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Industrial Opportunities in New Jersey

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Industrial Opportunities in New Jersey

HE purpose of this booklet is to exhibit the advantages of New Jersey, outside the recognized industrial and suburban centers, to those who are interested in locations that combine factory and home-making opportunities. The district tributary to New York, centering in Jersey City and Newark; the smaller district opposite Philadelphia, centering in Camden; and the still smaller district centering in Trenton, are too well known and their advantages too evident to need advertisement. Other parts of the State, however, present advantages that in most essentials are no less than those of the recognized sections. Distances are always short, and the railroad and highway facilities for which New Jersey is famous extend everywhere. Unexcelled school, social and labor advantages are likewise universal. Here is found in fuller development than in any other part of the United States the ideal association of city and country.

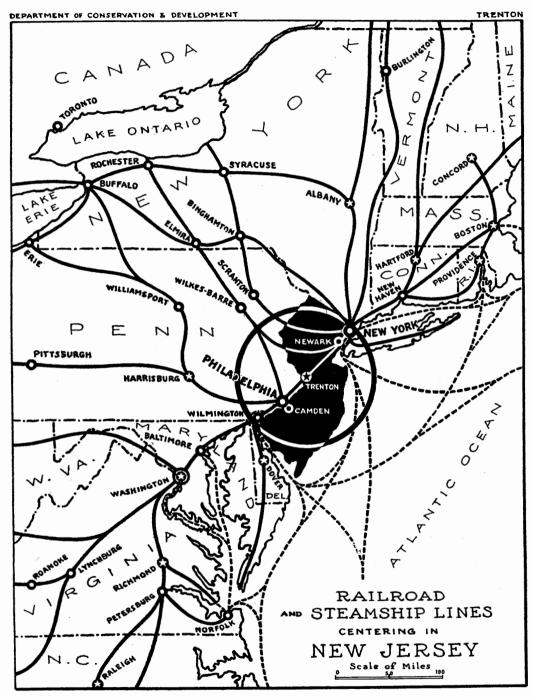
Two-thirds of New Jersey's population are concentrated upon less than ten per cent. of its area. The State, therefore, has ample room for expansion. In the many smaller towns, and in some locations as yet entirely undeveloped, are offered inducements to new enterprises, which may be based upon the State's own metals, earths, woods and waters, or upon the facilities for fabrication and distribution. In these situations land is cheap, taxes are low, labor as a rule is available, schools are established, and all social conditions more forward than in most other parts of the country, thereby coupling a favorable economic situation for the employer with attractive home life for the worker, and satisfying the requirements of modern industry.

In the pages that follow, facts, supported by the authority of the State, are presented. Every effort has been made to avoid overstatement and to exclude everything that might be misleading under any construction.

The Department is prepared to furnish definite and trustworthy information about the State's resources—its mines, soils, waters, forests, land tenure, etc., and invites correspondence.

ALFRED GASKILL,

Director.



One-third of the people in the United States live within the lines of this map and ten million within the circle representing a sixty mile radius from Trenton.

ADVANTAGES AND CONDITIONS

Accessibility— New Jersey is recognized as ideally located and equipped to meet every requirement of modern industry. Lying between the great financial and commercial centers of New York and Philadelphia, and with important cities of its own, the State is a natural hub of industrial activity. With deep-water frontage on either side, with several railroad trunk lines crossing it, and with others terminating at its borders, New Jersey is in the most favorable position with respect to the shipment of merchandise to and from any part of the continent, and to and from any port in the world. The interior of the State is traversed by thousands of miles of steam and electric railroads and by numerous navigable waterways, while a network of improved highways invites the use of the motor truck for low-cost short hauls.

Through a highly intensified agriculture the people are supplied with fresh produce, and our fisheries yield an abundance of sea food. To our seacoast millions of people resort yearly, while the hill and lake section offers attractions that are too little known. All these advantages concentrated upon a small area warrant the assertion that nowhere else can be found such exceptional opportunities for manufacturing and for merchandising in close association with organized farms, home towns and play grounds.

Proximity to Sources of Raw Materials, Fuel and Markets—New Jersey's central position, the great populations within and near her borders, the attendant high industrial development and exceptional transport facilities, all contribute to a situation of the highest advantage for obtaining raw materials, and marketing manufactured products. As a further convenience and economy in obtaining raw materials and supplies the territory is unusually well covered by sales representatives of producers of every class.

The nearby coal fields of Pennsylvania, and the oil which is brought to New Jersey as the principal eastern distributing center, assure ample fuel. Wood is abundant within the State, and although the unused water powers are not important there is liberal provision of electric power. Lumber needs are readily satisfied by water transport from southern and Pacific-coast sources as well as by rail.



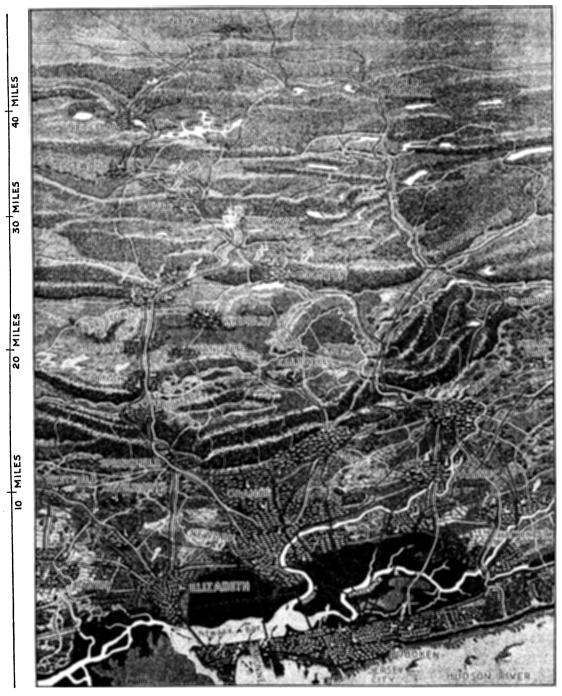
An industrial center in the metropolitan section.



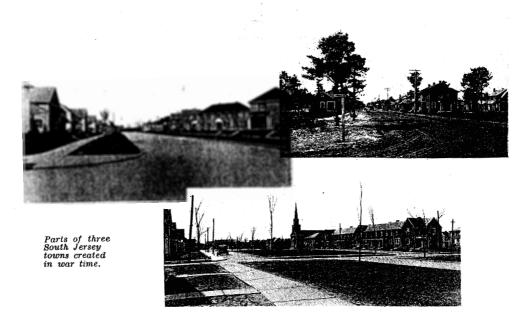
Any worker in a small New Jersey town can have a home garden.

Labor Supply—Under normal conditions there is an ample supply of labor of every kind. The many industries within, and adjacent to, the State have attracted and trained a multitude of skilled hands, while the native, and inflowing foreign, populations assure a steady supply of unskilled help. When industrial prosperity creates a demand for more workers New Jersey is one of the first states to derive the benefit of the increased immigration thereby induced, and during slack times its foreign born can most readily return to their native lands. Established industries find our home towns and commuting facilities helpful in maintaining cheerfulness and content amongst their workers. New ones can locate where living conditions are the best, and where there is room for gardens and out-door recreation. It is well recognized that these things tend to lessen labor difficulties, and to stabilize industry in a way that benefits both employer and employee. In the seashore and other resort towns and in some towns within the farming sections, labor is available during the winter months which can be made to fit the seasonal needs of certain employments.

Rents and Taxes—New Jersey enjoys the distinction of having an exceptionally small state debt. On January 1, 1919, the gross debt was only \$133,758 or \$.04 per capita, which was the smallest of any state in the Union, regardless of population or territory, the average for the country being \$6.77 per capita. A bond issue lately authorized for tunnel and bridge connections with New York and Philadelphia is expected to be redeemed from income, and another for soldiers' bonus creates no heavy burden. The State government is supported mainly from corporation and inheritance taxes; the general State levy for 1921 is only \$.00142. Taxes in New Jersey therefore are ordinarily only those levied locally, and are derived chiefly from assessments upon real property.



Bird's-eye view of the section of New Jersey from New York harbor northwestward forty-five miles. The picture is accurately drawn from State maps and shows the principal topographic features, with the relation of towns, forests, lakes and open land to the metropolitan section. (See map opposite page 30.)

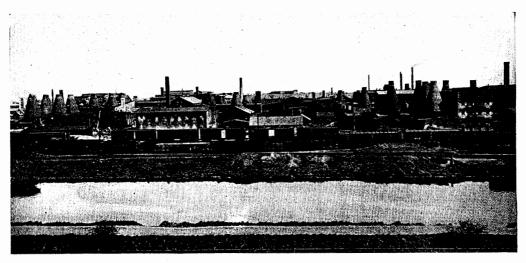


The bases of assessment and the levies made by the municipalities exhibit the usual diversity, with numerous instances of government conducted at a cost below the average. As New Jersey presents every stage of development from the most highly organized communities down, locations can be found that offer almost any desired combination of rents and taxes with the accompanying benefits. Many of the smaller communities offer material advantages in these respects, quite apart from the special inducements that often are made to attract new industries.

WHERE NEW JERSEY STANDS

Population—The 1920 census shows New Jersey's population to be 3,155,900, equal to 420 persons per square mile. This is an increase of 618,773, or of 24.4 per cent. in ten years, during which period the United States gained only 14.9 per cent. in population. This and the further fact that New Jersey has increased at a greater rate than any other eastern state, while only eight other states in the union have increased so fast, can mean only that our attractions and resources are substantial. Though New Jersey is the forty-fifth state in area it ranks tenth in population. By including its nearest neighbors there are found within sixty miles of the Capitol at Trenton more than a tenth of the whole population of the United States. And of our present citizens no less than 20.7 per cent. migrated here from other states, a higher percentage than is found for any other state except Delaware.

Satisfaction with this record, however, is tempered by the knowledge that progress has not been uniform, but has been confined largely to restricted areas. Over two-thirds of the whole population is found in six of the twenty-one counties, and over 72 per cent. is in cities and towns of more than 2,500 inhabitants. This makes it clear that there is plenty of room for growth, with opportunity to enjoy all the advantages that have contributed to the State's development.



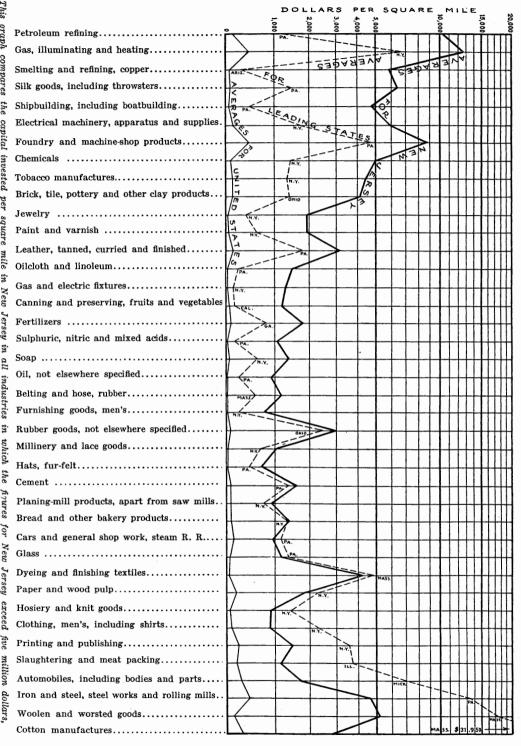
A group of Trenton potteries.

Industrial Growth—No demonstration is needed that New Jersey's industrial growth is the consequence of exceptionally favorable conditions. The most important facts are offered for convenient reference in the following paragraphs and accompanying diagrams. The special industrial census of 1914 furnishes the latest figures available.

Present Development—The capital invested in manufacture in New Jersey in 1914 was \$1,352,381,872; the value of all products for the same year was \$1,406,633,414; and the value added by manufacture, which is the value of products less the cost of materials, was \$523,168,820. There were 9,742 establishments, and 431,003 persons engaged in all industries, of which 19,257 were proprietors, 38,141 clerks and 373,605 wage earners.

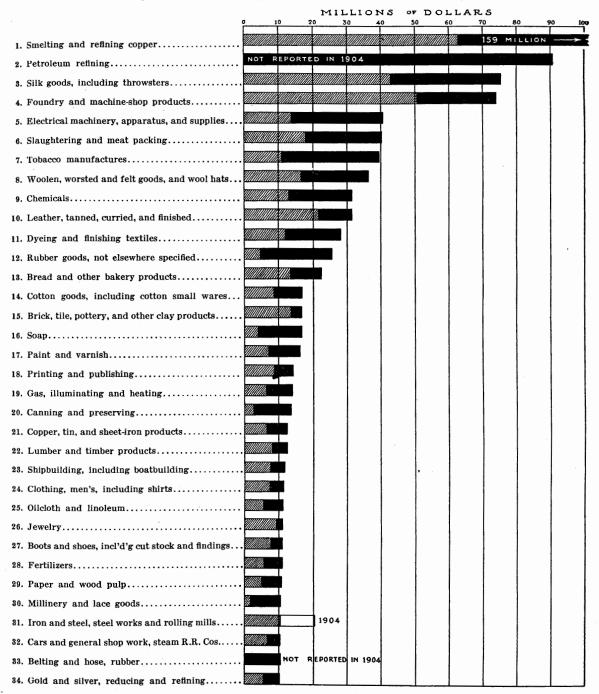
Capital Invested per Square Mile—Although New Jersey contains only one-quarter of one per cent. of the total land in the country, nearly six per cent. of the capital invested in industries in the whole United States is in this state. On a square mile basis the invested capital in New Jersey is \$179,982, in New York, the leading industrial state in total value, it is but \$69,968, and for the United States, only \$7,664. New Jersey therefore carries two and one-half times as much per unit as the leading state, and twenty-three and one-half times as much per unit as the entire country. The only states which compare favorably are Massachusetts and Connecticut. A comparison of capital invested per square mile for separate industries in New Jersey, in the United States, and in the leading state in each respective industry is shown graphically on page 8.

Increase in Manufactures—Evidences of the stability of New Jersey as an industrial center, and the growing recognition of its advantages as such, are found in the continued and exceptional increase in manufactures during many decades. Within the latest officially recorded ten year period, from 1904 to 1914, the increase in value of products was greater for New Jersey than for any other eastern state except West Virginia, the increase being 81.6 per cent. for New Jersey, while the average increase for the United States during the same period was 63.9 per cent. The number of establishments in New Jersey increased 39 per cent., in the United States generally only 27.6 per cent.



VALUE OF PRODUCTS OF NEW JERSEY'S PRINCIPAL INDUSTRIES

Based upon latest comparative figures, from U. S. Census of Manufactures, 1914.



This graph shows the value of products and the increase of New Jersey's principal industries. The shaded portion of each column gives the value in 1904, the black portion the increase between 1904 and 1914. The whole column represents the total value in 1914, the latest year of record.

NEW JERSEY'S RANK ON A BASIS OF LAND AREA

\$	Area	7,514 sq. mi. (State Records)	45th1
	Population	3,155,900 persons (U. S. Census, 1920)	3rd.²
\$	Wealth	\$5,743,032,278 (1912, Statistical Abstract, 1919)	3rd.¹
	Manufactured Products	\$1,406,633,414 (Census of Mfrs., 1914)	3rd.³
	Mineral Products	\$48,519,476 (1918, State Records)	3rd.*
	Agricultural Products	\$150,000,000 (1920, State Records)	1 st. ⁵
	Railroad Mileage	6,186 track miles (1921, State Records)	1st.1
macrantaram	Electric Road Mileage	1,291 track miles (1920, State Records)	4th.¹
	Improved Highway Mileage	6,050 miles (1919, Statistical Abstract, 1919)	3rd.¹
	Public Schools	623,284 pupils (1920, State Records)	4th.

¹. Computed from U. S. Statistical Abstract, 1919. ². U. S. Census, 1920. ³. Computed from U. S. Census of Manufactures, 1914. ⁴. Computed from U. S. Geol. Survey figures for 1918. ⁵. Based upon the hypothetical value of all crops, 1920; Monthly Crop Reporter, Vol. 6, No. 12, 1920, Bureau of Crop Estimate, U. S. Dept. of Agriculture. ⁶. An educational efficiency rating for 1918, by the Russell Sage Foundation, based upon 10 principal items, and not computed on the basis of Area.

NEW JERSEY'S RANK IN VALUE OF PRODUCTS Based upon latest comparative figures, from U. S. Census of Manufactures, 1914.

RANK AMONG THE STATES 1st 2nd 3rd 4th 5th 6th 7th 8th 9th 10th

	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10 th
Smelting and refining copper										
Petroleum refining			<u> </u>		<u> </u>	Ш		Ш		
Dueing and finishing textiles.				<u> </u>					\vdash	\square
Smelting and refining, copper		<u> </u>	<u> </u>			ш			\vdash	\vdash
Beiting and hose, rubber	-	-			\vdash	\vdash			-	-
Gold and silver, reducing and refining, not from ore		_	 		-	\vdash		\vdash	\vdash	\vdash
Sulphuric nitric and mixed acids		-				\vdash	-		\vdash	-
Artists' materials Silk goods, including throwsters.			\vdash		_					\Box
Silk goods, including throwsters					l					
Chemicals Rubber goods, not elsewhere specified.										
Shipbuilding, including boatbuilding	<u> </u>	_	<u> </u>		┡	\vdash				\sqcup
Millinery and lace goods.	├	=	<u> </u>		_	-	├	-	-	
Oli, not eisewhere specified	⊢	_	-	├		\vdash	-	 	 	-
Furnishing goods, men's. Gas and electric fixtures.	<u> </u>		-	_	 	-		 	 	\vdash
Dyestuffs and extracts				-		\vdash		 	 	_
Dyestulis and extracts										
Paving materials Upholstering materials, not elsewhere specified		٠.								
Hat and cap materials	<u></u>						L			
Electrical machinery, apparatus and supplies	<u> </u>	_			L		<u> </u>	<u> </u>	<u> </u>	<u> </u>
Brick, tile, pottery and other clay products			_			├	<u> </u>	<u> </u>	↓	-
Soan	-	-			 		├	├		\vdash
Hats, fur-felt		 - 			├	 	├─	\vdash	⊢	-
Cordage and twine and jute and linen goods	\vdash	 		_		\vdash	 	 	H	\vdash
Silversmithing and silverware		T			1	М	_	\vdash	\vdash	
Buttons				<u> </u>	$\overline{}$	 	T		г	\Box
Buttons Ink, printing										
Cork, cutting Fancy articles, not elsewhere specified										
Fancy articles, not elsewhere specified	<u> </u>									
Typewriters and supplies.	<u> </u>	 				\vdash	L			\sqcup
Minerals and earths, ground		├		_		\vdash	_	\vdash	_	
Tobacco manufactures	├──	├	 			\vdash	-			\vdash
Paint and varnish			_		_	\vdash		\vdash	\vdash	\vdash
Canning and preserving, fruits and vegetables		†				\vdash			_	
Jewelry						\vdash				
Corsets										
Paper goods, not elsewhere specified										
Cooperage	├—	ऻ								\sqcup
Carpets and rugs, other than rag	<u> </u>		<u> </u>			-		├		\vdash
Chocolate and cocoa products	├	 - -	-			-			├—	-
Signs and advertising novelties	 	 				\vdash	├─	-		\vdash
Brushes Glass, cutting, staining and ornamenting	_	<u> </u>	<u> </u>		_		 	\vdash	 	-
Iron and steel, wrought pipe			\vdash		· · · · ·				$\overline{}$	
Window shades and fixtures				100						
Window shades and fixtures										
Gas illuminating and heating		ļ								
Fertilizers		├	 	-			├—	\vdash	\vdash	\vdash
Roofing materials		├	 -	-			-	\vdash		
Foundry and machine-shop products	\vdash	t					\vdash		\vdash	\vdash
Glass										
Clothing women's				7 :						
Cutlery and tools, not elsewhere specified	<u> </u>	<u> </u>		تــــا	· .			\Box		\Box
Copper, tin and sheet-iron work	\vdash	├	├				<u> </u>	<u> </u>	\vdash	$\vdash \vdash$
Ice cream	├-	\vdash	 	-	 			-	\vdash	
Grease and tallow	-	 	\vdash	 	<u> </u>			-	\vdash	\vdash
Patent medicines and compounds		1	_		t	М		_	 	
Cement					1				-	П
Musical instruments, pianos and organs and materials										
Mineral and soda waters										
Clothing, men's, including shirts			L					100		
Clothing, men's, including shirts	<u> </u>	 		\Box	_					\Box
Boxes, fancy and paper. Cars and general shop work, electric R. R. Cos. Automobiles, including bodies and parts.	⊢	\vdash	├—	-	<u> </u>	 	<u> </u>			\sqcup
Cars and general shop work, electric R. R. Cos			 —	ļ	Ь—	igspace		200		lacksquare
Automobiles, including bodies and parts	-	-		\vdash		 		\vdash		
Paper and wood pulb	├	├			-	 		 		
Food preparations, not elsewhere specified					⊢	 		 		
Confectionery Brass and bronze products	-	-	 	\vdash	├	\vdash		\vdash		\vdash
Wirework, including wire rope and cable	_	\vdash	-	—	\vdash	\vdash	\vdash	\vdash		\vdash
Boots and shoes		T	 	\vdash	 	-				25.0
wing papers										
								_		

This graph exhibits New Jersey's place in all industries in which the State's total production is valued at not less than \$1,000,000 and in which its rank is among the first ten states.



More than half of the visible building material of New York City's sky-line is New Jersey terra cotta.

Growth in Urban and Rural Districts—The increase in manufacturing has been general throughout the State and has included both urban and rural districts. During the fifteen year period between 1899 and 1914 the value of products for thirty-three cities having a population of over 10,000 increased 159.7 per cent., while that reported for rural districts, including all places of less than 10,000, increased 137.3 per cent. The tendency of industry to concentrate in the developed communities, and to overlook the advantages of smaller towns, is well known, yet the best modern thought and practice are distinctly toward locations which afford the workers the closest possible touch with outdoor life.

Diversity and Size of Industries—It is to be noted that New Jersey's industrial growth has not been confined to a few industries, but that its products are extremely diversified. Many of these industries have increased greatly and are much larger than the average for the country as a whole. The average of capital invested per industry in 1914 was \$138,800 for New Jersey, while the average for the United States was \$82,600; the average per industry in value of products \$144,300 against \$88,000 for the United States; and the average in value added by manufacture \$53,700 against \$35,600.

Rank—According to the latest Census of Manufactures, that of 1914, New Jersey ranks sixth among the states in total value of manufactures, second on a per capita basis, and third on a basis of area.

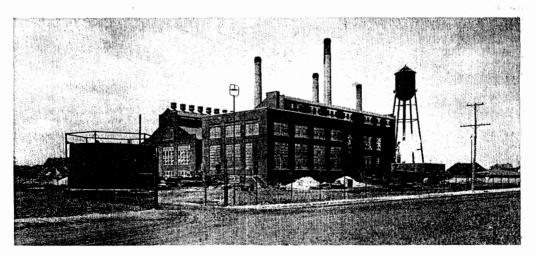
It ranks *first* in smelting and refining copper, in reducing and refining gold and silver, in refining petroleum, in dyeing and finishing textiles, in oilcloth and linoleum, in rubber belting and hose, in sanitary pottery ware, in sulphuric, nitric and mixed acids, in artists' materials, in raw clay, in traprock, and in peat.

It ranks second in silk goods, including throwsters, in zinc ore, in chemicals, in rubber goods, in ship and boat building, in millinery and lace goods, in oil not elsewhere specified, in pottery, in men's furnishing goods, in gas and electric fixtures, in dyestuffs and extracts, in paving materials, in upholstering materials, and in hat and cap materials.

It ranks third in electrical machinery, in clay and clay products, in soap, in fur-felt hats, in cordage and twine, in jute and linen goods, in wall paper, in silver smelting and silver ware, in typewriters and supplies, in ground minerals and earths, in cork cutting, in printing ink, in buttons, and in fancy articles.

NATURAL RESOURCES

Minerals and Rocks—New Jersey possesses mineral resources of considerable variety and value. Great zinc deposits are actively mined near Franklin, Sussex County. grade magnetic iron ore occurs at many points in Warren, Morris and Passaic counties, and is actively mined near Washington, Dover and Ringwood. Very pure limestone is obtained in several places in Sussex and Warren counties, while quantities of magnesian limestone also occur in those counties and in the northern part of Hunterdon County. Considerable limestone is quarried and sold for blast-furnace flux, ground for agricultural use and burned into lime for various purposes. Cement rock, similiar to that of the famous Lehigh district, is utilized by two great cement plants near Phillipsburg. Peat is found at many points in northern New Jersey, and is dug and made into fertilizer materials in Warren County. A talcose serpentine rock occurring near Phillipsburg is ground for uses similiar to talc. Large masses of traprock occur at intervals between the northeast corner of the State and the Delaware River which are quarried on a great scale, affording abundant supplies of crushed stone of the best quality for road-metal, concrete, concrete-blocks and Rich clay deposits, particularly refractory clays, in Middlesex County have been exploited for years by many clay-working establishments. Clays also occur at many other points especially in Mercer, Ocean, Burlington, Camden, Cumberland and Union counties. Sand and gravel are abundant and wide-spread, especially in South Jersey. In addition to ordinary building sand, considerable high grade glass sand, molding sand, grinding and polishing sand, and other special sands are found, particularly in Cumberland County. The greensand marl beds of South Jersey contain an enormous amount of potash which newly devised chemical treatment may soon render available.



A modern factory using New Jersey sand to make glass.



NATURAL CONDITIONS (See Map Opposite)

Section 1.—Outer portion of Coastal Plain. Surface level to very gently rolling, but more or less swampy along streams. Much of the region undeveloped, and in forest. Unlimited deposits of sand and gravel for glass manufacture, molding, concrete and other uses. Some high grade brick and terra cotta clays. Excellent supplies of underground and surface water.

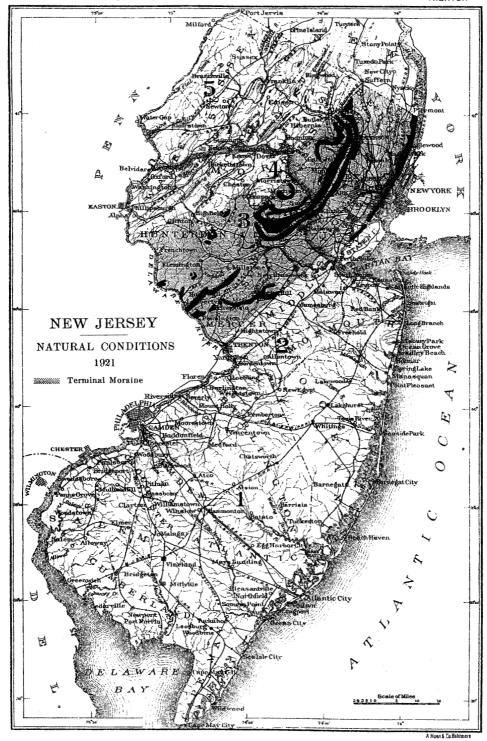
Section 2.—Inner lowland of Coastal Plain. Surface level to very gently rolling. Very largely developed and in cultivation. Valuable deposits of high grade fire, terra cotta, pottery and brick clays near Raritan River and locally along Delaware. Molding, filter, concrete and other sands widely distributed. Gravel for road metal abundant. Beds of greensand marl containing 6-7 per cent. potash underlie wide areas and are available for easy digging at many points. Several marked horizons of underground water, which is slightly irony in many places.

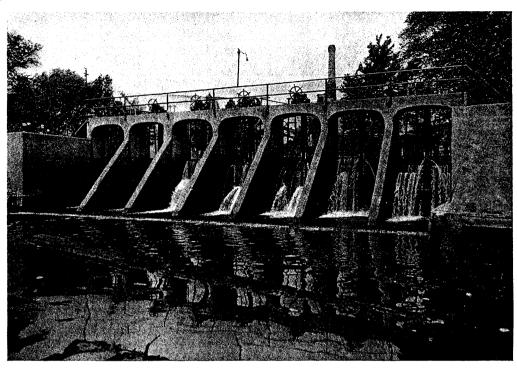
Section 3.—Piedmont Plain. Generally low, level or gently rolling but hilly in Hunterdon and Bergen counties. Extensive agricultural development, but devoted largely to homes and industries in northern portion. Rock chiefly soft red shale, with some beds of light colored or brown sandstone, and some fine grained dark colored clay stones, argillite. Sandstone and argillite have been extensively quarried. Moderate amounts of ground water.

Section 3a.—Narrow, steep-sided, even-crested ridges. Mostly wooded, but developed as home-sites in Bergen, Passaic, Essex and Union counties. Formed by outcropping edges of hard traprock sheets. Extensively quarried for road metal. Some copper occurs in the shale adjoining them, but is no longer worked. Ground water scarce.

Section 4.—Highlands or northern continuation of Appalachian Mountains. Northern half of area mountainous, and generally wooded. Southern half less rugged, with better soil and more largely under cultivation. Rocks chiefly granite and gneiss with large deposits of magnetic iron ore in certain localities. Very little water in the rock, but surface streams pure and valuable as water supply.

Section 5.—Part of great Appalachian Valley, or upland valley region bounded on northwest by narrow steep-sided, even-crested mountain ridge of very hard sandstone. Partly wooded, partly in cultivation. Softer limestone and slate rocks underlie rolling valley floor. Two great and unique bodies of zinc ore occur near Franklin. Limestone and roofing slate are quarried. Valuable beds of cement rock near Phillipsburg. Moderate amounts of ground water; surface water abundant.





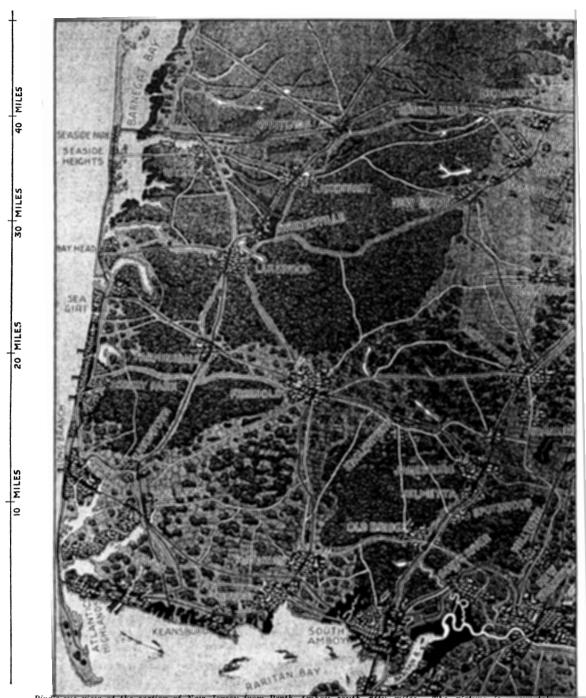
A modern water supply dam on a South Jersey stream.

<u>Water Supply</u>— New Jersey has an ample supply of water for domestic and industrial uses. With abundant rainfall, well distributed throughout the year, both surface and underground sources are generally dependable. Deficiencies suffered are always due to inadequate storage or transmission. With adequate storage 666,000 gallons per day per square mile can be obtained from most large water sheds during the most severe drought which we have any reason to apprehend. During the average dry year and during wet years the yield is of course much greater.

In North Jersey the principal sources are found in upland streams whose flood waters are impounded in storage reservoirs located amongst the hills and thence delivered by pipe lines. In some sections deep wells have been utilized. There remain undeveloped several watersheds and a moderate area in the well fields.

South Jersey has a superabundance of water of the best quality. The whole area is underlaid by water-bearing sands and gravels, from which local needs, including many individual industries, are commonly satisfied through wells, some shallow, others of variable depths up to 1200 feet. The region also has many streams whose waters, of exceptional purity and sustained flow, are still unutilized.

Industries requiring large quantities of water can find in South Jersey locations where their needs will be surely satisfied.



Bird's-eye view of the section of New Jersey from Perth Amboy south fifty miles. The picture is accurately drawn from State maps and shows the topography with the locations, relations and character of the sea-coast, forests, farmlands and towns. (See map opposite page 30.)



<u>Forests</u>—Despite New Jersey's dense population and location within the most highly developed part of the nation, nearly two million acres, 45 per cent. of the State's territory, are still forested. The soils of most of these areas are not adapted to agriculture, though portions may be cleared when needed for farms or for industrial development.

New Jersey consumes the equivalent of 600 million board feet of timber annually, half of it being sawed lumber used in industries and for construction, and half of it marketed in rough form as poles, piling, railroad ties, mine timbers, posts, cordwood, etc. Approximately one-tenth of the sawed lumber and two-thirds of the round and rough timber needed are produced within the State.

The State's forest resources have been depleted by past waste and neglect, but under protection against fire and by proper management, through an active State Forest Service, they are being brought back to a productive condition. There is enough land in New Jersey suited only for timber production, to grow most of the lumber and wood required for local consumption. In the not-distant future wood-using industries dependent upon a permanent and assured timber supply can find it here near the country's largest markets, and with the most accessible transportation facilities. No other state is so favorably located in this respect.

The recreational value of the forests is as great as the commercial. Easily accessible by automobile from the nearby population centers are rough mountain tracts dotted with lakes and traversed by trout streams, and, especially attractive in winter, great stretches of pine forest. These inland play grounds rival in popularity our famous coast resorts.

FOOD PRODUCTION

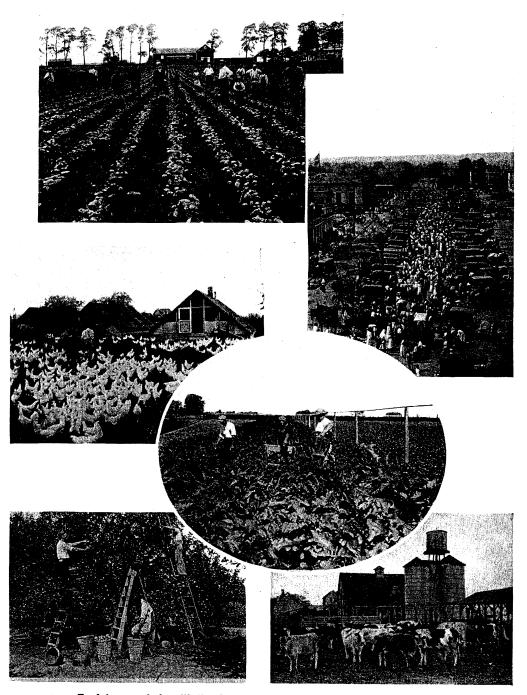
Farming—More than a million acres of cultivated land, yielding over 150 million dollars worth of agricultural products yearly, assure to everyone an abundance of fresh food. In proportion to its area, New Jersey leads all states in poultry and potato production. Without reference to area its crop of blackberries and dewberries is the largest, and its asparagus crop is the second largest in the country. It raises more than half of the peppers, and one-third of the cranberries.

Contrary to general opinion, New Jersey's agricultural activities are not confined to the raising of fruit and truck, for its farms also yield annually (1920) over \$25,000,000 worth of dairy products, \$20,000,000 worth of poultry products, \$20,000.000 worth of white potatoes, \$17,000,000 worth of corn, \$14,000,000 worth of hay, and \$30,000,000 worth of other farm crops. The fertile fields now under cultivation produce many food crops in greater quantity than are needed by consumers within the State, and there still are available for development a million acres of land just as good, and in every way suitable for profitable culture. There is thus not only present but future assurance of abundant home-grown food, available in most towns by direct producer-to-consumer marketing, with its accompanying advantages of high quality and low cost.

Sea Food—A large number of people are employed in gathering sea food from our many waters. The tidal grounds in Raritan and Sandy Hook bays and in the Shrewsbury and Shark rivers, in North Jersey, and the central and southern areas in Great Bay, Little Egg Harbor, Barnegat Bay and various other sounds and bays along the coast, but principally in Delaware Bay yield annually from \$6,000,000 to \$8,000,000 worth of oysters and clams. This amount represents not more than two-fifths of the yield which may be attained. The fish pounds, of which there are 149 employing 672 men, derive approximately \$1,500,000 yearly from the sale of lobsters, sturgeon, shad, menhaden and other fish. Through appropriate legislation the industry is well protected and controlled.



A part of the oyster fleet, Maurice River.



Food for everybody with the closest relations between producer and consumer.

COMMUNICATIONS

New Jersey is at the heart of the country's system of communications, from which its main arteries radiate in all directions. With frontage on two principal seaports, direct water contact is established with every United States port and with the outside world. The State has within its own boundaries such an extensive network of communications that it outranks all others in transportation facilities. Improved highways, and steam and electric railroads traverse the State in every direction, and connect all centers of population. Navigable waterways offer transport in several directions.

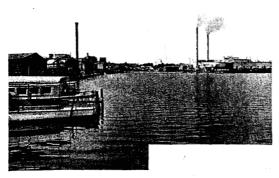
Steam and Electric Railroads—The 6,147 track miles of steam railroads in New Jersey place the State first in the Union on the basis of area, and yet, because of the heavy traffic of passenger and freight trains which move daily over much of the track, figures of total mileage fail to bring out the amount of service furnished. The most modern equipment has been provided on the principal lines, and a high degree of operating efficiency is maintained. A total of 1,291 track miles of electric railroads also aid in rendering large areas accessible.

Waterways—In wharfage having direct rail connection, the Jersey side of the port of New York offers many advantages. Miles of water front along the Arthur Kill, and Newark and Raritan bays are accessible to ships drawing twenty-five feet of water. Cooperation exists between all cities of this section, and its development as a unit is now in progress. Individual cities are spending large sums of money to increase further the depths of their waterways and to equip better their waterfronts for industrial purposes. The port of Philadelphia on the Delaware River has an extended deep-water frontage on the Jersey side.



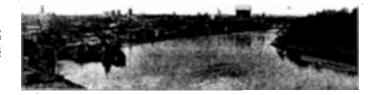
COURTESY OF P. R. R. CO., PHILA.

Industries appropriating meadow land adjacent to New York harbor. New Jersey has thousands of acres of such lands, well served by railroads and redeemable at low cost.





The Cohansey at Bridgeton, the Hoboken docks and the Raritan at New Brunswick. Water transport is offered at many locations.

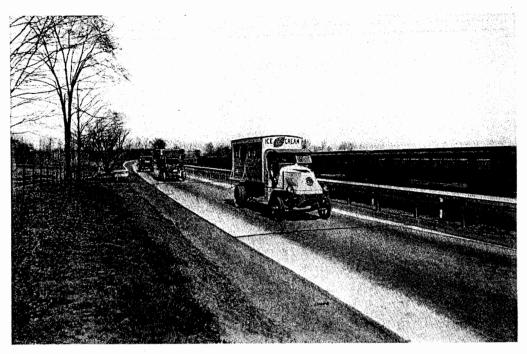


The Delaware up to Camden is accessible to ships drawing thirty feet of water; a ten foot channel is maintained to Trenton.

Apart from these great harbors with their deep water dockage are many streams of value for minor shipping. The Raritan River to New Brunswick is open to vessels drawing ten feet. The Rancocas Creek to Bridgeboro is navigable for boats drawing nine feet, Salem River to Penns Neck bridge, and Alloway Creek to Hancock's bridge for boats requiring less than eight feet of water. A six foot channel is maintained in the Cohansey to Bridgeton, in the Navesink to Red Bank, and in South River to the City of South River. The Shrewsbury to Red Bank, the Maurice River to Millville and Mantua Creek to Mt. Royal are open to boats drawing not more than six feet at mean low water. An inland waterway with a depth of six feet at mean low water is kept open for a distance of 117 miles just inside the barrier beaches from Bay Head to Cape May. Connecting directly with this a number of tidal streams make various interior points accessible to light draft vessels.

The right of way for a *deep-water ship canal* connecting the ports of Philadelphia and New York via Bordentown has been laid out and preliminary legislation enacted. Present water communication between these points is maintained through the Delaware and Raritan Canal.

Highways— New Jersey has more than 15,000 miles of rural roads, of which 41 per cent., or 6,050 are hard-surfaced, giving four-fifths of a mile of hard-surfaced roads for each square mile of land area. This is nine times as much as the average for the United States. To meet the need for high grade roads, and to provide for the motor traffic which the near future is sure to produce, the State is remodeling its highway system and will maintain roads of the best and most durable type. The mileage of permanent pavement is rapidly increasing, and the declared intent is to meet every reasonable demand of road users.



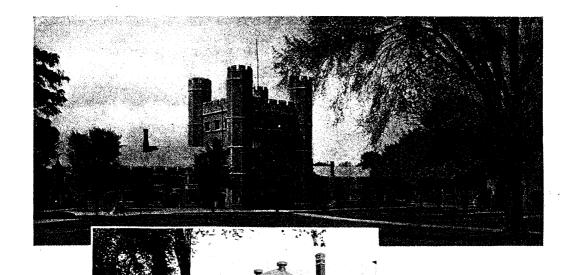
New Jersey highways invite competition between motor trucks and the railroads.

The Motor Truck—These improved highways welcome the motor truck and further its economical operation. Transport authorities agree that for short distances motor haulage is cheaper and much quicker than rail. It has been estimated that using a one-and-one-half ton truck, motor transportation is cheaper than rail up to 180 miles, and that a six ton truck can compete profitably up to 360 miles. As the distances to any one of several large eastern commercial and shipping centers from every part of the State fall within these short-haul limits, it is certain that the truck will play an increasing part in opening the smaller towns and rural sections to industrial development.

LIVING CONDITIONS

<u>Climate</u>—In many parts of the country the people are obliged to adjust themselves to oppressive climatic conditions,—excessive humidity or drought, extreme temperatures, destructive winds, floods and heavy snowstorms. In comparison with other sections of the country New Jersey's climate is highly favorable through the entire year. The rainfall is exceptionally uniform and extended periods of drought are rare. The summer temperatures and humidity are seldom high, as in certain parts of the south and west. The winters have few heavy snowstorms or extended cold periods as in the extreme north. Destructive winds are practically unknown.

Official weather bureau records running from thirty to sixty years show that the average annual rainfall, including snow, for the whole State is forty-seven inches. In the northern counties the snowfall averages thirty-three inches. The average temperature for the State during the hottest month is 74 degrees, and during the coldest month 30 degrees.



One of the dormitories at Princeton University and a high school in a farming community.

Summer temperatures of 90 degrees and upwards are rarely experienced for more than a few days in each year, and winter extremes below zero seldom occur except for brief periods in the northern portions.

Social Advantages— New Jersey is in no sense a new community. As one of the original thirteen states it offers all the attractions of an established civilization, even in the rural sections. Distances are short, improved roads reach every home, and it is impossible for any one to be more than three or four hours away from the attractions of a great city. Practically every community has at least one bank, organized and administered under Federal or State control. The telephone and daily mail reach every section, and churches of all denominations abound. Most communities have public libraries, and free traveling libraries are available for circulation upon request.

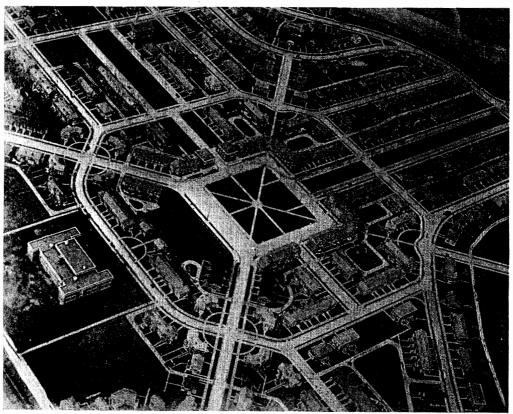
Schools—The public schools of the State, both high and graded, are recognized as among the best in the Union. Graded schools are established everywhere and transportation to high schools is provided when necessary. In 1920 the total public school enrollment was 623,284, or approximately 20 per cent. of the population. In addition, there is a large enrollment in parochial, business and private schools and special institutions. More than 300,000 boys and girls attending public schools are receiving some form of manual or industrial training, and 13,000 are enrolled in specialized vocational classes, a record in the development of practical types of education that few states, if any, can equal.

New Jersey has 40,282 children enrolled in kindergartens and 55,243 in high schools, both exceptionally high records.

For those who seek higher education there are a number of colleges, universities and professional schools empowered by the State Board of Education to grant degrees. These include Princeton University at Princeton, Rutgers College and the State University at New Brunswick embracing the State Agricultural College and the Women's College of New Jersey, Stevens Institute of Technology at Hoboken, and nine other institutions. Normal schools are maintained by the State at Trenton, Montclair and Newark, and another at Glassboro is to be ready by 1922.

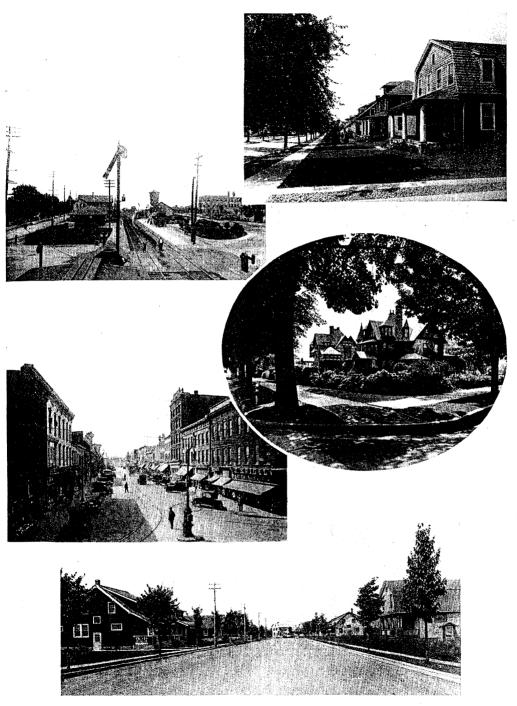
Home Life. Nowhere is there a better chance to live away from the congested cities and yet within easy reach of them than is offered by many of our smaller communities. These have all the conveniences of the city under more comfortable living conditions, more pleasant surroundings, and with the attractions and congeniality of community life.

Through excellent train and trolley service, city workers are able to live at a distance and to commute daily to their employment. Especially is this true within a radius of thirty miles of New York, Philadelphia, Jersey City, Newark, Camden, and Trenton.

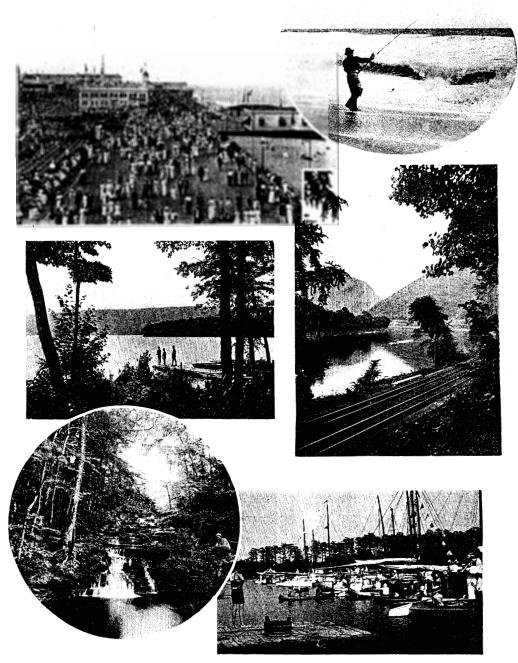


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Aeroplane view of a model town recently built in South Jersey.



Living conditions in many small towns are attractive and convenient.



Famous play grounds, mountain, lake, forest and seashore are within reach of everyone.

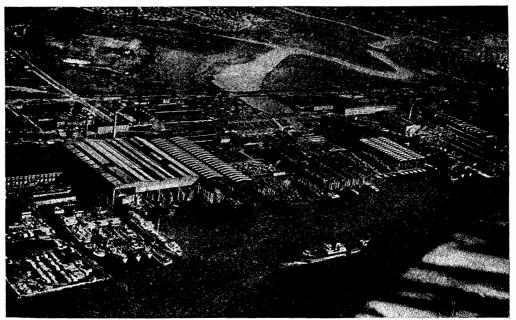
Recreation—Opportunities for recreation of all kinds are easily within reach of everyone. The Jersey coast is the chief summer play ground of the country. From Sandy Hook to Cape May, a reach of 125 miles, are found a succession of splendid bathing beaches and behind them many inlets and bays which afford ideal conditions for fishing and yachting. The rolling uplands of the northern counties are full of a charm as yet scarcely realized. There, within two hours of New York are hills, woods, lakes and streams as primitive, as lonely, and as beautiful as can be found in famous resorts. Camp sites are offered to the public on the 7,000 acres of State Forest along the ridge and western slope of Kittatinny Mountain in Sussex County. In the same section are many attractive locations for summer homes. County and municipal parks are numerous throughout the State.

For week ends, holidays and leisure moments the resident of New Jersey has a wide choice of pastimes. Recreational places of every kind are so accessible by rail, boat or motor that they can be reached at little expenditure of time or money. Many industrial firms, taking advantage of the convenient recreational facilities, arrange excursion trips and vacation tours for their employees, which help to preserve contentment and increase loyalty, thereby contributing greatly to the interest of the business.

INDUSTRIAL AREAS

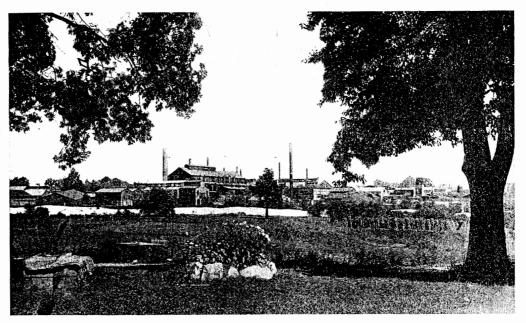
(See map opposite page 30)

<u>Determination of Areas</u>—By reason of its location at the center of the country's greatest population, and at its principal gateway, New Jersey in every part offers advantages that are difficult to duplicate. In classifying areas, no clearly defined line can be drawn between one group and another, but in general, distinction can be made between highly developed sections, separate smaller communities and entirely undeveloped sections.



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Shipbuilding on the Delaware, from an aeroplane. Miles of similar deep-water frontage are unappropriated.



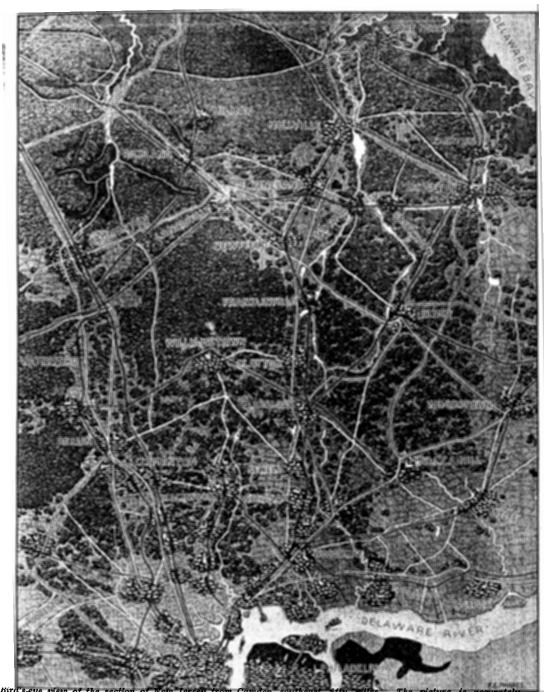
On the outskirts of a factory town in South Jersey.

The perspective maps on pages 5, 16, and 29 exhibit three sections typical of conditions to be found within the State. Each represents truthfully the present development of the section covered. The map opposite page 30 shows where population and industries are already established, and where new locations will be found. Each of these suggested locations is served by at least one railroad, although good locations may be easily found in sections not specifically indicated on the map.

<u>Developed Sections</u>—The territory adjacent to New York and Philadelphia, and around Trenton to a more limited degree, has been highly developed for industrial purposes. The efforts of local interests are devoted largely to projects which will make it possible to continue providing accommodations and improved facilities for the many applicants for this desirable land. Industries which must have deep water frontage, certain kinds of skilled labor, or other advantages peculiar to these sections can be taken care of to their satisfaction.

Small Cities and Towns—The advantages of location, transport, labor and housing to be found in the smaller cities and towns have not been appreciated or exploited in any systematic way. Here most of the attractions of the large cities are augmented by cheap land, lower taxes and more agreeable living conditions. Many towns grant concessions, and offer inducements to industries to locate with them. Over two hundred cities and towns have Boards of Trade or other forms of business organization which are ready to aid industries in locating.

<u>Undeveloped Sections</u>—The opportunity for building entire towns around industries newly established is offered in several parts of the State, particularly in South Jersey.



40 MIIFS

30 MILES

10 MILES

Bird's-eye view of the section of New Jersey from Camaen southeast fifty miles. The picture is accurately drawn from State maps and shows the main topographic features and transport system with the relation of the towns to farmlands and forests. (See map opposite page 30.)







Attractive conditions in town maintained by a single large industry.

COURTESY OF JOHN A. ROEBLING'S SONS CO., TRENTON.

In such places a business organization may, with little outlay, devote a large area to its needs and provide for future growth, thus protecting itself against the encroachments of other interests.

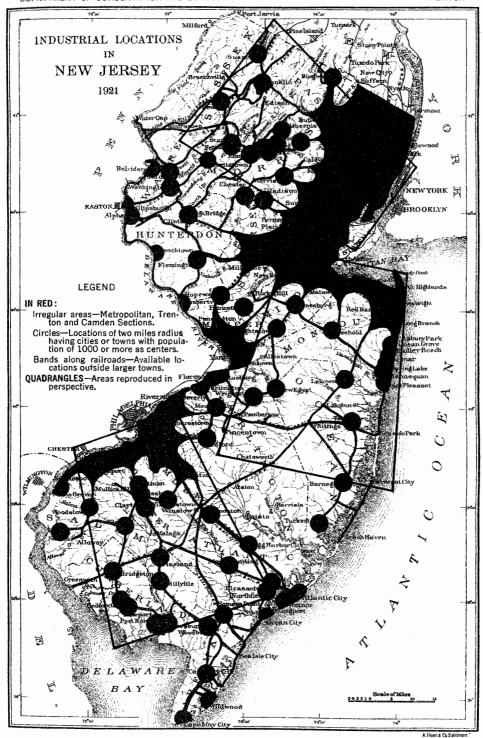
The tendency of large industries to establish their own centers, or to become dominant in small organized communities, is noted the country over. For some years industries of national prominence have recognized New Jersey's advantages along these lines and have been locating here. Roebling and Deepwater Point are excellent examples of towns of this type. The war gave impetus to the movement, and several towns like Belcoville and Amatol were quickly erected upon wild land. There are still available many locations no less convenient.

THE LAND REGISTRY

This bureau of the Department of Conservation and Development is maintained to furnish information about New Jersey. It gives, without charge, definite official and trustworthy information about industrial opportunities and local conditions, and is ready to assist in satisfying every inquirer. It is in touch with available properties in every part of the State, ranging from factory buildings and building sites to lands in undeveloped sections. Names and addresses of officials representing Boards of Trade or similiar business organizations located in any section may be had upon application. The service is entirely for the good of the State. It is not a real estate office and has no monetary interest in any transaction.

L. G. GILLAM,

Chief.



POPULATION OF CITIES, TOWNS AND VILLAGES IN NEW JERSEY WITH OVER FIVE HUNDRED INHABITANTS [CENSUS 1920]

* Indicates that the community is not incorporated and that its population, apart from the rest of the township, is estimated

		is esti	mated		
Name	County Popu	ulation	Name	County Pop	ulation
41on	Atlantic	702	Englewood Cliffs	Bergen	594
4.4.1-labio	.Monmouth	600	Englishtown	Monmouth	641 .
4 33 4-10	Rergen	1,165	Essex Fells	Essex	598
4 11 4 carren	Monmourn	634	Fair Haven		1,295
+ + 112	Salem	550	*Fairton	Cumberland	650
+ + 11 xx	Salem	550	Fairview		4,882
41-1-4	Warren	2,140	Fanwood		724
+ + ndolo	Hunterdon	600	Fieldsboro	Burlington	530
Asharr Park	. Monmonth	12,400	*Finderne		800
	L'amgen	1.000	Flemington		2,590
Atlantic City	.Atlantic	1 690	*Florence		4,500
Atlantic Highlands	. Monmouth	1,629	Florham Park		787 800
Audubon	Manmouth	$4,740 \\ 647$	*Fords* *Forked River	Middlesex	600
Avon	Occar	1,000	Fort Lee		
*Barnegat	Camdon	1,333	Franklin		5,761 4,075
Barrington* *Basking Ridge	Comprest	600	*Franklinville	Clougaster	550
Bayonne	Hudson	76.754	Freehold	Monmouth	
*Belford	Monmouth	600	Frenchiown	Hunterdon	1,104
Bellville	Essey	15.660	Garfield		
Belmar	Monmouth	1,987	Garwood		2,084
Belvidere	Warren	1,793	*German Valley	Morris	650
Bergenfield	Bergen	3,667	*Gibbsboro	.Camden	550
*Berlin	.Camden	1,800	*Gibbstown		1,600
*Bernardsville	.Somerset	2,100	*Glassboro		3,000
Beverly	.Burlington	2,562	Glen Gardner		818
*Blackwood	.Camden	700	Glen Ridge		4,620
*Blairstown	.Warren	900	Glen Rock	Bergen	
Bloomfield	.Essex	22,019	Gloucester	Camden	12,162
Bloomingdale	.Passaic	2,193	*Great Meadows	Warren	800
Bloomsbury	Hunterdon	650	*Greenwich	Cumberland	850
Bogota	.Bergen	3,906	Guttenberg		6,726
Boonton	.Morris	5,372	Hackensack	Bergen	17,667
Bordentown	.Burlington	4,371	Hackettstown		2,936
Bound Brook	.Somerset	5,906	Haddonfield		5,646
Bradley Beach	.Monmouth	2,307	Haddon Heights		2,950
Branchville	.Sussex	588	*Hainesport		550
*Bridgeboro	Burlington	550	Haledon		3,435
*Bridgeport	.Gloucester	1,200	*Hamburg		600
Bridgeton	.Cumberland	14,323	*Hamilton Square		800
Burlington	Mounia	$9,049 \\ 2,886$	Hammonton		6,417
Butler	Fesor	3,993	Hampton		916 627
Caldwell	Hunterdon	513	Harrington Park		
Camden	Camden		Harrison Hasbrouck Heights	Rargan	2,895
Cape May	Cane May	2,999	*Haskell	Passaio	1,200
*Cape May Court House	Cape May	1,900	Haworth	Rergen	748
Carlstadt	Bergen	4,472	Hawthorne	Passaic	5,135
*Carmel	.Cumberland	700	Helmetta		
*Cedar Grove	Essex	750	*Hibernia		
*Cedarville		1,150	High Bridge	Hunterdon	1,795
Chatham		2,421	Highland Park	Middlesex	4,866
*Chester		700	Highlands		
*Chews	.Camden	550	Hightstown		
Clayton	.Gloucester	1,905	*Hilldale	Bergen	1,200
*Clementon	Camden	1,500	Hoboken	Hudson	68,166
Cliffside Park	.Bergen	5,709	Hohokus	Bergen	586
*Cliffwood	.Monmouth	550	*Holmdel		
Clifton	.Passaic	26,470	Hopewell	Mercer	1,339
Clinton	.Hunterdon	950	Irvington	Essex	25,480
Closter	.Bergen	1,840	Jamesburg	Middlesex	2,052
Collingswood*Columbus	.Camden	8,714 550	Jersey City	···nudson	298,108
*Cranbury	Middlesor	700	Keansburg	Monmouth	1,321
*Cranbury *Cranford	Union	5,500	Kearny* *Keasbey	Hudson	$\frac{26,724}{1,200}$
Cresskill	Rergen	942	Kenilworth	Union	1,312
*Delanco	Rurlington	1,000	*Kenvil	Morris	1,400
Delford	Bergen	1,286	Keyport	Monmouth	4,415
Demarest	Rergen	654	*Lafayette		600
*Dennisville	Cane May	900	*Lakehurst	Ocean	900
*Dividing Creek	.Cumberland	800	*Lakewood	Ocean	5,500
Dover	.Morris	9,803	Lambertville	. Hunterdon	4,660
Dumont	Rergen	2,537	*Landisville		
Dunellen	Middlesex	3,394	Laurel Springs	Camden	911
East Newark	. Hudson	3,057	*Lebanon	Hunterdon	550
East Orange	Essex	50,710	*Leesburg	Cumberland	1,000
East Paterson		2,441	Leonia	Bergen	2,979
East Rutherford	Rergen	5,463	*Lincoln	Middlesex	600
Latontown	Monmouth	1,500	Linden	Union	1,756
Eugewater	Rergen	3,530	Linwood	Atlantic	638
		2,622	*Little Falls	Passaic	2,900
Engapern	Union	05 782	Little Ferry	Bergen	2,715
Einer	Salam	1 11%	*Little Silver	Monmouth	800
Emerson	Rergen	072	*Livingston	Essex	1.000
Englewood	bergen	11,627	Lodi	вergen	8,175

			N	County Pop	nulation
Name	County Populat	521,	Name *Quinton	Salem	
Long Branch* *Lumberton		600	Rahway	Union	. 11,042
*Lyndhurst-Kingsland		,000	Ramsey	Bergen	. 2,090
Madison	Morris 5,	,523	Raritan	Somerset	4,457
Magnolia	Camden 1,	,245	Red Bank	Pormon	. 9,251 . 1,560
*Manahawkin	Ocean	750	Ridgefield	Rergen	8,575
Manasquan	Monmouth	,705 900	Ridgewood	Bergen	7,580
*Mantua		,200	Ringwood	Passaic	1,025
Maple Shade *Maplewood	Resev 3.	,000	Riverside	Bergen	. 1,077
*Marlton		500	*Riverside	Burlington	6,100
Matawan	Monmouth 1,	,910	Riverton	Burlington	. 2,341
*Mauer		,500	*Rochelle Park	Morris	$\begin{array}{ccc} . & 750 \\ . & 2,655 \end{array}$
Mauricetown		550	Rockaway *Rocky Hill	Somerset	. 2,655 . 550
*Mays Landing		,700	*Roebling	Burlington	2,800
Maywood		,618 ,906	Roosevelt	Middlesex	11,047
*Medford Mendham		969	Roseland	Essex	. 609
Merchantville		,749	Roselle	Union	5,737
Metuchen		,334	Rosella Park	Union	5.438
Middlesex		,852	*Rosenhayn	Cumberland	850
Midland Park	Bergen 2,	,243	Rumson	Rergen	. 1,658 . 9.497
*Midvale	Passaic 1	,500	Saddle River	Bergen	506
*Milburn		,300	Salem	Salem	. 7.435
Military		656 ,573	*Scotch Plains	Union	. 1.200
Milltown		,691	Seabright	Monmouth	. 856
*Mine Hill		700	Sea Isle City	Cape May	. 504
*Minotola		900	Secaucus	Hudson	. 5,423
Montelair	Essex 28	,810	*Sewaren	Middlesex	. 700
Montvale	Bergen	779	Somers Point		
Moonachie	Bergen 1,	,194	South Amboy	Middlesex	. 6,718 . 7,897
*Moorestown		,500	South Boundbrook	Somerset	1,302
	Morris 12,		South Orange		
Mount Holly *Mount Hope		,000 600	South River	Middlesex	. 6,596
*Mullica Hill		600	*South Vineland		
National Park		,000	*Sparta		
*Navesink	Monmouth	700	Spottswood		
Neptune City	Monmouth	539	*Springfield Spring Lake	Monmonth	. 1,300 . 1,009
Netcong		,800	Stanhope	Sussex	. 1,003
Newark	Essex	,524	*Stewartsville	Warren	. 750
*New Durham	Middlesex 32.	,500	*Stirling	Morris	. 750
*New Egypt		,200	Stockton		
*Newfield	Gloncester	700	*Succasunna		
*New Gretna	.Burlington	600	Summit		
*Newport		,100	Sussex	Glovoester	. 1,318 . 1,838
New Providence		,203	*Tansboro	Camden	750
Newton	Sussex 4	,125	Tenafly		
North Arlington	. Bergen 1	,767	*Titusville	Mercer	. 800
Northfield	Atlantic	,127	*Toms River	Ocean	. 2,900
North Plainfield		,916 887	Totowa		
North Haledon Northvale		827	Trenton		
North Wildwood	.Cape .May	807	*Tuckahoe Tuckerton	Ocean	. 1,300
Norwood	Bergen	820	*Union	Union	. 1,100
Nutley	Essex 9	,421	Union	Hudson	. 20.651
Oaklyn	Camden 1	,148	Ventnor		
Ocean City		,512	Verona	Essex	. 3,039
*Ocean Grove	Monmouth 2	,800	*Vincentown		
Ogdenburg		939 ,400	Vineland	Cumberland	. 6,799
*Oradell	Essex		Waldwick Wallington	Bergen	
*Oxford	Warren 1	,800	Wanaque		
Palisades Park	Bergen 2	,633	Washington		
*Palmyra	Burlington 3	,200	*Waterford	.Camden	. 750
Park Ridge	Bergen	,481	*Weehawken	Hudson	. 13,500
*Parlin	Middlesex 1	,200	Wenonah		
	Passaic 68		West Caldwell		
Paulsboro	Passaic135	,352	West Cape May		
Peapack-Gladstone	Somerset	,226	Westfield		
*Pedricktown		600	West Long Branch	Monmouth	. 966
*Peetzburg	Bergen 1	,200	*West Milford	Passaic	. 900
Pemberton	Burlington	800	*Westmont	.Camden	. 1,000
Pennington	Mercer	965	West New York		
Pennsgrove* *Pennsville	Salem 6	600 600	West Orange	LSSEX	. 15,578
	Middlesex 41		West Paterson		
Phillipsburg	Warren 16	,923	Westwood		
*Piscataway	Middlesex	500	Wharton	Morris	. 2,877
Pitman	Gloucester 3	,385	Wildwood	.Cape May	. 2,790
Plainfield	Union 27		*Williamstown		
Pleasantville		,887	Woodbridge		
Point Pleasant Pompton Lakes		,575	*Woodbridge Woodbury	Gloucester	. 9,000 . 5,801
*Port Monmouth		700	Woodcliffe Lake	Bergen	. 5,801
*Port Morris		650	Woodlynne	.Camden	. 1,515
*Port Norris	Cumberland 1	,700	Wood Ridge	Bergen	. 1,923
*Port Reading	Middlesex 1	,800	Woodstown	Salem	. 1,589
Princeton		917	Wrightstown		
Prospect Park	rassaic 4	,292	*Yardville	mercer	. 1,000
			<u> </u>		