# NEW JERSEY ECONOMIC INDICATIONS

Richard J. Codey, Acting Governor Thomas D. Carver, Commissioner LABOR AND WORKFORCE DEVELOPMENT

Industrie

# NEW JERSEY ECONOMIC INDICATORS

No. 467 Based on data through March 22, 2005

This issue incorporates annual revisions due to the introduction of new seasonal factors and new benchmarks. For a complete explanation, see the article beginning on page 1. Seasonally adjusted employment and labor force data for New Jersey's labor areas usually found in the Labor Area Focus section will be available in the next (April) issue.

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#### **March Feature Article**

# New Jersey Nonfarm Employment Estimates Undergo Annual Benchmark Revisions

Working with the US Bureau of Labor Statistics (BLS), the Division of Labor Market and Demographic Research estimates the number of nonfarm payroll employees in New Jersey and its major labor areas on a monthly basis. Each year preliminary estimates, which are based on a sample of about 7,400 employers in New Jersey, are revised or "benchmarked" based on more complete information.

#### What is a "Benchmark" Revision?

In New Jersey as in all other states, the accuracy of nonagricultural employment estimates is subjected to an annual quality control review as required by BLS. Using March as the reference month, New Jersey estimates are compared with a more accurate and complete count of total employment derived from administrative reports submitted by all employers covered by the unemployment insurance (UI) program. Using this more accurate administrative information, new benchmarks or universe counts of industry employment are developed. The sample-generated estimates are reviewed and revised annually because they inevitably differ from the subsequent actual benchmark or universe employment counts, which are not available until later in the processing cycle.

Table 1
Historical Revisions, Total Nonfarm Wage and
Salary Employment, New Jersey: 2003 - 2004
Salary Employment, New Jersey: 2003 - 2004

(in thousands,	not seasonally ac	ljusted)		
	200	03	200	04
	Original	Revised	Original	Revised
Jan	3,908.0	3,908.0	3,941.2	3,905.8
Feb	3,898.5	3,898.5	3,946.1	3,907.6
Mar	3,922.2	3,922.2	3,978.5	3,944.2
Apr	3,956.4	3,956.5	4,012.2	3,970.7
May	3,992.8	3,993.1	4,047.4	4,016.8
Jun	4,031.8	4,032.1	4,096.0	4,065.2
Jul	4,002.8	4,003.2	4,062.3	4,026.0
Aug	3,983.7	3,986.4	4,049.5	4,009.9
Sep	3,986.9	3,991.5	4,053.6	4,015.0
Oct	4,014.8	4,006.7	4,075.6	4,035.7
Nov	4,029.2	4,019.9	4,102.8	4,059.4
Dec	4,036.4	4,027.9	4,112.6	4,067.8
Annual				
Average	3,980.3	3,978.8	4,039.8	4,002.0
Source: New	Jersey Department	of Labor and Workf	orce Development, Bu	reau of Labor

Force Statistics.

Differences between the initial estimates and the benchmarked data may occur for several reasons. Firms participating in the sample may have had different characteristics than those not participating. In addition, the estimates are affected by sample variations caused by changes in the number of firms reporting in a particular industrial classification each month. This is due primarily to the voluntary aspect of employer participation in the survey.

Differences may also arise due to sample reporter delinquency, especially of key reporters, which may cause nonrepresentative estimates. Responses from late reporters may yield trends different from estimates derived from employers reporting on a timely basis.

The estimates may also be affected by changes in the industrial classification of individual establishments. These changes are normally made once a year during the annual benchmark revision process when shifts have occurred in the primary product line of a company.

The benchmark for all industry categories is based primarily upon tabulations of data on employment and wages received from New Jersey's UI program employer reports, which accounted for 97.0 percent of the employment base for the 2004 benchmark. The totals are further supplemented by periodic surveys of employment at establishments not covered by UI, such as social service agencies. Information on religious institutions, insurance agents, private elementary schools and railroad transportation employees, who are also excluded from UI coverage, is extracted from other data sources.

After the benchmark for an industry has been established, the original estimates are compared with the benchmark and adjusted as needed. Most employment series are adjusted by "wedging" back the differences over the time period either from the new benchmark to the preceding benchmark or from the time the trend divergence occurred. A wedge is a set of equal monthly adjustments that tapers out the difference between the March benchmark and the estimate. Therefore, the wedging of data, or smoothing of the benchmark adjustment, represents only an approximation of the actual economic trend. Alternately, estimates may be revised by the substitution of UI covered employment data and includes non-covered and non-classified employment. This year revisions to the sample-based, not seasonally adjusted estimates were made back to 2003 at the total nonfarm employment level.

#### Results of the Statewide Review

Analysis of the 2004 benchmark for total nonfarm wage and salary employment required that the original March 2003 estimate, not seasonally adjusted, be revised downward by 34,300 or -0.9%. Over the last decade, there were six years of downward revisions and four years of upward revisions as shown in Table 2. In 2004, the overestimate was concentrated in the private sector which accounted for an overall downward revision of 29,400 (-0.9%). The largest overestimate occurred in the financial activities supersector, which required a downward revision of 7,300 (-2.6%). In the public sector, employment was overestimated by 4,900 (-0.8%) with local government requiring the largest downward adjustment of 3,600 (-0.8%).

Revisions for the April-to-June period utilized employment data reported under the State's UI program for the second quarter of 2004, similar to the first quarter benchmarking process.

The March benchmark together with the UI covered employment data established the level from which revised estimates for the second half of 2004 were calculated. For the July to September period, revised estimates were produced based on a combination of preliminary UI covered employment for selected industries and results from the sample. Incorporating UI covered employment data rather than sample-based data for the second and third quarters into the estimating procedure should improve the accuracy of

Table 2
Historical Revisions, Total Nonfarm Wage and
Salary Employment, New Jersey: 1995 - 2004

(in thous	ands, not seasonally a	djusted)	<i>C</i> 1	. F
	March Unrevised		Change Original to Benc	Estimate
Year	Estimate	Benchmark	Number	Percent
1995	3,554.4	3,555.0	0.6	0.0
1996	3,586.1	3,580.6	-5.5	-0.2
1997	3,645.7	3,659.0	13.3	0.4
1998	3,742.9	3,737.5	-5.4	-0.1
1999	3,808.3	3,839.0	30.7	0.8
2000	3,874.0	3,942.8	68.8	1.8
2001	3,993.9	3,957.0	-36.9	-0.9
2002	3,977.6	3,968.8	-8.8	-0.2
2003	3,961.8	3,922.2	-39.6	-1.0
2004	3,978.5	3,944.2	-34.3	-0.9
Source:	New Iersey Departmen	nt of Lahor and Workford	re Develonment Bure	eau of Lahor

nurce: New Jersey Department of Labor and Workforce Development, Bureau of Labor Force Statistics.

Comparisons of Original Estimate and 2004 Benchmark

New Jersey Total Nonfarm Wage and Salary Employment by Industry Sector

(in thousands, not seasonally adjusted)	Empl	loyment	Change				
	Original Estimate	Benchmark	Original Estimate to Benchmark Number Percen				
Total Nonfarm	3,978.5	3,944.2	-34.3	-0.9			
Total Private Sector	3,332.5	3,303.1	-29.4	-0.9			
Goods Producing	498.2	495.3	-2.9	-0.6			
Natural Resources & Mining	1.5	1.5	0.0	0.0			
Construction	151.8	154.9	3.1	2.0			
Manufacturing	344.9	338.9	-6.0	-1.7			
Service-Providing	3,480.3	3,448.9	-31.4	-0.9			
Trade, Transportation & Utilities	867.6	863.2	-4.4	-0.5			
Information	100.7	99.6	-1.1	-1.1			
Financial Activities	280.9	273.6	-7.3	-2.6			
Professional & Business Services	578.0	572.1	-5.9	-1.0			
Education & Health Services	549.2	543.6	-5.6	-1.0			
Leisure & Hospitality	305.8	303.5	-2.3	-0.8			
Other Services	152.1	152.2	0.1	0.1			
Public Sector	646.0	641.1	-4.9	-0.8			
Federal	62.4	62.1	-0.3	-0.5			
State	149.7	148.7	-1.0	-0.7			
Local	433.9	430.3	-3.6	-0.8			
Source: New Jersey Department of Labor and Workforce Deve	elopment, Bureau of	Labor Force Statistics.					

the 2004 estimates and reduce the magnitude of revisions next year. Estimates for the fourth quarter of 2004 were revised based entirely on the sample. These procedures resulted in downward adjustments to the original (not seasonally adjusted) estimates of total nonfarm payroll employment of 30,800 in June, 38,600 in September and 44,800 in December 2004.

Analysis of the December 2004 revision showed that private sector employment was overestimated and was consequently revised downward by 37,600 (-1.1%). The original December 2004 employment estimate for the public sector was also overestimated, requiring a downward revision of 7,000 (-1.1%). On an annual average basis, nonfarm wage and salary employment estimates were revised downward by 1,500 in 2003 and by 37,800 in 2004 (see Table 4).

#### **Labor Area Review**

Just as statewide nonfarm estimates are benchmarked, the same procedures have been used in previous years to produce revised estimates for labor areas. However, due to the introduction of new geographic definitions for labor areas in 2005 by the US Office of Management and Budget (OMB), no benchmarking was conducted. Instead, a new nonfarm employment data series based upon the new geographic areas dating back to 1990 was created by BLS. For a complete description of the new labor areas see the December 2004 issue of *New Jersey Economic Indicators*. Data is available on the Labor Planning and Analysis Web site at www.nj.gov/labor/lra.

Table 4

Comparisons of Original Estimate and 2004 Revised Annual Averages 2003-2004

Comparisons of Original Estimate and 2004 Revised Annual Averages 2003-2004

New Jersey Total Nonfarm Wage and Salary Employment by Industry Sector

(in thousands, not seasonally adjusted)	2003									
	Employ	vment	Change from Original Estimate to Benchmark							
Industry	Original	Revised	Number	Percent						
Total Nonfarm	3980.3	3978.8	-1.5	0.0						
Total Private Sector	3356.0	3356.9	0.9	0.0						
Goods Producing	512.6	512.4	-0.2	0.0						
Natural Resources & Mining	1.6	1.6	0.0	0.0						
Construction	159.3	160.5	1.2	0.8						
Manufacturing	351.7	350.4	-1.3	-0.4						
Service-Providing	3467.7	3466.4	-1.3	0.0						
Trade, Transportation & Utilities	878.3	876.2	-2.1	-0.2						
Information	102.3	102.0	-0.3	-0.3						
Financial Activities	277.1	276.2	-0.9	-0.3						
Professional & Business Services	573.6	578.2	4.6	0.8						
Education & Health Services	539.2	538.0	-1.2	-0.2						
Leisure & Hospitality	320.5	321.4	0.9	0.3						
Other Services	152.4	152.6	0.2	0.1						
Public Sector	624.3	621.9	-2.4	-0.4						
Federal	63.5	63.3	-0.2	-0.3						
State	143.2	142.8	-0.4	-0.3						
Local	417.7	415.9	-1.8	-0.4						
		20	004							
Total Nonfarm	4039.8	4002.0	-37.8	-0.9						
Total Private Sector	3399.0	3367.9	-31.1	-0.9						
Goods Producing	510.9	506.5	-4.4	-0.9						
Natural Resources & Mining	1.6	1.6	0.0	0.0						
Construction	163.7	166.0	2.3	1.4						
Manufacturing	345.6	338.9	-6.7	-1.9						
Service-Providing	3528.9	3495.5	-33.4	-0.9						
Trade, Transportation & Utilities	880.4	875.5	-4.9	-0.6						
Information	101.2	98.6	-2.6	-2.6						
Financial Activities	285.4	277.8	-7.6	-2.7						
Professional & Business Services	585.2	581.6	-3.6	-0.6						
Education & Health Services	552.9	546.6	-6.3	-1.1						
Leisure & Hospitality	328.1	327.0	-1.1	-0.3						
Other Services	154.9	154.4	-0.5	-0.3						
Public Sector	640.9	634.1	-6.8	-1.1						
Federal	62.6	62.4	-0.2	-0.3						
State	149.6	148.5	-1.1	-0.7						
Local	428.6	423.2	-5.4	-1.3						

Source: New Jersey Department of Labor and Workforce Development, Bureau of Labor Force Statistics.

# New Jersey's Economy by the Numbers: March 22, 2005

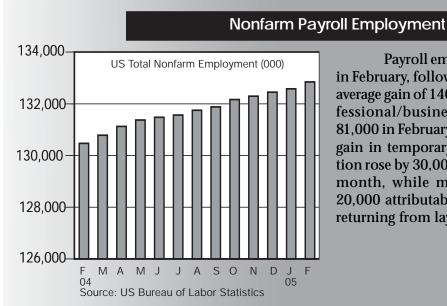
# Comparative Economic Indicators: New Jersey and United States

New Jersey Data (Seasonally adjusted) Year-to-Date % change from year ago (Unadjusted)

(56	asonany auj	steu)		<u>(c</u>	maujust	<del>eu)</del>	
Latest Month	Month Ago	Year Ago	Latest Data	Data Series	Page Number	NJ	US
\$362,430	\$358,239	\$347,811	3rd Quarter	Personal Income (millions)*		4.2	5.2
52,045	51,669	53,442	Dec	New Vehicle Registrations***	S-18	-2.9	1.0
3,185	3,380	2,748	Jan	Dwelling Units Authorized	S-16	7.3	4.8
4,038.4	4,030.5	3,976.9	Feb	Nonfarm Payroll Employment (000)	S-6	1.7	1.7
334.2	335.0	341.3	Feb	Manufacturing (000)	S-8	-1.8	0.2
2,894.7	2,884.7	2,846.1	Feb	Private Service-providing (000)		1.8	2.0
193.3	172.2	231.2	Feb	Total Unemployment (000)	S-2	-19.9	-5.1
4.4	3.9	5.3	Feb	Total Unemployment Rate (%)	S-4		
117.4	116.7	129.1	Feb	Insured Unemployment Volume (000)	S-20	-9.5	-14.4
3.1	3.1	3.4	Feb	Insured Unemployment Rate (%)	S-20		
41.5	41.4	40.8	Feb	Average Factory Workweek (hours)**	S-28	2.0	-0.6
\$15.68	\$15.71	\$15.55	Feb	Average Factory Hourly Earnings**	S-28	1.0	2.6
\$650.72	\$651.97	\$634.44	Feb	Average Factory Weekly Earnings**	S-28	3.0	2.0

Notes:	See pages S-35 to S-38 for notes on <b>Indicators'</b> series. (Nonbuilding construction contracts are not published; private service-providing data are found in 13-month tables on page S-27.)
1	Monthly revisions to unadjusted data published by special contract with F.W. Dodge. Reprinting and electronic dissemination are prohibited by law.
*	Latest Month - 3rd Qtr. 2004; Month Ago -2nd Qtr. 2004; Year Ago -3rd Qtr. 2003 (annualized data).
**	Not seasonally adjusted.
***	Includes only total new cars and new light trucks/vans (weight class 0-10,000 lbs.) registered in NJ.

#### **Economic Situation: The Nation**

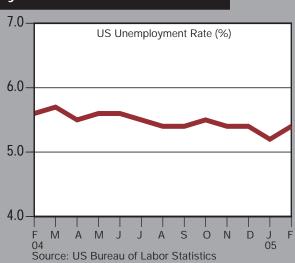


Payroll employment rose by 262,000 in February, following three months with an average gain of 140,000. Employment in professional/business services increased by 81,000 in February, which included a 30,000 gain in temporary help services. Construction rose by 30,000 after no gain in the prior month, while manufacturing was up by 20,000 attributable largely to auto workers returning from layoffs.

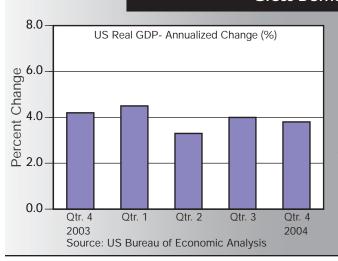
#### **Unemployment Rate**

The unemployment rate was 5.4 percent in February, essentially the same as in the last half of 2004. The jobless rate had been either 5.4 or 5.5 percent during each of the last six months of 2004 and was 5.2 percent in January 2005. In February, about 1.6 million persons were long-term unemployed—those unemployed for 27 weeks and over.

This group accounted for one in five unemployed persons.



#### **Gross Domestic Product**



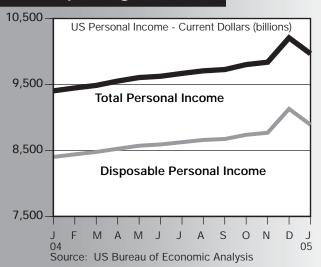
The output of goods and services produced in the US rose at an annual rate of 3.8 percent in the fourth quarter according to preliminary estimates, resulting in an annual average gain of 3.9 percent in 2004. The major contributors to the GDP increase were consumer spending and equipment/software/inventory investments. The slowdown in real GDP growth — from 4.0 percent in the third quarter to 3.8 percent in the fourth quarter — reflected an acceleration in imports and decelerations in durable goods spending and in exports.

Notes: Nonfarm payroll employment and unemployment rate data are seasonally adjusted. The charts on pages 6 and 7 end with data available for the most recent month or quarter. GDP is a representation of the value of all the goods and services produced within the US. Real GDP change represents a seasonally adjusted annualized rate of change from quarter to quarter.

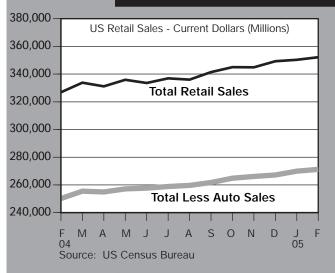
#### **Economic Situation: The Nation**

#### Personal Income and Spending

After spiking in December, personal income in January fell back to a level somewhat higher than in November 2004. Following a 4.1 percent jump in December (due, in part, to a special dividend by Microsoft Corp.), disposable personal income fell 2.6 percent in January. Consumer spending rose by 0.8 percent in December and was unchanged during January.



#### **Retail Sales**



Cashiers at store registers rang up 0.5 percent more in February than in January after a modest 0.3 percent January increase. Food services/drinking places rose by 1.2 percent, gasoline station sales rose by 0.9 percent, while building material/garden supplies fell by 1.3 percent during February. Sales by non-store retailers — such as electronic shopping and mail order — were unchanged over the month at \$19 billion (5.4% of total sales).

#### **New and Existing Home Sales**

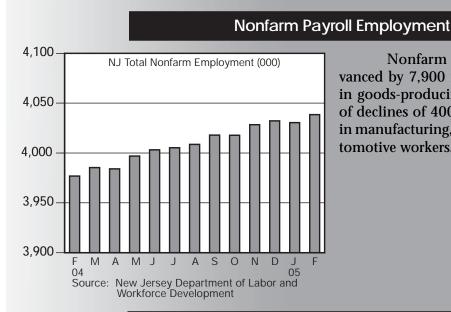
Sales of new houses fell 9.2 percent in January, which represents an over-the-year decline of 4.2 percent compared with January 2004. At the end of January 2005, about 440,000 new houses were for sale, which represents a supply of nearly five months at the current sales rate. Despite a decline in December (-2.4%), existing-home sales surged 9.7 percent in 2004. The December slowdown continued with essentially no change (-0.1%) in January.



Notes:

Personal income data are seasonally adjusted at an annual rate. Disposable personal income equals personal income less personal taxes and nontax payments (i.e., fees, fines and donations to government). Total retail sales includes retail trade and food services sales and is seasonally adjusted. New and existing home sales are seasonally adjusted at an annual rate.

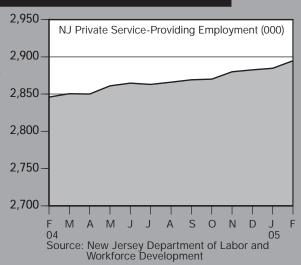
#### **Economic Situation: The State**



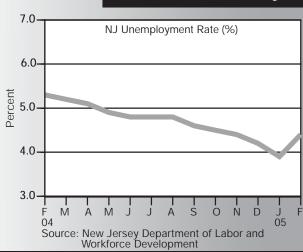
Nonfarm payroll employment advanced by 7,900 in February. Employment in goods-producing industries fell because of declines of 400 in construction and 800 in manufacturing, despite a recall of 820 automotive workers.

#### **New Jersey Private-Service Providing Employment**

Private service-providing employment rose by 10,000 in February. Sectors with the most employment growth were professional/business services (+2,900), trade/transportation/public utilities (+2,800), education/health services (+2,000) and other services (+1,900, includes repair/maintenance services and personal/laundry services).



#### **New Jersey Unemployment Rate**



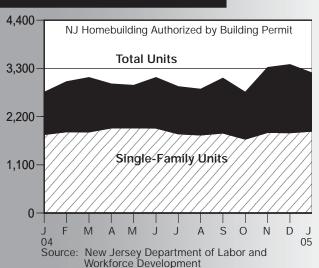
In February, New Jersey's unemployment rate rose to 4.4 percent from 3.9 percent in January. Despite this month's increase, the state's rate continued on a downward trend that began in August 2003. During February, the national jobless rate also moved higher, increasing 0.2 percentage point to 5.4 percent.

Notes: The 13-month charts on pages 8 and 9 contain seasonally adjusted data, except where noted. All charts end with data available for the most recent month.

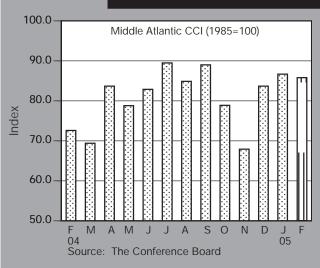
#### **Economic Situation: The State**

#### Construction

The number of housing units authorized by building permits declined by 5.8 percent from December last year to January 2005. The January dip was caused by a decline in multi-family units (-6.3%), while single-family units rose modestly (+2.1%). 2,200-Over the year, planned homebuilding in New Jersey rose by 7.3 percent from January 2004, which compared with a 6.6 percent 1,100-gain in the US.



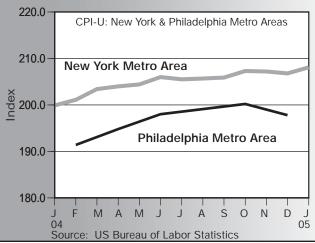
#### Middle Atlantic Consumer Confidence Index (CCI)



Following increases in December and January, the consumer confidence index for the Mid-Atlantic region fell 1.0 percent to a level of 85.8 in February. During February, the present situation index fell 4.0 percent while consumers' outlook for the coming six months improved by 0.8 percent.

#### **Consumer Price Index**

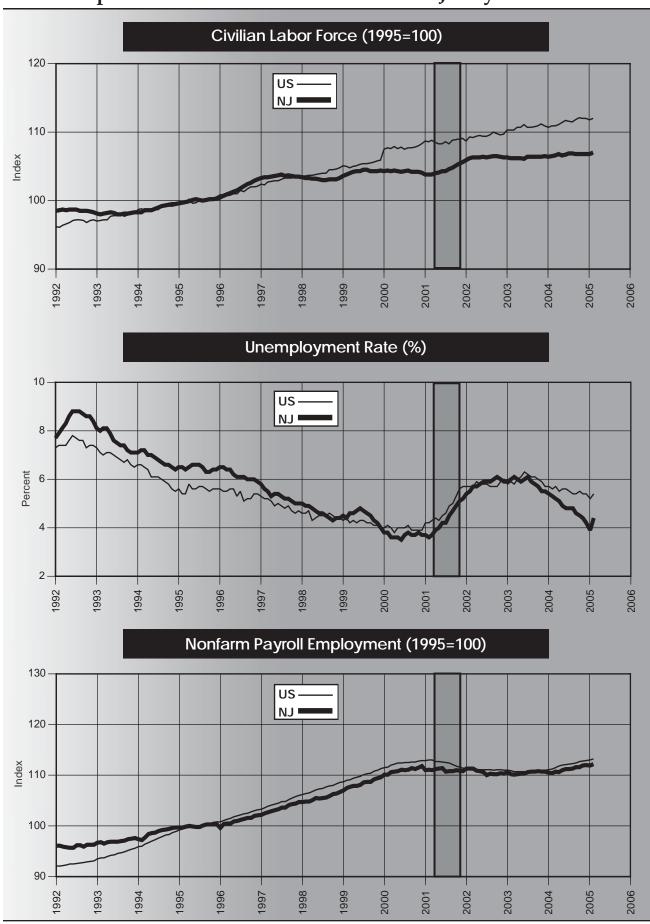
Consumer prices rose 0.6 percent in the Northern New Jersey-New York metropolitan area and 0.2 percent nationally during January. Primarily due to a temporary decline in energy costs, consumer prices fell by 0.2 percent in the Northern NJ-NY and by 1.2 percent in the Philadelphia area from October to December compared with a 0.3 percent decline in the US.



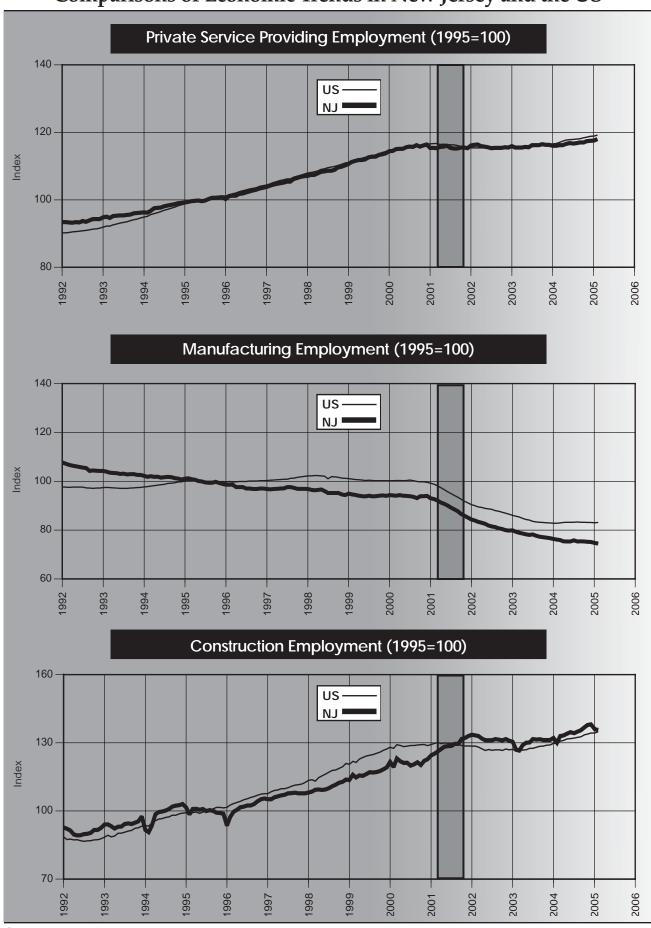
Notes:

The consumer confidence index consists of a present situation index and an expectations (six months hence) index and is not seasonally adjusted; the Middle Atlantic Region includes New Jersey, New York and Pennsylvania. The consumer price index for all urban consumers (CPI-U) is a measure of the average change over time in the prices paid for a fixed basket of goods and services by almost all urban residents, excluding military personnel and persons in institutions (see p. S-37 for geographic definitions) and is not seasonally adjusted; data for the Philadelphia area are available on a bi-monthly basis.

# Comparisons of Economic Trends in New Jersey and the US

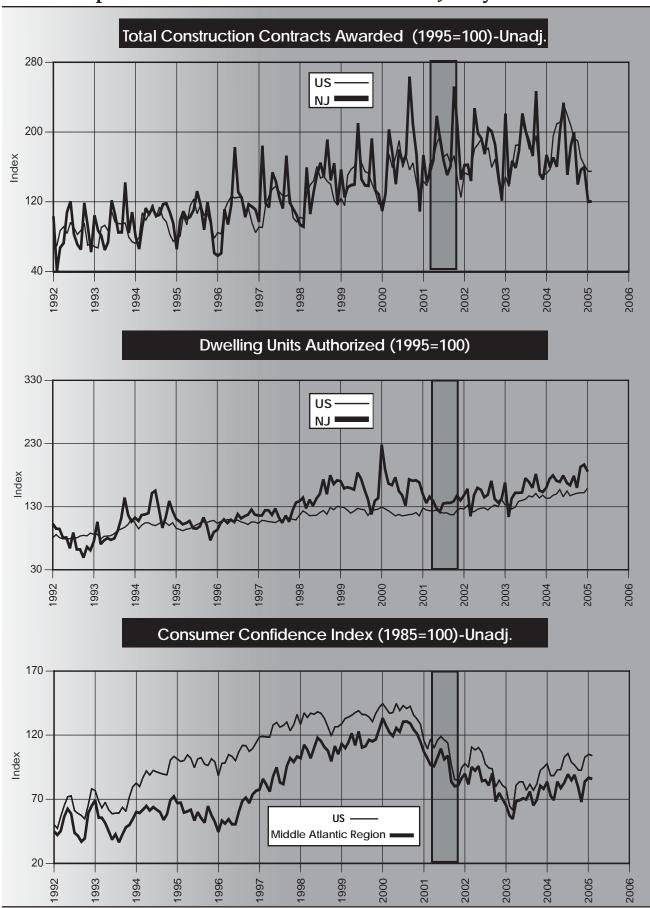


# Comparisons of Economic Trends in New Jersey and the US



See notes on page 12.

# Comparisons of Economic Trends in New Jersey and the US



Notes: Unemployment rates are not indexed. Use of an index facilitates comparisons. All indexed data have a 1995 base except for the Consumer Confidence Index (CCI), which has a 1985 base. All data are seasonally adjusted, except the Middle Atlantic Region CCI and total construction contracts awarded.

#### **Economic Brief**

# Changes to New Jersey Unemployment Estimating Procedure

Beginning with the publication of January 2005 data, the US Bureau of Labor Statistics (BLS) has introduced changes to the methodology for estimating monthly labor force and unemployment statistics for all states.

#### **Benefits of The New State Model**

State estimates are controlled monthly or in "real time" to the Current Population Survey (CPS). As a result, the sum of state model estimates equals national totals.

The model uses real time benchmarking to ensure that shocks to the economy (e.g., turns in the business cycle, terrorist attacks) are captured sooner.

Real-time benchmarking improves over-the-year analysis of estimates.

Enhanced procedures for estimating unemployed new entrants and reentrants yield more accurate estimates.

End-of-year revisions will be smaller.

Monthly error measures are available.

Estimates for New Jersey's statewide total unemployment and resident employment estimates have been revised back to 1976.

Data users needing additional information on the redesign should go to the BLS Web site at http://www.bls.gov/lau/lausredesignqa.htm.

#### Changes to Metropolitan Area Estimation

Beginning with the release of data for January 2005, two major changes occurred to the method for producing metropolitan area employment and unemployment estimates. The first change relates to estimates of "resident" employment. The primary sources of employment data are reports from employers, which result in estimates of jobs by place of work rather than by residence. These place-of-work estimates are adjusted to account for residency prior to use in resident employment estimation. The residency adjustment has been refined to include more data about commuting by residents to their jobs which can be in several neighboring areas (instead of using just one residency adjustment factor as done in the old method).

The second major change in sub-state estimation relates to unemployed entrants to the labor force. The former method of estimation, which has been in place since 1983, substantially underestimates unemployed entrants. The new model for estimating sub-state unemployed entrants incorporates monthly statewide data from the Current Population Survey (CPS) for new and reentrants to ensure that unemployed entrants maintain their proper

share of total unemployment. Distribution of the statewide data will be dependent on area population of youth available for and likely to enter the labor force as well as the area population aged 16 and over to estimate the number of experienced unemployed who may reenter the labor force.

Estimates for metropolitan areas/divisions will be revised back to 2000. More information on the redesign is available from the U.S. Bureau of Labor Statistics website at http://www.bls.gov/lau/lauschanges2005.htm.

#### **Changes to Municipal Estimation**

An improved procedure for developing unemployment estimates at the municipal level has been introduced for municipalities in New Jersey with populations of 25,000 and above. This procedure will use unemployment insurance claimant data coded by place of residence and replaces the former method that allocated unemployment based on fixed census shares from the 1990 Census.

Estimates for January 2005 and forward will not be comparable with prior years.

# **Economic Brief**

# **Union Membership in New Jersey**

Labor unions continue to play an important role in the representation of workers in the American labor force. However, the rate of union membership in the United States declined steadily from the 20.1 percent posted in 1983 to 12.9 percent in 2003, and continued its downward trend to reach 12.5 percent in 2004. In contrast, union membership in New Jersey was 19.5 percent in 2003 and increased to 19.8 percent in 2004. While labor unions had 745,000 members in New Jersey during 2004, unions represented 813,000 employees at the collective bargaining table because unions represent non-members at the bargaining table in certain industries.

More than two thirds of the states (32) had union membership rates below the national average (12.5%) during 2004 while 17 states had higher rates. Arkansas, Mississippi, North Carolina, and South Carolina reported membership rates below five percent during 2004. North and South Carolina continued to record the lowest rates of 2.7 and 3.0 percents, respectively. On the other hand, all states in the Middle Atlantic (includes New Jersey) and Pacific divisions experienced rates above the national average. Since 1995 four states have posted membership rates above 20 percent: New York (25.3%), Hawaii (23.7%), Michigan (21.6%) and Alaska (20.1%). In 2004, New Jersey ranked fifth in the percent of workers who belonged to a union.

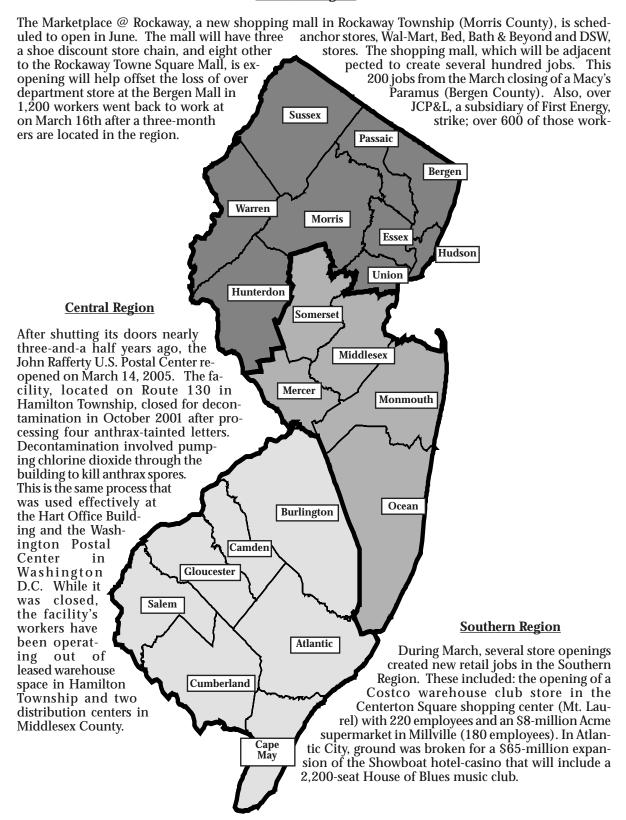
The largest number of union members lived in California (2.4 million) and New York (2.0 million). In fact, about half of the 15.5 million union members in the U.S. lived in six states (California, New York, Michigan, Illinois, Pennsylvania and Ohio), although these states accounted for just one-third of national employment in 2004.

Nationally, union membership is more prevalent in the public sector than in private sector industries. In 2004, 36 percent of government workers were union members compared with eight percent of workers in the private sector.

Two occupational groups — education, training and library occupations and protective service occupations — had the highest unionization rates, about 37 percent each, during 2004. Protective service occupations include fire fighters and police officers. Men were more likely to be union members than women. Black workers were more likely than white, Asian, or Hispanic (can be of any race) workers to hold memberships in labor unions in the United States.

#### Labor Area Focus — Regional Analysts' Corner

#### **Northern Region**



# NEW JERSEY ECONOMIC INDICATORS

NEW JERSEY ECONOMIC INDICATORS

NEW JERSEY

NEW JERSEY ECONOMIC INDICATORS
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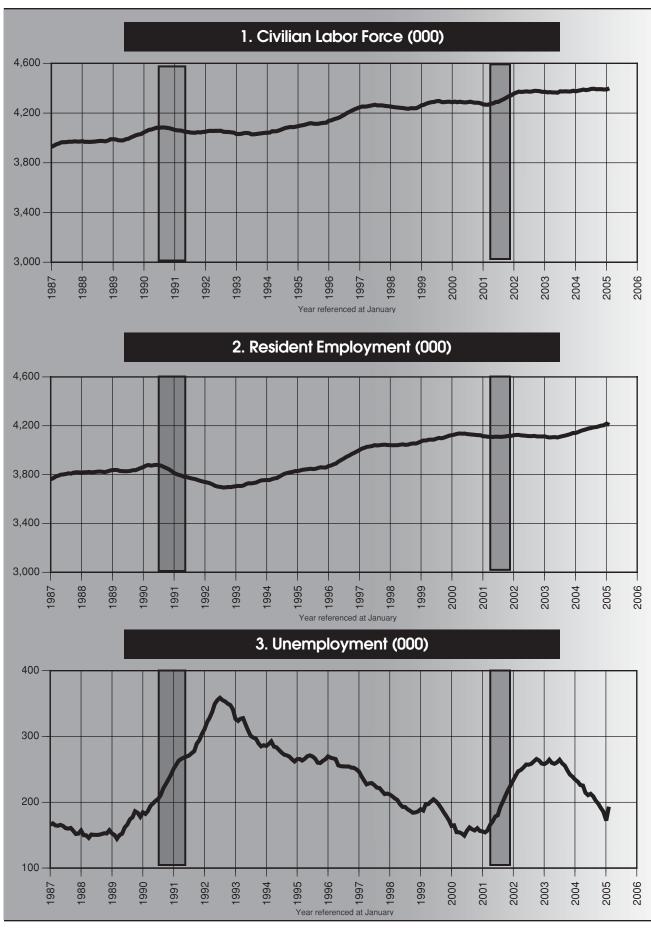
NEW JERSEY
ECONOMIC INDICATORS

NEW JERSEY
ECONOMIC INDICATORS

# **Indicator Series 1-3 Resident Labor Force**

				_	1. Civ	/ili	an Labo	or	Force (	00	0)	-			
	2	002			20	00:	3		2	00	)4		2	005	
Date	Unadj.		Adj.		Unadj.		Adj.		Unadj.		Adj.		Unadj.	Adj.	
Jan	4 316 7	R	4 356 0	R	4 363 4	R	4 370 8	R	4 353 5	R	4,375.2	R	4 358 6	4,390.1	
Feb	· ·						*		-		4,379.8		-	4,399.1	
Mar			-								4,383.7		4,070.0	7,000.1	
Apr	•		-						•		4,389.4				
чрі Мау	•		-						•		4,384.5				
viay Jun	•						•		•		4,387.7				
	•		-						•		-				
Jul	•		-						•		4,394.2				
Aug	*		-								4,395.7				
Sep	•		-						•		4,391.9				
Oct			-								4,392.3				
Nov			,				•		•		4,392.4				
Dec	4,373.0	R	4,370.2	К	4,359.1	К	4,379.4	К	4,397.0	К	4,389.6	К			
					2. Resi	d€	ent Emp	lo	yment	(0	00)				
	2	002	,		21	00:	3		2	200	14		2	005	
Date	Unadj.	002	Adj.		Unadj.	J ( )	Adj.		Unadj.	.00	Adj.		Unadj.	Adj.	
lan	4 052 7	R	4 122 5	R	4 080 0	R	4 112 9	R	4 092 5	R	4,141.0	R	4 164 8	4,217.9	
-eb							•		•		4,148.6		•	4,205.8	
Mar											4,157.5		.,	.,_00.0	
Apr											4,164.1				
May											4,169.9				
Jun											4,176.9				
Jul											4,181.4				
Aug											4,186.9				
Sep											4,189.1				
Oct .											4,194.8				
VoV											4,201.0				
Оес	4,122.7	R	4,111.4	R	4,140.4	R	4,140.7	R	4,226.7	R	4,203.6	R			
					3. l	Jn	employ	m	ent (00	0)					
	2	002			2	00:	3		2	200	)4		2005		
Date	Unadj.		Adj.		Unadj.		Adj.		Unadj.		Adj.		Unadj.	Adj.	
Jan	264.0	R	233.6	R	283.4	R	258.0	R	260.9	R	234.2	R	193.8	172.2	
-eb	266.1	R	241.0	R	278.2		260.4	R	247.1				213.1	193.3	
Mar	267.0	R	247.1		269.0		264.6		247.1						
Apr	247.6		249.2		250.1		259.8		216.1						
May	247.5		252.8		251.3		258.4		204.9						
Jun	258.8		257.4		273.7		260.6		220.5						
Jul	272.0		257.1		285.2		264.7		237.4						
Aug	244.1		258.4		250.8		259.0		199.7						
`	237.7		262.2		245.8		255.6		186.6						
Sep		K	265.8		235.0		248.5		178.6						
Oct	241.6		000.0	D	000 0				170 0						
Sep Oct Nov Dec	250.6 250.2	R	263.6 258.9		229.0 218.7		242.0 238.7		172.6 170.3						

# **Indicator Series 1-3** Resident Labor Force

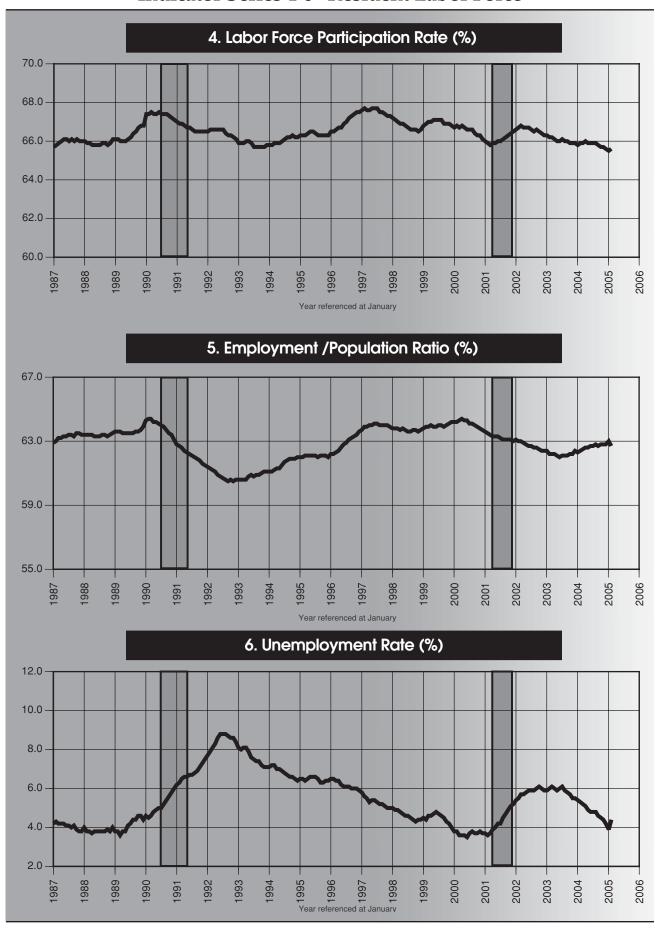


S-3

# **Indicator Series 4-6 Resident Labor Force**

		4.	Labor Force	Particip	ation Rate (	(%)		
	2002	_	2003	_	2004	_	2005	
Date	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	66 A D	CC C D	66 0 B	CC 0 D	65 5 D	CE 0 D	CE 1	CE E
Feb	66.0 R 66.7 R	66.6 R 66.7 R	66.2 R 66.3 R	66.3 R 66.2 R	65.5 R	65.8 R 65.9 R	65.1 65.3	65.5
Mar					65.6 R		05.3	65.6
	66.7 R	66.8 R	66.1 R	66.2 R	65.8 R	65.9 R		
Apr May	66.4 R	66.7 R	66.1 R	66.1 R	65.5 R	66.0 R		
Jun	66.7 R 67.2 R	66.7 R	66.0 R 66.8 R	66.0 R 66.0 R	65.5 R 66.4 R	65.9 R 65.9 R		
Jul		66.7 R						
	67.2 R	66.6 R	66.7 R	66.1 R	66.9 R	65.9 R		
Aug	66.8 R	66.5 R	66.1 R	66.0 R	66.2 R	65.9 R		
Sep	66.4 R	66.6 R	65.3 R	66.0 R	65.3 R	65.8 R		
Oct	66.4 R	66.5 R	65.6 R	65.9 R	65.6 R	65.7 R		
Nov	66.2 R	66.4 R	65.8 R	65.9 R	65.8 R	65.7 R		
Dec	66.3 R	66.3 R	65.6 R	65.9 R	65.7 R	65.6 R		
		-		h /Deservi	odious Dodiou	/O/ \	_	
	_	5. 1	Employmen	T/Popul	ation Ratio (	(%)	_	
	2002		2003		2004		2005	
Date	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	62.0 R	63.1 R	61.9 R	62.4 R	61.6 R	62.3 R	62.2	63.0
Feb	62.6 R	63.0 R	62.1 R	62.2 R	61.9 R	62.4 R	62.1	62.7
Mar	62.6 R	63.0 R	62.1 R	62.2 R	62.1 R	62.5 R		
Apr	62.7 R	62.9 R	62.3 R	62.2 R	62.3 R	62.6 R		
May	62.9 R	62.8 R	62.2 R	62.1 R	62.5 R	62.6 R		
Jun	63.2 R	62.7 R	62.6 R	62.0 R	63.1 R	62.7 R		
Jul	63.1 R	62.7 R	62.4 R	62.1 R	63.4 R	62.7 R		
Aug	63.1 R	62.6 R	62.3 R	62.1 R	63.2 R	62.8 R		
Sep	62.8 R	62.6 R	61.6 R	62.1 R	62.5 R	62.7 R		
Oct	62.7 R	62.5 R	62.0 R	62.2 R	62.9 R	62.8 R		
Nov	62.4 R	62.4 R	62.3 R	62.2 R	63.3 R	62.8 R		
Dec	62.5 R	62.4 R	62.3 R	62.4 R	63.1 R	62.8 R		
							_	
			6. <u>Unemp</u>	loym <u>en</u>	t Rate (%)			
	2002			loymen			2005	
Date	2002 Unadj.	Adj.	6. Unemp	loymen Adj.	2004 Unadj.	Adj.	2005 Unadj.	Adj.
	Unadj.		2003 Unadj.	Adj.	2004 Unadj.		Unadj.	
Jan	Unadj. 6.1 R	5.4 R	2003 Unadj. 6.5 R	Adj. 5.9 R	2004 Unadj. 6.0 R	5.4 R	Unadj. 4.4	3.9
Jan Feb	Unadj. 6.1 R 6.1 R	5.4 R 5.5 R	2003 Unadj. 6.5 R 6.4 R	Adj. 5.9 R 6.0 R	2004 Unadj. 6.0 R 5.7 R	5.4 R 5.3 R	Unadj.	3.9
Jan Feb Mar	Unadj. 6.1 R 6.1 R 6.1 R	5.4 R 5.5 R 5.7 R	2003 Unadj. 6.5 R 6.4 R 6.2 R	Adj. 5.9 R 6.0 R 6.1 R	2004 Unadj. 6.0 R 5.7 R 5.7 R	5.4 R 5.3 R 5.2 R	Unadj. 4.4	3.9
Jan Feb Mar Apr	Unadj. 6.1 R 6.1 R 6.1 R 6.1 R 5.7 R	5.4 R 5.5 R 5.7 R 5.7 R	2003 Unadj. 6.5 R 6.4 R 6.2 R 5.7 R	Adj.  5.9 R 6.0 R 6.1 R 6.0 R	2004 Unadj. 6.0 R 5.7 R 5.7 R 5.0 R	5.4 R 5.3 R 5.2 R 5.1 R	Unadj. 4.4	Adj. 3.9 4.4
Jan Feb Mar Apr May	Unadj.  6.1 R 6.1 R 6.1 R 6.1 R 5.7 R	5.4 R 5.5 R 5.7 R 5.7 R 5.8 R	2003 Unadj. 6.5 R 6.4 R 6.2 R 5.7 R 5.8 R	Adj.  5.9 R 6.0 R 6.1 R 6.0 R 5.9 R	2004 Unadj. 6.0 R 5.7 R 5.7 R 5.0 R 4.7 R	5.4 R 5.3 R 5.2 R 5.1 R 4.9 R	Unadj. 4.4	3.9
Jan Feb Mar Apr May Jun	Unadj.  6.1 R 6.1 R 6.1 R 5.7 R 5.7 R 5.9 R	5.4 R 5.5 R 5.7 R 5.7 R 5.8 R 5.9 R	2003 Unadj. 6.5 R 6.4 R 6.2 R 5.7 R 5.8 R 6.2 R	Adj.  5.9 R 6.0 R 6.1 R 6.0 R 5.9 R 6.0 R	2004 Unadj. 6.0 R 5.7 R 5.7 R 5.0 R 4.7 R 5.0 R	5.4 R 5.3 R 5.2 R 5.1 R 4.9 R 4.8 R	Unadj. 4.4	3.9
Jan Feb Mar Apr May Jun Jul	Unadj.  6.1 R 6.1 R 6.1 R 5.7 R 5.7 R 5.9 R 6.2 R	5.4 R 5.5 R 5.7 R 5.7 R 5.8 R 5.9 R 5.9 R	2003 Unadj. 6.5 R 6.4 R 6.2 R 5.7 R 5.8 R 6.2 R 6.5 R	Adj.  5.9 R 6.0 R 6.1 R 6.0 R 5.9 R 6.0 R 6.1 R	2004 Unadj. 6.0 R 5.7 R 5.7 R 5.0 R 4.7 R 5.0 R 5.3 R	5.4 R 5.3 R 5.2 R 5.1 R 4.9 R 4.8 R 4.8 R	Unadj. 4.4	3.9
Jan Feb Mar Apr May Jun Jul Aug	Unadj.  6.1 R 6.1 R 6.1 R 5.7 R 5.7 R 5.9 R 6.2 R 5.6 R	5.4 R 5.5 R 5.7 R 5.7 R 5.8 R 5.9 R 5.9 R 5.9 R	2003 Unadj. 6.5 R 6.4 R 6.2 R 5.7 R 5.8 R 6.2 R 6.5 R 5.7 R	Adj.  5.9 R 6.0 R 6.1 R 6.0 R 5.9 R 6.0 R 6.1 R 6.0 R 5.9 R	2004 Unadj. 6.0 R 5.7 R 5.7 R 5.0 R 4.7 R 5.0 R 5.3 R 4.5 R	5.4 R 5.3 R 5.2 R 5.1 R 4.9 R 4.8 R 4.8 R	Unadj. 4.4	3.9
Jan Feb Mar Apr May Jun Jul Aug Sep	Unadj.  6.1 R 6.1 R 6.1 R 5.7 R 5.7 R 5.9 R 6.2 R 5.6 R 5.5 R	5.4 R 5.5 R 5.7 R 5.7 R 5.8 R 5.9 R 5.9 R 5.9 R 6.0 R	2003 Unadj. 6.5 R 6.4 R 6.2 R 5.7 R 5.8 R 6.2 R 6.5 R 5.7 R 5.7 R	Adj.  5.9 R 6.0 R 6.1 R 6.0 R 5.9 R 6.0 R 6.1 R 5.9 R 6.1 R 5.9 R	2004 Unadj. 6.0 R 5.7 R 5.7 R 5.0 R 4.7 R 5.0 R 5.3 R 4.5 R 4.3 R	5.4 R 5.3 R 5.2 R 5.1 R 4.9 R 4.8 R 4.8 R 4.8 R 4.6 R	Unadj. 4.4	3.9
Jan Feb Mar Apr May Jun Jul Aug	Unadj.  6.1 R 6.1 R 6.1 R 5.7 R 5.7 R 5.9 R 6.2 R 5.6 R	5.4 R 5.5 R 5.7 R 5.7 R 5.8 R 5.9 R 5.9 R 5.9 R	2003 Unadj. 6.5 R 6.4 R 6.2 R 5.7 R 5.8 R 6.2 R 6.5 R 5.7 R	Adj.  5.9 R 6.0 R 6.1 R 6.0 R 5.9 R 6.0 R 6.1 R 6.0 R 6.1 R 5.9 R	2004 Unadj. 6.0 R 5.7 R 5.7 R 5.0 R 4.7 R 5.0 R 5.3 R 4.5 R	5.4 R 5.3 R 5.2 R 5.1 R 4.9 R 4.8 R 4.8 R	Unadj. 4.4	3.9

# **Indicator Series 4-6** Resident Labor Force



# **Indicator Series 7-9 Establishment Employment**

_	Inc	alcator 56	eries /-	estat	)11	Simiei	ıı	Ешри	J	ment		
		7. I	Nonfarm	Payroll E	Em <sub>l</sub>	ployme	nt	(000)		$\neg$		
	20	002	20	03		2	00	4		2	005	
Date	Unadj.	Adj.	Unadj.	Adj.		Unadj.		Adj.		Unadj.		Adj
Jan	3,932.8	4,006.8 R	3 908 0 1	3 981 7	R	3 905 8	R	3 979 7	R	3 970 4	4,03	30 <i>5</i>
Feb	3,940.2	4,008.8 R				-		•		•	4,03	
Mar	3,968.8	4,008.8 R				-		•		<b>0,0</b> 1 <b>0</b>	.,	
Apr	3,982.7	3,993.7 R										
May	4,007.4	3,988.1 R	,	,		,		,				
Jun	4,042.7	3,981.3 R										
Jul	3,982.8	3,961.8 R										
Aug	3,970.8	3,970.9 R				-		-				
Sep	3,974.7	3,969.3 R	3,991.5 F	3,986.0	R	4,015.0	R	4,017.9	R			
Oct	3,983.2	3,968.6 R	4,006.7 F	3,991.1	R	4,035.7	R	4,017.8	R			
Nov	4,006.5	3,975.4 R	4,019.9 F	3,987.6	R	4,059.4	R	4,028.4	R			
Dec	4,014.6	3,972.5 R	4,027.9 F	3,985.9	R	4,067.8	R	4,032.2	R			
		8. Priv	rate Sec	tor Payro	oll E	imployr	ne	ent (000)	•	_		
		002	20	03		2	00	1			005	
Date	Unadj.	Adj.	Unadj.	Adj.		Unadj.	00	Adj.		Unadj.		Adj
							_		_			
Jan Feb	3,320.8 3,317.8	3,392.9 R 3,394.5 R										
Mar	3,343.0	3,394.5 R								3,325.1	3,39	97.0
Apr	3,358.9	3,380.3 R										
May	3,384.4	3,373.5 R										
Jun	3,421.7	3,367.5 R										
Jul	3,397.7	3,357.9 R										
Aug	3,395.3	3,358.3 R										
Sep	3,376.2	3,355.4 R										
Oct	3,362.9	3,353.9 R										
Nov	3,378.7	3,359.2 R	3,382.9	3,362.3	R	3,407.1	R	3,389.2	R			
Dec	3,387.5	3,355.8 R	3,391.8 F	3,360.1	R	3,415.1	R	3,391.4	R			
		9. Co	onstructio	on Payro	II E	mployn	ne	nt (000)				
	20	002	20	03		2	00	4		2	005	
Date	Unadj.	Adj.	Unadj.	Adj.		Unadj.		Adj.		Unadj.		Adj
Jan	153.0	164.7 R	149.1 F	R 160.9	R	151.0	R	163.0	R	156.9	16	37.7
Feb	152.2	164.3 R	144.3 F			148.0		160.4		153.9		37.3
Mar	155.2	164.0 R	147.1 F			154.9		163.9				
Apr	160.7	162.6 R	157.1 F			162.3		164.3				
May	164.1	161.7 R	162.9 F			167.9		165.3				
Jun	166.9	161.7 R	165.8 F			171.4		166.0				
Jul	167.5	161.7 R	168.2 F			172.6		165.6				
Aug	169.2	162.4 R	169.1 F	R 162.1	R	173.5	R	166.4	R			
Sep	167.5	162.0 R	167.8 F			172.3		167.1				
Oct	166.9	161.6 R	167.1 F			173.8		168.7				
Nov	165.7	162.4 R	165.3 F			173.6		170.0				
Dac	161 0	161 5 D	162 0 1	161 0	D	170 5	D	170 2				

Dec

161.8

161.5 R

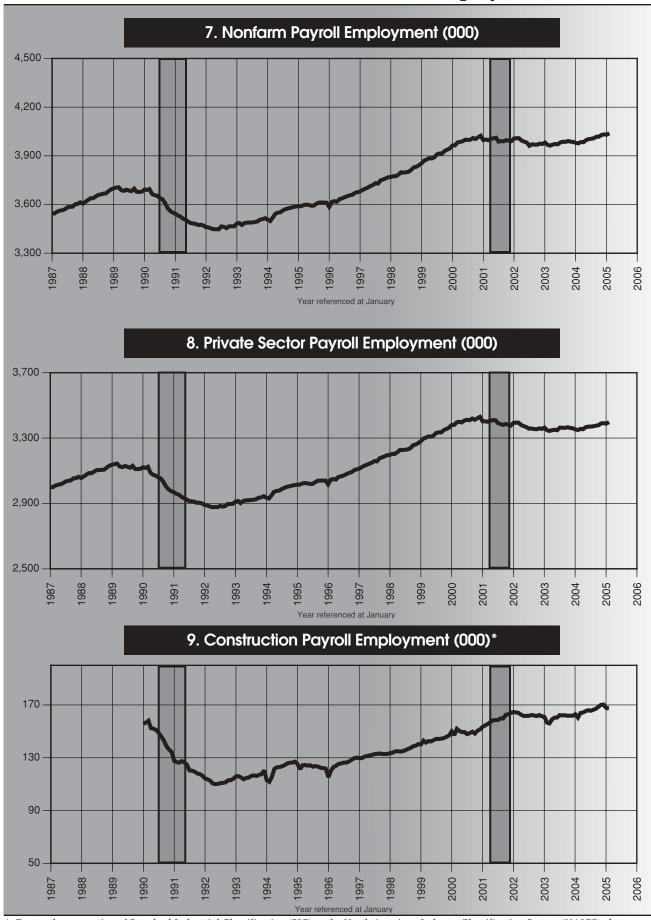
162.0 R

161.8 R

170.5 R

170.3 R

# **Indicator Series 7-9 Establishment Employment**



Due to the conversion of Standard Industrial Classification (SIC) to the North American Industry Classification System (NAICS), data before 1990 are unavailable for this sector

# **Indicator Series 10-12 Establishment Employment**

# 10. Total Manufacturing Payroll Employment (000)

	200	)2	2003	3	2004	1	200	05
Date	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan Feb Mar Apr May Jun	372.7 372.8 372.6 371.9 372.1 371.5	378.2 R 376.3 R 374.3 R 372.3 R 370.6 R 367.5 R	353.2 R 352.6 R 352.4 R 352.4 R 352.8 R 354.0 R	358.4 R 356.0 R 354.0 R 352.9 R 351.5 R 350.2 R	338.1 R 338.0 R 338.9 R 337.7 R 339.3 R 341.6 R	343.0 R 341.3 R 340.5 R 338.3 R 338.1 R 338.0 R	332.3 331.9	335.0 334.2
Jul	363.7	365.9 R	348.8 R	350.9 R	339.2 R	340.3 R		
Aug	365.2	364.5 R	349.6 R	348.8 R	337.9 R	337.8 R		
Sep	364.9	362.3 R	349.6 R	347.1 R	338.9 R	338.2 R		
Oct	361.7	360.7 R	346.9 R	346.0 R	339.3 R	338.1 R		
Nov	360.6	359.2 R	346.3 R	345.0 R	339.5 R	337.6 R		
Dec	360.2	358.3 R	346.3 R	344.3 R	338.3 R	337.0 R		

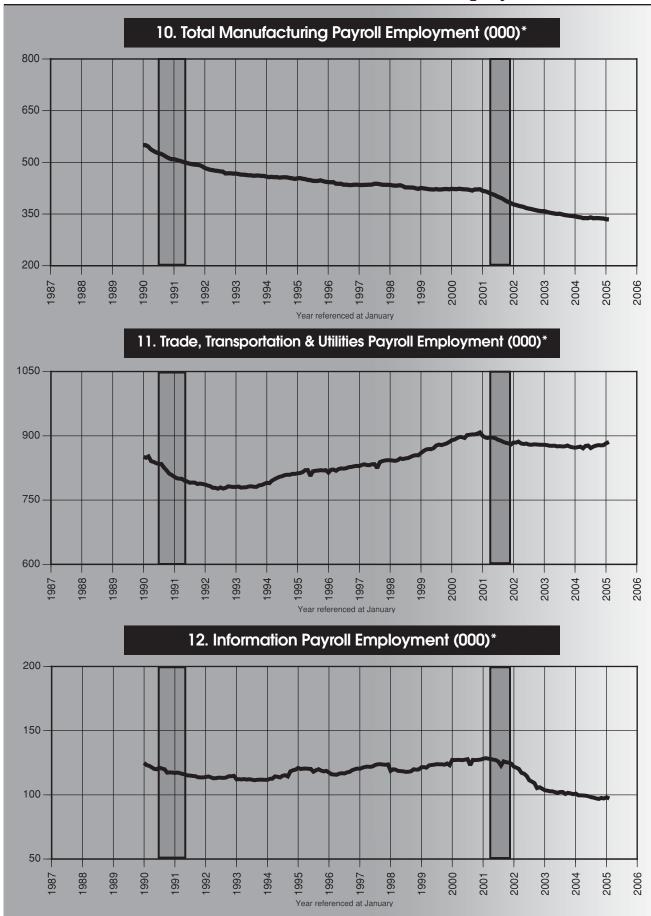
#### 11. Trade, Transportation & Utilities Payroll Employment (000)

	200	2	2003	3	2004	1	200	)5
Date	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov	Unadj.  879.3 869.5 874.8 873.0 877.3 887.4 875.0 873.2 877.8 882.3 896.1	Adj.  884.2 R 884.1 R 886.5 R 882.1 R 880.9 R 881.8 R 879.6 R 879.1 R 880.1 R 879.8 R	Unadj.  873.8 R 863.9 R 865.2 R 867.1 R 873.7 R 881.0 R 871.0 R 869.0 R 873.5 R 880.1 R 891.5 R	Adj. 879.0 R 878.3 R 876.7 R 876.5 R 877.0 R 875.2 R 875.8 R 875.1 R 875.5 R 875.4 R 874.6 R	Unadj.  866.8 R 859.3 R 863.2 R 861.2 R 873.3 R 883.2 R 869.9 R 872.0 R 873.9 R 882.6 R 894.3 R	Adj.  872.2 R 873.6 R 874.7 R 870.8 R 876.4 R 877.4 R 877.4 R 877.0 R 878.2 R 877.8 R	Unadj. 879.2 871.3	Adj. 882.8 885.6
Dec	910.7	879.1 R	904.4 R	873.1 R	906.5 R	878.1 R		

# 12. Information Payroll Employment (000)

	20	02	2003	3	2004	l.	200	05
Date	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	121.0	121.9 R	102.8 R	103.6 R	100.1 R	101.0 R	96.6	98.0
Feb	120.3	121.1 R	102.4 R	103.2 R	98.7 R	99.6 R	96.2	97.1
Mar	120.3	120.2 R	102.8 R	102.8 R	99.6 R	99.6 R		
Apr	116.3	117.1 R	102.0 R	102.7 R	98.8 R	99.5 R		
May	116.5	116.5 R	102.1 R	102.1 R	99.3 R	99.3 R		
Jun	115.7	114.7 R	102.5 R	101.6 R	99.8 R	98.9 R		
Jul	111.4	111.3 R	102.3 R	102.2 R	98.6 R	98.2 R		
Aug	111.0	110.3 R	102.9 R	102.2 R	98.3 R	97.8 R		
Sep	109.4	109.1 R	101.0 R	100.7 R	97.4 R	97.2 R		
Oct	104.6	105.2 R	101.1 R	101.6 R	97.0 R	96.8 R		
Nov	106.1	105.9 R	101.4 R	101.2 R	98.0 R	97.6 R		
Dec	105.6	104.8 R	101.2 R	100.5 R	97.4 R	97.2 R		

# **Indicator Series 10-12 Establishment Employment**



<sup>\*</sup> Due to the conversion of Standard Industrial Classification (SIC) to the North American Industry Classification System (NAICS), data before 1990 are unavailable for this sector

# **Indicator Series 13-15 Establishment Employment**

#### 13. Financial Activities Payroll Employment (000)

	200	)2	2003	3	2004	ļ	200	)5
Date	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan	277.3	279.7 R	274.5 R	276.9 R	273.1 R	275.4 R	278.7	280.3
Feb	276.2	279.2 R	273.8 R	276.8 R	272.7 R	275.6 R	279.0	280.9
Mar	275.1	277.8 R	274.3 R	277.0 R	273.6 R	276.2 R		
Apr	275.7	277.2 R	274.0 R	275.5 R	275.8 R	277.3 R		
May	276.1	276.5 R	275.0 R	275.4 R	277.2 R	277.7 R		
Jun	277.7	275.3 R	278.2 R	275.9 R	280.0 R	277.7 R		
Jul	279.4	275.5 R	279.5 R	275.8 R	281.4 R	278.7 R		
Aug	278.9	275.5 R	279.6 R	276.2 R	281.2 R	278.6 R		
Sep	276.6	275.8 R	276.9 R	276.1 R	278.5 R	278.6 R		
Oct	275.1	275.6 R	276.3 R	276.6 R	279.3 R	279.5 R		
Nov	275.8	276.3 R	276.1 R	276.5 R	280.0 R	280.2 R		
Dec	276.4	276.0 R	275.8 R	275.5 R	281.1 R	280.8 R		

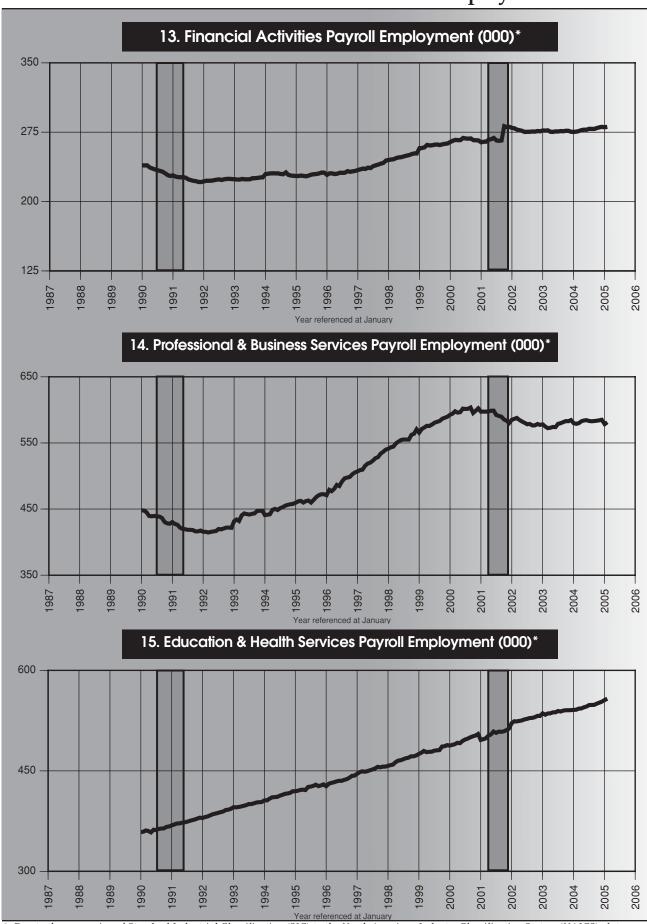
#### 14. Professional & Business Services Payroll Employment (000)

	200	2	2003	3	2004	ļ <u> </u>	200	05
Date	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan Feb	569.0	585.1 R 586.4 R	562.2 R	578.0 R	564.0 R	579.8 R 578.9 R	567.8 569.6	578.4
Mar	570.8 581.0	587.8 R	559.0 R 565.2 R	574.7 R 572.3 R	562.7 R 572.1 R	579.9 R	569.6	581.3
Apr	584.2	584.8 R	572.0 R	572.9 R	581.7 R	582.8 R		
May	583.6	582.5 R	575.1 R	574.1 R	584.8 R	583.9 R		
Jun	588.2	580.4 R	581.0 R	573.9 R	591.2 R	584.4 R		
Jul	584.9	578.3 R	585.4 R	578.9 R	589.4 R	583.2 R		
Aug	587.8	578.8 R	589.1 R	579.8 R	589.7 R	582.7 R		
Sep	582.2	576.5 R	587.6 R	581.5 R	587.2 R	583.1 R		
Oct	580.1	576.6 R	586.8 R	583.0 R	585.4 R	583.6 R		
Nov	581.9	578.6 R	586.8 R	582.9 R	585.3 R	584.2 R		
Dec	579.9	577.3 R	587.6 R	584.6 R	585.1 R	585.0 R		

#### 15. Education & Health Services Payroll Employment (000)

	200	)2	2003	3	2004	1	200	)5
Date	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan Feb Mar Apr May Jun Jul Aug	517.6 522.9 524.4 526.2 528.8 529.4 524.7 522.0	521.2 R 524.1 R 523.8 R 524.5 R 525.3 R 526.8 R 527.6 R 528.9 R	532.3 R 532.5 R 536.2 R 537.3 R 540.9 R 540.2 R 536.5 R 531.8 R	535.9 R 533.9 R 535.6 R 535.9 R 537.3 R 537.4 R 539.3 R 538.6 R	537.4 R 539.9 R 543.6 R 544.4 R 548.6 R 549.0 R 544.5 R 541.3 R	541.0 R 541.3 R 542.9 R 543.2 R 544.9 R 546.1 R 548.2 R 548.4 R	Unadj. 553.2 556.9	Adj. 555.7 557.7
Sep Oct	526.6 531.3	529.1 R 530.2 R	537.3 R 541.6 R	539.9 R 540.5 R	545.2 R 552.9 R	548.5 R 550.3 R		
Nov	531.3 535.6	530.2 R 532.1 R	541.6 R 544.1 R	540.5 R 540.6 R	552.9 R 555.4 R	550.3 R 551.8 R		
Dec	536.2	532.0 R	544.8 R	540.7 R	556.9 R	553.2 R		

# **Indicator Series 13-15 Establishment Employment**



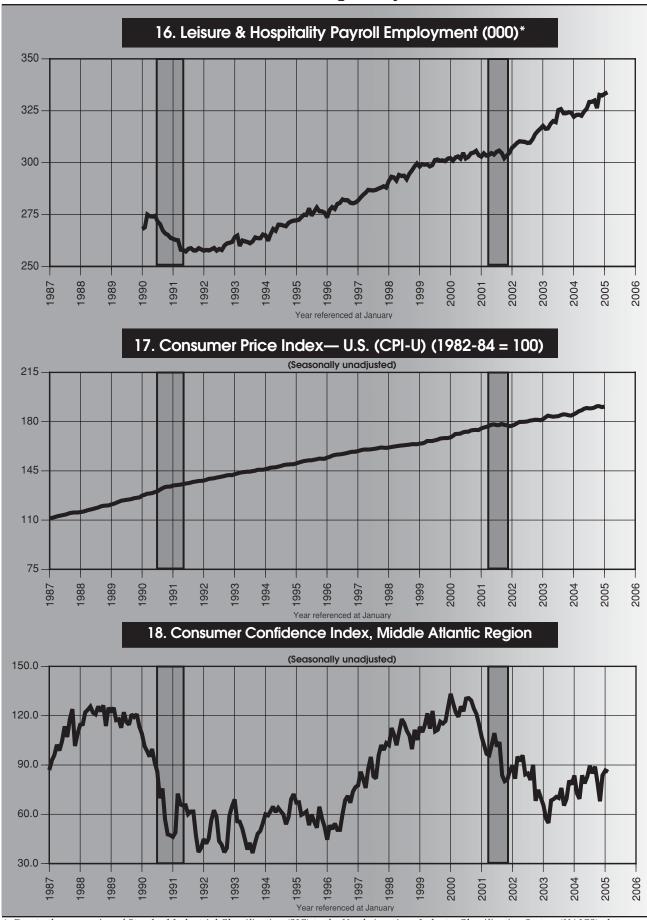
Due to the conversion of Standard Industrial Classification (SIC) to the North American Industry Classification System (NAICS), data before 1990 are unavailable for this sector

# Indicator Series 16-18 Leisure & Hospitality, CPI and Confidence Index

		1	6. Leisı	ure & H	ospita	lity Pa	yroll Em	ployr	nent ((	000)	1	
		2002			2003			2004			2005	
Date	Unad		Adj.	Unad		Adj.	Unad		Adj.	Una		Adj.
Jan	283.	3	307.2	B 293	.7 R	317.7	R 298	.1 R	322.1	R 308	. 4	333.2
Feb	285.		308.3		., .7 R	316.3		.2 R	323.0			333.9
Mar	290.		309.5		., .3 R	316.5		.5 R	323.1		···	000.5
Apr	302.		310.3		.3 R	318.7		.9 R	322.6			
May	316.		310.3		.8 R	320.0		.3 R	324.6			
Jun	333.		310.0		.8 R	319.5		.3 R	326.0			
Jul	338.		309.5		.8 R	325.3		.4 R	329.2			
Aug	336.		309.6		.9 R	325.8		.3 R	329.3			
Sep	322.		311.3		.9 R	323.8		.5 R	329.9			
Oct	310.		313.7		.9 R	323.8		.5 n .1 R	326.3			
Nov	306.		315.2		.0 R .2 R	324.3		.1 R	332.6			
Dec	306.		316.3		.2 R .0 R	324.3		.7 n .5 R	332.3			
Dec	300.	.0	310.3	n 314	.U N	324.1	n 321	.o n	332.3	n		
		17.	. Cons	umer P	rice In	dex –	- (CPI-L	J) (198	2-84 =	: 100)		
	_					sonally un	nadjusted)					
D		2002			2003			2004			2005	- DA
Date	US	NY	PA	US	NY	PA	US	NY	PA	US	NY	PA
Jan	177.1	188.5	*	181.7	194.7	*	185.2	199.9	*	190.7	208.1	*
Feb	177.8	189.9	182.0	183.1	196.2	182.0	186.2	201.1	191.4			
Mar	178.8	191.1	*	184.2	197.1	*	187.4	203.4	*			
Apr		191.8	183.1	183.8	196.7	183.1	188.0	204.0	194.8			
May	179.8	191.4	*	183.5	196.8	*	189.1	204.4	*			
Jun	179.9	191.5	186.3	183.7	196.9	189.7	189.7	206.0	198.0			
Jul	180.1		*	183.9	197.7	*	189.4	205.5	*			
Aug			188.3		199.1	191.1		205.7				
Sep	181.0		*		199.6	*		205.9	*			
Oct			185.8			190.3		207.3				
Nov	181.3	193.4	*	184.5	199.4	*	191.0	207.2	*			
Dec	180.9	193.1	185.3	184.3	199.3	189.0	190.3	206.8	197.8			
		18.	. Consu	ımer Co	nfiden	ce Ind	lex, Mid	dle Atl	antic R	egion		
					· ·	•	nadjusted)					
Date		2002	2		2003	3		2004			2005	
Jan		89.9			65.4			83.6			86.7	R
Feb		81.6			57.3			72.6	3		85.8	
Mar		95.1			54.7			69.4				
Apr		92.3			68.4			83.7				
May		95.9			69.2			78.8				
Jun		84.2			70.6			82.9				
		84.8			69.9			89.5				
Jul		80.9			76.0			84.9				
Jul Aua												
Aug			<u>)</u>		65.3			89.0				
Aug Sep		90.2			65.3 69.4			89.0 78.9				
Aug			2		65.3 69.4 80.5			89.0 78.9 67.9	)			

<sup>\*</sup> CPI data for the Philadelphia-Wilmington-Atlantic City Metro Area (PA) are produced bi-monthly.

# Indicator Series 16-18 Leisure & Hospitality, CPI and Confidence Index



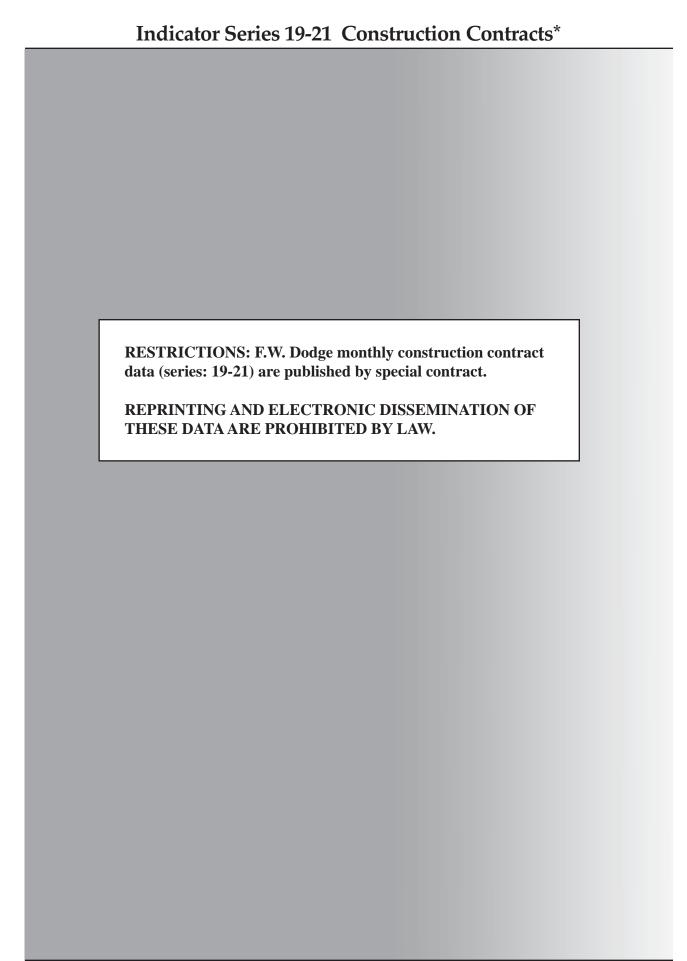
Due to the conversion of Standard Industrial Classification (SIC) to the North American Industry Classification System (NAICS), data before 1990 are unavailable for this sector

# **Indicator Series 19-21 Construction Contracts\***

RESTRICTIONS: F.W. Dodge monthly construction contract data (series: 19-21) are published by special contract.

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# **Indicator Series 22-24 Private Residential Building Permits**

#### 22. Total Private Dwelling Units Authorized by Building Permits

	200	2	20	03	2004	1	200	05
Date	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan Feb	2,299	2,548 R	2,575	2,889 R	2,329 R	2,748 R	2,499	3,185
Mar	2,058 1,965	2,719 R 1,972 R	1,482 2,349	1,952 R 2,452 R	2,255 R 3,293 R	2,991 R 3,085 R		
Apr	2,485	2,551 R	2,671	2,610 R	2,917 R	2,937 R		
May	3,056	2,747 R	2,776	2,612 R	2,852 R	2,907 R		
Jun	2,794	2,695 R	2,745	2,622 R	3,646 R	3,083 R		
Jul	2,848	2,490 R	3,539	3,010 R	3,233 R	2,875 R		
Aug	2,855	2,561 R	3,111	2,909 R	3,030 R	2,818 R		
Sep	2,825	2,940 R	2,840	2,749 R	3,270 R	3,071 R		
Oct	2,946	2,447 R	3,711	3,127 R	2,971 R	2,747 R		
Nov	2,200	2,345 R	2,368	2,674 R	3,106 R	3,315 R		
Dec	2,119	2,441 R	2,414	2,633 R	3,131 R	3,380 R		

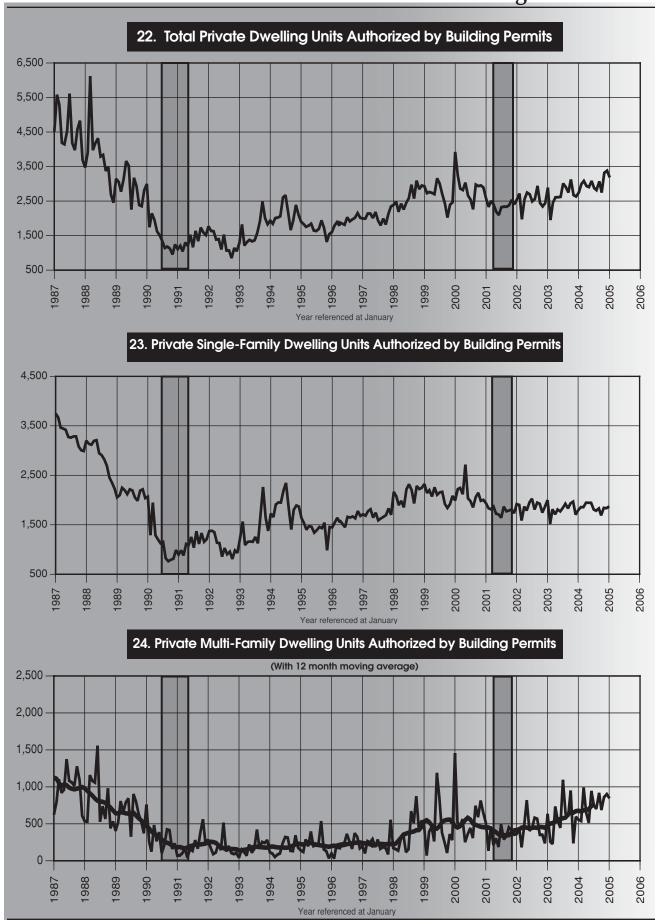
#### 23. Private Single-Family Dwelling Units Authorized by Building Permits

	200	2	20	03	2004	ļ.,	20	05
Date	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.
Jan Feb Mar Apr May Jun Jul Aug Sep	1,618 1,497 1,595 1,790 1,980 2,125 2,191 2,060 1,982	1,918 R 1,902 R 1,587 R 1,870 R 1,788 R 1,952 R 2,028 R 1,808 R 1,948 R	1,699 1,093 1,778 1,642 1,913 2,043 2,066 2,078 1,934	1,999 R 1,517 R 1,814 R 1,710 R 1,809 R 1,770 R 1,840 R 1,925 R 1,831 R	1,413 R 1,380 R 1,936 R 1,922 R 1,954 R 2,294 R 1,962 R 2,011 R 1,983 R	1,798 R 1,858 R 1,854 R 1,947 R 1,946 R 1,944 R 1,810 R 1,784 R 1,830 R	Unadj. 1,375	Adj. 1,873
Oct Nov	2,272 1,600	1,925 R 1,747 R	2,279 1,790	1,932 R 1,968 R	1,850 R 1,809 R	1,689 R 1,842 R		
Dec	1,662	1,863 R	1,530	1,704 R	1,709 R	1,835 R		

#### 24. Private Multi-Family Dwelling Units Authorized by Building Permits

		(Seasonality not statistica	ally significant)	
Date	2002	2003	2004	2005
Jan	363	635	556	844
Feb	439	258	539	
Mar	182	228	991	
Apr	476	735	650	
May	820	541	514	
Jun	406	446	945	
Jul	446	1,095	751	
Aug	581	638	702	
Sep	567	596	919 R	
Oct	352	951	687 R	
Nov	352	237	860 R	
Dec	236	594	901	

# **Indicator Series 22-24 Private Residential Building Permits**

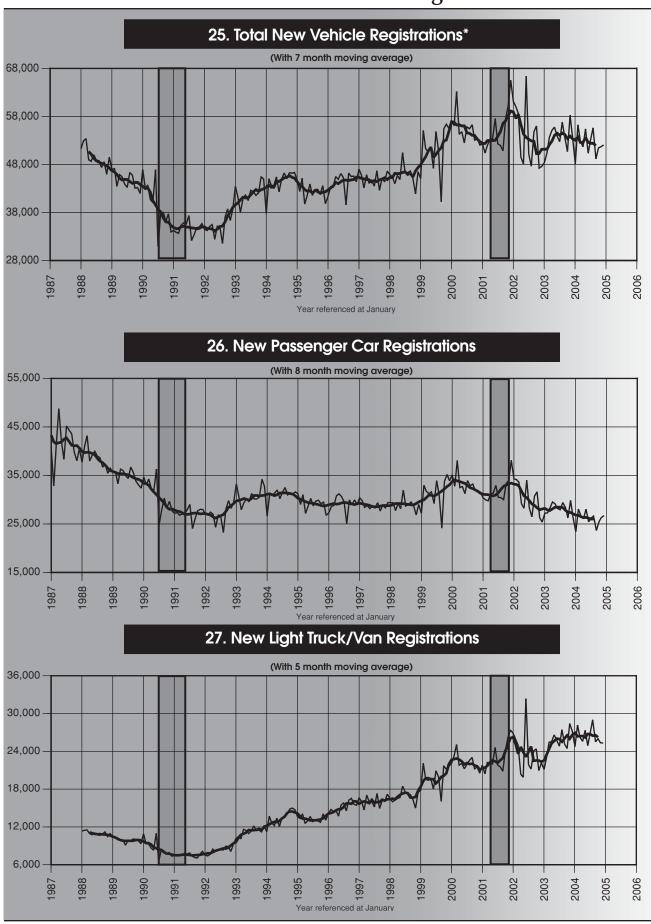


# **Indicator Series 25-27 Vehicle Registrations**

							8		
		25	. Total Ne	w Vehic	le	Registrati	ons*	_	
	20	02	200	03		200	4	2005	
Date	Unadj.	Adj.	Unadj.	Adj.	•	Unadj.	Adj.	Unadj.	Adj.
lon	50.405	C4 444 D	44 407 5	40.000	_	00 CEO D	40 4 40 D		
Jan	53,135			•		39,659 R			
Feb	51,381	-		•		49,628 R			
Mar	62,249			•		60,338 R			
Apr	54,125					55,647 R	•		
May	55,266			•		61,301 R			
Jun	71,914					57,703 R			
Jul	55,106	-	· ·	•		56,395 R			
Aug	49,442			•		59,614 R			
Sep	55,789	-		•		50,584 R			
Oct	54,998	-		•		46,658 R			
Nov	41,035					47,362 R			
Dec	41,941	47,573 R	48,136 R	53,442	R	46,050	52,045		
		26	New Pag	sender	C	ar Registro	itions	_	
	_		i i i o w i o o	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		ar Rogione		_	
	20		200			200		2005	
Date	Unadj.	Adj.	Unadj.	Adj.		Unadj.	Adj.	Unadj.	Adj.
Jan	29,121	34 268 B	22 776 B	27 231	R	18,815 R	23 393 B		
Feb	28,877					24,842 R			
Mar	36,681	33,600 R							
Apr	32,119					28,803 R			
May	33,318					31,765 R			
Jun	39,105					30,887 R			
Jul	30,513					27,290 R			
Aug	27,649	· ·				28,715 R	•		
Sep	31,295					24,480 R			
Oct	30,443					22,637 R			
Nov	21,923	26,284 R	24,366 R	29,856	R	22,713 R	26,309 R		
Dec	21,146	25,401 R	21,950 R	26,231	R	22,322	26,727		
		_	_	_	•	_	_	_	
		27.	New Ligh	nt Truck/	Vc	ın Registro	ations	_	
	20	02	200	)3		200	4	2005	
Date	Unadj.	Adj.	Unadj.	Adj.		Unadj.	Adj.	Unadj.	Adj.
Jan	24,014	26 873 P	18 351 P	21 132	R	20,844 R	24 750 B		
Feb	22,504	•				24,786 R			
Mar	25,568	•				29,378 R			
Apr	22,006					26,844 R			
May	21,948	•				29,536 R			
Jun	32,809	•				26,816 R			
Jul	24,593	•				29,105 R			
Aug	21,793	•				30,899 R			
Sep	24,494					26,104 R			
Oct	24,555	•				24,021 R			
Nov	19,112	•				24,649 R			
Dec	20,795	22,172 R					25,319		
	_0,700	,	20,.00 11	,		_0,0	_0,010		

<sup>\*</sup> Includes only new passenger car and light truck/van registrations.

## **Indicator Series 25-27 Vehicle Registrations**



<sup>\*</sup> Includes only new passenger car and light truck/van registrations.

# **Indicator Series 28-30 Unemployment Insurance Claimants**

## 28. Weeks Claimed & Insured Unemployment Rate

(WA = Weekly Average of Weeks Claimed, IUR = Insured Unemployment Rate)(Seasonally adjusted)

	2002		2003		2004		2005		
Date	WA	IUR	WA	IUR	WA	IUR	WA	IUR	
Jan	132.0 R	3.5	127.3 R	3.4	129.9 R	3.4 R	116.7	3.1	
Feb	131.0 R	3.4	129.2 R	3.4	129.1 R	3.4 R	117.4	3.1	
Mar	131.7 R	3.4 R	131.6 R	3.5	126.5 R	3.3 R			
Apr	134.3 R	3.5	131.6 R	3.5	125.9 R	3.3			
May	136.2 R	3.6	132.3 R	3.5 R	122.6 R	3.2			
Jun	134.0 R	3.5	131.0 R	3.5 R	123.3 R	3.3			
Jul	131.1	3.4	132.9 R	3.5	120.5 R	3.2			
Aug	131.2 R	3.4	131.6 R	3.5	120.1 R	3.2			
Sep	132.6 R	3.5 R	131.9 R	3.5 R	118.3 R	3.1			
Oct	134.4 R	3.5	131.2 R	3.5 R	117.1 R	3.1 R			
Nov	132.3 R	3.5	130.4 R	3.5 R	116.8 R	3.1 R			
Dec	128.9 R	3.4	130.9 R	3.5	117.1 R	3.1			

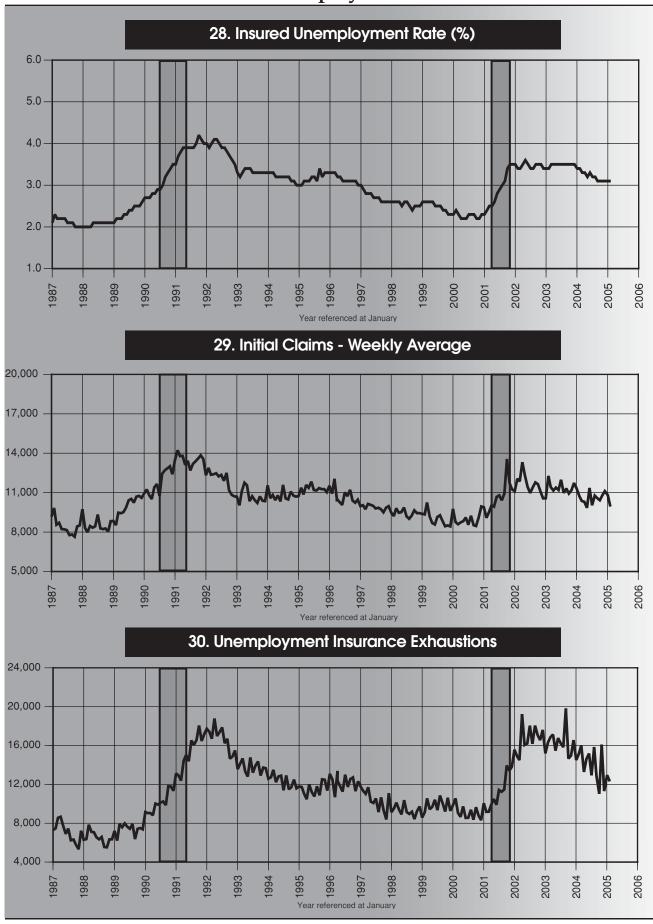
### 29. Initial Claims - Weekly Average

	200	2	20	003	20	004	2005			
Date	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.		
Jan Feb Mar Apr May Jun Jul Aug	15,583 12,259 10,051 13,925 9,926 12,875 10,793 9,270	11,112 R 12,059 R 11,860 R 13,322 R 12,321 R 11,434 R 10,980 R 11,396 R		10,576 R 12,277 R 11,426 R 11,158 R 11,385 R 11,206 R 11,982 R 10,981 R	15,582 11,226 8,951 10,589 7,959 12,942 9,703 8,853	11,298 R 10,732 R 10,367 R 10,301 R 9,844 R 11,362 R 10,038 R 10,775 R	14,797	10,820 9,942		
Sep Oct	9,256	11,782 R	9,179	11,317 R	8,332	10,593 R				
Nov	9,825 10.658	11,649 R 11.076 R	9,145 10.639	10,937 R 11.182 R	8,690 10,683	10,421 R 10,780 R				
Dec	14,721	10,570 R	16,317	11,741 R	15,247	11,118 R				

## 30. Unemployment Insurance Exhaustions

	20	02	20	003	20	004	2005		
Date	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	Unadj.	Adj.	
Jan Feb	16,557 14.193	15,562 R 14.880 R	16,018 15.410	15,195 R 16.322 R	15,167	14,507 R 15.132 R	,	12,956	
Mar	15,812	14,660 R 14,491 R	-,	16,852 R	, -	16,020 R	, -	12,301	
Apr	21,032	19,228 R	18,738	17,135 R	14,569	13,275 R			
May	16,655	16,050 R	-,	15,464 R	14,929	14,611 R			
Jun	15,229	16,207 R	16,034	16,771 R	14,682	15,177 R			
Jul	20,220	18,044 R	18,422	16,239 R	14,775	12,932 R			
Aug	15,362	16,171 R	14,842	15,823 R	14,764	15,849 R			
Sep	15,840	18,052 R	17,502	19,821 R	11,427	12,851 R			
Oct	16,659	17,084 R	14,191	14,653 R	10,550	11,024 R			
Nov	14,460	16,550 R	12,923	14,956 R	13,850	16,097 R			
Dec	18,217	17,607 R	17,401	16,552 R	12,015	11,304 R			

## **Indicator Series 28-30 Unemployment Insurance Claimants**



## **Indicator Series 1 to 30**

Annual Averages 1994 - 2004												
		•	•			•						
Ind	icator Series	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
1	Civilian Labor Force (000)	4,067.5	4,111.8	4,184.1	4,257.4	4,242.4	4,284.6	4,286.7	4,295.8	4,371.6	4,371.0	4,388.0
2	Resident Employment (000)	3,790.0	3,846.3	3,925.8	4,031.0	4,047.1	4,092.7	4,129.1	4,111.5	4,117.6	4,115.1	4,176.2
3	Resident Unemployment (000)	277.5	265.5	258.3	226.4	195.3	191.8	157.6	184.2	253.9	255.9	211.8
4	Labor Force Particip. Rate (%)	66.0	66.4	67.0	67.6	66.8	67.0	66.5	66.1	66.6	66.0	65.8
5	Employment/Pop. Rate (%)	61.5	62.1	62.8	64.0	63.7	64.0	64.1	63.2	62.7	62.2	62.6
6	Unemployment Rate (%)	6.8	6.5	6.2	5.3	4.6	4.5	3.7	4.3	5.8	5.9	4.8
7	Nonfarm Payroll Emp. (000)	3,552.8	3,600.6	3,638.9	3,724.5	3,801.3	3,901.1	3,994.5	3,997.2	3,983.9	3,978.8	4,002.0
8	Priv. Sec. Nonfarm Emp. (000)	2,979.4	3,027.2	3,068.3	3,154.3	3,229.6	3,323.5	3,405.7	3,394.6	3,370.4	3,356.9	3,367.9
9	Construction Emp. (000)	121.7	123.3	125.0	131.8	136.1	143.6	149.6	158.8	162.6	160.5	166.0
10	Manufacturing Emp. (000)	456.0	448.6	437.4	435.4	429.4	422.5	421.6	401.2	367.5	350.4	338.9
11	Trade, Transportation and Utilities Emp. (000)	802.8	816.6	823.5	834.6	847.6	873.7	899.0	890.7	881.4	876.2	875.5
12	Information Emp. (000)	115.0	119.6	117.5	122.5	118.9	123.0	126.9	126.4	113.2	102.0	98.6
13	Financial Activities Emp. (000)	229.9	229.1	231.2	238.2	248.7	260.8	266.9	269.8	276.7	276.2	277.8
14	Professional and Business Services Emp. (000)	450.3	464.7	489.3	522.4	554.0	579.1	598.5	592.5	581.1	578.2	581.6
15	Education and Health											
10	Services Emp. (000)	412.4	425	435.6	451.8	466.1	480.9	495.8	505.4	527.1	538.0	546.6
16	Leisure & Hospitality Emp. (000)	268.5	275.3	279.6	286.2	294.2	300.0	303.3	304.2	311.0	321.4	327.0
17	CPI-U for the US ('82-'84=100)	148.2	152.4	156.9	160.5	163.0	166.6	172.2	177.1	179.9	184.0	188.9
18	Mid-Atl. Consumer Conf. Index	62.2	59.3	60.1	89.1	108.6	108.6	125.1	95.8	84.0	68.7	80.4
19	Total Const. Contracts (\$Mil.)	545.0	538.6	594.0	697.6	746.0	800.6	911.7	954.2	952.1	984.1	938.1
20	Resid.Const. Contracts (\$Mil.)	192.4	188.0	193.8	218.8	284.1	309.4	319.9	323.8	327.2	368.4	417.7
21	Nonres. Const. Contracts (\$Mil.)	223.6	230.8	246.8	301.5	352.5	382.5	439.5	418.1	409.9	427.1	360.4
22	Total Dwelling Units (No.) - F	2,116	1,706	1,903	2,035	2,599	2,667	2,880	2,356	2,538	2,715	3,003
23	Single-Fam. Dwell. Units (No.) - F	1,870	1,414	1,602	1,700	2,116	2,096	2,103	1,793	1,864	1,820	1,852
24	Multi-Fam. Dwell. Units (No.) - F	176	221	220	229	367	424	598	347	435	580	751
25	Tot. New Vehicle Regis. (No.)	43,333	42,408	44,430	44,797	45,884	50,990	55,301	54,624	53,865	53,584	52,578
26	New Passenger Car Regis. (No.)	30,966	29,211	29,246	28,748	29,047	31,201	33,120	31,667	30,183	28,149	26,186
27	New Lt. Truck/Van Regis. (No.)	13,367	13,197	15,184	16,049	16,837	19,790	22,182	22,957	23,683	25,435	26,393
28	Wks. Claimed Wkly. Avg. (000)	106.5	106.9	108.5	95.3	90.2	90.8	84.3	108.4	132.4	130.9	122.6
	Insured Unemp. Rate (%)	3.2	3.2	3.2	2.8	2.6	2.5	2.3	2.9	3.5	3.5	3.2
29	Initial Claims Wkly. Avg. (No.)	10,856	11,243	10,805	9,911	9,454	9,003	9,056	10,637	11,595	11,331	10,730
30	Exhaustions (No.)	12,370	11,467	12,246	10,497	9,360	9,757	9,138	11,136	16,686	16,317	14,034

Notes: See page S-36 for data sources. Data shown using latest available benchmarks. For Dwelling Unit data, "F" = Final.

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## New Jersey Nonfarm Payroll Employment — Annual Averages

NAICS Industry	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
Total Nonfarm (1)	3,552.8	3,600.6	3,638.9	3,724.5	3,801.3	3,901.1	3,994.5	3,997.2	3,983.9	3,978.8	4,002.0
Total Private Sector	2,979.4	3,027.2	3,068.3	3,154.3	3,229.6	3,323.5	3,405.7	3,394.6	3,370.4	3,356.9	3,367.9
<b>Goods Producing</b>	580.0	574.2	564.5	569.4	567.8	568.2	573.1	561.7	531.6	512.4	506.5
Natural Resources and Mining	2.3	2.3	2.1	2.2	2.3	2.2	2.0	1.8	1.6	1.6	1.6
Construction	121.7	123.3	125.0	131.8	136.1	143.6	149.6	158.8	162.6	160.5	166.0
Construction of Buildings	28.6	29.1	29.7	30.8	31.5	32.4	33.6	35.2	36.6	37.6	39.6
Heavy and Civil Engineering	16.6	15.2	15.2	15.8	15.6	16.1	17.1	18.6	18.8	17.3	17.7
Specialty Trade Contractors	76.6	79.0	80.1	85.2	89.0	95.1	98.8	105.0	107.2	105.6	108.7
Building Equipment											
Contractors	37.3	38.9	39.3	40.9	42.9	46.0	48.6	52.2	53.1	52.1	53.0
Manufacturing	456.0	448.6	437.4	435.4	429.4	422.5	421.6	401.2	367.5	350.4	338.9
Durable Goods	194.9	193.7	189.5	191.0	190.0	186.9	189.4	181.5	162.5	155.0	151.0
Nonmetallic Mineral Product	16.9	17.2	16.7	16.5	16.4	16.0	16.6	15.8	15.0	14.4	14.1
Fabricated Metal Product	33.6	34.9	35.0	35.6	35.3	35.3	36.1	33.9	30.2	28.3	28.0
Machinery Manufacturing	29.7	29.3	28.0	27.3	27.0	25.9	25.0	22.6	19.9	19.1	17.6
Computer and Electronic											
Products Navigational, Measuring, Electromedical and Control	44.9	42.6	41.1	40.3	40.5	38.6	40.3	40.8	34.5	32.3	31.4
Instruments	19.3	18.7	17.7	17.4	17.4	17.1	16.8	17.1	16.6	16.3	15.8
Transportation Equipment Mfg.	10.7	11.0	10.9	11.4	11.1	11.6	12.0	11.3	9.6	8.9	7.6
Miscellaneous Mfg.	24.8	24.9	24.2	24.9	26.0	25.9	25.9	25.0	23.4	23.1	22.8
Non-Durable Goods	261.1	255.0	247.9	244.4	239.4	235.5	232.2	219.7	205.0	195.4	187.9
Food Manufacturing	38.4	37.4	36.4	36.3	35.3	35.4	34.7	34.1	32.4	32.0	31.1
Apparel Manufacturing	23.0	21.1	19.4	19.3	17.9	15.8	14.7	12.6	9.6	8.2	7.6
Paper Manufacturing	24.1	23.6	23.8	23.7	21.9	21.8	21.4	19.9	17.6	16.6	15.6
Converted Paper Product	21.9	21.5	21.2	21.2	19.6	19.7	19.1	17.8	15.7	14.8	14.0
Printing and Related Support	30.6	31.5	31.6	31.5	31.9	32.0	31.8	30.2	26.9	24.8	23.7
Chemical Manufacturing	87.2	85.2	82.5	80.1	79.3	78.3	79.3	76.8	75.6	74.4	73.1
Pharmaceutical and Medicine Soap, Cleaning Compound,	41.4	38.8	36.3	35.2	35.8	36.5	38.6	38.6	39.5	40.2	40.2
and Toilet Preparation	15.4	16.3	16.5	16.6	16.0	16.1	16.0	15.1	13.9	13.3	12.5
Plastics and Rubber Products	27.6	27.2	26.6	27.0	26.9	26.9	26.4	24.7	23.8	22.5	21.4
Service-Providing	2,972.7	3,026.3	3,074.4	3,155.1	3,233.5	3,332.9	3,421.5	3,435.4	3,452.3	3,466.4	3,495.5
Private Service-Providing	2,399.3	2,452.9	2,503.8	2,584.8	2,661.8	2,755.3	2,832.6	2,832.8	2,838.8	2,844.5	2,861.5
Trade, Transportation,											
and Utilities	802.8	816.6	823.5	834.6	847.6	873.7	899.0	890.7	881.4	876.2	875.5
Wholesale Trade	211.8	215.6	217.8	222.3	227.2	234.0	241.7	241.9	236.5	232.7	231.7
Wholesalers, Durable Goods Professional and Commercial Equipment	104.6 25.8	107.5 26.9	109.4 28.1	112.1 30.3	115.4 32.2	120.8 33.5	125.5 34.2	124.3 33.7	117.0 31.5	115.5 31.8	114.7
Wholesalers, Nondurable Goods	25.8 68.0	26.9 69.8	70.6	73.0	32.2 76.6	80.8	34.2 84.1	33. <i>1</i> 87.1	31.5 87.6	31.8 86.7	31.2 86.4
Drugs and Druggists' Sundries	5.4	5.6	6.4	73.0	76.6	9.4	11.7	14.2	13.2	12.8	11.6
Grocery and Related Products	19.3	20.1	20.6	21.4	23.9	24.5	24.5	25.7	27.7	28.3	29.0

## New Jersey Nonfarm Payroll Employment — Annual Averages

NAICS Industry	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
Retail Trade	418.9	425.1	428.7	432.5	435.6	450.1	463.7	462.3	464.5	465.8	468.0
Motor Vehicle & Parts Dealers	40.9	41.7	41.6	41.9	42.0	42.7	44.7	45.3	46.6	47.4	48.4
Automobile Dealers	29.4	29.9	29.8	30.1	30.1	30.8	32.7	33.5	34.5	35.2	35.8
Building Material & Garden	04.7	05.0	05.0	06.0	06.0	20.7	21.1	01.7	22.0	25.5	26.2
Equip. & Supplies Dealers	24.7	25.8	25.2	26.3	26.2	28.7	31.1	31.7	33.8	35.5	36.3
Food and Beverage Stores Health & Personal Care Stores	86.5 31.2	86.7 32.1	90.0 33.8	90.5 34.1	90.6 35.6	94.8 37.0	95.8 38.0	98.8 38.1	99.7 38.2	110.9 38.2	112.6 37.8
Gasoline Stations	16.5	16.6	16.6	16.2	16.1	15.6	14.4	14.1	14.2	14.3	14.0
Clothing and Clothing	10.5	10.0	10.0	10.2	10.1	13.0	17.7	14.1	14.2	14.0	14.0
Accessories Stores	56.3	55.6	53.8	53.8	54.1	56.1	57.7	56.7	56.2	56.5	57.6
Clothing Stores	43.4	42.7	40.7	40.5	40.5	42.7	44.3	43.4	43.2	43.5	44.7
Sporting Goods, Hobby, Book,											
and Music Stores	18.8	20.2	21.9	21.9	22.3	24.4	26.0	26.3	26.1	24.7	22.4
General Merchandise Stores	76.1	77.5	76.8	77.8	77.0	76.3	79.5	76.1	75.3	63.9	65.1
Department Stores	49.5	51.2	50.8	51.8	51.9	51.3	53.8	49.8	48.9	48.9	49.8
Transportation, Warehousing											
and Utilities	172.2	176.0	177.0	179.9	184.8	189.6	193.6	186.5	180.4	177.8	175.9
Utilities	18.2	17.9	17.6	16.5	16.1	16.3	16.5	16.0	15.8	15.1	14.8
Electric Power Generation,	12.6	12.0	11.6	10.3	10.1	10.3	10.3	9.8	9.4	9.0	8.7
Transmission & Distribution Natural Gas Distribution	3.8	3.9	3.8	4.0	3.9	3.7	3.9	9.6 4.0	4.3	4.2	4.3
Transportation & Warehousing	153.9	158.1	159.4	163.4	168.6	173.3	177.1	170.6	164.6	162.6	161.1
Air Transportation	13.0 3.2	13.0 3.6	13.1 3.6	13.7 3.4	15.9 3.3	17.1 3.2	18.3 3.2	18.4 2.9	16.3 2.8	15.7 2.7	15.9 2.5
Rail Transportation Truck Transportation	40.0	3.6 40.1	40.4	3.4 41.5	ა.ა 41.2	3.2 42.0	3.2 42.7	42.5	2.o 41.1	41.5	2.5 41.6
General Freight Trucking	29.3	29.8	30.0	30.7	30.4	30.9	31.2	31.5	30.9	31.4	31.6
Transit & Ground Passenger Transportation	27.6	28.7	29.2	30.7	30.8	31.5	31.8	30.0	30.2	30.2	30.4
Support Activities for											
Transportation	17.3	18.7	19.4	19.9	20.9	22.5	23.0	21.8	21.1	20.8	20.6
Couriers and Messengers Warehousing and Storage	24.5 25.4	26.1 25.4	27.0 24.6	25.5 26.5	27.2 27.1	24.9 28.6	26.1 28.8	24.0 28.1	23.0 27.0	22.7 25.9	22.6 25.2
warenousing and Storage	20.4	25.4	24.0	20.5	21.1	20.0	20.0	20.1	27.0	25.5	25.2
Information	115.0	119.6	117.5	122.5	118.9	123.0	126.9	126.4	113.2	102.0	98.6
Publishing Industries											
(Except Internet)	31.0	31.4	31.2	32.2	33.0	33.4	33.6	33.1	32.0	31.2	30.9
Telecommunications	54.4	56.6	53.7	56.8	52.9	53.5	56.1	58.1	48.7	43.3	41.1
Wired Telecommunications Carriers	48.1	48.9	46.1	47.8	42.6	42.5	42.8	43.1	33.9	28.0	25.6
Internet Service Providers, Web Search Portals, and Data											
Processing Services	16.9	18.1	18.9	19.9	18.7	18.9	19.9	18.8	17.9	14.7	13.7
Financial Activities	229.9	229.1	231.2	238.2	248.7	260.8	266.9	269.8	276.7	276.2	277.8
Finance and Insurance	180.6	180.4	182.2	188.8	197.4	208.4	214.4	216.8	221.3	218.5	219.2
Credit Intermediation and Related Activities	68.5	66.5	64.4	65.0	65.8	71.2	70.0	71.4	75.5	78.2	79.3
Depository Credit											
Intermediation Securities, Commodity	49.9	49.4	45.1	42.9	41.6	43.7	43.4	44.1	47.7	48.3	49.0
Contracts, and Other Financial Investments and Rel. Activities Securities and Commodity	29.2	32.0	34.1	36.7	40.5	44.9	52.6	55.2	55.0	48.9	48.5
Contracts Intermediation and Brokerage	21.1	24.0	26.7	29.7	32.3	36.3	42.5	43.8	42.9	37.4	37.1

## New Jersey Nonfarm Payroll Employment — Annual Averages

NAICS Industry	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
Insurance Carriers and											
Related Activities	78.5	78.3	81.7	84.8	88.9	90.0	89.5	87.9	88.1	89.3	89.5
Insurance Carriers	53.7	53.3	57.0	60.3	63.7	64.4	63.4	61.2	59.9	60.1	59.7
Agencies, Brokerages, and Other Insur. Rel. Activities	24.8	25.0	24.7	24.5	25.2	25.6	26.2	26.6	28.2	29.2	29.7
Real Estate and Rental/Leasing	49.3	48.7	49.0	49.4	51.2	52.4	52.5	53.0	55.4	57.7	58.7
Real Estate	49.3 31.4	31.3	49.0 31.5	31.8	33.2	34.3	34.1	34.8	36.7	38.4	39.1
Rental and Leasing Services	17.0	16.7	16.6	16.4	16.5	16.4	16.7	16.5	17.0	17.4	17.7
Professional and Business											
Services	450.3	464.7	489.3	522.4	554.0	579.1	598.5	592.5	581.1	578.2	581.6
Sel vices	450.5	404.7	403.5	J22. <del>4</del>	334.0	3/3.1	390.3	392.3	301.1	370.2	301.0
Professional, Scientific, and											
Technical Services	212.2	219.4	227.8	242.6	260.3	271.3	279.3	278.0	265.2	259.6	258.4
Legal Services	36.8	36.4	36.8	37.4	38.0	38.4	37.8	38.7	39.8	41.5	41.4
Accounting, Tax Preparation,	27.7	28.1	28.5	30.9	33.8	34.0	34.9	35.9	35.8	30.8	30.5
Bookkeeping, & Payroll Services Architectural, Engineering,	21.1	28.1	28.5	30.9	33.8	34.0	34.9	35.9	33.8	30.8	30.5
and Related Services	34.4	35.0	35.5	35.8	37.4	39.3	41.5	43.7	43.5	42.5	42.1
Computer Systems Design	04.4	00.0	00.0	00.0	01.4	00.0	71.0	40.7	40.0	72.0	72.1
and Related Services	29.9	36.1	41.6	48.6	54.8	59.4	60.6	59.2	52.3	50.7	49.5
Management, Scientific, and											
Technical Consulting Services	18.8	20.1	21.0	24.5	27.4	29.1	30.7	28.8	28.7	29.2	29.3
Scientific Research and											
Development Services	30.3	29.5	29.1	29.8	32.3	34.1	35.4	34.2	29.3	28.2	28.2
Advertising and Rel. Services	14.5	14.8	15.6	16.5	17.4	18.0	18.8	17.6	16.4	15.9	16.1
Management of Companies and Enterprises	54.7	54.2	55.5	59.9	61.1	63.8	64.0	62.4	62.9	64.4	64.9
Administrative and Support											
and Waste Management and											
Remediation Services	183.4	191.0	206.0	219.9	232.7	244.0	255.2	252.1	253.1	254.1	258.2
Employment Services	56.5	62.1	70.8	81.6	89.1	97.0	105.6	101.7	103.1	103.2	102.2
Business Support Services	17.3	17.3	18.9	20.4	22.4	22.4	22.5	21.7	21.8	17.5	19.0
Investigation and Security	00.0	00.7	00.0	04.7	05.4	05.0	05.5	05.0	04.0	04.0	05.0
Services Services to Buildings and	22.0	22.7	23.8	24.7	25.1	25.2	25.5	25.9	24.9	24.6	25.9
Dwellings	48.0	48.5	51.2	51.5	52.4	53.5	55.2	57.7	58.7	61.0	62.6
Educational and Health											
Educational and Health Services	412.4	425.0	435.6	451.8	466.1	480.9	495.8	505.4	527.1	538.0	546.6
Educational Convices	58.7	58.6	61.4	65.0	68.3	72 7	77.2	70 1	82.3	83.3	85.3
Educational Services Elementary and Secondary	30.1	50.0	01.4	05.0	٥٥.٥	73.7	11.2	78.1	02.3	03.3	00.0
Schools	21.5	22.3	24.3	26.1	27.6	30.0	32.0	32.0	34.3	36.2	37.5
Colleges, Universities, and Professional Schools	20.7	20.3	20.2	20.7	21.3	22.7	23.2	24.4	25.4	24.5	25.4
Health Care and Social											
Assistance	353.7	366.3	374.2	386.9	397.7	407.2	418.6	427.3	444.9	454.6	461.3
Ambulatory Health Care	440.4	400.0	107.1	404.0	105.1	407.7	4 40 0	4.45.0	454.0	450.0	100.0
Services Offices of Physicians	113.1	120.6	127.1	131.0	135.1	137.7	140.8	145.0	151.6	158.8	162.2
Offices of Physicians Offices of Dentists	45.2 20.1	47.9 20.9	50.0 21.4	51.4 22.0	52.3 22.4	54.4 22.9	56.2 23.4	58.8 24.3	61.2 25.4	63.6 26.1	64.5 26.4
Outpatient Care Centers	5.6	6.3	7.0	8.4	9.5	10.5	10.8	11.0	11.8	12.1	12.1
Home Health Care Services	17.4	19.7	20.9	21.9	21.7	21.6	22.1	21.1	22.6	25.0	26.6
Hospitals	143.2	142.8	141.1	143.6	146.7	147.7	147.6	149.0	152.7	153.7	153.7
Nursing and Residential	. 10.2										. 50.7
Care Facilities	56.1	59.3	61.3	64.1	66.4	68.1	70.9	69.7	73.7	74.0	76.5

## New Jersey Nonfarm Payroll Employment — Annual Averages

NAICS Industry	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
Social Assistance	41.2	43.7	44.7	48.0	49.6	53.7	59.3	63.6	67.0	68.1	69.0
Child Day Care Services	18.9	20.3	21.2	22.7	24.1	26.0	29.3	31.8	33.3	33.9	34.1
Leisure and Hospitality	268.5	275.3	279.6	286.2	294.2	300.0	303.3	304.2	311.0	321.4	327.0
Arts, Entertainment, and											
Recreation	36.1	37.0	37.3	38.5	40.6	41.1	42.6	43.5	46.1	47.5	49.6
Amusement, Gambling, and Recreation Industries	26.7	28.5	28.8	30.1	32.0	32.5	33.9	34.5	37.0	37.6	39.4
Accommodation and Food											
Services	232.4	238.3	242.4	247.7	253.7	258.9	260.7	260.7	264.9	273.8	277.3
Accommodation	72.0	72.0	73.5	74.4	74.7	74.1	74.7	73.2	70.8	71.6	70.5
Casino Hotels	43.9	44.7	46.6	47.5	47.7	46.6	46.2	44.7	43.8	44.7	43.1
Food Services and					.=						
Drinking Places	160.4	166.4	168.9	173.3	179.0	184.9	185.9	187.5	194.1	202.3	206.9
Full-Service Restaurants	71.5	74.4	75.1	79.5	84.2	86.3	88.0	88.5	91.3	93.7	95.1
Limited-Service Eating Places	57.6	61.7	61.0	60.0	61.0	61.5	60.0	60.5	64.7	70.6	73.6
Special Food Services	20.1	19.5	21.9	22.8	22.8	25.7	26.6	27.0	26.6	27.1	27.3
Drinking Places (Alcoholic Beverages)	11.2	10.8	10.9	11.0	11.0	11.3	11.4	11.5	11.5	10.9	10.9
Other Services	120.5	122.7	127.1	129.1	132.4	137.9	142.2	144.0	148.3	152.6	154.4
Repair and Maintenance	30.9	31.4	32.5	33.0	32.3	33.2	33.8	34.9	34.3	34.7	34.8
Automotive Repair and Maintenance	21.2	21.8	22.7	23.1	22.7	23.0	23.1	24.2	24.7	25.0	25.2
Personal and Laundry Services	37.9	38.9	40.2	40.7	41.6	41.7	41.5	42.1	44.5	45.9	46.1
Personal Care Services	17.9	18.5	19.3	19.4	19.8	20.2	20.4	21.4	23.3	24.8	25.9
Religious, Grantmaking, Civic,	17.5	10.0	10.0	10.4	10.0	20.2	20.4	21.4	20.0	24.0	20.0
Professional, and Similar Organizations	51.7	52.4	54.5	55.5	58.5	63.0	66.8	67.0	69.5	72.0	73.5
Government	573.4	573.4	570.6	570.3	571.7	577.6	588.9	602.6	613.5	621.9	634.1
dovernment	370.4	370.4	370.0	370.0	571.7	311.0	300.9	002.0	010.5	021.3	004.1
Federal Government	71.9	70.7	70.0	68.3	66.6	66.2	68.4	65.8	63.7	63.3	62.4
Department of Defense	20.1	18.8	18.1	17.1	15.6	14.5	13.9	14.2	14.0	13.7	13.5
U.S. Postal Service	33.0	33.8	34.3	33.8	33.6	34.0	33.7	34.2	33.0	31.8	30.8
Other Federal Government	NA	NA	NA	NA	NA	NA	NA	17.3	16.8	17.8	18.1
State Government (3)	127.0	134.3	131.9	132.2	133.2	133.4	135.4	140.3	140.6	142.8	148.5
State Government Education	36.5	37.5	37.3	38.5	39.8	40.3	40.8	42.5	43.0	44.1	46.5
State Government Hospitals	10.4	10.1	9.9	9.8	9.4	9.2	9.5	10.0	10.5	10.8	11.3
Other State Government	NA	NA	NA	NA	NA	NA	NA	87.9	87.2	87.9	90.7
Local Government	374.6	368.4	368.7	369.7	371.9	378.0	385.1	396.5	409.2	415.9	423.2
Local Government Education	207.0	208.6	210.4	211.6	215.4	222.2	229.0	237.1	243.3	249.9	254.7
Other Local Government	207.0 NA	200.0 NA	210.4 NA	NA	213.4 NA	NA	229.0 NA	159.4	165.9	166.0	168.5
Carier Local Government	INA	INA	INA	INA	INA	INA	INA	100.4	100.8	100.0	100.0

New Jersey Nonfarm Payroll Employment													
			(	seasoi	nally a	djust	ed)						
	2004			.,					•			2005	
NAICS Industry	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb
Total Nonfarm (1)	3,976.9	3,985.4	3,984.1	3,996.9	4,003.2	4,005.2	4,008.6	4,017.9	4,017.8	4,028.4	4,032.2	4,030.5	4,038.4
Total Private Sector	3,349.2	3,356.3	3,354.3	3,366.1	3,370.3	3,370.5	3,371.9	3,376.1	3,378.5	3,389.2	3,391.4	3,388.8	3,397.6
Goods Producing	503.1	505.9	504.2	505.1	505.7	507.6	505.9	506.9	508.4	509.2	508.9	504.1	502.9
Natural Resources and Mining	1.4	1.5	1.6	1.7	1.7	1.7	1.7	1.6	1.6	1.6	1.6	1.4	1.4
Construction	160.4	163.9	164.3	165.3	166.0	165.6	166.4	167.1	168.7	170.0	170.3	167.7	167.3
Manufacturing	341.3	340.5	338.3	338.1	338.0	340.3	337.8	338.2	338.1	337.6	337.0	335.0	334.2
Service Providing	3,473.8	3,479.5	3,479.9	3,491.8	3,497.5	3,497.6	3,502.7	3,511.0	3,509.4	3,519.2	3,523.3	3,526.4	3,535.5
Private Service Providing	2,846.1	2,850.4	2,850.1	2,861.0	2,864.6	2,862.9	2,866.0	2,869.2	2,870.1	2,880.0	2,882.5	2,884.7	2,894.7
Trade, Transportation and Utilities	873.6	874.7	870.8	876.4	877.4	871.4	874.7	877.0	878.2	877.8	878.1	882.8	885.6
Information	99.6	99.6	99.5	99.3	98.9	98.2	97.8	97.2	96.8	97.6	97.2	98.0	97.1
Financial Activities	275.6	276.2	277.3	277.7	277.7	278.7	278.6	278.6	279.5	280.2	280.8	280.3	280.9
Professional & Business Services	578.9	579.9	582.8	583.9	584.4	583.2	582.7	583.1	583.6	584.2	585.0	578.4	581.3

#### Notes:

Educational & Health Services

Leisure and Hospitality

Other Services (2)

**Total Government** 

541.3

323.0

154.1

627.7

542.9

323.1

154.0

629.1

543.2

322.6

153.9

629.8

544.9

324.6

154.2

630.8

1. Nonfarm payroll employment includes civilians on nonfarm establishment payrolls who worked or received pay for any part of the pay period including the 12th of the month. It excludes proprietors, self-employed, unpaid family members and domestics in private households. All data are revised to March 2004 benchmarks. Individual series may not add to sector or supersector totals because not all sector/supersector components are published.

546.1

326.0

154.1

632.9

548.2

329.2

154.0

634.7

548.4

329.3

154.5

636.7

548.5

329.9

154.9

641.8

550.3

326.3

155.4

639.3

551.8

332.6

155.8

639.2

553.2

332.3

155.9

640.8

555.7

333.2

156.3

641.7

557.7

333.9

158.2

640.8

- 2. "Other Services" include: Repair and maintenance; Personal and laundry services; Religious, grantmaking, civic, professional and similar organizations.
- 3. The total number of state employees reported under this heading is determined on the basis of a definition developed by the US Bureau of Labor Statistics which is standardized throughout the nation. The definition includes both full- and part-time workers in the executive departments, the legislature, and the judiciary, as well as all employees of authorities, commissions, the state universities and colleges, and other agencies not included on the central payroll.
- 4. This sub-category of state government employment is limited to full-time employees of the executive departments, the legislature and the judiciary. The figures are based on the central payroll and are provided by the Department of Treasury.

New Jersey Nonfarm Payroll Employment													
			(n	ot sea	sonall	y adju	isted)						
	2004											2005	
NAICS Industry	Feb	Mar	Apr	May	Jun	July	Aug	Sep	Oct	Nov	Dec	Jan	Feb
Total Nonfarm (1)	3,907.6	3,944.2	3,970.7	4,016.8	4,065.2	4,026.0	4,009.9	4,015.0	4,035.7	4,059.4	4,067.8	3,970.4	3,974.9
Total Private Sector	3,271.3	3,303.1	3,330.4	3,377.2	3,423.8	3,415.9	3,410.3	3,390.9	3,389.0	3,407.1	3,415.1	3,329.9	3,325.1
Goods Producing	487.4	495.3	501.6	508.9	514.7	513.5	513.1	512.8	514.7	514.7	510.4	490.6	487.2
Natural Resources													
and Mining	1.4	1.5	1.6	1.7	1.7	1.7	1.7	1.6	1.6	1.6	1.6	1.4	1.4
Construction	148.0	154.9	162.3	167.9	171.4	172.6	173.5	172.3	173.8	173.6	170.5	156.9	153.9
Construction of Buildings	36.3	37.4	38.3	39.5	40.5	41.1	41.2	40.9	41.0	41.5	41.1	38.3	37.7
Residential Building	24.6	25.2	25.9	26.8	27.3	27.6	27.9	27.5	28.2	28.5	28.2 28.2		26.0 26.0
Construction  Heavy and Civil Engineering	14.0	25.2 15.7	25.9 17.6	20.6 18.8	19.1	19.0	18.7	18.6	19.2	26.5 18.7	20.2 17.7	20.0 15.1	14.5
Specialty Trade Contractors	97.7	101.8	106.4	109.6	111.8	112.5	113.6	112.8	113.6	113.4	111.7		101.7
Building Equipment													
Contractors	51.2	51.7	52.6	52.9	53.8	54.0	54.5	54.3	53.7	53.4	52.8	51.7	51.3
Manufacturing	338.0	338.9	337.7	339.3	341.6	339.2	337.9	338.9	339.3	339.5	338.3	332.3	331.9
Durable Goods	149.4	149.9	150.4	151.2	152.4	151.2	151.2	151.6	151.8	152.2	151.6	148.8	148.5
Nonmetallic Mineral Product	13.8	14.0	14.4	14.3	14.5	14.2	14.3	14.2	14.0	14.1	14.1	14.0	14.2
Fabricated Metal Product	27.5	27.6	27.9	28.2 17.7	28.3 17.8	27.8 17.5	27.7	28.0	28.3 17.4	28.5 17.5	28.3		27.6 17.2
Machinery Manufacturing  Computer and Electronic	17.5	17.6	17.7	17.7	17.0	17.5	17.5	17.5	17.4	17.5	17.6	17.3	17.2
Products	31.5	31.5	31.3	31.3	31.5	31.3	31.4	31.3	31.1	31.3	31.1	30.9	31.0
Navigational, Measuring, Electromedical and Control													
Instruments	15.9	15.8	15.7	15.7	15.8	15.8	15.8	15.7	15.8	15.7	15.7	15.4	15.6
Transportation Equipment Mfg.	7.8	7.6	7.5 22.5	7.5	7.5 22.9	7.5	7.4	7.6	7.6	7.7 23.1		7.0	7.8 22.8
Miscellaneous Mfg.	22.5	22.7		22.7		23.0	23.0	23.0	23.0		23.0		
Non-Durable Goods	188.6	189.0	187.3	188.1	189.2	188.0	186.7	187.3	187.5	187.3	186.7	183.5 30.4	183.4
Food Manufacturing  Apparel Manufacturing	31.7 7.7	31.4 7.6	30.9 7.5	31.3 7.7	31.3 7.9	30.7 7.7	30.8 7.8	31.1 7.8	30.9 7.7	30.8 7.5	30.9 7.0		30.4 7.0
Paper Manufacturing	15.9	15.9	15.5	15.5	15.5	15.2	15.3	15.6	15.4	15.5	15.5		15.6
Converted Paper Product	14.4	14.3	13.9	13.9	13.9	13.7	13.7	14.0	13.9	14.0	13.9	13.9	14.0
Printing and Related Support	23.8	24.0	24.2	23.9	24.1	23.5	23.5	23.4	23.4	23.5	23.3	22.8	22.7
Chemical Manufacturing	73.2	73.6	72.9	73.0	73.4	73.4	72.9	72.5	72.8	72.8	73.2	73.2	73.1
Basic Chemical Mfg.	10.2	10.3	10.2	10.2	10.3	10.3	10.2	10.0	9.9	9.8	9.9	9.9	9.9
Pharmaceutical & Medicine	40.1	40.5	40.1	40.2	40.4	40.6	40.1	40.0	40.1	40.3	40.4	40.6	40.6
Soap, Cleaning Compound, and Toilet Preparation	12.7	12.8	12.5	12.3	12.5	12.5	12.5	12.5	12.4	12.4	12.4	12.3	12.2
Plastics and Rubber Products	21.3	21.4	21.3	21.5	21.7	21.4	21.1	21.4	21.4	21.2	21.2		20.9
Service-Providing	3,420.2	3,448.9	3,469.1	3,507.9	3,550.5	3,512.5	3,496.8	3,502.2	3,521.0	3,544.7	3,557.4	3,479.8	3,554.7
Private Service-Providing	2,783.9	2,807.8	2,828.8	2,868.3	2,909.1	2,902.4	2,897.2	2,878.1	2,874.3	2,892.4	2,904.7	2,839.3	2,923.2
Trade, Transportation,													
and Utilities	859.3	863.2	861.2	873.3	883.2	869.9	872.0	873.9	882.6	894.3	906.5	879.2	871.3
Wholesale Trade	228.9	230.5	230.2	231.4	232.5	232.3	233.2	232.5	232.5	233.2	233.9	234.0	234.3
Wholesalers, Durable Goods	113.6	114.3	114.3	114.6	115.0	115.0	115.3	114.8	115.0	115.4	115.7	115.4	115.6
Professional and Commercial	_						_			_	_	_	_
Equipment	31.2	31.5	31.1	31.2	31.1	31.1	31.2	31.0	31.0	31.1 15.4	31.3		31.3
Electrical & Electronic Goods Wholesalers, Nondur. Goods	15.7 85.2	15.6 85.8	15.5 85.4	15.6 85.9	15.6 86.5	15.6 86.6	15.6 87.3		15.5 87.1	87.2			15.3 87.9
Drugs and Druggist Sundries	11.9	11.9	11.6	11.6	11.7	11.5	11.5	11.4					11.4
Grocery and Related Products	28.3	28.4	28.7	29.0	29.3	29.5	29.5	29.4	29.2		29.2		29.8
Wholesale Electronic Markets,													
Agents & Brokers	30.1	30.4	30.5	30.9	31.0	30.7	30.6	30.4	30.4	30.6	30.8	30.7	30.8

 $See \ notes \ on \ page \ S-27. \ Shaded \ rows \ on \ pp. \ 23-31 \ indicate \ employment \ at \ the \ NAICS \ supersector \ level.$ 

#### New Jersey Nonfarm Payroll Employment (not seasonally adjusted) 2004 2005 **NAICS Industry** Feb Mar May Jun Jul Aug Sep Oct Nov Dec Jan Feb Apr Retail Trade 453.8 455.3 455.5 464.1 472.3 466.9 469.8 464.5 472.6 483.7 496.1 474.9 467.6 48.1 49.0 48.8 48.7 48.5 48.5 48.5 48.1 Motor Vehicle & Parts Dealers 47.5 48.5 48.8 48.5 48.1 35.6 35.9 35.9 36.0 36.1 35.7 35.6 35.7 35.7 35.7 35.7 36.4 36.5 Automobile Dealers Furniture and Home Furnishing Stores 21.5 21.8 21.6 21.9 22.2 21.9 22.1 22.3 22.8 23.4 23.8 23.8 23.6 15.9 15.7 15.7 15.6 15.6 15.8 15.8 15.6 15.6 16.4 16.9 16.4 15.9 **Building Material & Supplies** 33.6 34.6 37.0 38.5 38.8 37.8 37.1 36.7 36.2 35.7 35.8 36.0 36.3 Electronic & Appliance Stores 111.6 111.5 109.7 112.1 114.6 114.0 113.8 111.8 112.5 113.6 114.5 112.9 112.6 Food and Beverage Stores 37.4 37.9 38.4 37.8 37.3 37.8 38.5 38.3 Health & Personal Care Stores 38.0 38.0 37.7 37.1 38.6 14.0 13.9 14.0 14.2 14.1 14.0 13.9 13.8 13.7 13.9 14.1 13.9 Gasoline Stations 14.0 Clothing and Clothing Accessories Stores 54.1 54.5 54.4 56.0 57.9 57.6 57.9 57.3 58.2 61.6 65.2 62.2 60.2 41.8 Clothing Stores 41.5 41.7 43.1 44.9 44.8 45.0 44.6 45.6 48.2 51.1 49.1 47.5 Sporting Goods, Hobby, Book, and Music Stores 21.9 21.7 21.2 21.5 21.8 21.8 21.9 21.8 22.5 24.1 26.1 23.6 22.8 60.8 61.3 62.4 64.0 64.9 65.3 64.5 66.7 71.6 74.6 67.3 64.8 61.1 General Merchandise Stores 58.1 Department Stores 46.6 46.3 46.5 47.3 48.7 49.4 50.0 49.4 51.3 55.8 51.7 49.7 Other General Merchandise Stores 14.5 14.5 14.8 15.1 15.3 15.5 15.3 15.1 15.4 15.8 16.5 15.6 15.1 Transportation, Warehousing 176.6 177.4 175.5 177.8 178.4 170.7 169.0 176.9 177.5 177.4 176.5 170.3 169.4 and Utilities Utilities 14.9 14.9 14.9 15.0 15.0 14.9 14.8 14.8 14.8 13.3 13.2 13.2 15.1 Electric Power Generation, Transmission & Distribution 8.9 8.8 8.8 8.8 8.8 8.8 8.8 8.7 8.7 8.6 7.2 7.3 7.2 4.2 4.2 Natural Gas Distribution 4.2 4.2 4.2 4.3 4.3 4.3 4.3 4.3 4.3 4.3 4.3 161.5 162.5 160.6 162.9 163.4 155.7 154.1 162.1 162.7 162.6 163.2 157.1 156.2 Transportation & Warehousing 15.4 15.5 15.8 15.9 15.9 16.2 16.1 16.1 16.0 16.1 16.2 15.8 15.8 Air Transportation 2.5 2.5 2.5 2.5 2.5 2.5 2.5 2.4 2.4 2.4 2.3 2.3 Rail Transportation 2.5 40.5 40.8 41.2 41.7 42.3 41.8 42.0 42.1 41.8 41.9 42.0 40.5 40.1 Truck Transportation General Freight Trucking 31.2 31.4 31.3 31.6 32.0 31.6 31.8 32.0 31.9 31.8 31.6 31.6 31.7 Transit & Ground Passenger 31.8 30.7 32.4 32.0 25.4 23.7 30.9 31.6 32.0 32.2 31.6 32.2 Transportation 31.5 Support Activities for 20.7 21.0 20.6 20.5 20.7 20.3 20.1 20.6 20.8 20.7 20.7 19.7 19.5 Transportation 21.9 22.4 22.4 Couriers and Messengers 22.6 22.5 21.8 21.9 22.5 23.1 23.4 24.0 24.0 23.7 25.6 25.6 24.9 24.9 24.9 24.6 24.8 25.0 25.1 25.6 25.4 25.9 25.5 Warehousing and Storage Information 98.7 99.6 98.8 99.3 99.8 98.6 98.3 97.4 97.0 98.0 97.4 96.6 96.2 Publishing Industries 31.0 30.9 30.7 30.6 30.6 31.2 31.1 31.1 30.8 30.5 30.7 30.0 30.0 (Except Internet) 41.8 41.0 42.1 41.5 41.8 40.2 40.1 39.9 40.4 41.4 41.2 Telecommunications 41.1 41.1 Wired Telecommunications Carriers 25.4 26.7 25.7 25.6 25.6 25.2 25.2 24.7 25.1 25.8 25.6 25.7 25.9 Internet Service Providers, Web Search Portals, and Data 13.8 13.9 13.8 13.8 13.9 13.6 13.5 13.5 13.5 13.3 13.2 13.6 13.5 Processing Services **Financial Activities** 273.6 280.0 281.4 281.2 278.5 279.3 280.0 281.1 279.0 272.7 275.8 277.2 278.7 Finance and Insurance 215.8 216.3 217.8 218.5 219.9 221.1 220.9 219.3 220.6 221.4 222.1 220.5 220.8 Credit Intermediation and 77.7 78.0 79.3 79.3 79.8 80.0 79.8 78.9 79.6 80.2 80.5 80.4 80.3 Related Activities Depository Credit 48.2 48.4 49.2 49.3 49.8 49.1 49.1 48.3 48.8 49.5 49.4 49.9 49.7 Intermediation Nondepository Credit 20.9 20.8 20.9 20.9 21.0 21.8 21.0 21.3 21.5 21.3 Intermediation 21.4

	N	lew Jo	ersey	Nonf	arm F	ayrol	I Emp	loym	ent				
			(no	t seas	onally	adju	sted)						
	2004		`		·	0	,					2005	
NAICS Industry	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb
Securities, Commodity													
Contracts, and Other Financial													
Investments & Rel. Activities	47.5	47.5	47.8	48.3	48.9	49.3	49.5	49.1	48.9	49.2	48.7	49.0	49.1
Securities and Commodity  Contracts Intermediation and													
Brokerage	36.1	36.0	36.3	36.8	37.4	37.8	38.0	37.8	37.9	37.9	37.6	37.9	37.9
Insurance Carriers and													
Related Activities	88.8	89.1	89.0	89.3	89.5	90.1	90.1	89.7	89.7	89.6	89.5	88.5	88.3
Insurance Carriers	59.7	59.8	59.6	59.6	59.7	60.0	59.9	59.7	59.8	59.7	59.4	58.7	58.5
Agencies, Brokerages, and Other Insurance Rel. Activities	29.1	29.3	29.4	29.7	29.8	30.1	30.2	30.0	29.9	29.9	30.1	29.8	29.8
Real Estate and Rental/Leasing	56.9	57.3	58.0	58.7	60.1	60.3	60.3	59.2	58.7	58.6	59.0	58.2	58.2
Real Estate	38.0	38.3	38.7	39.0	39.9	40.1	40.2	39.5	39.1	39.1	39.4	39.0	39.1
Rental and Leasing Services	17.1	17.2	17.5	17.9	18.3	18.4	18.3	17.9	17.5	17.5	17.5	17.6	17.5
•													
Professional and Business Services	562.7	572.1	581.7	584.8	591.2	589.4	589.7	587.2	585.4	585.3	585.1	567.8	569.6
	002.1	072.1	001.7	004.0	001.2	000.4	000.7	007.2	000.4	000.0	000.1	007.0	000.0
Professional, Scientific, and Technical Services	258.1	259.3	260.0	257.8	260.6	259.2	258.5	256.2	256.9	257.9	258.8	255.6	256.1
Legal Services	41.1	41.1	41.3	41.3	42.1	41.9	41.4	40.9	41.2	41.5	41.6	41.6	41.7
Accounting, Tax Preparation,	41.1	41.1	41.5	41.5	42.1	41.5	41.4	40.5	41.2	41.5	41.0	41.0	41.7
Bookkeeping, & Payroll Srvcs.	33.0	32.8	32.3	29.2	29.3	29.2	29.3	29.4	29.6	29.6	30.1	31.4	32.5
Architectural, Engineering,													
and Related Services	41.3	41.5	41.9	42.4	43.0	42.9	42.8	42.1	42.2	42.0	42.0	41.1	40.9
Computer Systems Design													
and Related Services	49.5	49.6	49.7	49.7	49.7	50.0	49.8	49.2	49.2	49.2	49.2	47.6	47.9
Management, Scientific, and	00.7	00.0	00.1	00.0	00.7	00.0	00.7	00.5	00.7	00.7	00.0	00.0	00.7
Technical Consulting Services Scientific Research and	28.7	28.8	29.1	29.3	29.7	29.6	29.7	29.5	29.7	29.7	29.6	29.6	29.7
Development Services	28.2	28.3	28.3	28.2	28.6	28.5	28.4	28.0	27.7	27.5	27.9	27.9	27.9
Advertising and Rel. Services	15.9	16.3	16.2	16.1	16.4	16.0	16.0	15.9	16.1	16.3	16.3	16.1	16.2
Management of Companies													
and Enterprises	65.6	65.9	65.3	65.5	66.2	64.8	64.7	64.2	63.8	64.0	63.8	63.3	63.4
Administrative and Support													
and Waste Management and	222.2	0.40.0	050.4	004.5	0044	005.4	000 5	000.0	0047	000.4	000 5	0.40.0	050.4
Remediation Services	239.0	246.9	256.4	261.5	264.4	265.4	266.5	266.8	264.7	263.4	262.5	248.9	250.1
Employment Services	97.3	99.7	100.7	102.4	103.1	102.7	104.6	105.4	104.6	103.7	104.2	97.4	98.7
Business Support Services Investigation and Security	19.1	19.4	19.2	19.3	19.3	19.1	18.8	18.5	18.5	18.5	18.8	18.4	18.9
Services	25.0	25.3	25.3	25.5	25.9	26.7	26.8	26.2	26.2	26.5	26.6	26.0	26.2
Services to Buildings and													
Dwellings	50.7	55.0	64.1	66.7	68.0	67.9	67.6	66.7	66.1	65.2	61.5	54.6	54.0
Educational and Health													
Services	539.9	543.6	544.4	548.6	549.0	544.5	541.3	545.2	552.9	555.4	556.9	553.2	556.9
Educational Services	85.0	85.6	85.7	87.5	85.8	81.5	78.9	83.4	88.5	89.4	89.1	84.0	87.0
Elementary and Secondary													
Schools	37.8	38.0	38.0	38.4	38.1	35.3	34.0	37.4	38.3	38.9	38.6	38.6	38.7
Colleges, Universities, and	05.7	00.0	00.0	00.4	04.0	00.4	00.0	05.5	00.0	07.0	07.4	00.4	04.0
Professional Schools	25.7	26.2	26.3	26.1	24.0	23.4	23.3	25.5	26.6	27.0	27.1	23.1	24.9
Health Care and Social Assistance	454.9	458.0	458.7	461.1	463.2	463.0	462.4	461.8	464.4	466.0	467.8	469.2	469.9
Ambulatory Health Care	.5 1.5												. 50.0
Services	159.5	161.0	160.7	161.7	162.7	162.6	162.9	163.1	163.5	164.0	164.8	165.8	166.1
Offices of Physicians	64.0	64.3	63.8	64.2	64.4	64.4	64.5	64.4	65.3	64.9	65.8	66.1	66.2
Offices of Dentists	26.1	26.4	26.3	26.5	26.7	26.5	26.5	26.5	26.4	26.4	26.4	26.4	26.5
Outpatient Care Centers	11.9	12.0	12.0	12.0	12.1	12.2	12.1	12.1	12.2	12.3	12.3	12.3	12.5
Home Health Care Services	25.3	25.8	26.3	26.5	26.9	26.8	26.8	27.4	27.1	27.4	27.4	27.2	27.2

#### **New Jersey Nonfarm Payroll Employment** (not seasonally adjusted) 2004 2005 **NAICS Industry** Feb Mar Jul Oct Nov Dec Feb Apr May Jun Aua Sep Jan 152.5 152.9 153.4 153.7 154.4 154.0 154.1 153.3 154.2 154.5 154.1 154.7 154.5 Hospitals Nursing and Residential 76.1 78.1 Care Facilities 74.7 75.1 75.5 76.6 77.6 77.6 77.4 77.2 77.7 78.2 77.443.2 43.5 43.5 44.0 44.2 45.0 45.0 45.2 44.9 45.5 45.1 44.9 45.4 Nursing Care Facilities Community Care Facilities 16.6 16.9 17.0 17.2 17.3 17.3 17.2 17.3 17.1 17.4 17.2 17.4 for the Eldery 16.5 Social Assistance 68.2 69.0 69.1 69.6 69.5 68.8 67.8 68.0 69.5 69.8 70.7 71.3 71.2 33.9 34.5 34.9 32.7 32.0 33.2 34.7 34.9 35.3 35.4 35.8 Child Day Care Services 34.4 34.8 309.1 Leisure and Hospitality 299.2 303.5 313.9 330.3 349.3 361.4 358.3 342.5 322.1 323.7 321.5 308.4 Arts. Entertainment, and 38.6 40.4 46.2 50.7 58.4 64.4 63.0 54.6 49.7 46.4 45.3 41.8 41.7 Recreation Amusement, Gambling, and 29.6 31.3 36.4 40.1 47.6 53.7 52.3 44.3 38.7 35.6 34.0 31.2 30.9 Recreation Industries Accommodation and Food Services 260.6 263.1 267.7 279.6 290.9 297.0 295.3 287.9 272.4 277.3 276.2 266.6 267.4 67.6 66.9 66.9 70.5 73.6 78.9 78.3 73.7 63.8 69.6 68.9 67.3 66.7 Accommodation Casino Hotels 43.1 42.6 42.3 43.3 44.1 46.0 45.4 44.5 36.1 43.6 42.9 42.5 41.9 Food Services and 193.7 196.2 200.1 209.1 217.3 218.1 217.0 214.2 208.6 207.7 207.3 199.3 200.7 Drinking Places Full-Service Restaurants 89.7 90.8 92.7 95.9 100.0 101.5 101.3 97.4 94.1 94.5 94.6 91.4 92.7 68.9 74.5 78.0 79.7 76.4 74.0 73.2 72.4 70.6 70.2 Limited-Service Eating Places 67.6 71.0 79.1 Special Food Services 26.3 26.3 26.0 27.9 27.5 25.0 24.7 29.1 29.7 29.3 29.7 27.0 27.5 Drinking Places 10.6 10.1 10.8 10.8 10.7 10.3 (Alcoholic Beverages) 10.2 10.4 11.8 11.9 11.9 11.3 10.3 Other Services 151.4 152.2 153.0 154.8 156.6 157.2 156.4 153.4 155.0 155.7 156.2 155.4 155.8 Repair and Maintenance 34.6 34.9 34.7 34.9 34.9 34.9 34.8 34.7 34.9 34.9 34.9 34.9 35.1 Automotive Repair and 25.1 25.3 25.0 25.2 25.2 25.2 25.2 25.2 25.5 25.5 25.3 25.0 25.1 Maintenance 46.6 46.9 46.2 46.6 Personal and Laundry Services 45.2 45.4 45.4 46.1 46.3 46.6 46.6 46.1 46.1 25.5 26.1 26.3 25.7 25.6 26.5 26.7 26.7 26.9 27.0 Personal Care Services 25.3 25.6 25.9 Religious, Grantmaking, Civic, Professional, and Similar 71.9 72.9 73.3 76.1 75.5 73.5 74.2 74.6 Organizations 71.6 74.8 72.4 74.7 74.4 640.3 639.6 641.4 610.1 599.6 652.3 652.7 640.5 649.8 Government 636.3 641.1 624.1 646.7 61.9 62.1 62.1 62.1 62.3 62.7 62.6 62.2 62.4 62.6 63.2 62.4 61.8 Federal Government 17.9 17.8 18.0 18.0 18.2 18.5 18.4 18.2 18.1 18.2 18.1 18.0 17.7 Department of Defense 13.3 13.4 13.4 13.4 13.5 13.5 13.5 13.4 13.6 13.7 13.8 13.8 13.8 U.S. Postal Service Other Federal Government 30.9 30.9 30.7 30.5 30.6 30.7 30.7 30.6 30.7 30.7 31.3 30.6 30.3 147.8 147.7 148.7 149.0 144.4 144.7 144.7 149.7 154.5 155.1 154.7 148.1 155.0 State Government (3) State Government Education 47.3 48.3 48.2 47.3 42.1 41.6 41.0 46.4 51.9 52.0 51.1 44.2 50.5 11.1 11.2 11.2 11.3 11.3 11.3 11.3 11.4 11.4 11.5 11.4 State Government Hospitals 11.0 11.5 89.2 92.0 Other State Government 89.5 89.3 89.6 91.0 91.8 92.4 91.2 91.7 92.1 92.4 93.1 Exec./Leg./Judicial (4) 76.8 77.0 77.1 77.4 77.7 78.0 78.0 77.8 77.9 78.4 78.7 79.1 79.4 Local Government 426.4 430.3 429.2 430.0 434.7 402.7 392.3 412.2 429.8 434.6 434.8 430.0 433.0 263.7 266.7 266.1 265.4 263.4 219.8 211.1 240.5 263.2 268.6 268.6 265.3 268.5 Local Government Education 162.7 163.6 163.1 164.6 171.3 182.9 181.2 171.7 166.6 166.0 166.2 164.7 164.5 Other Local Government

## **Hours and Earnings Data**

	Prod	uctio	n/Nor	nsupe	rvisor	y Wo	rkers	in Ne	w Jer	sey			
	2004											2005	
NAICS Industry	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb
Δ	verage	Week	v Hou	rs of Pi	roducti	on / N	on-sun		y Work	cers <sup>1</sup>			
Manufacturing (production)	40.8	41.3	41.4	42.2	42.4	42.8	42.7	42.9	42.4	42.9	42.6	41.5	41.5
Durable Goods	40.9	41.2	41.1	42.0	42.2	42.3	42.6	42.3	42.5	42.8	42.5	42.8	
Fabricated Metal	43.3	42.4	41.0	41.8	41.2	40.9	42.4	41.3	42.7	41.8	40.5	40.6	
Machinery Manufacturing	41.6	42.7	40.8	43.0	42.3	43.1	42.8	41.2	41.7	43.7	44.0	44.3	
Computer and Electr. Prod.	40.6	41.1	41.4	41.7	41.3	41.8	42.5	42.0	41.8	43.0	42.8	43.5	
Misc. Manufacturing	39.3	40.6	38.1	38.9	38.6	38.7	39.5	38.7	38.9	39.3	40.1	39.4	37.9
Nondurable Goods	40.7	41.3	41.6	42.4	42.6	43.2	42.8	43.4	42.3	43.0	42.7	40.5	41.0
Food Manufacturing	42.4	43.4	44.2	45.9	45.7	45.6	46.6	45.6	45.1	43.9	43.4	41.2	41.7
Apparel Manufacturing	36.6	37.9	38.5	39.4	38.7	42.2	39.1	37.6	37.3	37.9	38.7	36.9	37.6
Paper Manufacturing	41.5	42.1	42.4	43.4	42.1	42.5	44.0	45.0	42.3	43.5	41.5	40.0	41.0
Converted Paper Prod.	41.3	41.9	42.0	42.7	41.9	42.3	43.8	44.8	42.1	43.4	41.4	39.6	40.6
Printing & Related Support	37.4	37.7	38.2	38.9	37.8	39.7	38.9	38.0	38.6	37.5	38.4	38.0	37.5
Chemical Manufacturing	40.8	41.0	40.6	41.7	42.3	40.7	39.5	44.1	41.6	43.6	43.3	42.0	43.3
Plastics and Rubber Prods.	41.0	41.0	42.4	41.6	43.2	43.2	43.2	43.5	43.0	44.3	44.8	42.6	44.3
Information <sup>4</sup>	37.6	37.4	37.5	37.8	36.5	35.5	36.0	36.5	37.4	37.1	37.6	37.0	36.0
		Α	verage	Hourly	v Gross	s Dolla	r Earni	inas²					
Manufacturing (production)	15.55	15.67	15.73	15.79	15.76	15.90	15.92	15.64	15.51	15.49	15.51	15.71	15.68
Durable Goods	16.13	16.18	16.37	16.65	16.84	17.32	17.44	17.31	17.39	17.34	17.41	17.32	
Fabricated Metal	15.24	15.12	14.64	15.55	15.56	15.93	17.44	18.63	18.14	18.25	18.27	18.18	
Machinery Manufacturing	15.85	16.32	16.16	16.15	16.04	15.95	15.66	15.97	16.18	16.31	16.19	16.38	16.57
Computer and Electr. Prod.	16.56	16.96	18.58	20.08	21.01	22.00	22.59	24.10	23.91	23.60	23.76	23.70	22.56
Misc. Manufacturing	13.45	14.02	13.92	13.31	14.33	15.03	15.37	16.09	16.23	16.35	16.86	16.89	16.22
Nondurable Goods	15.11	15.28	15.24	15.14	14.94	14.86	14.78	14.44	14.11	14.12	14.13	14.47	14.47
Food Manufacturing	13.78	13.66	14.02	13.62	13.48	13.68	13.75	13.43	13.30	13.06	13.15	13.49	13.36
Apparel Manufacturing	9.60	9.81	9.30	9.11	9.11	9.30	8.95	8.53	8.36	8.47	8.40	8.42	8.14
Paper Manufacturing	14.59	14.87	14.27	14.71	14.68	14.82	15.22	15.57	15.39	15.63	15.71	15.70	16.02
Converted Paper Prod.	14.41	14.69	14.11	14.57	14.56	14.66	15.02	16.01	15.79	15.99	16.04	15.90	16.20
Printing & Related Support	14.05	14.61	14.97	15.35	15.23	14.85	14.31	14.41	14.46	14.28	13.74	15.67	15.35
Chemical Manufacturing	20.32	20.29	19.52	19.24	19.10	18.89	18.49	19.00	18.59	17.96	18.84	18.72	19.80
Plastics and Rubber Prods.	14.88	14.76	15.82	15.45	15.44	15.70	16.21	16.09	15.02	15.37	15.13	14.75	14.65
Information <sup>4</sup>	29.29	29.89	31.19	30.55	29.28	28.49	29.21	29.47	29.12	28.64	28.64	29.88	31.99
		Δ	verage	Weekl	v Gros	s Dolla	ar Farn	inas³					
Manufacturing (production)	634.44	647.17	651.22	666.34	668.22	680.52	679.78	670.96	657.62	664.52	660.73	651.97	650.72
Durable Goods	659.72	666.62	672.81	699.30	710.65	732.64	742.94	732.21	739.08	742.15	739.93	741.30	731.79
Fabricated Metal	659.72	641.09	600.24	649.99	641.07	651.54	756.42	769.42		762.85	739.93	738.11	748.92
Machinery Manufacturing	659.89	696.86	659.33	694.45	678.49	687.45	670.25	657.96	774.58 674.71	702.85	739.94	725.63	699.25
Computer and Electr. Prod.	672.34	697.06	769.21	837.34	867.71	919.60	960.08	1012.20	999.44		1016.93		979.10
Misc. Manufacturing	528.59	569.21	530.35	517.76	553.14	581.66	607.12	622.68	631.35	642.56	676.09	665.47	614.74
Nondurable Goods Food Manufacturing	614.98 584.27	631.06 592.84	633.98 619.68	641.94 625.16	636.44 616.04	641.95 623.81	632.58 640.75	626.70 612.41	596.85 599.83	607.16 573.33	603.35 570.71	586.04 555.79	593.27 557.11
Apparel Manufacturing	351.36	371.80	358.05	358.93	352.56	392.46	349.95	320.73	311.83	321.01	325.08	310.70	306.06
Paper Manufacturing	605.49	626.03	605.05	638.41	618.03	629.85	669.68	700.65	651.00	679.91	651.97	628.00	656.82
Converted Paper Prod.	595.13	615.51	592.62	622.14	610.06	620.12	657.88	717.25	664.76	693.97	664.06	629.64	657.72
Printing & Related Support	525.47	550.80	571.85	597.12	575.69	589.55	556.66	547.58	558.16		527.62	595.46	
Chemical Manufacturing	829.06	831.89	792.51	802.31	807.93	768.82	730.36	837.90	773.34	783.06	815.77	786.24	
Plastics and Rubber Prods.	610.08	605.16	670.77	642.72	667.01	678.24	700.27	699.92	645.86	680.89	677.82	628.35	649.00
Information <sup>4</sup>													
	1,101.30	1,117.89	1,169.63	1,154.79	1,068.72	1,011.40	1,051.56	1,0/5.66	1,089.09	1,062.54	1,076.86	1,105.56	1,151.64

Average hours worked or paid are affected by labor turnover, changes in overtime hours and part-time employment.

Hourly earnings include paid holidays, vacation and sick leave. They are affected by changes in workforce composition and in wage rates.

Weekly earnings are affected by premium pay, shift differentials, piecework and incentive payments, length of workweek and other factors.

Non-supervisory workers. The Information Supersector includes the Publishing Industries, Telecommunications, and Internet Service Providers, Web Search Portal, and Data Processing Services Sectors.

# **Comparative Trends**

	US	and Nev	v J	ersey C	ivili	an Lab	or I	Force Tre	ends 1976	-20	05			
	Labo	r Force		Employment		Unemployment Volume			Unemployment Rate (%)					
Date	US	N J	_	US		N J	_	US	N J		US		ΝJ	
				Δnn	ual 4	Averages	197	76-2004						
1976	96,158	3,309.9	R	88,752		2,963.6	R	7,406	346.3	R	7.7		10.5	R
1977	99,009	3,383.8	R	92,017		3,067.9	R	6,991	315.9		7.1		9.3	R
1978	102,251	3,463.5	R	96,048		3,212.0	R	6,202	251.5	R	6.1		7.3	R
1979	104,962	3,571.8	R	98,824		3,326.1	R	6,137	245.7	R	5.8		6.9	
1980	106,940	3,590.9	R	99,303		3,329.8	R	7,637	261.0		7.1		7.3	
1981	108,670	3,611.2	R	100,397		3,341.4	R	8,273	269.8		7.6		7.5	R
1982	110,204	3,629.2	R	99,526		3,314.5	R	10,678	314.7		9.7		8.7	_
1983 1984	111,550 113,544	3,688.8 3,795.1	R R	100,834 105,005		3,392.6 3,560.9	R R	10,717 8,539	296.2 234.2		9.6 7.5		8.0 6.2	R
1985	115,461	3,839.5	R	105,005		3,624.4	R	8,312	215.1		7.3		5.6	R
1986	117,834	3,903.5	R	109,597		3,706.5	R	8,237	197.0		7.0		5.0	
1987	119,865	3,959.8	R	112,440		3,798.5	R	7,425	161.3		6.2		4.1	R
1988	121,669	3,973.5	R	114,968		3,821.8	R	6,701	151.6		5.5		3.8	
1989	123,869	4,000.0	R	117,342		3,835.3	R	6,528	164.7	R	5.3		4.1	
1990	125,840	4,072.5	R	118,793		3,865.0	R	7,047	207.5		5.6		5.1	
1991	126,346	4,050.4	R	117,718		3,776.6	R	8,628	273.7		6.8		6.8	
1992	128,105	4,051.9	R	118,492		3,709.5	R	9,613	342.4		7.5		8.4	R
1993	129,200	4,034.6	R	120,259		3,727.3	R	8,940	307.3		6.9		7.6	R
1994	131,056	4,067.5	R	123,060		3,790.0	R	7,996	277.5		6.1		6.8	_
1995	132,304	4,111.8	R	124,900		3,846.3	R	7,404	265.5		5.6		6.5	R
1996	133,943	4,184.1	R	126,708		3,925.8	R	7,236	258.3		5.4		6.2	_
1997	136,297	4,257.4	R R	129,558		4,031.0	R R	6,739	226.4		4.9		5.3	R
1998 1999	137,673 139,368	4,242.4 4,284.6	n R	131,463 133,488		4,047.1 4,092.7	R	6,210 5,880	195.3 191.8		4.5 4.2		4.6 4.5	R
2000	142,583	4,286.7	R	136,891		4,129.1	R	5,692	157.6		4.0		3.7	
2001	143,734	4,295.8	R	136,933		4,111.5	R	6,801	184.2		4.7		4.3	R
2002	144,863	4,371.6	R	136,485		4,117.6	R	8,378	253.9	R	5.8		5.8	
2003	146,510	4,371.0	R	137,736		4,115.1	R	8,774	255.9	R	6.0		5.9	
2004	147,401	4,388.0	R	139,252		4,176.2	R	8,149	211.8	R	5.5		4.8	
2004				Monthly	Data	2004-200	5 (Se	easonally Ac	djusted) *					
Jan	146,785 R	4,375.2	R	138,481	R	4,141.0	R	8,303	R 234.2	R	5.7	R	5.4	R
Feb	146,529 R	4,379.8	R	138,334	R	4,148.6	R	8,195	R 231.2	R	5.6		5.3	R
Mar	146,737 R	4,383.7	R	138,408	R	4,157.5	R	8,330	R 226.2		5.7		5.2	
Apr	146,788 R	4,389.4	R	138,645	R -	4,164.1	R	8,143	R 225.4		5.5	R	5.1	R
May	147,018 R			138,846		4,169.9	R	8,172	R 214.6		5.6		4.9	_
Jun	147,386 R			139,158		4,176.9		8,228			5.6		4.8	
Jul Aug	147,823 R 147,676 R			139,639 139,658		4,181.4 4,186.9		8,184 8,018			5.5 5.4		4.8 4.8	
Sep	147,576 R 147,531 R			139,537		4,189.1		8,005			5.4		4.6	
Oct	147,893 R			139,827		4,109.1		8,066			5.5		4.5	
Nov	148,313 R			140,293		4,201.0		8,020			5.4		4.4	
Dec	148,203 R			140,156		4,203.6		8,047			5.4		4.2	
2005	,	,		,		,		,						
Jan	147,979	4,390.1		140,241		4,217.9		7,737	172.2		5.2		3.9	
Feb	148,132	4,399.1		140,144		4,205.8		7,988	193.3		5.4		4.4	
Mar														
Apr														
May														
Jun														
Jul														
Aug Sep														
Oct														
Nov														

New Jersey monthly data are based on a different estimating procedure. Monthly data have been revised to incorporate updated seasonal adjustment factors which reflect the 2004 experience.

## **Unemployment Insurance Program**

Chara	cteristics of N	New Jersey	's Unemploye	ed	
				Percent Cha	nge From
	February	January	February	Month	Year
	2005	2005	2004	Ago	Ago
Total Insured Unemployed	138.2	133.1	152.0	3.8	-9.1
Total Insured Unemployed*	116.3	155.7	127.9	0.5	-9.1
	Ву	Gender			
Male	65.0	63.4	69.9	2.4	-7.0
Female	49.9	50.2	57.0	-0.6	-12.5
	В	y Race			
White	88.2	83.5	95.1	5.7	-7.3
Black	24.4	24.8	27.5	-1.4	-11.3
Asian	3.7	3.8	4.5	1	-16.6
Other	1.4	1.3	1.3	6.5	1.3
Chose Not To Answer	20.5	19.8	23.5	3.2	-12.8
	Ву	Ethnicity			
Hispanic	27.7	26.6	31.1	3.9	-10.9
Not Hispanic	101.9	98.1	112.1	3.8	-9.1
Chose Not To Answer	8.6	8.3	8.8	3.7	-2.1
	By Age	of Claimant *			
Under 25 years	10.2	10.4	12.1	-1.4	-15.7
25 through 34 years	26.5	26.5	29.9	0.0	-11.4
35 through 44 years	29.8	29.5	33.6	0.9	-11.4
45 through 54 years	26.5	25.9	28.2	2.2	-6.0
55 through 64 years	15.7	15.6	17.4	1.1	-9.7
65 years and over	5.9	5.8	6.0	1.8	-2.0
		of Unemployme	ent*		
1 to 2 weeks	17.5	17.3	18.9	1.4	-7.1
3 to 4 weeks	14.8	15.3	16.1	-3.2	-8.0
5 through 14 weeks	48.0	47.7	52.1	0.7	-7.7
15 weeks and over	34.1	33.5	39.5	1.7	-13.7
On a da Dua divada a		Industry			
Goods Producing	36.6	32.2	40.6	13.5	-9.9
Natural Resources and Mining	1.3	1.2	1.4	9.8	-6.0
Construction	22.9	18.8	23.0	22.1	-0.5
Manufacturing	12.3	12.2	16.1	0.8	-23.6
Nondurable	6.6	6.8	8.5	-2.9	-22.1
Durable	5.7	5.4	7.6	5.4	-25.4
Service Providing	101.6	100.8	111.4	0.8	-8.8
Trade, Transportation & Utilities	27.0	26.8	29.4	0.6	-8.2
Wholesale Trade	6.5	6.3	7.6	2.9	-15.0
Retail Trade	14.6	14.4	15.8	1.5	-8.0
Transportation & Warehousing	5.0	5.2	5.6	-2.7	-11.0
Information	3.8	3.7	4.9	2.7	-21.8
Financial Activities	6.3	6.2	7.5	0.7	-16.4
Professional & Business Services	22.8	22.4	25.1	1.8	-9.2
Educational and Health Services	10.7	11.2	12.4	-4.5	-13.7
Leisure and Hospitality	13.3	13.6	14.2	-2.2	-6.2
Other Services	3.0	2.9	3.1	2.5	-2.4
Government	1.6	1.6	1.6	-1.2	-3.0

Notes: Totals may not add due to seasonal adjustment, rounding and differences in the availability of data.

<sup>\*</sup> Seasonally adjusted

#### **Statistical Section Notes**

#### **Adjustment of Data**

**Seasonal Adjustment**. All tables/charts, unless otherwise specified, contain data that are seasonally adjusted using the **X-11 ARIMA** (Auto-Regressive Integrated Moving Average) method of seasonal adjustment developed by Statistics Canada.

Both the **X-12** version of the **ARIMA** procedure and the "**two step**" process to produce seasonal factors were used for nonfarm wage and salary employment Series 7-16. For the two-step process, factors from the benchmarked estimates were used through June 2004.

**Trading Day Adjustment**. Trading day effects that were detected were statistically removed in the process of seasonal adjustment for data series that may have been affected by the number of each particular day of the week during the course of a month in a given year.

#### **Annual Revision and Internet Access**

**Annual revisions** of the data series in *Economic Indicators* normally incorporate:

- (1) the latest benchmark 2004 for the Resident Labor Force Indicators (Series 1-6) and 2004 for Establishment Employment Indicators (Series 7-16), annual averages for series 1-6 were revised back to 1976 due to a change in estimating methods.
- (2) new seasonal adjustment factors, which usually affect at least five years of seasonally adjusted data, or the period from January 2000 forward.

**Internet Access:** Available on the Labor Planning & Analysis (LPA) Web site, http://www.nj.gov/labor/lra, are:

- (1) the current month's *Economic Indicators* issue. **NOTE**: F.W. Dodge's monthly construction contract data (Series 19-21) ARE PROHIBITED BY LAW FROM ELECTRONIC DISTRIBUTION and, therefore, are not available via the LPA Web site.
- historical series when available, January 1976 to December 2004. This includes the latest annual revisions to unadjusted nonfarm data (January 2003 to December 2004) and seasonal adjustment revisions (January 2000 to December 2004). Because revisions can affect various multi-year periods of original and seasonally adjusted data, it would be incorrect to generate a historic time series for *Economic Indicators* data by tying together series from old issues. For example, seasonally adjusted data from January 2001 to December 2005 are subject to change during the next annual revision cycle.

#### **General Notes**

**Annual Averages.** On p. S-22 are the annual averages of the data series for recent years to be used as a benchmark for evaluating current monthly data.

**Charts**. Unless otherwise noted, all graphs were developed with seasonally adjusted data.

**Moving Averages.** Series where the monthly data vary erratically have been plotted with moving averages (thick line) and nonaveraged data (thin line) superimposed.

**Scales.** The scale of each series is determined by the volume and trend of the data series. Caution should be exercised in making comparisons among charts, with different scales.

**Shaded Columns.** Shaded areas indicate periods of general national contraction as identified by the National Bureau of Economic Research (NBER). The July 1990-March 1991 and the March 2001-November 2001 national recessions are shown in the graphs for Series 1-30.

**Tables**. Revised data are indicated by an "R" after the entry.

## **Statistical Section Notes (cont.)**

Data Sources for Economic Time Series 1-30						
No	Title	_				
No.	_	Data Source				
1 2 3 4 5	Civilian Labor Force Resident Employment Unemployment Labor Force Participation Rate Employment/Population Ratio	NJ Department of Labor and Workforce Development, Division of Labor Market and Demographic Research				
6 7 8 9 10 11 12 13 14 15	Unemployment Rate Nonfarm Payroll Employment Private Sector Nonfarm Payroll Employment Construction Payroll Employment Manufacturing Payroll Employment Trade, Transportation and Utilities Payroll Employment Information Payroll Employment Financial Activities Payroll Employment Professional and Business Services Payroll Employment Education and Health Services Payroll Employment Leisure & Hospitality Payroll Employment					
17	CPI for All Urban Consumers (CPI-U)	US Bureau of Labor Statistics				
18	Consumer Confidence Index for Middle Atlantic Region	The Conference Board				
19 20 21	Total Construction Contracts Awarded Residential Construction Contracts Awarded Nonresidential Construction Contracts Awarded	The McGraw-Hill Companies, F.W. Dodge Division				
22 23 24	Total Private Dwelling Units Auth. by Bldg. Permits Priv. Single-Fam. Dwelling Units Auth. by Bldg. Permits Priv. Multi-Fam. Dwelling Units Auth. by Bldg. Permits	US Bureau of the Census, Manufacturing and Construction Division				
25 26 27	Total New Vehicle Registrations New Passenger Car Registrations New Light Truck/Van Registrations	R.L. Polk and Company				
28 29 30	Weeks Claimed & Insured Unemployment Rate Initial Claims - Weekly Average Unemployment Insurance Exhaustions	NJ Department of Labor and Workforce Development, Division of Program Planning, Analysis & Evaluation				
	Notes on Economic Time Serie	es 1-30				
1-6	Resident Labor Force Indicators are produced using a regression techniques, that allows for the construction includes data variables from the NJ Department of Lab monthly Current Employment Statistics (CES) survey, u data and responses from the US Bureau of Labor Statist (CPS) of 1,500 households in New Jersey. A new meth with January 2005 estimates. Data are available month	of error ranges. This procedure or & Workforce Development's nemployment insurance claims tics' Current Population Survey hod was introduced effective				
	sed population controls as well ths and deaths for the state and					
	The <b>Labor Force Participation Rate</b> and the <b>Employme</b> and 5) are expressed as percentages of the civilian noning 16 years and over.					
7-16	The <b>Establishment Employment Indicators</b> are generate of employers on the number of persons who worked or pay period including the 12th of the month.	ed from the monthly CES survey received pay for any part of the				
	Data reflect March 2004 benchmarks.					

#### **Statistical Section Notes (cont.)**

Seasonally adjusted data for Series 7-16 have been revised back to January 2000. Not seasonally adjusted data have been revised back to 2003.

**Private Sector Nonfarm Payroll Employment** (Series 8) is computed by subtracting government employment from total nonfarm employment.

Standard errors have been computed to estimate the variance of total private sector employment and for all supersector series statewide, as well as for total private sector employment for Metropolitan Statistical Areas. More detailed information is available at <a href="https://www.nj.gov/labor/lra">www.nj.gov/labor/lra</a> under "New Jersey's Economy." Please see the technical note on sample variance.

Due to the conversion of nonfarm employment from the Standard Industrial Classification (SIC) to North American Industry Classification System (NAICS), data before 1990 are not available at the supersector/sector level.

The Consumer Price Index for All Urban Consumers (CPI-U) is a measure of the average change over time in the prices paid by all urban consumers (excluding military personnel and persons in institutions) for a fixed market basket of consumer goods and services. The month-to-month change in the CPI is a measure of inflation.

The **CPI-U** represents approximately 87% of the total population. The **US CPI-U** is the US City Average. The **US CPI-U** and **Metro Area CPI-U** (see definitions below) are not seasonally adjusted.

The CPI does not measure the relative cost of living between areas. There is no "New Jersey CPI." The division of New Jersey's 21 counties between two metropolitan areas for which CPIs are calculated is defined below.

Internet: US Bureau of Labor Statistics Web site may be accessed at http://www.bls.gov/data/top20.htm for all regional and national CPI data.

#### **Metro Area definitions:**

"NY" designates the *New York-Northern New Jersey - Long Island, NY-NJ-CT-PA area*. In New Jersey this includes Bergen, Essex, Hudson, Hunterdon, Mercer, Middlesex, Monmouth, Morris, Ocean, Passaic, Somerset, Sussex, Union and Warren counties. In New York, it includes New York City (5 counties.), Dutchess, NassauOrange, Putnam, Rockland, Suffolk and Westchester counties. In Connecticut, it includes Fairfield and New Haven counties, plus parts of Litchfield and Middlesex counties. In Pennsylvania, it includes Pike County. Data are published monthly.

"PA" designates the *Philadelphia-Wilmington-Atlantic City, PA-NJ-DE-MD area.* In New Jersey this includes Atlantic, Burlington, Camden, Cape May, Cumberland, Gloucester and Salem counties. In Pennsylvania, it includes Bucks, Chester, Delaware, Montgomery and Philadelphia counties. In Delaware, it includes New Castle County, and in Maryland, Cecil County. Data are published bi-monthly.

- Consumer Confidence Index (CCI), Middle Atlantic Region (US 1985=100) is based on a representative, random sample of 750 (15%) of a total of 5,000 US households surveyed monthly by NFO Research for The Conference Board. The index represents consumers' perceptions of the present general economy, their own financial conditions as well as their short-term (six months) outlook. Economists use the CCI as a leading indicator for consumer spending. The Middle Atlantic Region consists of New Jersey, New York and Pennsylvania. Regional data are not seasonally adjusted.
- 19-21 Construction Contracts monthly data for current and prior year are subject to revision. Construction contracts unadjusted data revisions are published by special contract with the F.W. Dodge Division, The McGraw-Hill Companies. PROHIBITED BY LAW ARE (1) REPRINTING AND (2) ELECTRONIC DISSEMINATION OF THE MONTHLY DATA.

### **Statistical Section Notes (cont.)**

**Total Construction Contracts Awarded** (Series 19) is the sum of not seasonally adjusted residential, nonresidential and nonbuilding construction contract awards. The nonbuilding series is not published in the *New Jersey Economic Indicators*; however, current month, prior-month, year-ago nonbuilding data as well as cumulative over-the-year change may be found in the p.1 published chart. (These data are not included on the Internet version of the p. 1 chart.)

Beginning October 1993, dormitories and hotels were no longer categorized as residential (Series 20); they were included in nonresidential construction contract awards (Series 21).

22-24 The **Residential Building Permits Indicators** are compiled by the US Bureau of the Census, Manufacturing and Construction Division as of the thirteenth workday of the following month. Data are collected for all permit-issuing places in the state through a monthly survey of local construction officials. If data are not received for a particular place for that month, the data are imputed. The Census Bureau conducts an annual follow-up to obtain as much data as possible for places for which the data were imputed during the year; these data are then considered to be **FINAL MONTHLY FIGURES**. (Final statewide totals used to produce the annual averages on p. S-22 also include "undistributed" units.) Data beginning January 1998 contain revisions allocated back to prior months and are directly comparable to over-the-year changes shown on the p. 1 chart.

**Total Private Dwelling Units Authorized by Building Permits** (Series 22) data are the sum of single-family, two-family, three-or-four family and five-or-more-family dwelling units. Public housing units are not included in the series and represent a tiny fraction of the total.

**Private Multi-Family (5+ units) Authorized by Building Permits** (Series 24) include all multifamily structures with five or more units, except those in public housing. Data do not exhibit a stable seasonal pattern and are, therefore, not appropriate for seasonal adjustment.

25-27 These series on New Passenger Car & New Light Truck/Van Registrations present data only on total new passenger cars and total light trucks/vans (in the gross vehicle weight class 0-10,000 lbs.) registered in New Jersey, regardless of the state in which the sales occur. Included are both domestically produced and imported vehicles. Excluded are all federal government registrations. Monthly data for current and prioryear are subject to revision; data before 1988 are unavailable for Series 25 and 27.

Because of unemployment insurance (UI) coverage and other law changes affecting eligibility for benefits, data on unemployment insurance claims (Series 28-30) may not be directly comparable between years.

Weeks Claimed (Weekly Average) is computed by dividing the total number of weeks claimed (intrastate and interstate agent under the Regular State UI Program only) in the month by the number of weeks in the month.

The **Insured Unemployment Rate (IUR)** is the seasonally adjusted weekly average of weeks claimed (intrastate and interstate agent claims under the Regular State UI Program only), which is a proxy for a count of claimants, as a percent of covered employment.

- The **Initial Claims Weekly Average** represents intrastate and interstate agent claims under the Regular State UI program only.
- 30 **Unemployment Insurance Exhaustions** are for the Regular State UI Program only.