8	4.7	4.3
2002	144,863	4,369.4	136,485	4,117.3	8,378	253.5	5.8	5.8
2003	146,510	4,383.1	137,736	4,126.7	8,774	256.5	6.0	5.9
2004	147,401	4,394.5	139,252	4,177.8	8,149	216.6	5.5	4.9
2005	149,320	4,455.1	141,730	4,255.8	7,591	199.3	5.1	4.5
2006	151,428	4,518.0	144,427	4,309.0	7,001	209.0	4.6	4.6
<b>Monthly Data 2006-2007 (Seasonally Adjusted) *</b>								
<b>2006</b>								
Jan	150,122	4,498.4	143,009	4,284.7	7,023	213.7	4.7	4.8
Feb	150,477	4,500.7	143,319	4,288.8	7,158	211.9	4.8	4.7
Mar	150,689	4,507.6	143,680	4,297.0	7,009	210.5	4.7	4.7
Apr	150,862	4,511.4	143,763	4,296.6	7,098	214.8	4.7	4.8
May	151,051	4,510.4	144,045	4,299.0	7,006	211.4	4.6	4.7
Jun	151,370	4,515.9	144,386	4,304.7	6,984	211.1	4.6	4.7
Jul	151,558	4,524.6	144,330	4,311.4	7,228	213.2	4.8	4.7
Aug	151,734	4,530.4	144,618	4,316.2	7,116	214.2	4.7	4.7
Sep	151,818	4,527.7	144,906	4,317.4	6,912	210.3	4.6	4.6
Oct	152,052	4,526.8	145,337	4,325.5	6,715	201.3	4.4	4.4
Nov	152,449	4,530.7	145,623	4,330.5	6,826	200.2	4.5	4.4
Dec	152,775	4,531.9	145,926	4,336.4	6,849	195.5	4.5	4.3
<b>2007</b>								
Jan	152,974	4,528.6	145,957	4,337.4	7,017	191.2	4.6	4.2
Feb	152,784	4,520.9	145,919	4,334.1	6,865	186.9	4.5	4.1
Mar	152,979	4,499.5	146,254	4,305.6	6,724	193.9	4.4	4.3
Apr	152,587	4,488.9	145,786	4,294.3	6,801	194.5	4.5	4.3
May	152,762	4,468.5	145,943	4,278.1	6,819	190.4	4.5	4.3
Jun	153,072	4,499.9	146,140	4,306.1	6,933	193.9	4.5	4.3
Jul	153,231	4,478.9	146,110	4,274.2	7,121	204.7	4.6	4.6
Aug								
Sep								
Oct								
Nov								
Dec								

\* New Jersey monthly data are based on a different estimating procedure. Monthly data have been revised to incorporate updated seasonal adjustment factors which reflect the 2006 experience.

# Unemployment Insurance Program

## Characteristics of New Jersey's Unemployed (000)

	July 2007	June 2007	July 2006	Percent Change From Month Ago	Year Ago
<b>Total Insured Unemployed *</b>	115.8	96.0	112.9	20.6	2.5
<b>Total Insured Unemployed</b>	110.3	107.9	107.6	2.3	2.5
<b>By Gender</b>					
Male	60.3	59.5	58.0	1.3	3.8
Female	49.2	48.2	48.3	2.1	1.8
<b>By Race*</b>					
White	65.4	64.2	64.1	1.9	2.0
Black	23.6	23.3	22.8	1.5	3.7
Asian	3.0	3.0	3.0	1.8	-0.4
Other*	1.1	1.0	1.1	5.5	-1.5
Chose Not To Answer*	16.6	14.6	15.9	13.5	4.7
<b>By Ethnicity*</b>					
Hispanic	21.6	20.9	20.6	3.5	4.9
Not Hispanic	79.3	78.8	78.2	0.6	1.4
Chose Not To Answer*	9.3	7.8	8.6	20.3	8.0
<b>By Age of Claimant</b>					
Under 25 years	10.2	10.1	9.7	0.6	5.3
25 through 34 years	25.3	24.9	24.6	1.7	2.9
35 through 44 years	26.1	26.2	26.6	-0.1	-1.8
45 through 54 years	25.6	25.2	24.9	1.5	2.6
55 through 64 years	15.9	15.3	15.1	3.8	5.4
65 years and over	6.3	6.2	6.0	2.2	5.9
<b>By Duration of Unemployment</b>					
1 to 2 weeks	18.7	17.8	18.0	5.1	3.7
3 to 4 weeks	13.5	12.6	13.7	7.0	-1.3
5 through 14 weeks	44.5	45.7	44.3	-2.5	0.6
15 weeks and over	32.5	31.4	30.5	3.6	6.7
<b>By Industry</b>					
Goods Producing	22.3	21.8	21.0	2.2	6.3
Construction	12.8	12.3	12.1	3.6	5.5
Manufacturing	9.1	9.0	8.5	0.6	7.0
Service Providing	87.5	85.6	85.7	2.2	2.1
Trade, Transportation & Utilities	23.7	23.4	22.2	1.3	6.9
Wholesale Trade	5.7	5.6	5.4	1.9	5.4
Retail Trade	12.0	12.0	11.3	0.2	6.3
Transportation & Warehousing	5.9	5.7	5.3	3.1	10.5
Financial Activities	6.7	6.5	5.6	3.5	20.1
Professional & Business Services	18.9	19.0	17.0	-0.8	11.1
Educational and Health Services	12.1	10.9	12.2	11.4	-1.0
Leisure and Hospitality	11.5	11.6	10.5	-1.2	10.0
Other Services	2.7	2.7	2.5	2.6	8.2
Government	1.8	1.8	1.8	2.5	2.3

Notes: Totals may not add due to seasonal adjustment, rounding and differences in the availability of data.

\* Seasonally adjusted

## Statistical Section Notes

### Adjustment of Data

**Seasonal Adjustment.** All tables/charts, unless otherwise specified, contain data that are seasonally adjusted using the X-12 ARIMA (Auto-Regressive Integrated Moving Average) method of seasonal adjustment developed by Statistics Canada.

The X-12 procedure was used in a "two-step" process. One set of factors was generated for benchmarked estimates, based on absolute or universe counts of employment determined through Unemployment Insurance records. These factors were used to seasonally adjust historical, universe-based data through September 2006. A second set of factors was generated using the record of sample-based estimates, and applied to reprojected sample-based estimates for the last quarter of 2006 and sample-based estimates developed month by month in 2007.

**Trading Day Option.** Among other aspects, standard CES methodology incorporates the effect of 4 weeks versus 5 weeks between the monthly surveys for both the sample-based and universe-based factors. This year, the X-12 ARIMA feature that accounts for this "trading day" effect has been turned off during seasonal adjustment processing. Given the limited history of NAICS sample-based data, X-12 ARIMA may not detect these effects accurately. In subsequent years as more sample-based data become available, BLS plans to reintroduce this feature.

### Annual Revision and Internet Access

**Annual revisions** of the data series in *Economic Indicators* normally incorporate:

- (1) the latest benchmark — 2006 for the Resident Labor Force Indicators (Series 1-6) and 2006 for Establishment Employment Indicators (Series 7-16).
- (2) new seasonal adjustment factors, which usually affect at least five years of seasonally adjusted data, or the period from January 2002 forward.

**Internet Access:** Available on the Labor Planning & Analysis (LPA) Web site, <http://www.nj.gov/labor/lra>, are:

- (1) the current month's *Economic Indicators* issue. **NOTE:** McGraw-Hill's monthly construction contract data (Series 19-21) ARE PROHIBITED BY LAW FROM ELECTRONIC DISTRIBUTION and, therefore, are not available via the LPA Web site.
- (2) historical series when available, January 1976 to December 2006. This includes the latest annual revisions to unadjusted nonfarm data (January 2005 to December 2006) and seasonal adjustment revisions (January 2002 to December 2006). Because revisions can affect various multi-year periods of original and seasonally adjusted data, it would be incorrect to generate a historic time series for *Economic Indicators* data by tying together series from old issues. For example, seasonally adjusted data from January 2003 to December 2007 are subject to change during the next annual revision cycle.

### General Notes

**Annual Averages.** On p. S-22 are the annual averages of the data series for recent years to be used as a benchmark for evaluating current monthly data.

**Charts.** Unless otherwise noted, all graphs were developed with seasonally adjusted data.

**Moving Averages.** Series where the monthly data vary erratically have been plotted with moving averages (thick line) and nonaveraged data (thin line) superimposed.

**Scales.** The scale of each series is determined by the volume and trend of the data series. Caution should be exercised in making comparisons among charts with different scales.

**Shaded Columns.** Shaded areas indicate periods of general national contraction as identified by the National Bureau of Economic Research (NBER). The July 1990-March 1991 and the March 2001-November 2001 national recessions are shown in the graphs for Series 1-30.

**Tables.** Revised data are indicated by an "R" after the entry.

## Statistical Section Notes (cont.)

### Data Sources for Economic Time Series 1-30

No.	Title	Data Source
1	Civilian Labor Force	NJ Department of Labor and Workforce Development, Division of Labor Market and Demographic Research
2	Resident Employment	
3	Unemployment	
4	Labor Force Participation Rate	
5	Employment/Population Ratio	
6	Unemployment Rate	
7	Nonfarm Payroll Employment	
8	Private Sector Nonfarm Payroll Employment	
9	Construction Payroll Employment	
10	Manufacturing Payroll Employment	
11	Trade, Transportation and Utilities Payroll Employment	
12	Information Payroll Employment	
13	Financial Activities Payroll Employment	
14	Professional and Business Services Payroll Employment	
15	Education and Health Services Payroll Employment	
16	Leisure & Hospitality Payroll Employment	
17	CPI for All Urban Consumers (CPI-U)	US Bureau of Labor Statistics
18	Consumer Confidence Index for Middle Atlantic Region	The Conference Board
19	Total Construction Contracts Awarded	McGraw-Hill Construction
20	Residential Construction Contracts Awarded	
21	Nonresidential Construction Contracts Awarded	
22	Total Private Dwelling Units Auth. by Bldg. Permits	US Bureau of the Census, Manufacturing and Construction Division
23	Priv. Single-Fam. Dwelling Units Auth. by Bldg. Permits	
24	Priv. Multi-Fam. Dwelling Units Auth. by Bldg. Permits	
25	Total New Vehicle Registrations	R.L. Polk and Company
26	New Passenger Car Registrations	
27	New Light Truck/Van Registrations	
28	Weeks Claimed & Insured Unemployment Rate	NJ Department of Labor and Workforce Development, Division of Program Planning, Analysis & Evaluation
29	Initial Claims - Weekly Average	
30	Unemployment Insurance Exhaustions	

### Notes on Economic Time Series 1-30

- 1-6     **Resident Labor Force Indicators** are produced using a modeling procedure based on regression techniques, that allows for the construction of error ranges. This procedure includes data variables from the NJ Department of Labor & Workforce Development's monthly Current Employment Statistics (CES) survey, unemployment insurance claims data and responses from the US Bureau of Labor Statistics' Current Population Survey (CPS) of 1,500 households in New Jersey. A new method was introduced effective with January 2005 estimates. Data are available monthly back to 1976.
- Beginning with 1990, data incorporate 2000 census-based population controls as well as improved estimates of immigration, emigration, births and deaths for the state and are not directly comparable to earlier figures.
- The **Labor Force Participation Rate** and the **Employment/Population Ratio** (Series 4 and 5) are expressed as percentages of the civilian noninstitutional population aged 16 years and over.
- 7-16     The **Establishment Employment Indicators** are generated from the monthly CES survey of employers on the number of persons who worked or received pay for any part of the pay period including the 12th of the month.
- Data reflect March 2006 benchmarks.

## Statistical Section Notes (cont.)

Seasonally adjusted data for Series 7-16 have been revised back to January 2002. Not seasonally adjusted data have been revised back to 2005.

**Private Sector Nonfarm Payroll Employment** (Series 8) is computed by subtracting government employment from total nonfarm employment.

Standard errors have been computed to estimate the variance of total private sector employment and for all supersector series statewide, as well as for total private sector employment for Metropolitan Statistical Areas. More detailed information is available at [www.nj.gov/labor/lra](http://www.nj.gov/labor/lra) under "New Jersey's Economy." Please see the technical note on sample variance.

Due to the conversion of nonfarm employment from the Standard Industrial Classification (SIC) to North American Industry Classification System (NAICS), data before 1990 are not available at the supersector/sector level.

- 17 The **Consumer Price Index for All Urban Consumers (CPI-U)** is a measure of the average change over time in the prices paid by all urban consumers (excluding military personnel and persons in institutions) for a fixed market basket of consumer goods and services. The month-to-month change in the CPI is a measure of inflation. Beginning with January 2007, monthly data is reported out to three decimal points.

The **CPI-U** represents approximately 87% of the total population. The **US CPI-U** is the US City Average. The **US CPI-U** and **Metro Area CPI-U** (see definitions below) are not seasonally adjusted.

The CPI does not measure the relative cost of living between areas. There is no "New Jersey CPI." The division of New Jersey's 21 counties between two metropolitan areas for which CPIs are calculated is defined below.

Internet: US Bureau of Labor Statistics Web site may be accessed at <http://www.bls.gov/data/top20.htm> for all regional and national CPI data.

**Metro Area definitions:**

"**NY**" designates the *New York-Northern New Jersey - Long Island, NY-NJ-CT-PA area*. In New Jersey this includes Bergen, Essex, Hudson, Hunterdon, Mercer, Middlesex, Monmouth, Morris, Ocean, Passaic, Somerset, Sussex, Union and Warren counties. In New York, it includes New York City (5 counties.), Dutchess, Nassau, Orange, Putnam, Rockland, Suffolk and Westchester counties. In Connecticut, it includes Fairfield and New Haven counties, plus parts of Litchfield and Middlesex counties. In Pennsylvania, it includes Pike County. Data are published monthly.

"**PA**" designates the *Philadelphia-Wilmington-Atlantic City, PA-NJ-DE-MD area*. In New Jersey this includes Atlantic, Burlington, Camden, Cape May, Cumberland, Gloucester and Salem counties. In Pennsylvania, it includes Bucks, Chester, Delaware, Montgomery and Philadelphia counties. In Delaware, it includes New Castle County, and in Maryland, Cecil County. Data are published bi-monthly.

- 18 **Consumer Confidence Index (CCI), Middle Atlantic Region (US 1985=100)** is based on a representative, random sample of 750 (15%) of a total of 5,000 US households surveyed monthly by NFO Research for The Conference Board. The index represents consumers' perceptions of the present general economy, their own financial conditions as well as their short-term (six months) outlook. Economists use the CCI as a leading indicator for consumer spending. The Middle Atlantic Region consists of New Jersey, New York and Pennsylvania. Regional data are not seasonally adjusted.

- 19-21 **Construction Contracts** monthly data for current and prior year are subject to revision. Construction contracts unadjusted data revisions are published by special contract with The McGraw-Hill Construction. **PROHIBITED BY LAW ARE (1) REPRINTING AND (2) ELECTRONIC DISSEMINATION OF THE MONTHLY DATA.**

## Statistical Section Notes (cont.)

**Total Construction Contracts Awarded** (Series 19) is the sum of not seasonally adjusted residential, nonresidential and nonbuilding construction contract awards. The nonbuilding series is not published in the *New Jersey Economic Indicators*; however, current month, prior-month, year-ago nonbuilding data as well as cumulative over-the-year change may be found in the **New Jersey's Economy by the Numbers** table. (These data are not included on the Internet version of the table.)

Beginning October 1993, dormitories and hotels were no longer categorized as residential (Series 20); they were included in nonresidential construction contract awards (Series 21).

- 22-24 The **Residential Building Permits Indicators** are compiled by the US Bureau of the Census, Manufacturing and Construction Division as of the thirteenth workday of the following month. Data are collected for all permit-issuing places in the state through a monthly survey of local construction officials. If data are not received for a particular place for that month, the data are imputed. The Census Bureau conducts an annual follow-up to obtain as much data as possible for places for which the data were imputed during the year; these data are then considered to be **FINAL MONTHLY FIGURES**. (Final statewide totals used to produce the annual averages on p. S-22 also include "undistributed" units.) Data beginning January 1998 contain revisions allocated back to prior months and are directly comparable to over-the-year changes shown on the **New Jersey's Economy by the Numbers** table.

**Total Private Dwelling Units Authorized by Building Permits** (Series 22) data are the sum of single-family, two-family, three-or-four family and five-or-more-family dwelling units. Public housing units are not included in the series and represent a tiny fraction of the total.

**Private Multi-Family (5+ units) Authorized by Building Permits** (Series 24) include all multi-family structures with five or more units, except those in public housing. Data do not exhibit a stable seasonal pattern and are, therefore, not appropriate for seasonal adjustment.

- 25-27 These series on **New Passenger Car & New Light Truck/Van Registrations** present data only on total new passenger cars and total light trucks/vans (in the gross vehicle weight class 0-10,000 lbs.) registered in New Jersey, regardless of the state in which the sales occur. Included are both domestically produced and imported vehicles. Excluded are all federal government registrations. Monthly data for current and prior-year are subject to revision.

Because of unemployment insurance (UI) coverage and other law changes affecting eligibility for benefits, data on unemployment insurance claims (Series 28-30) may not be directly comparable between years.

- 28 **Weeks Claimed (Weekly Average)** is computed by dividing the total number of weeks claimed (intrastate and interstate agent under the Regular State UI Program only) in the month by the number of weeks in the month.

The **Insured Unemployment Rate (IUR)** is the seasonally adjusted weekly average of weeks claimed (intrastate and interstate agent claims under the Regular State UI Program only), which is a proxy for a count of claimants, as a percent of employment covered by unemployment insurance.

- 29 The **Initial Claims Weekly Average** represents intrastate and interstate agent claims under the Regular State UI program only.

- 30 **Unemployment Insurance Exhaustions** are for the Regular State UI Program only.