



5 VAUGHN DRIVE, SUITE 300 • PRINCETON, NEW JERSEY 08540
PHONE 609-987-0880 • FAX 609-987-0850 • SHERYL.STITT@NJEDA.NJ.GOV

SHERYL A. STITT
Executive Director

MEETING OF JANUARY 28, 2025

AGENDA

1. Reading of Public Notice and Roll Call
2. Introductions
3. Approval of the Minutes of the Meeting of December 10, 2024 TAB 1
4. Executive Director's Report
5. Resolution of the New Jersey Educational Facilities Authority Electing a Vice Chair TAB 2
6. Resolution of the New Jersey Educational Facilities Authority Appointing a Member to the Evaluation Committee TAB 3
7. Resolution of the New Jersey Educational Facilities Authority Electing a Representative to the Audit Committee TAB 4
8. Resolution Authorizing the New Jersey Educational Facilities Authority to Execute Amendments to Certain Documents and to Waive an Event of Default Relating to its Outstanding \$21,435,000 Original Principal Amount, Revenue Bonds, The College of Saint Elizabeth Issue, 2016 Series D TAB 5
9. Resolution of the New Jersey Educational Facilities Authority Authorizing a Twelve (12) Month Extension of the Appointment of the Authority's Independent Registered Municipal Advisor TAB 6
10. Resolution of the New Jersey Educational Facilities Authority Authorizing a Twelve (12) Month Extension of the Appointment of the Authority's Bidding Agent TAB 7

11. **Presentation – “Defending 501(c)(3) Private Activity Bonds in the 119th Congress” by Charles Samuels, Esq., Member, Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. and R. Neal Martin, Senior Director of Government Relations, ML Strategies**
12. **Report on Operating Fund and Construction Fund Statements and Disbursements for November 2024** **TAB 8**
13. **Next Meeting Date – February 25, 2025**