#### The Port Authority of New York & New Jersey

#### **July 2012**

#### **Monthly Traffic Report**

### Newark Liberty International John F.Kennedy International LaGuardia

#### **Stewart International**

# Teterboro & regional satellite airport summaries

Aviation Department - Traffic Statistics

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Notes1: The section entitled Air Transport Association Carriers is included to give a comparison between Port Authority Airport traffic growth and aggregate growth as measured by the majority of the U.S. carrier industry.

Note2: The page 2 Access Mode: residents report excludes passengers arriving by hotel courtesy vehicles, helicopters, and the miscellaneous "other" category. The airline OAG summary uses schedules effective for the week in

category. The airline OAG summary uses schedules effective for the week in the middle of the month being summarized."Flights (daily) refers to the daily-each-way average flights which can be thought of as 1 directional departing or arriving flights.

For the first time since October 2011, monthly passenger traffic grew by less than 1%, significantly below the 4.8% monthly average, as July traffic grew a tepid 0.4%. Domestic traffic also fell 0.5% the first negative performance since October 2011 but international traffic was up 1.9%. This puts YTD July passenger growth at 3.9%. The tepid growth was partially attributable to persistent price increases as the airlines have attempted to raise prices 7 times this year. In July prices were up 2.5%. Cargo continues to remain weak as tonnage declined 4.7%. Due to the continued weakness, we anticipate that the magnitude of the 2012 cargo decline will probably be larger than the 4% decline predicted for this year.

Current month, 12 months ending, year-to-date totals Showing percentage change from prior year period

## THE PORT AUTHORITY OF NY & NJ JULY 2012 TRAFFIC REPORT

| Month     | Year-to-d | iale | 12 M onths E | namy |
|-----------|-----------|------|--------------|------|
| Current % | Current   | %    | Current      | %    |

#### Region

| PASSENGERS   |                    |              |                      |              |                      |             |
|--|--------------------|--------------|----------------------|--------------|----------------------|-------------|
| Domestic   | 6,597,130          | -0.5         | 41,799,310           | 4.3          | 71,174,907           | 2.6         |
| International  | 3,896,951          | 1.9          | 21,757,833           | 3.0          | 37,060,100           | 2.1         |
| Total Revenue Passengers   | 10,494,081         | 0.4          | 63,557,143           | 3.9          | 108,235,007          | 2.4         |
| Non Revenue Passengers   | 347,094            | 3.4          | 2,179,438            | 10.6         | 3,625,994            | 9.5         |
| Note: Commuter - Regional Paxincl. in above  | 1,511,559          | -1.9         | 9,617,951            | 5.4          | 16,504,800           | 3.4         |
| FLIGHTS  |                    |              |                      |              |                      |             |
| Domestic   | 75,906             | -4.8         | 525,076              | 0.7          | 899,783              | 0.4         |
| International  | 26,384             | 2.5          | 160,220              | 1.3          | 271,321              | 1.0         |
| General Aviation   | 5,813              | -8.3         | 37,273               | -1.8         | 65,524               | -2.6        |
| Total  | 108,103            | -3.3         | 722,569              | 0.7          | 1,236,628            | 0.4         |
| Note:freighter flights included in above   | 2,806              | -10.1        | 20,756               | -6.0         | 36,977               | -5.6        |
| Note: Commuter - Regional Flights incl. in above                                       | 35,693             | -8.3         | 253,325              | -0.6         | 438,059              | -0.5        |
| FREIGHT (in short tons)  |                    |              |                      |              |                      |             |
| Domestic   | 61,369             | -1.6         | 443,379              | -5.7         | 784,664              | -6.7        |
| International  | 112,531            | -6.3         | 757,479              | -9.1         | 1,331,140            | -8.4        |
| Total  | 173,900            | -4.7         | 1,200,858            | -7.9         | 2,115,804            | -7.8        |
| MAIL (in short tons)   |                    |              |                      |              |                      |             |
| Total  | 14,453             | -5.3         | 103,633              | 1.5          | 186,222              | 2.4         |
| Ground Transportation  |                    |              |                      |              |                      |             |
| Paid Parked Cars   | 851,253            | -4.1         | 5,139,442            | -1.0         | 8,861,928            | -1.6        |
| Taxis Dispatched   | 710,827            | 2.8          | 4,888,813            | 3.6          | 8,328,741            | 2.9         |
| Air Train: JFK & EWR Passengers  | 714,814            | 7.7          | 4,451,638            | 4.6          | 7,825,119            | 5.3         |
| Other Ground Transportation Passengers   | 134,530            | 4.4          | 905,625              | 7.8          | 1,588,102            | -6.6        |
| Air Transport Association Carriers (USA)   |                    |              |                      |              |                      |             |
| Passengers:Domestic Enplaned (000)   | 43,096             | -0.6         | 271,506              | 0.9          | 462,637              | 0.6         |
|  |                    |              |                      |              |                      |             |
| Passengers:International Enplaned (000)  | 7,819              | -0.6         | 46,127               | 1.7          | 76,447               | 0.6         |
| Passengers:International Enplaned (000) Freight:revenue ton miles (000)                | 7,819<br>2,104,727 | -0.6<br>-1.8 | 46,127<br>14,817,841 | 1.7<br>-0.9  | 76,447<br>25,782,074 | 0.6<br>-1.4 |
| . , ,  | •                  |              | ,                    |              | •                    |             |
| Freight:revenue ton miles (000)  Regional Airports: Other                              | •                  |              | ,                    |              | •                    |             |
| Freight:revenue ton miles (000)  | 2,104,727          | -1.8         | 14,817,841           | -0.9         | 25,782,074           | -1.4        |
| Freight:revenue ton miles (000)  Regional Airports: Other  Teterboro: Flight Movements | 2,104,727          | -1.8         | 14,817,841           | -0.9<br>-4.1 | 25,782,074           | -3.5        |

|      | Airline                           | Ranking by | Passengers |            |       |      | Ranking by Freigl    | nt Volume |      |
|------|-----------------------------------|------------|------------|------------|-------|------|----------------------|-----------|------|
| Rank | Airline Name                      | Domestic   | Intl       | Total      | Cum % | Rank | Airline Name         | Tons      | Cum% |
| 1    | UNITED                            | 19,979,012 | 7,733,873  | 27,712,885 | 25.7  | 1    | FEDERAL EXPRESS      | 514,247   | 24.3 |
| 2    | DELTA                             | 16,812,526 | 4,217,172  | 21,029,698 | 45.2  | 2    | UNITED PARCEL        | 176,904   | 32.7 |
| 3    | JETBLUE AIRWAYS                   | 11,908,239 | 2,327,273  | 14,235,512 | 58.4  | 3    | AMERICAN             | 120,415   | 38.4 |
| 4    | AMERICAN                          | 10,492,334 | 3,724,191  | 14,216,525 | 71.6  | 4    | UNITED               | 103,964   | 43.3 |
| 5    | US AIRWAYS                        | 5,878,296  | 0          | 5,878,296  | 77.0  | 5    | DELTA                | 99,480    | 48.0 |
| 6    | SOUTHWEST AIRLINES                | 2,998,835  | 0          | 2,998,835  | 79.8  | 6    | LUFTHANSA            | 78,950    | 51.7 |
| 7    | BRITISH AIRWAYS                   | 0          | 1,557,703  | 1,557,703  | 81.2  | 7    | BRITISH AIRWAYS      | 71,548    | 55.1 |
| 8    | AIR CANADA                        | 0          | 1,240,048  | 1,240,048  | 82.4  | 8    | KOREAN               | 62,769    | 58.1 |
| 9    | SPIRIT AIRLINES                   | 1,179,623  | 0          | 1,179,623  | 83.5  | 9    | CHINA AIRLINES (CAL  | 58,884    | 60.8 |
| 10   | LUFTHANSA                         | 0          | 1,129,257  | 1,129,257  | 84.5  | 10   | EVA                  | 52,306    | 63.3 |
| 11   | VIRGIN AMERICA                    | 1,040,450  | 0          | 1,040,450  | 85.5  | 11   | ASIANA               | 49,698    | 65.7 |
| 12   | AIR FRANCE                        | 0          | 970,155    | 970,155    | 86.4  | 12   | CATHAY PACIFIC       | 47,598    | 67.9 |
| 13   | VIRGIN ATLANTIC                   | 0          | 898,369    | 898,369    | 87.2  | 13   | KALITTA AIR LLC      | 40,959    | 69.8 |
| 14   | CATHAY PACIFIC                    | 0          | 705,722    | 705,722    | 87.9  | 14   | VIRGIN ATLANTIC      | 34,836    | 71.5 |
| 15   | CARIBBEAN AIR                     | 0          | 701,875    | 701,875    | 88.5  | 15   | ABX AIR INC          | 34,533    | 73.1 |
| 16   | EL AL                             | 0          | 558,378    | 558,378    | 89.0  | 16   | AIR FRANCE           | 30,284    | 74.6 |
| 17   | FRONTIER AIRLINES                 | 545,776    | 0          | 545,776    | 89.5  | 17   | CARGOLUX AIRLINES    | 28,531    | 75.9 |
| 18   | <b>EMIRATES AIRLINES &amp; SK</b> | 0          | 522,337    | 522,337    | 90.0  | 18   | EL AL                | 27,370    | 77.2 |
| 19   | ALITALIA                          | 0          | 482,406    | 482,406    | 90.5  | 19   | SWISS INT'L AIR LINE | 25,776    | 78.4 |
| 20   | SWISS INT'L AIR LINES LT          | 0          | 467,814    | 467,814    | 90.9  | 20   | QANTAS AIRWAYS       | 24,227    | 79.6 |

| Passengers & Freight by Market Group |            |         |  |  |
|--------------------------------------|------------|---------|--|--|
| 12 Month Ending Data                 | Passengers | Freight |  |  |
| DOMESTIC                             | 71,174,907 | 784,663 |  |  |
| CANADA                               | 3,068,320  | 233     |  |  |
| CARIBBEAN + BERMUDA                  | 5,420,108  | 23,222  |  |  |
| CENTRAL AND SOUTH AMERICA            | 2,972,555  | 63,517  |  |  |
| MEXICO                               | 1,150,818  | 6,076   |  |  |
| TRANSATLANTIC                        | 21,065,438 | 817,750 |  |  |
| TRANSPACIFIC                         | 3,382,861  | 420,342 |  |  |

| Passenger Demographic Data Survey taken from May to mid June 201 |       |                            |          |
|--|-------|----------------------------|----------|
| Business Only  | 18.0% | Local Origin & Destination | 77.6%    |
| Leisure, some Business, Other                                    | 57.9% | Connecting Passengers      | 22.4%    |
| Male   | 52.2% | Average age                | 37.1     |
| Female   | 47.8% | Average Household Income   | \$99,100 |
| Mode of Access: Residents  | 5     | Local Passenger Origin     |          |
| Private Car  | 41.7% | NYC                        | 64.4%    |
| Drove Rental Car   | 4.5%  | Manhattan                  | 34.5%    |
| Taxi   | 24.4% | Brooklyn                   | 11.7%    |
| Limo/Town Car  | 9.4%  | Queens                     | 10.7%    |
| SuperShuttle/Shared-Ride Van                                     | 4.0%  | New Jersey                 | 11.6%    |
| Train/Subway/AirTrain  | 7.2%  | Long Island                | 2.2%     |
| Bus  | 5.7%  | Westchester & Rockland     | 1.9%     |
| Local Shuttle/Van  | 2.9%  | Pennsylvania               | 1.6%     |

| OAG schedules: airlir         | nes serving Re | egion       |          |
|-------------------------------|----------------|-------------|----------|
| Domestic Passenger Service    | Fligi          | hts (daily) | Airlines |
| Scheduled                     |                | 737.3       | 16       |
| Commuter                      |                | 645.9       | 7        |
|                               | @Sub-Total     | 1383.2      | 23       |
| International Passenger Servi | се             |             |          |
| Scheduled: USA Flag           |                | 175.0       | 4        |
| Scheduled: Foreign Flag       |                | 179.4       | 64       |
| Commuter: USA Flag            |                | 73.9        | 5        |
|                               | @Sub-Total     | 428.3       | 73       |
| Freighter Service             |                |             |          |
| All Cargo: USA Flag           |                | 5.9         | 5        |
| Scheduled Passenger: USA      | Flag           | 0.5         | 0        |
| All Cargo: Foreign Flag       |                | 3.1         | 3        |
| Scheduled Passenger: Fore     | ign Flag       | 8.0         | 11       |
|                               | @Sub-Total     | 17.5        | 19       |
| @USA Airlines(Un-duplicated)  | )              | 1638.1      | 21       |
| @Foreign Airlines(Un-duplicat | ted)           | 199.7       | 68       |

| OAG schedules: Nonstop                      | Destinations    |        |
|---|-----------------|--------|
| Domestic nonstop cities served              | Flights (daily) | Cities |
| Jet Service Provided                        | 1096.8          | 60     |
| Service Exclusively by Regional Airlines    | 181.2           | 38     |
| @Sub-Tot                                    | tal 1278        | 98     |
| International nonstop cities served         |                 |        |
| Jet service provided                        |                 |        |
| Canada                                      | 123.1           | 10     |
| Central America Less Mexico                 | 10.7            | 6      |
| Mexico                                      | 14.7            | 4      |
| Carribean and Bermuda                       | 68.5            | 24     |
| South America                               | 21.1            | 10     |
| Transatlantic                               | 164.3           | 59     |
| Transpacific                                | 20.4            | 16     |
| Service exclusively by regional airlines: C | anada 19.0      | 6      |
| @Sub-Tot                                    | tal 441.8       | 135    |
| Total number of cities having nonstop serv  | ices 1719.8     | 233    |
|   |                 |        |